

Asia Pacific Rugged Servers Market Forecast to 2030 - Regional Analysis - By Type (Universal and Dedicated) and End User (Aerospace, Oil & Gas, Manufacturing, Telecommunication, Mining, Energy, Logistics, Construction, and Others)

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Abstracts

The Asia Pacific rugged servers market is expected to grow from US\$ 206.75 million in 2022 to US\$ 338.52 million by 2030. It is estimated to grow at a CAGR of 6.4% from 2022 to 2030.

Development of Advanced Rugged Servers Drive Asia Pacific Rugged Servers Market

The demand for rugged servers is increasing in the manufacturing, telecommunication, defense, and construction industries. This has encouraged the players in the market to develop advanced rugged servers to cater to the demand with advanced technology. In February 2022, Getac Technology Corporation announced the expansion of its X600 range by adding the X600 Server and the X600 Pro-PCI. The X600 Server is a rugged, powerful, commercial-off-the-shelf (COTS) solution for the most demanding environments. It consists of an Intel Xeon W-11855M processor with Intel Turbo Boost Technology and integrated Intel UHD graphics, which help deliver improved performance compared to the X500 Server. Similarly, in March 2022, Crystal Group, Inc. announced that it had integrated the NVIDIA L4 Tensor Core graphics processing unit (GPU) into its portfolio of rugged hardware. The integration will improve performance for artificial intelligence (AI) and machine learning operations. Also, due to its compact size, it can be used on servers of any size, providing extremely fast data processing. Thus, the production of extensive volumes of data is raising the need for high-speed, advanced rugged servers, further bolstering the demand for rugged servers in the coming decades.

Asia Pacific Rugged Servers Market Overview

The Asia Pacific rugged server market is segmented into China, Japan, India, Australia,

South Korea, and the Rest of Asia Pacific. Rapid developments in technology, digitalization of the economy, sufficient support from the government, and rising incomes of the region are a few factors contributing to the development of the above-mentioned economies. In Asia Pacific, transportation, agriculture, and aerospace & defense sectors play a crucial role in GDP contribution. Asia Pacific countries are investing in high-speed rail networks and expanding transportation infrastructure. In January 2022, China planned to build more than 3,000 km of railways in 2022, including 2,500 km of high-speed lines, to upgrade the system into an advanced transport network. In countries such as China and Japan, rugged servers are highly used to maintain the efficiency and safety of their extensive railway networks. Rugged servers are also required in these systems to ensure uninterrupted communication and data processing for train control systems, passenger information displays, and ticketing systems. Furthermore, Asia Pacific has witnessed significant growth in the manufacturing industry due to the shift toward Industry 4.0 and growing automation in the industry. The region is one of the biggest producers of a wide range of machinery, including industrial and commercial machinery, agricultural machinery, and construction machinery. In 2020, machinery worth more than US\$ 10 billion was produced in Vietnam. The industry's turnover increased by 14.7% compared to 2019. Machinery exports increased by 10.8% over the same period, while imports grew by 7.3%. Vietnam is an important source of machinery and equipment for many countries in the region. Rugged servers are widely used in the machinery manufacturing industry in Asia Pacific for applications such as robotics, automation, and process control system, where reliability and durability are essential. Asia Pacific countries such as India, China, and Australia have been significantly increasing their defense spending in recent years. The defense sector requires rugged servers to support critical applications, such as military vehicles, naval vessels, and remote field operations, in harsh and demanding environments. These servers are built to withstand extreme temperatures, shock, vibration, and electromagnetic interference, ensuring reliable data processing and communication in mission-critical scenarios. Therefore, the demand for rugged servers in Asia Pacific is increasing.

Asia Pacific Rugged Servers Market Revenue and Forecast to 2030 (US\$ Million)

Asia Pacific Rugged Servers Market Segmentation

The Asia Pacific rugged servers market is segmented into type, end user, and country. Based on type, the Asia Pacific rugged servers market is bifurcated into universal and dedicated. In 2022, the dedicated segment registered a larger share in the Asia Pacific rugged servers market.

Based on end user, the Asia Pacific rugged servers market is segmented into aerospace, oil & gas, manufacturing, telecommunication, mining, energy, logistics, construction, and others. In 2022, the aerospace segment registered the largest share

in the Asia Pacific rugged servers market.

Based on country, the Asia Pacific rugged servers market is segmented into Australia, China, India, Japan, South Korea, and the Rest of Asia Pacific. In 2022, China segment registered the largest share in the Asia Pacific rugged servers market.

Crystal Group Inc, Dell Technologies Inc, Systel Inc, and ZMicro Inc are some of the leading companies operating in the Asia Pacific rugged servers market.

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