

# **Asia Pacific Raised Floor Market Forecast to 2028 - Regional Analysis - by Type (Steel Encapsulated, Calcium Sulphate Board, Aluminum Board, and Chipboard Encapsulated), and Application (Data Centre, Commercial Office Space, Clean Room Floor System, and Seismic Isolation Floor System)**

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## **Abstracts**

The Asia Pacific raised floor market is expected to grow from US\$ 524.04 million in 2023 to US\$ 762.14 million by 2028. It is estimated to grow at a CAGR of 7.8% from 2023 to 2028.

### **Emergence of Next-Gen Raised Flooring System Fuel Asia Pacific Raised Floor Market**

The construction industry is revolutionizing with constant technological developments. The industry is reporting developments and implementation of new techniques and methods offering acoustic isolation, solving problem of shear transfer across diaphragm, and decreased construction cost in high seismic regions. Unitise reengineered its old, raised floor system and developed a next-generation system. The company's next-gen floor system is flexible and strongest, and overcomes the difficulties faced in the control room and data centres environments. Below mentioned are the feature exhibit by new next gen raised floor:

- A 1200 mm wider plenum blocks fouling of cable tray and improves cable routing.
- Lesser obstruction to underfloor services running above 500 mm.
- Broader span prevents pedestals fouling and facilitates easy intervention of services.

- Easy maintenance during construction program

Control room, data centres, casinos, education, coworking spaces, and open offices are among the applications of next gen raised floor systems. Henceforth, development of next gen raised floor systems will drive the Asia Pacific raised floor market growth in the future.

### Asia Pacific Raised Floor Market Overview

The demand for office space in Asia Pacific is set to grow to 1.35 billion sq. ft. in the coming years despite the work-from-home arrangements. According to forecasts from Cushman & Wakefield, a total of 1.35 billion sq. ft. of office space is projected to be required in coming years across Asia Pacific, which signifies a 66% increase from the 800 million absorbed by corporate occupants over the last decade. Further, APAC accounts for 55% of office construction worldwide. Cushman & Wakefield anticipates an average of 120 million sq. ft. of office spaces would be built each year until 2024. Such huge projected growth in office space construction in Asia Pacific (APAC) will drive the adoption of raised floors in the coming years.

### Asia Pacific Raised Floor Market Revenue and Forecast to 2028 (US\$ Million)

#### Asia Pacific Raised Floor Market Segmentation

The Asia Pacific raised floor market is segmented into route of type, application, and country.

Based on type, the Asia Pacific raised floor market is segmented into steel encapsulated, calcium sulphate board, aluminum board, and chipboard encapsulated. The steel encapsulated segment held the largest share of the Asia Pacific raised floor market in 2023.

Based on application, the Asia Pacific raised floor market is segmented into data centres, office spaces, clean room floor system and seismic isolation floor system. The data centres segment held the largest share of the Asia Pacific raised floor market in 2023.

Based on country, the Asia Pacific raised floor market is segmented into the China, Japan, India, South Korea, Australia, and the Rest of Asia Pacific. China dominated the

Asia Pacific raised floor market in 2023.

Changzhou Huateng Access Floor Co Ltd, Changzhou Huiya Decoration Materials Co Ltd, Kingspan Group plc, Mero Asia Pacific Pte Ltd, ASP Access Floors Pty Ltd, Huatong Xinli Flooring Co Ltd, and Jiangsu Huilian Access Floor Co Ltd are some of the leading companies operating in the Asia Pacific raised floor market.

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