

Asia Pacific Skull Clamp Market Forecast to 2028– COVID-19 Impact and Regional Analysis– by Product (Three-Pin Skull Clamp, Four-Pin Skull Clamp, and Two-Pin Skull Clamp), Application (Surgery and Medical Imaging), Material (Stainless Steel, Aluminum Alloy, Titanium, and Radiolucent), Accessories (Skull Pins, Headrest, and Others), and End User (Hospitals, Specialty Clinics, and Ambulatory Surgical Centers)

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Abstracts

The Asia Pacific Skull Clamp Market is expected to grow from US\$ 228.59 million in 2022 to US\$ 442.42 million by 2028. It is estimated to grow at a CAGR of 11.6% from 2022 to 2028.

Rise in Number of Traumatic Brain Injuries Fuel Asia Pacific Skull Clamp Market

Traumatic brain injuries (TBIs) often occur due to severe sports injuries or road accidents. There are four main types of TBIs—concussion, contusion, penetrating injuries, and anoxic brain injuries. The symptoms of TBIs differ with the extent of damage to the brain. In developing countries like India, severe TBI has a mortality rate of more than 30% and can cause significant morbidity in 60%–70% of the cases. In India, more than 100,000 lives are lost every year with over 1 million suffering from serious head injuries. With such a high prevalence of TBIs, the number of brain surgeries performed is increasing in various countries, in turn, boosting the use of skull clamps for head fixation.

Asia Pacific Skull Clamp Market Overview

The Asia Pacific skull clamp market is segmented into China, Japan, India, South Korea, Australia, and the Rest of Asia Pacific. China held the largest share of the market in 2021, and India is expected to exhibit a significant growth pace in the market. The Asia Pacific region is expected to be the fastest-growing region among all other regions. The market is driven by the factors such as growing prevalence of neurological disorders, cerebral aneurysm, surgical procedures, growing demand for craniotomy, advanced healthcare infrastructure, and the rising government support. These factors are expected to propel the Asia Pacific skull clamp market in the coming years.

Asia Pacific Skull Clamp Market Revenue and Forecast to 2028 (US\$ Million)

Asia Pacific Skull Clamp Market Segmentation

The Asia Pacific Skull Clamp Market is segmented into product, application, material, accessories, end user, and country.

Based on product, the Asia Pacific Skull Clamp Market is segmented into three-pin skull clamp, four-pin skull clamp, and two-pin skull clamp. The three-pin skull clamp segment held a larger share of the Asia Pacific Skull Clamp Market in 2022.

Based on application, the Asia Pacific Skull Clamp Market is segmented into surgery and medical imaging. The surgery segment held a larger share of the Asia Pacific Skull Clamp Market in 2022.

Based on material, the Asia Pacific Skull Clamp Market is segmented into stainless steel, aluminum alloy, titanium, and radiolucent. The stainless steel segment held the largest share of the Asia Pacific Skull Clamp Market in 2022.

Based on accessories, the Asia Pacific Skull Clamp Market is segmented into skull pins, headrest, and others. The skull pins segment held the largest share of the Asia Pacific Skull Clamp Market in 2022.

Based on end user, the Asia Pacific Skull Clamp Market is segmented into hospitals, specialty clinics, and ambulatory surgical centers. The hospitals segment held the largest share of the Asia Pacific Skull Clamp Market in 2022.

Based on country, the Asia Pacific Skull Clamp Market is segmented into China, Japan, India, Australia, South Korea, and the Rest of Asia Pacific. China dominated the share

of the Asia Pacific Skull Clamp Market in 2022.

BD; Herbert Thailand Co Ltd; Integra LifeSciences Holdings Corp; Schaerer Medical AG; and TeDan Surgical Innovations are the leading companies operating in the Asia Pacific Skull Clamp Market.

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