

# Asia Pacific Sewer Cable Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Type (Inner Core, Double Wound, and No Core) and Application (Industrial, Municipal, Commercial, and Residential)

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## Abstracts

The Asia Pacific Sewer Cable Market is projected to grow significantly, reaching an estimated US\$ 25.2 million by 2031, up from US\$ 18.4 million in 2024, with a compound annual growth rate (CAGR) of 4.7% anticipated from 2025 to 2031. This growth is largely driven by the increasing challenges municipalities face in managing sewer system blockages, particularly in urban areas.

Cities like Hanoi in China are grappling with severe sewer maintenance issues due to the clogging caused by raw material effluents. Similar challenges are observed in countries such as Indonesia, Sri Lanka, Myanmar, and India, prompting these nations to allocate budgets and invest in sewer treatment projects. The International Trade Administration (ITA) reported that as of 2021, China successfully treated 98.1% of municipal wastewater and 28% of rural wastewater through treatment plants. In the coming years, China plans to renovate or construct 80,000 kilometers of sewage collection pipelines, particularly focusing on second and third-tier cities, which presents significant opportunities for sewer cable maintenance and infrastructure development. In February 2024, Bangladesh inaugurated South Asia's largest single sewage treatment plant, with plans for four additional plants in Dhaka to ensure complete sewage treatment by 2030. Such initiatives are expected to rise as urban populations in South Asia continue to grow and their lifestyles evolve, necessitating improved sewage management systems.

The Asia Pacific Sewer Cable Market is segmented by type into Inner Core, Double

Wound, and No Core, with Double Wound cables holding the largest market share in 2024. By application, the market is divided into Industrial, Municipal, Commercial, and Residential sectors, where the Industrial segment also leads in market share.

The increasing adoption of smart sewer technologies is a notable trend in the market. Wastewater utilities are beginning to implement real-time monitoring, data analytics, and artificial intelligence to enhance operational efficiency. These innovations allow utilities to optimize infrastructure performance, comply with regulatory standards, and improve public health outcomes. For instance, the "Climate Resilient and Smart Urban Water Infrastructure Project" in China, a collaboration between the Shenzhen Water Group and the Asian Development Bank, aims to bolster urban water systems against climate change impacts. This project, which started in 2015 and concluded in 2024, integrated smart technologies to improve water supply and wastewater treatment.

Moreover, initiatives like the IoT-based sewer monitoring system implemented in Yongsan-gu, Seoul, reflect a growing trend to mitigate urban flooding through advanced monitoring solutions. The digitalization of sewer systems is transforming how data is collected and analyzed, leading to better identification and resolution of issues. As utilities increasingly adopt smart sewer systems, the demand for high-performance cables that support these technologies is expected to rise.

The Asia Pacific Sewer Cable Market is also analyzed by country, with significant contributions from India, China, Japan, South Korea, Australia, Malaysia, Singapore, Thailand, and other regions. China is the dominant player in the market, having discharged 55.7 billion cubic meters of wastewater in 2021, with a substantial portion originating from industrial sources. The industrial wastewater market in China is projected to reach US\$ 19.4 billion by 2025, driven by the government's commitment to invest \$50 billion in wastewater treatment for heavily polluting industries. This includes sectors such as textiles, steel production, and pharmaceuticals, which are expected to generate a high demand for advanced sewer infrastructure technologies, including sewer cables.

The expansion of wastewater treatment facilities and the need for efficient monitoring systems are key drivers for the adoption of sensor-equipped sewer cables. These cables enhance real-time monitoring capabilities, optimize treatment processes, and ensure compliance with environmental standards.

Key players in the Asia Pacific Sewer Cable Market include Electric Eel Manufacturing Co Inc, Gorlitz Sewer & Drain Inc, Spartan Tool LLC, MyTana LLC, General Wire Spring Co, and several others. These companies are focusing on strategies such as product innovation, market expansion, and mergers and acquisitions to enhance their market presence and offer advanced solutions to their customers.

In summary, the Asia Pacific Sewer Cable Market is poised for growth, driven by

increasing urbanization, the need for improved sewer management, and the adoption of smart technologies in wastewater treatment.

## Contents

### **1. INTRODUCTION**

- 1.1 Report Guidance
- 1.2 Market Segmentation

### **2. EXECUTIVE SUMMARY**

- 2.1 Key Insights
- 2.2 Market Attractiveness

### **3. RESEARCH METHODOLOGY**

- 3.1 Secondary Research
- 3.2 Primary Research
  - 3.2.1 Hypothesis formulation:
  - 3.2.2 Macroeconomic factor analysis:
  - 3.2.3 Developing base number:
  - 3.2.4 Data Triangulation:
  - 3.2.5 Country-level data:

### **4. SEWER CABLE MARKET LANDSCAPE**

- 4.1 Market Overview
- 4.2 PEST Analysis
- 4.3 Ecosystem Analysis
  - 4.3.5 List of Vendors in the Value Chain

### **5. ASIA PACIFIC SEWER CABLE MARKET - KEY MARKET DYNAMICS**

- 5.1 Market Drivers
- 5.2 Market Restraints
- 5.3 Market Opportunities
- 5.4 Future Trends
- 5.5 Impact of Drivers and Restraints:

### **6. SEWER CABLE MARKET - ASIA PACIFIC MARKET ANALYSIS**

6.1 Asia Pacific Sewer Cable Market Revenue (US\$ Million), 2024 - 2031

6.2 Asia Pacific Sewer Cable Market Forecast and Analysis

## **7. ASIA PACIFIC SEWER CABLE MARKET REVENUE ANALYSIS - BY TYPE**

7.1 Inner Core

7.1.1 Overview

7.1.2 Inner Core: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

7.2 Double Wound

7.2.1 Overview

7.2.2 Double Wound: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

7.3 No Core

7.3.1 Overview

7.3.2 No Core: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

## **8. ASIA PACIFIC SEWER CABLE MARKET REVENUE ANALYSIS - BY APPLICATION**

8.1 Industrial

8.1.1 Overview

8.1.2 Industrial: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.2 Municipal

8.2.1 Overview

8.2.2 Municipal: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.3 Commercial

8.3.1 Overview

8.3.2 Commercial: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.4 Residential

8.4.1 Overview

8.4.2 Residential: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

## **9. ASIA PACIFIC SEWER CABLE MARKET - COUNTRY ANALYSIS**

## 9.1 Asia Pacific

### 9.1.1 Asia Pacific Sewer Cable Market Revenue and Forecast and Analysis - by Country

#### 9.1.1.1 Asia Pacific Sewer Cable Market Revenue and Forecast and Analysis - by Country

#### 9.1.2.2 India: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

##### 9.1.2.2.1 India: Asia Pacific Sewer Cable Market Share - by Type

##### 9.1.2.2.2 India: Asia Pacific Sewer Cable Market Share - by Application

#### 9.2.3.3 China: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

##### 9.2.3.3.1 China: Asia Pacific Sewer Cable Market Share - by Type

##### 9.2.3.3.2 China: Asia Pacific Sewer Cable Market Share - by Application

#### 9.3.4.4 Japan: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

##### 9.3.4.4.1 Japan: Asia Pacific Sewer Cable Market Share - by Type

##### 9.3.4.4.2 Japan: Asia Pacific Sewer Cable Market Share - by Application

#### 9.4.5.5 South Korea: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

##### 9.4.5.5.1 South Korea: Asia Pacific Sewer Cable Market Share - by Type

##### 9.4.5.5.2 South Korea: Asia Pacific Sewer Cable Market Share - by Application

#### 9.5.6.6 Australia: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

##### 9.5.6.6.1 Australia: Asia Pacific Sewer Cable Market Share - by Type

##### 9.5.6.6.2 Australia: Asia Pacific Sewer Cable Market Share - by Application

#### 9.6.7.7 Malaysia: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

##### 9.6.7.7.1 Malaysia: Asia Pacific Sewer Cable Market Share - by Type

##### 9.6.7.7.2 Malaysia: Asia Pacific Sewer Cable Market Share - by Application

#### 9.7.8.8 Singapore: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

##### 9.7.8.8.1 Singapore: Asia Pacific Sewer Cable Market Share - by Type

##### 9.7.8.8.2 Singapore: Asia Pacific Sewer Cable Market Share - by Application

#### 9.8.9.9 Thailand: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

##### 9.8.9.9.1 Thailand: Asia Pacific Sewer Cable Market Share - by Type

##### 9.8.9.9.2 Thailand: Asia Pacific Sewer Cable Market Share - by Application

#### 9.9.10.10 Rest of APAC: Asia Pacific Sewer Cable Market - Revenue and Forecast,

2021 - 2031 (US\$ Million)

9.9.10.10.1 Rest of APAC: Asia Pacific Sewer Cable Market Share - by Type

9.9.10.10.2 Rest of APAC: Asia Pacific Sewer Cable Market Share - by Application

## **10 COMPETITIVE LANDSCAPE**

10.1 Heat Map Analysis by Key Players

10.2 Company Positioning & Concentration

10.3 Company Share Analysis

## **11 INDUSTRY LANDSCAPE**

11.1 Overview

11.2 New Product Development

11.3 Merger and Acquisition

11.4 Other Strategic Developments

## **12 COMPANY PROFILES**

12.1 Electric Eel Manufacturing Co Inc

12.1.1 Key Facts

12.1.2 Business Description

12.1.3 Products and Services

12.1.4 Financial Overview

12.1.5 SWOT Analysis

12.1.6 Key Developments

12.2 Gorlitz Sewer & Drain Inc

12.2.1 Key Facts

12.2.2 Business Description

12.2.3 Products and Services

12.2.4 Financial Overview

12.2.5 SWOT Analysis

12.2.6 Key Developments

12.3 Spartan Tool LLC

12.3.1 Key Facts

12.3.2 Business Description

12.3.3 Products and Services

12.3.4 Financial Overview

12.3.5 SWOT Analysis

- 12.3.6 Key Developments
- 12.4 MyTana LLC
  - 12.4.1 Key Facts
  - 12.4.2 Business Description
  - 12.4.3 Products and Services
  - 12.4.4 Financial Overview
  - 12.4.5 SWOT Analysis
  - 12.4.6 Key Developments
- 12.5 General Wire Spring Co
  - 12.5.1 Key Facts
  - 12.5.2 Business Description
  - 12.5.3 Products and Services
  - 12.5.4 Financial Overview
  - 12.5.5 SWOT Analysis
  - 12.5.6 Key Developments
- 12.6 Hangzhou Hongli Pipe Machinery Co Ltd
  - 12.6.1 Key Facts
  - 12.6.2 Business Description
  - 12.6.3 Products and Services
  - 12.6.4 Financial Overview
  - 12.6.5 SWOT Analysis
  - 12.6.6 Key Developments
- 12.7 Sewer Cable Equipment Co
  - 12.7.1 Key Facts
  - 12.7.2 Business Description
  - 12.7.3 Products and Services
  - 12.7.4 Financial Overview
  - 12.7.5 SWOT Analysis
  - 12.7.6 Key Developments
- 12.8 Coast Manufacturing Inc
  - 12.8.1 Key Facts
  - 12.8.2 Business Description
  - 12.8.3 Products and Services
  - 12.8.4 Financial Overview
  - 12.8.5 SWOT Analysis
  - 12.8.6 Key Developments
- 12.9 Duracable Manufacturing Co
  - 12.9.1 Key Facts
  - 12.9.2 Business Description

- 12.9.3 Products and Services
- 12.9.4 Financial Overview
- 12.9.5 SWOT Analysis
- 12.9.6 Key Developments
- 12.10 The Milwaukee Electric Tool Corp
  - 12.10.1 Key Facts
  - 12.10.2 Business Description
  - 12.10.3 Products and Services
  - 12.10.4 Financial Overview
  - 12.10.5 SWOT Analysis
  - 12.10.6 Key Developments
- 12.11 RJM Equipment Sales Inc
  - 12.11.1 Key Facts
  - 12.11.2 Business Description
  - 12.11.3 Products and Services
  - 12.11.4 Financial Overview
  - 12.11.5 SWOT Analysis
  - 12.11.6 Key Developments
- 12.12 Wymefa BV
  - 12.12.1 Key Facts
  - 12.12.2 Business Description
  - 12.12.3 Products and Services
  - 12.12.4 Financial Overview
  - 12.12.5 SWOT Analysis
  - 12.12.6 Key Developments
- 12.13 Ken-Way Corp
  - 12.13.1 Key Facts
  - 12.13.2 Business Description
  - 12.13.3 Products and Services
  - 12.13.4 Financial Overview
  - 12.13.5 SWOT Analysis
  - 12.13.6 Key Developments
- 12.14 REMS GmbH & Co KG
  - 12.14.1 Key Facts
  - 12.14.2 Business Description
  - 12.14.3 Products and Services
  - 12.14.4 Financial Overview
  - 12.14.5 SWOT Analysis
  - 12.14.6 Key Developments

## 12.15 RIDGID Inc

12.15.1 Key Facts

12.15.2 Business Description

12.15.3 Products and Services

12.15.4 Financial Overview

12.15.5 SWOT Analysis

12.15.6 Key Developments

## 12.16 Trojan Worldwide Inc

12.16.1 Key Facts

12.16.2 Business Description

12.16.3 Products and Services

12.16.4 Financial Overview

12.16.5 SWOT Analysis

12.16.6 Key Developments

## 13. APPENDIX

### 13.1 About The Insight Partners

## List Of Tables

### LIST OF TABLES

Table 1. Asia Pacific Sewer Cable Market Segmentation

Table 2. List of Vendors

Table 3. Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Table 4. Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 5. Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 6. Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Country

Table 7. India: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 8. India: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 9. China: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 10. China: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 11. Japan: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 12. Japan: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 13. South Korea: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 14. South Korea: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 15. Australia: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 16. Australia: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 17. Malaysia: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 18. Malaysia: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 19. Singapore: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 -

2031 (US\$ Million) - by Type

Table 20. Singapore: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 21. Thailand: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 22. Thailand: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 23. Rest of APAC: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 24. Rest of APAC: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 25. Heat Map Analysis by Key Players

## List Of Figures

### LIST OF FIGURES

- Figure 1. Asia Pacific Sewer Cable Market Segmentation - Country
- Figure 2. PEST Analysis
- Figure 3. Ecosystem: Sewer Cable Market
- Figure 4. Asia Pacific Sewer Cable Market - Key Market Dynamics
- Figure 5. Impact Analysis of Drivers and Restraints
- Figure 6. Asia Pacific Sewer Cable Market Revenue (US\$ Million), 2024 - 2031
- Figure 7. Asia Pacific Sewer Cable Market Share (%) - by Type, 2024 and 2031
- Figure 8. Inner Core: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 9. Double Wound: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 10. No Core: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 11. Asia Pacific Sewer Cable Market Share (%) - by Application, 2024 and 2031
- Figure 12. Industrial: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 13. Municipal: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 14. Commercial: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 15. Residential: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 16. Asia Pacific Sewer Cable Market Breakdown by Key Countries, 2024 and 2031 (%)
- Figure 17. India: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 18. China: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 19. Japan: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 20. South Korea: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 21. Australia: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 22. Malaysia: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 -

2031 (US\$ Million)

Figure 23. Singapore: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 24. Thailand: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 25. Rest of APAC: Asia Pacific Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 26. Company Positioning & Concentration

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