

# Asia Pacific Satellite Data Services Market Size and Forecast (2021 - 2031)

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## Abstracts

The Asia Pacific Satellite Data Services Market is projected to grow significantly, reaching approximately US\$ 8,118.5 million by 2031, up from US\$ 2,669.1 million in 2024, with an estimated compound annual growth rate (CAGR) of 17.8% from 2025 to 2031.

## Executive Summary and Market Analysis

The market is divided into several regions, including Australia, China, India, Japan, South Korea, and the Rest of Asia Pacific. As satellite technology advances to support voice, data, and IoT applications, market players are keen to explore new commercial opportunities. For instance, in January 2025, Telstra announced a partnership with SpaceX's Starlink to develop Satellite-to-Mobile text messaging capabilities for its customers in Australia. This initiative aims to test and refine the technology for local conditions before a full commercial rollout. Starlink's use of low Earth orbit (LEO) satellites promises faster and more reliable data transmission compared to traditional satellites in higher orbits.

The APAC space sector has been focused on growth through the launch of satellites for various purposes, including communication, navigation, earth observation, and interplanetary missions. The Indian space sector, for example, aims to achieve US\$ 11 billion in exports by 2033, with a market potential of US\$ 44 billion, representing about 8% of the global market. India has successfully launched 429 foreign satellites, generating US\$ 174 million in revenue. Similarly, Chinese space companies are expanding their satellite services, enhancing their offerings in communication, navigation, and remote sensing, and accelerating the deployment of satellite constellations to improve service delivery. This growth in the space sector is expected

to create substantial opportunities for the APAC satellite data services market, which encompasses services such as communication, imagery, and navigation.

## **Strategic Insights**

### **Market Segmentation Analysis**

**By Services:** The market is categorized into Image Data and Data Analytics, with Image Data holding the largest share in 2024.

**By Image Data:** This segment includes Spatial, Spectral, Radiometric, and Temporal data, with Spatial data leading in market share in 2024.

**By Data Analytics:** This includes Image Data Processing, Digital Models, Feature Extraction, and Classification, where Image Data Processing holds the largest share.

**By End User Industry:** The market is segmented into Energy and Power, Defense and Security, Engineering and Infrastructure, Insurance, Environmental, Mining, Agriculture, and Others, with Defense and Security being the largest segment in 2024.

## **Market Outlook**

CubeSats, small and cost-effective spacecraft, are gaining traction for various applications, including communications, earth observation, and scientific research. Their affordability is driving demand among organizations for efficient data collection and transmission. For example, in November 2022, ISRO successfully launched the INS-2B CubeSat, which features advanced imaging and communication capabilities, aimed at enhancing Bhutan's satellite technology and ecological monitoring.

## **Country Insights**

The Asia Pacific Satellite Data Services Market is further segmented by country, with China holding the largest market share in 2024. China's expansion in satellite services and its increasing role in global satellite data provision are key drivers of market growth. For instance, in January 2025, the China Great Wall Industry Corporation delivered the IRSS-1 satellite to Oman, showcasing China's capabilities in providing high-resolution

satellite imagery and data services. Additionally, in April 2024, China launched the SuperView-3 satellite, enhancing its commercial remote sensing offerings with high-resolution data for various applications.

## **Company Profiles**

Key players in the market include Airbus SE, L3Harris Technologies Inc, Planet Labs PBC, Satellite Imaging Corp, ICEYE Oy, Maxar Technologies Holdings Inc., Imagesat International (I.S.I) Ltd., LAND INFO Worldwide Mapping, LLC, SATPALDA, Ursa Space Systems Inc, Earth-i Ltd, and Ceinsys Tech Ltd. These companies are pursuing strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative solutions.

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