

Asia Pacific Sawmill Machinery Market Forecast to 2031 - Regional Analysis - by Type (Fixed Sawmills and Portable Sawmills) and Application (Woodworking Industry and Forestry)

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Abstracts

The Asia Pacific sawmill machinery market was valued at US\$ 190.43 million in 2023 and is expected to reach US\$ 268.27 million by 2031; it is estimated to record a CAGR of 4.4% from 2023 to 2031.

Rising Utilization of Sawmill Byproducts in Biomass Energy Production Boosts Asia Pacific Sawmill Machinery Market

The sawmilling operation in converting wood logs into lumber resulted in the production of byproducts such as hog fuel, wood chips, shavings, sawdust, trim blocks, cross-cut timbers, and others. From the byproducts mentioned above, the wood pellets and compressed wood bricks are produced and burned with high efficiency and lower carbon emissions to produce combined heat and power for various industrial applications. In addition, demand for power generated from renewable energy sources such as solar, wind, hydro, wood biomass, geothermal, and others is expected to increase in the coming years, which will eventually fuel the requirement for wood biomass products. According to the US Energy Information Administration, the electricity generated from biomass and waste in the world was valued at 3,024 trillion British thermal units (BTU) in 2022, which increased from 2,988 trillion (BTU) in 2021. Such a rise in power generation from wood biomass resulted in fueling the demand for wood biomass raw materials produced from sawmilling, which is anticipated to fuel the demand for sawmill machinery during the forecast period.

Government initiatives toward net zero emissions and energy transition goals across the

world are expected to boost the demand for biomass-based energy production in the coming years. Thus, the rise in government initiatives toward the promotion of wood biomass to produce bioenergy from wood biomass products is expected to create opportunities for the companies operating in the sawmill machinery market as the demand for sawmill byproducts is expected to rise from 2023 to 2031.

Asia Pacific Sawmill Machinery Market Overview

China is one of the largest consumers of wood products worldwide. Strong demand from housing and residential buildings, wide interest in green building technology, and the shift toward prefabrication that leverages advanced wood systems are a few of the major factors contributing to the growth of the sawmill machinery market in China. The demand for wood construction from tourism sector, cultural buildings, wellness and elderly care facilities, and hybrid construction (and mid-rise and taller wood constructions) are also supporting the sawmill machinery market growth in the country. The development of the local market for wood and wood products has been a priority for the Government of China. In 2023, the government broadcasted a series of policies to support the growth of the household and real estate-furnishing industries, such as the "Notice on Several Measures to Promote Household Furnishing Consumption" and the "Circular on Optimizing Criteria for the Recognition of Housing Units in Personal Housing Mortgage." These policies support timber businesses, which is fueling the sawmill machinery market growth in the country.

Asia Pacific Sawmill Machinery Market Revenue and Forecast to 2031 (US\$ Million)

Asia Pacific Sawmill Machinery Market Segmentation

The Asia Pacific sawmill machinery market is segmented based on type, application, and country. Based on type, the Asia Pacific sawmill machinery market is bifurcated into fixed sawmills and portable sawmills. The fixed sawmills segment held a larger market share in 2023.

In terms of application, the Asia Pacific sawmill machinery market is bifurcated into woodworking industry and forestry. The woodworking industry segment held a larger market share in 2023.

Based on country, the Asia Pacific sawmill machinery market is segmented into China, Japan, India, Australia, South Korea, New Zealand, and the Rest of Asia Pacific. China dominated the Asia Pacific sawmill machinery market share in 2023.

HewSaw; AriVislanda AB; PRIMULTINI s.r.l.; Corley MFG; USNR, LLC; Optimil Machinery Inc.; A.COSTA-RIGHI S.R.L.; and OI. Innovation Co., Ltd. are some of the leading players operating in the Asia Pacific sawmill machinery market.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the Asia Pacific Sawmill Machinery Market.

Highlights key business priorities in order to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry trends in the Asia Pacific Sawmill Machinery Market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets.

Scrutinize in-depth Asia Pacific market trends and outlook coupled with the factors driving the Asia Pacific Sawmill Machinery Market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution.

The List of Companies - Asia Pacific Sawmill Machinery Market

HewSaw

AriVislanda AB

PRIMULTINI s.r.l.

Corley MFG

USNR, LLC

Optimil Machinery Inc.

A.COSTA-RIGHI S.R.L.

OI. Innovation Co., Ltd.

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