

# Asia Pacific Squash Balls Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product Type (Blue Dot Ball, Red Dot Ball, Single Yellow Dot Ball, Double Yellow Dot Ball, and Others) and Distribution Channel (Supermarkets and Hypermarkets, Specialty Stores, Online Retail, and Others)

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## Abstracts

The Asia Pacific Squash Balls Market is projected to grow significantly, reaching an estimated US\$ 33,969.1 thousand by 2031, up from US\$ 22,761.8 thousand in 2024, reflecting a compound annual growth rate (CAGR) of 5.9% from 2025 to 2031. This growth is largely driven by the increasing popularity of squash among the youth and the rising profile of regional competitions, such as the Asian Games, which have enhanced the sport's visibility in countries like India, Malaysia, Hong Kong, Japan, and Australia. Prominent athletes, including Nicol David from Malaysia and Saurav Ghosal from India, have played a crucial role in elevating the sport's status, inspiring a new generation of players. The region is also witnessing substantial investments in squash infrastructure, with governments and organizations focusing on developing high-quality facilities. For instance, the Squash Racquets Association of Malaysia (SRAM) has announced plans to secure funding from the Youth and Sports Ministry to upgrade squash courts to meet modern standards.

The demand for squash balls is being propelled by the growing emphasis on health and fitness, as more individuals seek sports that promote physical well-being. Squash is recognized for its high-intensity gameplay, which not only enhances cardiovascular fitness but also builds muscular strength through dynamic movements. The sport's

physical demands, including powerful lunges and rapid sprints, contribute to improved muscle tone and endurance, particularly in the lower body and upper body. Additionally, squash serves as a stress reliever, with the physical exertion involved leading to the release of endorphins, which promote a sense of well-being.

In India, initiatives like the HCL Squash Podium Program, launched by the Squash Rackets Federation of India in May 2024, aim to revitalize the squash ecosystem. This comprehensive program focuses on maximizing athlete potential through coach education, facility development, and grassroots initiatives. It also seeks to reintroduce the National Doubles Championship after a 17-year hiatus and to launch new PSA tournaments across various regions, thereby increasing the sport's visibility and accessibility.

The Asia Pacific Squash Balls Market is segmented by product type into categories such as Blue Dot Ball, Red Dot Ball, Single Yellow Dot Ball, Double Yellow Dot Ball, and others. The Double Yellow Dot Ball is expected to maintain the largest market share in 2024. Furthermore, the market is segmented by distribution channel, with Specialty Stores holding the largest share in 2024, followed by Supermarkets and Hypermarkets, Online Retail, and others.

Country-wise, the market is divided into Australia, China, India, Japan, South Korea, and the Rest of APAC. Australia is anticipated to hold the largest market share in 2024, driven by a robust schedule of tournaments and initiatives aimed at increasing youth participation in squash. Events such as the 2025 Australian National Championships in Queensland and the Tasmanian Masters Squash Championships are expected to enhance engagement with the sport. Additionally, programs like Squash Stars, which targets primary school children, aim to introduce squash through fun and engaging activities, fostering physical literacy and fundamental squash skills.

Key players in the Asia Pacific Squash Balls Market include Sumitomo Rubber Industries Ltd, HEAD, Karakal (Worldwide) Limited, Tecnifibre, VICTOR Europe GmbH, PrinceSquash, Black Knight, Grays Hockey, Price of Bath, and Amer Sports. These companies are employing various strategies, including expansion, product innovation, and mergers and acquisitions, to enhance their market presence and offer innovative products to consumers.

Overall, the Asia Pacific Squash Balls Market is poised for growth, driven by increasing participation in squash, enhanced infrastructure, and a growing awareness of the health benefits associated with the sport. The collaborative efforts of various stakeholders, including sports federations and private companies, are expected to further boost the market, making squash more accessible and popular across the region.

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