

Asia Pacific Semiconductor Silicon Wafer Market Forecast to 2031 - Regional Analysis- by Type (Up to 150 mm, Diameter 200mm, Diameter 300mm, and Diameter 450mm), Application (Consumer Electronics, Industrial, Telecommunications, Automotive, and Others), and Node Type (180 nm, 130 nm, 90 nm, 65 nm, 45 nm, 22 nm, 14 nm, 7 nm, 5 nm and Below, and Others)

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Abstracts

The Asia Pacific semiconductor silicon wafer market was valued at US\$ 9,157.03 million in 2023 and is expected to reach US\$ 13,690.32 million by 2031; it is estimated to register a CAGR of 5.2% from 2023 to 2031.

Government Initiatives for Semiconductor Industry Growth Boost Asia Pacific Semiconductor Silicon Wafer Market

Supply shortages of semiconductors can lead to difficulties in the production of multiple electronic devices, which results in governments of various countries worldwide taking several initiatives to boost semiconductor production. Furthermore, in March 2024, the Government of India approved a significant investment in the semiconductor and electronics manufacturing industry, including the country's first cutting-edge semiconductor fab. It includes the construction of three plants: one semiconductor fab and two packaging and testing facilities. For this project, the government has allocated US\$ 15.2 billion (1.26 trillion Indian rupees). Thus, the growing number of initiatives in the semiconductor industry is expected to offer lucrative opportunities for the growth of the Asia Pacific semiconductor silicon wafer market during the forecasted period.



Asia Pacific Semiconductor Silicon Wafer Market Overview

Asia Pacific is home to pioneering 5G markets, such as Australia, Japan, Singapore, and South Korea, where the technology has become mainstream. The region has a few of the fastest-growing 5G markets, such as India, which is set to expand tens of millions of 5G connections in 2023. Per the Global System for Mobile Communications (GSMC), by the end of 2030, there will be ~1.4 billion 5G connections in Asia Pacific, equivalent to 41% of total mobile connections. In mobile manufacturing, the semiconductor silicon wafer is used for the fabrication of integrated circuits.

Thus, the rise in semiconductor manufacturing and a surge in the penetration of mobile and telecommunication fuel the growth of the market in Asia Pacific.

Asia Pacific Semiconductor Silicon Wafer Market Revenue and Forecast to 2031 (US\$ Million)

Asia Pacific Semiconductor Silicon Wafer Market Segmentation

The Asia Pacific semiconductor silicon wafer market is categorized into type, application, node type, and country.

By type, the Asia Pacific semiconductor silicon wafer market is segmented into Up to 150 mm, Diameter 200mm, Diameter 300mm, and Diameter 450mm. The Diameter 300mm segment held the largest share of the Asia Pacific semiconductor silicon wafer market share in 2023.

In terms of application, the Asia Pacific semiconductor silicon wafer market is segmented into consumer electronics, industrial, telecommunications, automotive, and others. The consumer electronics segment held the largest share of the Asia Pacific semiconductor silicon wafer market share in 2023.

Based on node type, the Asia Pacific semiconductor silicon wafer market is segmented into 180 nm, 130 nm, 90 nm, 65 nm, 45 nm, 22 nm, 14 nm, 7 nm, 5 nm and Below, and Others. The 7 nm segment held the largest share of the Asia Pacific semiconductor silicon wafer market share in 2023.

Based on country, the Asia Pacific semiconductor silicon wafer market is segmented into China, Japan, South Korea, India, Taiwan, and the Rest of Asia Pacific. China



segment held the largest share of Asia Pacific semiconductor silicon wafer market in 2023.

Ferrotec Holdings Corporation; Fujimi Incorporated; GlobalWafers Co., Ltd; Hangzhou Semiconductor Wafer Co., Ltd; LONGi Green Energy Technology Co Ltd; NANOCHEMAZONE; Okmetic; Shin-Etsu Chemical Co Ltd; Siltronic AG; Sino-American Silicon Products Inc.; SK Siltron Co., Ltd; SUMCO CORPORATION; and Wafer Works Corp are some of the leading companies operating in the Asia Pacific semiconductor silicon wafer market.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the Asia Pacific semiconductor silicon wafer market.

Highlights key business priorities to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry trends in the Asia Pacific semiconductor silicon wafer market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets.

Scrutinize in-depth Asia Pacific market trends and outlook coupled with the factors driving the Asia Pacific semiconductor silicon wafer market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution.

The List of Companies - Asia Pacific Semiconductor Silicon Wafer Market

Ferrotec Holdings Corporation



Fujimi Incorporated

GlobalWafers Co., Ltd

Hangzhou Semiconductor Wafer Co.,Ltd

LONGi Green Energy Technology Co Ltd

NANOCHEMAZONE

Okmetic

Shin-Etsu Chemical Co Ltd

Siltronic AG

Sino-American Silicon Products Inc.

SK Siltron Co., Ltd

SUMCO CORPORATION

Wafer Works Corp



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