

Asia Pacific RegTech Market Forecast to 2031 - Regional Analysis - by Component (Solutions and Services), Deployment Type (On-Premises and Cloud), Enterprise Size (SMEs and Large Enterprises), Application (Risk and Compliance Management, AML and Fraud Management, and Identity Management), and Industry Vertical (Banks, Insurance, and Others)

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Abstracts

The Asia Pacific regtech market was valued at US\$ 2,157.14 million in 2023 and is expected to reach US\$ 13,034.09 million by 2031; it is estimated to register a CAGR of 25.2% from 2023 to 2031.

Low Entry Barriers for SaaS-based Solutions Boost Asia Pacific Regtech Market

Regtech firms employ cloud technology and software-as-a-service (SaaS) capability to assist businesses in complying with laws more efficiently and affordably. Regtech solutions enable businesses to maintain a more consistent approach to data quality from the onboarding stage through continuous customer monitoring. Streamlining know-your-customer (KYC) checks and eliminating the manual processes of customer record verification can help improve compliance with anti-money laundering rules. The popularity of the SaaS model in Regtech and other industries can be attributed to its accessibility and low human intervention needs. SaaS solutions can be easily accessible with an internet connection and a browser. Moreover, vendors themselves can manage all technical issues, resulting in less dependency on in-house IT teams. Additionally, with easier access to Regtech tools, companies can explore and adopt cutting-edge technologies such as artificial intelligence, machine learning, and blockchain. These technologies offer new opportunities for regtech companies to

develop advanced solutions that address evolving regulatory challenges. Thus, the low entry barriers for SaaS-based Regtech solutions offer potential opportunities for the growth of the market.

Asia Pacific Regtech Market Overview

In March 2021, the China Securities Regulatory Commission (CSRC) launched the fintech innovation pilot projects in Beijing to promote the stable development of fintech in the securities industry. In accordance with the relevant requirements of the CSRC, the special working group on capital market fintech innovation pilot (Beijing) has completed the collection and selection, expert review, professional evaluation, and public announcement of the first batch of pilot projects. With such a rise in the number of fintech development projects, the adoption of regtech solutions is increasing in China.

Asia Pacific Regtech Market Revenue and Forecast to 2031 (US\$ Million)

Asia Pacific Regtech Market Segmentation

The Asia Pacific regtech market is categorized component, deployment type, enterprise size, application, industry vertical, and country.

By component, the Asia Pacific regtech market is bifurcated into solutions and services. The solutions segment held a larger share of the Asia Pacific regtech market share in 2023.

In terms of deployment type, the Asia Pacific regtech market is segmented into on-premise and cloud. The cloud segment held a larger share of the Asia Pacific regtech market share in 2023.

Based on enterprise size, the Asia Pacific regtech market is bifurcated into SMEs and large enterprises. The large enterprises segment held a larger share of the Asia Pacific regtech market share in 2023.

By application, the Asia Pacific regtech market is segmented into risk and compliance management, AML and fraud management, and identity management. The risk and compliance management segment held the largest share of the Asia Pacific regtech market share in 2023.

By industry vertical, the Asia Pacific regtech market is segmented into banks, insurance,

and others. The banks segment held the largest share of the Asia Pacific regtech market share in 2023.

Based on country, the Asia Pacific regtech market is segmented into India, China, Japan, South Korea, Australia, and the Rest of Asia Pacific. China segment held the largest share of Asia Pacific regtech market in 2023.

Broadridge Financial Solutions Inc; Deloitte Touche Tohmatsu Ltd; International Business Machines Corp; Jumio Corporation; MetricStream, Inc.; PricewaterhouseCoopers International Ltd; and Thomson Reuters Corp are some of the leading companies operating in the Asia Pacific regtech market.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the Asia Pacific regtech market.

Highlights key business priorities to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry trends in the Asia Pacific regtech market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets.

Scrutinize in-depth Asia Pacific market trends and outlook coupled with the factors driving the Asia Pacific regtech market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution.

The List of Companies - Asia Pacific Regtech Market

Broadridge Financial Solutions Inc

Deloitte Touche Tohmatsu Ltd

International Business Machines Corp

Jumio Corporation

MetricStream, Inc.

PricewaterhouseCoopers International Ltd

Thomson Reuters Corp

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