

# **Asia Pacific Sewer Machine Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product (Suction Machine, Jetting Machine, and Combi Units) and Tanker Capacity (Less Than 500 Gallon, 500-1300 Gallon, and Greater Than 1300 Gallon)**

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## **Abstracts**

The Asia Pacific Sewer Machine Market is projected to grow significantly, reaching an estimated US\$ 44.6 million by 2031, up from US\$ 32.9 million in 2024, reflecting a compound annual growth rate (CAGR) of 4.7% from 2025 to 2031. This growth is driven by substantial investments in sewer infrastructure across key countries in the region, including China, India, and Japan, which are actively constructing new pipelines and enhancing existing systems.

In January 2025, the Indian Ministry of Jal Shakti announced the completion of 25 projects, contributing to a total of 303 projects aimed at improving sewage infrastructure. Additionally, 39 new projects were sanctioned, amounting to INR 2,056 crore (approximately US\$ 241.56 million), bringing the total to 488 projects valued at INR 39,730 crore (around US\$ 466.80 million). Among these, 12 projects focused on constructing or rehabilitating sewage treatment facilities with a combined capacity of 305 million liters per day (MLD). Furthermore, 16 projects were completed to create or restore 750 MLD of sewage treatment capacity. Notably, 203 projects in the Ganga Basin were sanctioned, which will enhance sewage treatment capacity by 6,255 MLD and expand the sewer network by 5,249 kilometers. This surge in sewerage infrastructure necessitates the adoption of advanced sewer machines for effective cleaning and maintenance, ensuring that the systems remain operational and efficient. The increasing demand for sewage treatment facilities is driving the need for advanced machinery capable of swiftly clearing blockages, debris, grease, tree roots, and other

obstructions from sewer systems. These modern machines provide a more efficient solution compared to traditional manual methods. Governments in the Asia Pacific region are prioritizing the enhancement of sewage treatment facilities, which in turn boosts the demand for high-capacity sewer machines, including suction and jetting machines essential for sewage treatment and pipeline construction. The emergence of large-scale sewage projects further amplifies the need for machinery that can manage substantial volumes of wastewater, thereby propelling market growth.

The Asia Pacific Sewer Machine Market is segmented by product type into Suction Machines, Jetting Machines, and Combi Units, with Suction Machines holding the largest market share in 2024. Additionally, the market is categorized by tanker capacity into three segments: Less Than 500 Gallons, 500-1300 Gallons, and Greater Than 1300 Gallons, with the latter also commanding the largest share in 2024.

Technological advancements have significantly transformed the sewer cleaning industry in recent years. Modern sewer cleaning machines are now equipped with cutting-edge technologies such as artificial intelligence (AI) and machine learning (ML). These innovations make the machines portable, user-friendly, and customizable, enhancing the efficiency of sewage professionals. AI algorithms integrated into sewer inspection and cleaning machines assist municipalities and cleaning professionals by automating processes, enabling predictive maintenance, and providing real-time data analysis. These advanced systems can identify potential issues like blockages, corrosion, cracks, or leaks in sewer lines, thereby improving precision and reducing the need for human intervention.

The demand for technologically advanced sewer machines is further fueled by the need for effective infrastructure management and improved maintenance capabilities. For instance, in December 2024, CU Denver's College of Engineering, Design, and Computing developed an AI tool aimed at automating defect inspection and detection processes in the sewer industry. This innovation is designed to streamline critical procedures, enhancing both efficiency and accuracy in identifying issues within sewer systems. As the sewer machine industry continues to expand, the integration of AI technologies is expected to create significant growth opportunities, allowing for streamlined operations while reducing costs and enhancing machine reliability.

Geographically, the Asia Pacific Sewer Machine Market is divided into several countries, including China, India, Australia, Japan, South Korea, Malaysia, Singapore, Thailand, and others. China is anticipated to hold the largest market share in 2024, driven by the demand for advanced sewer machines in wastewater treatment applications and supportive government initiatives promoting awareness of the benefits of using such machines. For example, the Chinese government organized the Watertech China 2024 exhibition in Shanghai, showcasing innovative water treatment technologies, including sewer machines, which are crucial for improving wastewater

management and addressing urban infrastructure challenges.

Key players in the Asia Pacific Sewer Machine Market include Gradall Industries Inc, GapVax Inc, Sewer Equipment, Vac Con Inc, Vactor Inc, American Jetter, Jack Doheny Co. Inc., Rivard SAS, Gorlitz Sewer & Drain Inc, and Spartan Tool LLC. These companies are pursuing various strategies such as expansion, product innovation, and mergers and acquisitions to enhance their product offerings and increase market share.

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