

Asia Pacific Plastic Pipes Market Forecast to 2031- Regional Analysis- by Type [Corrugated (Single-Wall and Multi-Wall) and Smooth wall], Material Type (Polyvinyl Chloride, High-Density Polyethylene, Polypropylene, and Others), Application (Water Supply, Sewage and Drainage, Irrigation, Gas Distribution, and Others), and End-Use Industry (Construction and Infrastructure, Water and Wastewater Management, Oil and Gas, and Others)

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Abstracts

The Asia Pacific plastic pipes market was valued at US\$ 32,392.51 million in 2023 and is projected to reach US\$ 52,599.98 million by 2031; it is anticipated to register a CAGR of 6.2% from 2023 to 2031.

Innovations in Plastic Pipe Formulation and Production Processes Boost Asia Pacific Plastic Pipes Market

The Asia Pacific plastic pipes market is witnessing several innovations in plastic formulations and production processes. These advancements are aimed at improving the performance, sustainability, and cost-efficiency of plastic pipes. The recent developments in technology and material science have paved the way for nanotechnology, integration of smart sensors, and additive manufacturing in the plastic pipes market. The integration of nanotechnology in plastic pipe manufacturing involves the utilization of nanocomposites for the improvement of the mechanical properties of materials. Researches are aimed at exploring the potential for incorporating nanomaterials in PVC pipes to improve their properties while preserving their inherent

characteristics. This application of nanotechnology represents an advancement as it addresses critical performance aspects of plastic pipes and diversifies their applications.

The integration of smart sensors in plastic pipes enables real-time monitoring and facilitates continuous data collection on major factors such as pressure and flow rates within the pipes. The advanced data analytics platforms utilized for real-time information provide data insights, thereby aiding in predictive maintenance strategies. The integration of smart sensors also helps in improving the overall efficiency of piping systems by minimizing the risk of operational failures through data analysis. The adoption of additive manufacturing in the plastic pipe industry offers the capability to produce custom pipes with unprecedented precision and intricate designs. The incorporation of additives and UV stabilizers in pipe formulations can improve their properties and enhance pipe resilience in extreme weather conditions. Adding UV stabilizers to pipes enhances their structural integrity under varying weather stresses. Thus, innovations in pipe formulations and production processes are expected to create lucrative opportunities in the Asia Pacific plastic pipes market during the forecast period.

Asia Pacific Plastic Pipes Market Overview

China is the world's largest construction market, which is highly leveraged and supported by government policies. According to the 14th Five-Year Plan (2021–2025), the country aims to increase its urbanization rate to 65%. According to the National Bureau of Statistics of China, the country is the world's largest producer of plastics; it produced ~7.95 million metric tons of plastic products between August 2020 and August 2021. China's policy support and investment focus will help boost sewage pipeline maintenance and black and odorous water bodies treatment, as well as increase wastewater treatment facilities construction in tier-II and tier-III cities. According to the report published by the International Trade Administration in 2023, as of 2021, China's water treatment facilities treat wastewater for 98.1% and 28% of municipalities and rural areas, respectively. China is the manufacturing hub for many sectors; therefore, the demand for plastic pipes grows with the expansion of end-use industries in the country.

Asia Pacific Plastic Pipes Market Revenue and Forecast to 2031 (US\$ Million)

Asia Pacific Plastic Pipes Market Segmentation

The Asia Pacific plastic pipes market is categorized into type, material type, application, end-use industry, and country.

Based on type, the Asia Pacific plastic pipes market is bifurcated into corrugated and smooth wall. The smooth wall segment held a larger market share in 2023.

By material type, the Asia Pacific plastic pipes market is divided into polyvinyl chloride, high-density polyethylene, polypropylene, and others. The polyvinyl chloride segment held the largest market share in 2023.

In the terms of application, the Asia Pacific plastic pipes market is segmented into water supply, sewage and drainage, irrigation, gas distribution, and others. The water supply segment held the largest market share in 2023.

Based on end-use industry, the Asia Pacific plastic pipes market is segmented into construction and infrastructure, water and wastewater management, oil and gas, and others. The construction and infrastructure segment held the largest market share in 2023.

By country, the Asia Pacific plastic pipes market is segmented into Australia, China, India, Japan, South Korea, and the Rest of Asia Pacific. China dominated the Asia Pacific plastic pipes market share in 2023.

Advanced Drainage Systems Inc, Aliaxis Holdings SA, ASTRAL PIPES, China Lesso Group Holdings Ltd, Finolex Industries Ltd, Genuit Group Plc, Georg Fischer Ltd, NAN YA PLASTICS CORPORATION, Orbia, and Sekisui Chemical Co Ltd are some of the leading companies operating in the Asia Pacific plastic pipes market.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the Asia Pacific plastic pipes market.

Highlights key business priorities in order to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry trends in the Asia Pacific plastic pipes market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering

developed and emerging markets.

Scrutinize in-depth Asia Pacific market trends and outlook coupled with the factors driving the Asia Pacific plastic pipes market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution.

The List of Companies - Asia Pacific Plastic Pipes Market

Advanced Drainage Systems Inc

Aliaxis Holdings SA

ASTRAL PIPES

China Lesso Group Holdings Ltd

Finolex Industries Ltd

Genuit Group Plc

Georg Fischer Ltd

NAN YA PLASTICS CORPORATION

Orbia

Sekisui Chemical Co Ltd

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macro-economic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country level data:

4. ASIA PACIFIC PLASTIC PIPES MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Porter's Five Forces Analysis
 - 4.2.1 Bargaining Power of Suppliers
 - 4.2.2 Bargaining Power of Buyers
 - 4.2.1 Threat of New Entrants
 - 4.2.2 Intensity of Competitive Rivalry
 - 4.2.3 Threat of Substitutes
- 4.3 Ecosystem Analysis
 - 4.3.1 Raw Material Suppliers
 - 4.3.2 Plastic Pipe Manufacturers
 - 4.3.3 Distributors/Suppliers
 - 4.3.4 End-Use Industry
 - 4.3.5 List of Vendors in the Value Chain

5. ASIA PACIFIC PLASTIC PIPES MARKET – KEY MARKET DYNAMICS

5.1 Asia Pacific Plastic Pipes Market – Key Market Dynamics

5.2 Market Drivers

5.2.1 Growing Residential and Commercial Construction Activities

5.2.2 Surging Water and Wastewater Infrastructure Development

5.3 Market Restraints

5.3.1 Fluctuations in Raw Material Prices

5.4 Market Opportunities

5.4.1 Innovations in Plastic Pipe Formulation and Production Processes

5.5 Future Trends

5.5.1 Use of Sustainable Materials in Plastic Pipe Manufacturing

5.6 Impact of Drivers and Restraints:

6. ASIA PACIFIC PLASTIC PIPES MARKET – MARKET ANALYSIS

6.1 Overview

6.2 Asia Pacific Plastic Pipes Market Revenue (US\$ Million), 2021–2031

6.3 Asia Pacific Plastic Pipes Market Forecast Analysis

7. ASIA PACIFIC PLASTIC PIPES MARKET ANALYSIS – BY TYPE

7.1 Corrugated

7.1.1 Overview

7.1.2 Corrugated: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

7.1.3 Single-Wall

7.1.3.1 Overview

7.1.3.2 Single-Wall: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

7.1.4 Multi-Wall

7.1.4.1 Overview

7.1.4.2 Multi-Wall: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

7.2 Smoothwall

7.2.1 Overview

7.2.2 Smoothwall: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

8. ASIA PACIFIC PLASTIC PIPES MARKET ANALYSIS – BY MATERIAL TYPE

8.1 Polyvinyl Chloride

8.1.1 Overview

8.1.2 Polyvinyl Chloride: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

8.2 High-Density Polyethylene

8.2.1 Overview

8.2.2 High-Density Polyethylene: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

8.3 Polypropylene

8.3.1 Overview

8.3.2 Polypropylene: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

8.4 Others

8.4.1 Overview

8.4.2 Others: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

9. ASIA PACIFIC PLASTIC PIPES MARKET ANALYSIS – BY APPLICATION

9.1 Water Supply

9.1.1 Overview

9.1.2 Water Supply: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

9.2 Sewage and Drainage

9.2.1 Overview

9.2.2 Sewage and Drainage: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

9.3 Irrigation

9.3.1 Overview

9.3.2 Irrigation: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

9.4 Gas Distribution

9.4.1 Overview

9.4.2 Gas Distribution: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

9.5 Others

9.5.1 Overview

9.5.2 Others: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

Million)

10. ASIA PACIFIC PLASTIC PIPES MARKET ANALYSIS – BY END-USE INDUSTRY

10.1 Construction and Infrastructure

10.1.1 Overview

10.1.2 Construction and Infrastructure: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

10.2 Water and Wastewater Management

10.2.1 Overview

10.2.2 Water and Wastewater Management: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

10.3 Oil and Gas

10.3.1 Overview

10.3.2 Oil and Gas: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

10.4 Others

10.4.1 Overview

10.4.2 Others: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

11. ASIA PACIFIC PLASTIC PIPES MARKET –COUNTRY ANALYSIS

11.1 Asia Pacific Plastic Pipes Market, by Key Country- Revenue (2023) (US\$ Million)

11.1.1 Asia Pacific: Plastic Pipes Market – Revenue and Forecast Analysis – by Country

11.1.1.1 Asia Pacific: Plastic Pipes Market – Revenue and Forecast Analysis – by Country

11.1.1.2 Australia: Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

11.1.1.2.1 Australia: Plastic Pipes Market Breakdown, by Type

11.1.1.2.2 Australia: Plastic Pipes Market Breakdown, by Material Type

11.1.1.2.3 Australia: Plastic Pipes Market Breakdown, by Application

11.1.1.2.4 Australia: Plastic Pipes Market Breakdown, by End-use Industry

11.1.1.3 China: Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

11.1.1.3.1 China: Plastic Pipes Market Breakdown, by Type

11.1.1.3.2 China: Plastic Pipes Market Breakdown, by Material Type

11.1.1.3.3 China: Plastic Pipes Market Breakdown, by Application

11.1.1.3.4 China: Plastic Pipes Market Breakdown, by End-use Industry

- 11.1.1.4 India: Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)
 - 11.1.1.4.1 India: Plastic Pipes Market Breakdown, by Type
 - 11.1.1.4.2 India: Plastic Pipes Market Breakdown, by Material Type
 - 11.1.1.4.3 India: Plastic Pipes Market Breakdown, by Application
 - 11.1.1.4.4 India: Plastic Pipes Market Breakdown, by End-use Industry
- 11.1.1.5 Japan: Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)
 - 11.1.1.5.1 Japan: Plastic Pipes Market Breakdown, by Type
 - 11.1.1.5.2 Japan: Plastic Pipes Market Breakdown, by Material Type
 - 11.1.1.5.3 Japan: Plastic Pipes Market Breakdown, by Application
 - 11.1.1.5.4 Japan: Plastic Pipes Market Breakdown, by End-use Industry
- 11.1.1.6 South Korea: Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)
 - 11.1.1.6.1 South Korea: Plastic Pipes Market Breakdown, by Type
 - 11.1.1.6.2 South Korea: Plastic Pipes Market Breakdown, by Material Type
 - 11.1.1.6.3 South Korea: Plastic Pipes Market Breakdown, by Application
 - 11.1.1.6.4 South Korea: Plastic Pipes Market Breakdown, by End-use Industry
- 11.1.1.7 Rest of Asia Pacific: Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)
 - 11.1.1.7.1 Rest of Asia Pacific: Plastic Pipes Market Breakdown, by Type
 - 11.1.1.7.2 Rest of Asia Pacific: Plastic Pipes Market Breakdown, by Material Type
 - 11.1.1.7.3 Rest of Asia Pacific: Plastic Pipes Market Breakdown, by Application
 - 11.1.1.7.4 Rest of Asia Pacific: Plastic Pipes Market Breakdown, by End-use Industry

12. COMPETITIVE LANDSCAPE

- 12.1 Heat Map Analysis by Key Market Players
- 12.2 Company Positioning & Concentration

13. INDUSTRY LANDSCAPE

- 13.1 Overview
- 13.2 Organic Growth Strategies
- 13.3 Inorganic Growth Strategies

14. COMPANY PROFILES

- 14.1 Georg Fischer Ltd
 - 14.1.1 Key Facts

- 14.1.2 Business Description
- 14.1.3 Products and Services
- 14.1.4 Financial Overview
- 14.1.5 SWOT Analysis
- 14.1.6 Key Developments
- 14.2 Sekisui Chemical Co Ltd
 - 14.2.1 Key Facts
 - 14.2.2 Business Description
 - 14.2.3 Products and Services
 - 14.2.4 Financial Overview
 - 14.2.5 SWOT Analysis
 - 14.2.6 Key Developments
- 14.3 China Lesso Group Holdings Ltd
 - 14.3.1 Key Facts
 - 14.3.2 Business Description
 - 14.3.3 Products and Services
 - 14.3.4 Financial Overview
 - 14.3.5 SWOT Analysis
 - 14.3.6 Key Developments
- 14.4 ASTRAL PIPES
 - 14.4.1 Key Facts
 - 14.4.2 Business Description
 - 14.4.3 Products and Services
 - 14.4.4 Financial Overview
 - 14.4.5 SWOT Analysis
 - 14.4.6 Key Developments
- 14.5 Finolex Industries Ltd
 - 14.5.1 Key Facts
 - 14.5.2 Business Description
 - 14.5.3 Products and Services
 - 14.5.4 Financial Overview
 - 14.5.5 SWOT Analysis
 - 14.5.6 Key Developments
- 14.6 Genuit Group Plc
 - 14.6.1 Key Facts
 - 14.6.2 Business Description
 - 14.6.3 Products and Services
 - 14.6.4 Financial Overview
 - 14.6.5 SWOT Analysis

14.6.6 Key Developments

14.7 Orbia

14.7.1 Key Facts

14.7.2 Business Description

14.7.3 Products and Services

14.7.4 Financial Overview

14.7.5 SWOT Analysis

14.7.6 Key Developments

14.8 Aliaxis Holdings SA

14.8.1 Key Facts

14.8.2 Business Description

14.8.3 Products and Services

14.8.4 Financial Overview

14.8.5 SWOT Analysis

14.8.6 Key Developments

14.9 Advanced Drainage Systems Inc

14.9.1 Key Facts

14.9.2 Business Description

14.9.3 Products and Services

14.9.4 Financial Overview

14.9.5 SWOT Analysis

14.9.6 Key Developments

14.10 NAN YA PLASTICS CORPORATION

14.10.1 Key Facts

14.10.2 Business Description

14.10.3 Products and Services

14.10.4 Financial Overview

14.10.5 SWOT Analysis

14.10.6 Key Developments

15. APPENDIX

15.1 About The Insight Partners

List Of Tables

LIST OF TABLES

Table 1. Asia Pacific Plastic Pipes Market Segmentation

Table 2. List of Vendors

Table 3. Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

Table 4. Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million) – by Type

Table 5. Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million) – by Material Type

Table 6. Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million) – by Application

Table 7. Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million) – by End-use Industry

Table 8. Asia Pacific: Plastic Pipes Market – Revenue and Forecast to 2031(US\$ Million) – by Country

Table 9. Australia: Plastic Pipes Market – Revenue and Forecast to 2031(US\$ Million) – by Type

Table 10. Australia: Plastic Pipes Market – Revenue and Forecast to 2031(US\$ Million) – by Material Type

Table 11. Australia: Plastic Pipes Market – Revenue and Forecast to 2031(US\$ Million) – by Application

Table 12. Australia: Plastic Pipes Market – Revenue and Forecast to 2031(US\$ Million) – by End-use Industry

Table 13. China: Plastic Pipes Market – Revenue and Forecast to 2031(US\$ Million) – by Type

Table 14. China: Plastic Pipes Market – Revenue and Forecast to 2031(US\$ Million) – by Material Type

Table 15. China: Plastic Pipes Market – Revenue and Forecast to 2031(US\$ Million) – by Application

Table 16. China: Plastic Pipes Market – Revenue and Forecast to 2031(US\$ Million) – by End-use Industry

Table 17. India: Plastic Pipes Market – Revenue and Forecast to 2031(US\$ Million) – by Type

Table 18. India: Plastic Pipes Market – Revenue and Forecast to 2031(US\$ Million) – by Material Type

Table 19. India: Plastic Pipes Market – Revenue and Forecast to 2031(US\$ Million) – by

Application

Table 20. India: Plastic Pipes Market – Revenue and Forecast to 2031(US\$ Million) – by End-use Industry

Table 21. Japan: Plastic Pipes Market – Revenue and Forecast to 2031(US\$ Million) – by Type

Table 22. Japan: Plastic Pipes Market – Revenue and Forecast to 2031(US\$ Million) – by Material Type

Table 23. Japan: Plastic Pipes Market – Revenue and Forecast to 2031(US\$ Million) – by Application

Table 24. Japan: Plastic Pipes Market – Revenue and Forecast to 2031(US\$ Million) – by End-use Industry

Table 25. South Korea: Plastic Pipes Market – Revenue and Forecast to 2031(US\$ Million) – by Type

Table 26. South Korea: Plastic Pipes Market – Revenue and Forecast to 2031(US\$ Million) – by Material Type

Table 27. South Korea: Plastic Pipes Market – Revenue and Forecast to 2031(US\$ Million) – by Application

Table 28. South Korea: Plastic Pipes Market – Revenue and Forecast to 2031(US\$ Million) – by End-use Industry

Table 29. Rest of Asia Pacific: Plastic Pipes Market – Revenue and Forecast to 2031(US\$ Million) – by Type

Table 30. Rest of Asia Pacific: Plastic Pipes Market – Revenue and Forecast to 2031(US\$ Million) – by Material Type

Table 31. Rest of Asia Pacific: Plastic Pipes Market – Revenue and Forecast to 2031(US\$ Million) – by Application

Table 32. Rest of Asia Pacific: Plastic Pipes Market – Revenue and Forecast to 2031(US\$ Million) – by End-use Industry

List Of Figures

LIST OF FIGURES

Figure 1. Asia Pacific Plastic Pipes Market Segmentation, by Country

Figure 2. Porter's Five Forces Analysis

Figure 3. Ecosystem Analysis: Asia Pacific Plastic Pipes Market

Figure 4. Impact Analysis of Drivers and Restraints

Figure 5. Asia Pacific Plastic Pipes Market Revenue (US\$ Million), 2021–2031

Figure 6. Asia Pacific Plastic Pipes Market Share (%) – by Type (2023 and 2031)

Figure 7. Corrugated: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 8. Single-Wall: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 9. Multi-Wall: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 10. Smoothwall: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 11. Asia Pacific Plastic Pipes Market Share (%) – by Material Type (2023 and 2031)

Figure 12. Polyvinyl Chloride: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 13. High-Density Polyethylene: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 14. Polypropylene: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 15. Others: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 16. Asia Pacific Plastic Pipes Market Share (%) – by Application (2023 and 2031)

Figure 17. Water Supply: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 18. Sewage and Drainage: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 19. Irrigation: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 20. Gas Distribution: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 21. Others: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 22. Asia Pacific Plastic Pipes Market Share (%) – by End-use Industry (2023 and 2031)

Figure 23. Construction and Infrastructure: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 24. Water and Wastewater Management: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 25. Oil and Gas: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 26. Others: Asia Pacific Plastic Pipes Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 27. Asia Pacific Plastic Pipes Market, by Key Countries- Revenue (2023) (US\$ Million)

Figure 28. Asia Pacific: Plastic Pipes Market Breakdown, by Key Countries, 2023 and 2031 (%)

Figure 29. Australia: Plastic Pipes Market – Revenue and Forecast to 2031(US\$ Million)

Figure 30. China: Plastic Pipes Market – Revenue and Forecast to 2031(US\$ Million)

Figure 31. India: Plastic Pipes Market – Revenue and Forecast to 2031(US\$ Million)

Figure 32. Japan: Plastic Pipes Market – Revenue and Forecast to 2031(US\$ Million)

Figure 33. South Korea: Plastic Pipes Market – Revenue and Forecast to 2031(US\$ Million)

Figure 34. Rest of Asia Pacific: Plastic Pipes Market – Revenue and Forecast to 2031(US\$ Million)

Figure 35. Heat Map Analysis by Key Market Players

Figure 36. Company Positioning & Concentration

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