

Asia Pacific Sophorolipid and Rhamnolipid Market Forecast to 2030 - Regional Analysis - by Type (Sophorolipid and Rhamnolipid) and Application (Household Detergents, Personal Care, Industrial & Institutional Cleaners, Food Processing, Oilfield Chemicals, Leather Processing, Agriculture, Pharmaceuticals, and Others)

<https://marketpublishers.com/r/AEC53AAD52DCEN.html>

Date: February 2024

Pages: 94

Price: US\$ 3,550.00 (Single User License)

ID: AEC53AAD52DCEN

Abstracts

The Asia Pacific sophorolipid and rhamnolipid market was valued at US\$ 75.21 million in 2022 and is expected to reach US\$ 130.09 million by 2030; it is estimated to grow at a CAGR of 7.1% from 2022 to 2030.

Strong Growth of Personal Care & Cosmetics Industry Fuels the Asia Pacific Sophorolipid and Rhamnolipid Market

The personal care & cosmetics industry is growing significantly as people increasingly buy personal care and beauty products. In recent years, there has been a growth in the use of different cosmetic products among both male and female consumers in their daily routines. The personal care and cosmetic product manufacturers are focusing on product branding, advertising, and new product launch strategies to increase their product sales. The e-commerce industry in many countries has been witnessing a rising growth curve, further boosting the sales of personal care and cosmetic products across the globe.

In China, the cosmetic industry is driven by the rising promotion of cosmetic products on social media platforms and growing use of e-commerce platforms to buy these products. Japan is one of the major markets for cosmetic & personal care products.

According to the International Trade Administration, the country is home to ~3,000 beauty care companies, such as Shiseido, Kos?, Pola Orbis, and other brands. In the country, skin care products for anti-aging, brightening, and moisturizing dominate the Japanese cosmetics market.

Thailand is also witnessing a high demand for skin care products with natural ingredients. Further, the personal care & cosmetics industry in India is growing rapidly due to social media marketing, rising digitization, and the advent of e-commerce beauty platforms. In India, improving socio-economic standards and the large-scale development of digital and manufacturing sectors are increasing the demand for cosmetic products.

Further, rising awareness regarding the use of chemical-based ingredients in personal care and cosmetics products is driving the demand for biosurfactants. Nowadays, biosurfactants such as sophorolipids and rhamnolipids are gaining more attention due to environmentally friendly, biodegradable, non-toxic, and less side effects. Sophorolipids and rhamnolipids are used in personal care and cosmetics products such as shampoos, conditioners, shower gels, face washes, creams, body wash, facial cleansers, lotions, and others. Hence, the strong growth of the personal care & cosmetics industry is expected to offer lucrative opportunities for the Asia Pacific sophorolipid and rhamnolipid market during the forecast period.

Asia Pacific Sophorolipid and Rhamnolipid Market Overview

The Asia Pacific sophorolipid and rhamnolipid market, by country, is segmented into Australia, China, India, Japan, South Korea, and the Rest of Asia Pacific. The market is driven by factors such as the growing demand from the detergents & cleaning products industry and rising awareness regarding advantages associated with using sophorolipids and rhamnolipids.

These biocompatible and environmentally friendly biosurfactants have gained significant traction due to their versatile application in industries such as personal care, pharmaceuticals, agriculture, and oil recovery. The rising awareness regarding sustainable and green technologies is expected to propel the demand for sophorolipids and rhamnolipids due to their effectiveness in reducing environmental impact. Further, the increasing focus on reducing reliance on traditional petrochemical-based surfactants has prompted companies in Asia Pacific to invest in the research, development, and production of these biobased alternatives. Advanced biosurfactant formulas consisting of sophorolipids and rhamnolipids replace ordinary personal care products such as

soaps. Over the coming years, it is anticipated that superior growth can be seen in personal care products, especially in China, which would lead to increased demand for biosurfactants.

Key players such as Evonik and Stepan operating in the Asia Pacific sophorolipid and rhamnolipid market are adopting various strategies, such as investment in research and development activities and new product launches. In January 2022, Evonik constructed a new production plant for bio-based and fully biodegradable rhamnolipids. This will strengthen Evonik's partnership with Unilever and increase the overall production capacity of biosurfactants.

Asia Pacific Sophorolipid and Rhamnolipid Market Revenue and Forecast to 2030 (US\$ Million)

Asia Pacific Sophorolipid and Rhamnolipid Market Segmentation

The Asia Pacific sophorolipid and rhamnolipid market is segmented based on type, application, and country.

Based on type, the Asia Pacific sophorolipid and rhamnolipid market is bifurcated into sophorolipid and rhamnolipid. The sophorolipid segment held a larger Asia Pacific sophorolipid and rhamnolipid market share in 2022.

In terms of application, the Asia Pacific sophorolipid and rhamnolipid market is segmented into household detergents, personal care, industrial and institutional cleaners, food processing, oilfield chemicals, leather processing, agriculture, pharmaceuticals, and others. The household detergents segment held the largest Asia Pacific sophorolipid and rhamnolipid market share in 2022.

Based on country, the Asia Pacific sophorolipid and rhamnolipid market is segmented into Australia, China, Japan, India, South Korea, and the Rest of Asia Pacific. China dominated the Asia Pacific sophorolipid and rhamnolipid market in 2022.

Allied Carbon Solutions Co Ltd, Saraya Co Ltd, Evonik Industries AG, Givaudan SA, Godrej Industries Ltd, Stepan Co, Deguan Biosurfactant Supplier, Dow Inc, and Jeneil Bioproducts GmbH are some of the leading companies operating in the Asia Pacific sophorolipid and rhamnolipid market

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. ASIA PACIFIC SOPHOROLIPID AND RHAMNOLIPID MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Porter's Five Forces Analysis
 - 4.2.1 Bargaining Power of Suppliers
 - 4.2.2 Bargaining Power of Buyers
 - 4.2.1 Threat of New Entrants
 - 4.2.2 Intensity of Competitive Rivalry
 - 4.2.3 Threat of Substitutes
- 4.3 Ecosystem Analysis
 - 4.3.1 Raw Material Suppliers
 - 4.3.2 Manufacturers
 - 4.3.3 Distributors/Suppliers
 - 4.3.4 End Use
 - 4.3.5 List of Vendors in the Value Chain

5. ASIA PACIFIC SOPHOROLIPID AND RHAMNOLIPID MARKET - KEY MARKET DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Advantages Associated with Usage of Sophorolipids and Rhamnolipids

- 5.1.2 Growing Demand from Detergents & Cleaning Products Industry
- 5.2 Market Restraints
 - 5.2.1 High Cost of Sophorolipid and Rhamnolipid Production
- 5.3 Market Opportunity
 - 5.3.1 Strong Growth of Personal Care & Cosmetics Industry
- 5.4 Future Trend
 - 5.4.1 Rising Focus on Developing Bio-Based Products
- 5.5 Impact Analysis

6. SOPHOROLIPID AND RHAMNOLIPID MARKET - ASIA PACIFIC MARKET ANALYSIS

- 6.1 Asia Pacific Sophorolipid and Rhamnolipid Market Revenue (US\$ Million)
- 6.2 Asia Pacific Sophorolipid and Rhamnolipid Market Volume (Kilo Tons)
- 6.3 Asia Pacific Sophorolipid and Rhamnolipid Market Forecast and Analysis

7. ASIA PACIFIC SOPHOROLIPID AND RHAMNOLIPID MARKET ANALYSIS - BY TYPE

- 7.1 Sophorolipid
 - 7.1.1 Overview
 - 7.1.2 Sophorolipid : Asia Pacific Sophorolipid and Rhamnolipid Market Revenue and Forecast to 2030 (US\$ Million)
 - 7.1.3 Sophorolipid : Asia Pacific Sophorolipid and Rhamnolipid Market Volume and Forecast to 2030 (Kilo Tons)
- 7.2 Rhamnolipid
 - 7.2.1 Overview
 - 7.2.2 Rhamnolipid: Asia Pacific Sophorolipid and Rhamnolipid Market Revenue and Forecast to 2030 (US\$ Million)
 - 7.2.3 Rhamnolipid: Asia Pacific Sophorolipid and Rhamnolipid Market Volume and Forecast to 2030 (Kilo Tons)

8. ASIA PACIFIC SOPHOROLIPID AND RHAMNOLIPID MARKET ANALYSIS - BY APPLICATION

- 8.1 Household Detergents
 - 8.1.1 Overview
 - 8.1.2 Household Detergents: Asia Pacific Sophorolipid and Rhamnolipid Market Revenue, and Forecast to 2030 (US\$ Million)

8.2 Personal Care

8.2.1 Overview

8.2.2 Personal Care: Asia Pacific Sophorolipid and Rhamnolipid Market Revenue, and Forecast to 2030 (US\$ Million)

8.3 Industrial and Institutional Cleaners

8.3.1 Overview

8.3.2 Industrial and Institutional Cleaners: Asia Pacific Sophorolipid and Rhamnolipid Market Revenue and Forecast to 2030 (US\$ Million)

8.4 Food Processing

8.4.1 Overview

8.4.2 Food Processing: Asia Pacific Sophorolipid and Rhamnolipid Market Revenue and Forecast to 2030 (US\$ Million)

8.5 Oilfield Chemicals

8.5.1 Overview

8.5.2 Oilfield Chemicals: Asia Pacific Sophorolipid and Rhamnolipid Market Revenue and Forecast to 2030 (US\$ Million)

8.6 Leather Processing

8.6.1 Overview

8.6.2 Leather Processing: Asia Pacific Sophorolipid and Rhamnolipid Market Revenue and Forecast to 2030 (US\$ Million)

8.7 Agriculture

8.7.1 Overview

8.7.2 Agriculture: Asia Pacific Sophorolipid and Rhamnolipid Market Revenue and Forecast to 2030 (US\$ Million)

8.8 Pharmaceuticals

8.8.1 Overview

8.8.2 Pharmaceuticals: Asia Pacific Sophorolipid and Rhamnolipid Market Revenue and Forecast to 2030 (US\$ Million)

8.9 Others

8.9.1 Overview

8.9.2 Others: Asia Pacific Sophorolipid and Rhamnolipid Market Revenue and Forecast to 2030 (US\$ Million)

9. ASIA PACIFIC SOPHOROLIPID AND RHAMNOLIPID MARKET - COUNTRY ANALYSIS

9.1 Asia Pacific Sophorolipid and Rhamnolipid Market

9.1.1 Overview

9.1.2 Asia Pacific Sophorolipid and Rhamnolipid Market Breakdown by Country

- 9.1.2.1 Asia Pacific Sophorolipid and Rhamnolipid Market Breakdown by Country
- 9.1.2.2 Australia Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million)
- 9.1.2.3 Australia Sophorolipid and Rhamnolipid Market Volume and Forecasts To 2030 (Kilo Tons)
 - 9.1.2.3.1 Australia Sophorolipid and Rhamnolipid Market Breakdown by Type
 - 9.1.2.3.2 Australia Sophorolipid and Rhamnolipid Market Breakdown by Type
 - 9.1.2.3.3 Australia Sophorolipid and Rhamnolipid Market Breakdown by Application
- 9.1.2.4 China Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million)
- 9.1.2.5 China Sophorolipid and Rhamnolipid Market Volume and Forecasts To 2030 (Kilo Tons)
 - 9.1.2.5.1 China Sophorolipid and Rhamnolipid Market Breakdown by Type
 - 9.1.2.5.2 China Sophorolipid and Rhamnolipid Market Breakdown by Type
 - 9.1.2.5.3 China Sophorolipid and Rhamnolipid Market Breakdown by Application
- 9.1.2.6 India Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million)
- 9.1.2.7 India Sophorolipid and Rhamnolipid Market Volume and Forecasts To 2030 (Kilo Tons)
 - 9.1.2.7.1 India Sophorolipid and Rhamnolipid Market Breakdown by Type
 - 9.1.2.7.2 India Sophorolipid and Rhamnolipid Market Breakdown by Type
 - 9.1.2.7.3 India Sophorolipid and Rhamnolipid Market Breakdown by Application
- 9.1.2.8 Japan Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million)
- 9.1.2.9 Japan Sophorolipid and Rhamnolipid Market Volume and Forecasts To 2030 (Kilo Tons)
 - 9.1.2.9.1 Japan Sophorolipid and Rhamnolipid Market Breakdown by Type
 - 9.1.2.9.2 Japan Sophorolipid and Rhamnolipid Market Breakdown by Type
 - 9.1.2.9.3 Japan Sophorolipid and Rhamnolipid Market Breakdown by Application
- 9.1.2.10 South Korea Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million)
- 9.1.2.11 South Korea Sophorolipid and Rhamnolipid Market Volume and Forecasts To 2030 (Kilo Tons)
 - 9.1.2.11.1 South Korea Sophorolipid and Rhamnolipid Market Breakdown by Type
 - 9.1.2.11.2 South Korea Sophorolipid and Rhamnolipid Market Breakdown by Type
 - 9.1.2.11.3 South Korea Sophorolipid and Rhamnolipid Market Breakdown by Application
- 9.1.2.12 Rest of Asia Pacific Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million)

9.1.2.13 Rest of Asia Pacific Sophorolipid and Rhamnolipid Market Volume and Forecasts To 2030 (Kilo Tons)

9.1.2.13.1 Rest of Asia Pacific Sophorolipid and Rhamnolipid Market Breakdown by Type

9.1.2.13.2 Rest of Asia Pacific Sophorolipid and Rhamnolipid Market Breakdown by Type

9.1.2.13.3 Rest of Asia Pacific Sophorolipid and Rhamnolipid Market Breakdown by Application

10. INDUSTRY LANDSCAPE

10.1 Overview

10.2 Market Initiative

10.3 New Product Development

10.4 Merger and Acquisition

11. COMPANY PROFILES

11.1 Allied Carbon Solutions Co Ltd

11.1.1 Key Facts

11.1.2 Business Description

11.1.3 Products and Services

11.1.4 Financial Overview

11.1.5 SWOT Analysis

11.1.6 Key Developments

11.2 Saraya Co Ltd

11.2.1 Key Facts

11.2.2 Business Description

11.2.3 Products and Services

11.2.4 Financial Overview

11.2.5 SWOT Analysis

11.2.6 Key Developments

11.3 Evonik Industries AG

11.3.1 Key Facts

11.3.2 Business Description

11.3.3 Products and Services

11.3.4 Financial Overview

11.3.5 SWOT Analysis

11.3.6 Key Developments

- 11.4 Givaudan SA
 - 11.4.1 Key Facts
 - 11.4.2 Business Description
 - 11.4.3 Products and Services
 - 11.4.4 Financial Overview
 - 11.4.5 SWOT Analysis
 - 11.4.6 Key Developments
- 11.5 Godrej Industries Ltd
 - 11.5.1 Key Facts
 - 11.5.2 Business Description
 - 11.5.3 Products and Services
 - 11.5.4 Financial Overview
 - 11.5.5 SWOT Analysis
 - 11.5.6 Key Developments
- 11.6 Stepan Co
 - 11.6.1 Key Facts
 - 11.6.2 Business Description
 - 11.6.3 Products and Services
 - 11.6.4 Financial Overview
 - 11.6.5 SWOT Analysis
 - 11.6.6 Key Developments
- 11.7 Deguan Biosurfactant Supplier
 - 11.7.1 Key Facts
 - 11.7.2 Business Description
 - 11.7.3 Products and Services
 - 11.7.4 Financial Overview
 - 11.7.5 SWOT Analysis
 - 11.7.6 Key Developments
- 11.8 Dow Inc
 - 11.8.1 Key Facts
 - 11.8.2 Business Description
 - 11.8.3 Products and Services
 - 11.8.4 Financial Overview
 - 11.8.5 SWOT Analysis
 - 11.8.6 Key Developments
- 11.9 Jeneil Bioproducts GmbH
 - 11.9.1 Key Facts
 - 11.9.2 Business Description
 - 11.9.3 Products and Services

11.9.4 Financial Overview

11.9.5 SWOT Analysis

11.9.6 Key Developments

12. APPENDIX

List Of Tables

LIST OF TABLES

- Table 1. Asia Pacific Sophorolipid and Rhamnolipid Market Segmentation
- Table 2. Asia Pacific Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million)
- Table 3. Asia Pacific Sophorolipid and Rhamnolipid Market Volume and Forecasts To 2030 (Kilo Tons)
- Table 4. Australia Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million) - Type
- Table 5. Australia Sophorolipid and Rhamnolipid Market Volume and Forecasts To 2030 (Kilo Tons) - Type
- Table 6. Australia Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million) - Application
- Table 7. China Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million) - Type
- Table 8. China Sophorolipid and Rhamnolipid Market Volume and Forecasts To 2030 (Kilo Tons) - Type
- Table 9. China Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million) - Application
- Table 10. India Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million) - Type
- Table 11. India Sophorolipid and Rhamnolipid Market Volume and Forecasts To 2030 (Kilo Tons) - Type
- Table 12. India Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million) - Application
- Table 13. Japan Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million) - Type
- Table 14. Japan Sophorolipid and Rhamnolipid Market Volume and Forecasts To 2030 (Kilo Tons) - Type
- Table 15. Japan Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million) - Application
- Table 16. South Korea Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million) - Type
- Table 17. South Korea Sophorolipid and Rhamnolipid Market Volume and Forecasts To 2030 (Kilo Tons) - Type
- Table 18. South Korea Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million) - Application

Table 19. Rest of Asia Pacific Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million) - Type

Table 20. Rest of Asia Pacific Sophorolipid and Rhamnolipid Market Volume and Forecasts To 2030 (Kilo Tons) - Type

Table 21. Rest of Asia Pacific Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million) - Application

List Of Figures

LIST OF FIGURES

- Figure 1. Asia Pacific Sophorolipid and Rhamnolipid Market Segmentation, By Country
- Figure 2. Asia Pacific Sophorolipid and Rhamnolipid Market - Porter's Analysis
- Figure 3. Ecosystem: Asia Pacific Sophorolipid and Rhamnolipid Market
- Figure 4. Market Dynamics: Asia Pacific Sophorolipid and Rhamnolipid Market
- Figure 5. Asia Pacific Sophorolipid and Rhamnolipid Market Impact Analysis of Drivers and Restraints
- Figure 6. Asia Pacific Sophorolipid and Rhamnolipid Market Revenue (US\$ Million), 2020 - 2030
- Figure 7. Asia Pacific Sophorolipid and Rhamnolipid Market Volume (Kilo Tons), 2020 - 2030
- Figure 8. Asia Pacific Sophorolipid and Rhamnolipid Market Share (%) - Type, 2022 and 2030
- Figure 9. Sophorolipid : Asia Pacific Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 10. Sophorolipid : Asia Pacific Sophorolipid and Rhamnolipid Market Volume and Forecasts To 2030 (Kilo Tons)
- Figure 11. Rhamnolipid: Asia Pacific Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 12. Rhamnolipid: Asia Pacific Sophorolipid and Rhamnolipid Market Volume and Forecasts To 2030 (Kilo Tons)
- Figure 13. Asia Pacific Sophorolipid and Rhamnolipid Market Share (%) - By Application, 2022 and 2030
- Figure 14. Household Detergents: Asia Pacific Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 15. Personal Care: Asia Pacific Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 16. Industrial and Institutional Cleaners: Asia Pacific Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 17. Food Processing : Asia Pacific Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 18. Oilfield Chemicals: Asia Pacific Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 19. Leather Processing: Asia Pacific Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 20. Agriculture: Asia Pacific Sophorolipid and Rhamnolipid Market Revenue and

Forecasts To 2030 (US\$ Million)

Figure 21. Pharmaceuticals: Asia Pacific Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million)

Figure 22. Others: Asia Pacific Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million)

Figure 23. Asia Pacific Sophorolipid and Rhamnolipid Market Revenue, By Key Countries, (2022)(US\$ Million)

Figure 24. Asia Pacific Sophorolipid and Rhamnolipid Market Breakdown By Key Countries, 2022 And 2030 (%)

Figure 25. Australia Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million)

Figure 26. Australia Sophorolipid and Rhamnolipid Market Volume and Forecasts To 2030 (Kilo Tons)

Figure 27. China Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million)

Figure 28. China Sophorolipid and Rhamnolipid Market Volume and Forecasts To 2030 (Kilo Tons)

Figure 29. India Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million)

Figure 30. India Sophorolipid and Rhamnolipid Market Volume and Forecasts To 2030 (Kilo Tons)

Figure 31. Japan Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million)

Figure 32. Japan Sophorolipid and Rhamnolipid Market Volume and Forecasts To 2030 (Kilo Tons)

Figure 33. South Korea Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million)

Figure 34. South Korea Sophorolipid and Rhamnolipid Market Volume and Forecasts To 2030 (Kilo Tons)

Figure 35. Rest of Asia Pacific Sophorolipid and Rhamnolipid Market Revenue and Forecasts To 2030 (US\$ Million)

Figure 36. Rest of Asia Pacific Sophorolipid and Rhamnolipid Market Volume and Forecasts To 2030 (Kilo Tons)

I would like to order

Product name: Asia Pacific Sophorolipid and Rhamnolipid Market Forecast to 2030 - Regional Analysis - by Type (Sophorolipid and Rhamnolipid) and Application (Household Detergents, Personal Care, Industrial & Institutional Cleaners, Food Processing, Oilfield Chemicals, Leather Processing, Agriculture, Pharmaceuticals, and Others)

Product link: <https://marketpublishers.com/r/AEC53AAD52DCEN.html>

Price: US\$ 3,550.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AEC53AAD52DCEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970