

Asia Pacific Pipe Relining Market Size and Forecast (2021 - 2031)

<https://marketpublishers.com/r/AAB9AF6A4B62EN.html>

Date: April 2026

Pages: 230

Price: US\$ 3,450.00 (Single User License)

ID: AAB9AF6A4B62EN

Abstracts

The Asia Pacific Pipe Relining Market is projected to grow significantly, reaching an estimated US\$ 2,723.5 million by 2031, up from US\$ 1,694.1 million in 2024. This growth represents a compound annual growth rate (CAGR) of 7.3% from 2025 to 2031.

Executive Summary and Market Analysis

The Asia Pacific (APAC) region is experiencing a surge in energy demand driven by rapid industrialization, which necessitates the development of efficient energy infrastructure. As energy needs rise, particularly in the oil and gas sector, pipe relining has become increasingly important. The focus on sustainability has led governments in the region to invest heavily in renewable energy projects, such as green hydrogen, which underscores the shift towards cleaner energy solutions. Pipe relining plays a crucial role in maintaining safe operational environments within the power sector, especially in renewable energy initiatives.

The demand for pipe relining services is particularly strong in liquefied gas facilities and petroleum plants, especially in major industrial nations like China and India. The Asia Pacific region accounts for over 10-15% of global oil and gas consumption, making it the second-largest consumer of these resources worldwide. Currently, there are more than 1,946 oil and gas-related projects underway, including 225 upstream oilfield projects, 521 midstream projects, and 248 downstream refinery projects, along with 952 petrochemical projects. This substantial investment in oil and gas infrastructure is driving the demand for pipe relining services across the region. Additionally, significant infrastructure developments, such as commercial buildings, railway stations, residential housing, airports, and water treatment facilities, are expected to further boost the demand for pipe relining services in the coming years.

Strategic Insights

Market Segmentation Analysis

The Asia Pacific Pipe Relining Market can be segmented in several ways:

By Solution: The market is divided into Products and Services, with Services holding the largest market share in 2024.

By Products: This includes CIPP Equipment, Liners, High-Pressure Water Jetters, Inversion Drums, Pulling Machines, and others, with CIPP Equipment leading the market in 2024.

By Services: The services are categorized into Cured-in-place Pipe, Pull-in-place, Pipe Bursting, and Internal Pipe Coating, with Cured-in-place Pipe dominating the market share in 2024.

By Cured-in-place Pipe: This is further divided into Patch or Spot Repair and Liner or Longer Repair, with Liner or Longer Repair holding the largest share.

By Curing Method: The methods include Ambient Cure, Hot Water Cure, Steam Cure, and UV Light Cure, with Hot Water Cure being the most prevalent in 2024.

By End-user: The market is segmented into Oil and Gas, Chemicals, Municipal, and Others, with Oil and Gas again holding the largest share.

Market Outlook

Developed economies worldwide are grappling with aging water infrastructure, which is becoming increasingly problematic as urbanization continues to grow. Many cities, particularly in Europe, are among the oldest globally, leading to concerns about deteriorating infrastructure and inadequate water facilities. For instance, a report from Infrastructure Australia indicates that water and sewage expenses may double by 2040 due to aging infrastructure, necessitating significant maintenance investments. In 2024, the New Delhi Municipal Council (NDMC) proposed a US\$63.85 million project to restore its drainage system, which includes managing approximately 350 km of sewer lines built between 1920 and 1930. This growing need for maintenance and repair of

aging pipelines is driving the demand for pipe relining services.

In February 2025, the Thames Tideway Tunnel in London, a US\$5.70 billion project aimed at reducing sewage pollution in the River Thames, became operational. This infrastructure project addresses long-standing sewage discharge issues exacerbated by population growth and climate change, highlighting the urgent need for modernized sewer systems. As developed economies invest in trenchless technology, pipe relining emerges as a cost-effective and minimally disruptive solution for restoring pipelines.

Country Insights

The Asia Pacific Pipe Relining Market is further segmented by country, including China, Japan, India, Australia, South Korea, Malaysia, Singapore, Thailand, and others. China is expected to hold the largest market share in 2024.

China's construction market is one of the largest globally, with the government allocating US\$4 trillion (CNY 28.6 trillion) in 2024, marking a 3.8% increase from the previous year. The Chinese government has also announced US\$173 billion (CNY 1.2 trillion) for transport infrastructure projects in 2024, alongside significant investments in railway infrastructure and airport modernization. The commitment to infrastructure development, as outlined in China's 14th Five-Year Plan, which includes 140 airport projects, is expected to positively impact the pipe relining market.

Company Profiles

Key players in the Asia Pacific Pipe Relining Market include Roto-Rooter Group Inc, Silverlining Holding Corp, Aegion Corp, RPB Inc, Pipe Restoration Solutions Inc, The Charles Machine Works Inc, Sekisui Chemical Co Ltd, Waterline Renewal Technologies Inc, NuFlow Technologies Inc, and others. These companies are employing various strategies, including expansion, product innovation, and mergers and acquisitions, to enhance their market presence and offer innovative solutions to consumers.

Contents

1. INTRODUCTION

- 1.1 Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macroeconomic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country-level data:

4. PIPE RELINING MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 PEST Analysis
- 4.3 Ecosystem Analysis
 - 4.3.1 List of Vendors in the Value Chain
 - 4.3.6 Difference Between Patch and Spot Repair vs Liner and Longer Repair
 - 4.3.7 High Speed Flexible Shaft Machines Market Revenue, 2021-2031 (US\$ Million), By Products

5. ASIA PACIFIC PIPE RELINING MARKET - KEY MARKET DYNAMICS

- 5.1 Market Drivers
- 5.2 Market Restraints
- 5.3 Market Opportunities
- 5.4 Future Trends
- 5.5 Impact of Drivers and Restraints:

6. PIPE RELINING MARKET - ASIA PACIFIC MARKET ANALYSIS

- 6.1 Asia Pacific Pipe Relining Market Volume (Thousand Units), 2021 - 2031
- 6.2 Asia Pacific Pipe Relining Market Volume Forecast and Analysis (Thousand Units)
- 6.3 Asia Pacific Pipe Relining Market Revenue (US\$ Million), 2024 -2031
- 6.4 Asia Pacific Pipe Relining Market Forecast and Analysis

7. ASIA PACIFIC PIPE RELINING MARKET REVENUE ANALYSIS - BY SOLUTION

7.1 Product

7.1.1 Overview

7.1.2 Product: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

7.2 Service

7.2.1 Overview

7.2.2 Service: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8. ASIA PACIFIC PIPE RELINING MARKET REVENUE ANALYSIS - BY PRODUCTS

8.1 CIPP Equipment

8.1.1 Overview

8.1.2 CIPP Equipment: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.2 Liner

8.2.1 Overview

8.2.2 Liner: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.3 High Pressure Water Jetters

8.3.1 Overview

8.3.2 High Pressure Water Jetters: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.4 Inversion Drum

8.4.1 Overview

8.4.2 Inversion Drum: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.5 Pulling Machine

8.5.1 Overview

8.5.2 Pulling Machine: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.6 Others

8.6.1 Overview

8.6.2 Others: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9. ASIA PACIFIC PIPE RELINING MARKET REVENUE ANALYSIS - BY SERVICES

9.1 Cured-in-place Pipe

9.1.1 Overview

9.1.2 Cured-in-place Pipe: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.2 Pull-in-place

9.2.1 Overview

9.2.2 Pull-in-place: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.3 Pipe Bursting

9.3.1 Overview

9.3.2 Pipe Bursting: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.4 Internal Pipe Coating

9.4.1 Overview

9.4.2 Internal Pipe Coating: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10. ASIA PACIFIC PIPE RELINING MARKET REVENUE ANALYSIS - BY CURED-IN-PLACE PIPE

10.1 Patch or Spot Repair

10.1.1 Overview

10.1.2 Patch or Spot Repair: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10.2 Liner or Longer Repair

10.2.1 Overview

10.2.2 Liner or Longer Repair: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

11. ASIA PACIFIC PIPE RELINING MARKET REVENUE ANALYSIS - BY CURING

METHOD

11.1 Ambient Cure

11.1.1 Overview

11.1.2 Ambient Cure: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

11.2 Hot Water Cure

11.2.1 Overview

11.2.2 Hot Water Cure: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

11.3 Steam Cure

11.3.1 Overview

11.3.2 Steam Cure: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

11.4 UV Light Cure

11.4.1 Overview

11.4.2 UV Light Cure: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

12. ASIA PACIFIC PIPE RELINING MARKET REVENUE ANALYSIS - BY END-USER

12.1 Oil and Gas

12.1.1 Overview

12.1.2 Oil and Gas: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

12.2 Chemicals

12.2.1 Overview

12.2.2 Chemicals: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

12.3 Municipal

12.3.1 Overview

12.3.2 Municipal: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

12.4 Others

12.4.1 Overview

12.4.2 Others: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

13. ASIA PACIFIC PIPE RELINING MARKET - COUNTRY ANALYSIS

13.1 Asia Pacific

13.1.1 Asia Pacific Pipe Relining Market Revenue and Forecast and Analysis - by Country

13.1.1.1 Asia Pacific Pipe Relining Market Volume and Forecast and Analysis - by Country

13.1.1.2 Asia Pacific Pipe Relining Market Revenue and Forecast and Analysis - by Country

13.1.2.2 China: Asia Pacific Pipe Relining Market - Revenue, Volume, and Forecast, 2021 - 2031 (US\$ Million, Thousand Units)

13.1.2.2.1 China: Asia Pacific Pipe Relining Market Share - by Solution

13.1.2.2.2 China: Asia Pacific Pipe Relining Market Share - by Products

13.1.2.2.3 China: Asia Pacific Pipe Relining Market Share - by Services

13.1.2.2.4 China: Asia Pacific Pipe Relining Market Share - by Cured-in-place Pipe

13.1.2.2.5 China: Asia Pacific Pipe Relining Market Share - by Curing Method

13.1.2.2.6 China: Asia Pacific Pipe Relining Market Share - by End-user

13.2.3.3 Japan: Asia Pacific Pipe Relining Market - Revenue, Volume, and Forecast, 2021 - 2031 (US\$ Million, Thousand Units)

13.2.3.3.1 Japan: Asia Pacific Pipe Relining Market Share - by Solution

13.2.3.3.2 Japan: Asia Pacific Pipe Relining Market Share - by Products

13.2.3.3.3 Japan: Asia Pacific Pipe Relining Market Share - by Services

13.2.3.3.4 Japan: Asia Pacific Pipe Relining Market Share - by Cured-in-place Pipe

13.2.3.3.5 Japan: Asia Pacific Pipe Relining Market Share - by Curing Method

13.2.3.3.6 Japan: Asia Pacific Pipe Relining Market Share - by End-user

13.3.4.4 India: Asia Pacific Pipe Relining Market - Revenue, Volume, and Forecast, 2021 - 2031 (US\$ Million, Thousand Units)

13.3.4.4.1 India: Asia Pacific Pipe Relining Market Share - by Solution

13.3.4.4.2 India: Asia Pacific Pipe Relining Market Share - by Products

13.3.4.4.3 India: Asia Pacific Pipe Relining Market Share - by Services

13.3.4.4.4 India: Asia Pacific Pipe Relining Market Share - by Cured-in-place Pipe

13.3.4.4.5 India: Asia Pacific Pipe Relining Market Share - by Curing Method

13.3.4.4.6 India: Asia Pacific Pipe Relining Market Share - by End-user

13.4.5.5 Australia: Asia Pacific Pipe Relining Market - Revenue, Volume, and Forecast, 2021 - 2031 (US\$ Million, Thousand Units)

13.4.5.5.1 Australia: Asia Pacific Pipe Relining Market Share - by Solution

13.4.5.5.2 Australia: Asia Pacific Pipe Relining Market Share - by Products

13.4.5.5.3 Australia: Asia Pacific Pipe Relining Market Share - by Services

13.4.5.5.4 Australia: Asia Pacific Pipe Relining Market Share - by Cured-in-place Pipe

- 13.4.5.5.5 Australia: Asia Pacific Pipe Relining Market Share - by Curing Method
- 13.4.5.5.6 Australia: Asia Pacific Pipe Relining Market Share - by End-user
- 13.5.6.6 South Korea: Asia Pacific Pipe Relining Market - Revenue, Volume, and Forecast, 2021 - 2031 (US\$ Million, Thousand Units)
 - 13.5.6.6.1 South Korea: Asia Pacific Pipe Relining Market Share - by Solution
 - 13.5.6.6.2 South Korea: Asia Pacific Pipe Relining Market Share - by Products
 - 13.5.6.6.3 South Korea: Asia Pacific Pipe Relining Market Share - by Services
 - 13.5.6.6.4 South Korea: Asia Pacific Pipe Relining Market Share - by Cured-in-place Pipe
 - 13.5.6.6.5 South Korea: Asia Pacific Pipe Relining Market Share - by Curing Method
 - 13.5.6.6.6 South Korea: Asia Pacific Pipe Relining Market Share - by End-user
- 13.6.7.7 Malaysia: Asia Pacific Pipe Relining Market - Revenue, Volume, and Forecast, 2021 - 2031 (US\$ Million, Thousand Units)
 - 13.6.7.7.1 Malaysia: Asia Pacific Pipe Relining Market Share - by Solution
 - 13.6.7.7.2 Malaysia: Asia Pacific Pipe Relining Market Share - by Products
 - 13.6.7.7.3 Malaysia: Asia Pacific Pipe Relining Market Share - by Services
 - 13.6.7.7.4 Malaysia: Asia Pacific Pipe Relining Market Share - by Cured-in-place Pipe
 - 13.6.7.7.5 Malaysia: Asia Pacific Pipe Relining Market Share - by Curing Method
 - 13.6.7.7.6 Malaysia: Asia Pacific Pipe Relining Market Share - by End-user
- 13.7.8.8 Singapore: Asia Pacific Pipe Relining Market - Revenue, Volume, and Forecast, 2021 - 2031 (US\$ Million, Thousand Units)
 - 13.7.8.8.1 Singapore: Asia Pacific Pipe Relining Market Share - by Solution
 - 13.7.8.8.2 Singapore: Asia Pacific Pipe Relining Market Share - by Products
 - 13.7.8.8.3 Singapore: Asia Pacific Pipe Relining Market Share - by Services
 - 13.7.8.8.4 Singapore: Asia Pacific Pipe Relining Market Share - by Cured-in-place Pipe
 - 13.7.8.8.5 Singapore: Asia Pacific Pipe Relining Market Share - by Curing Method
 - 13.7.8.8.6 Singapore: Asia Pacific Pipe Relining Market Share - by End-user
- 13.8.9.9 Thailand: Asia Pacific Pipe Relining Market - Revenue, Volume, and Forecast, 2021 - 2031 (US\$ Million, Thousand Units)
 - 13.8.9.9.1 Thailand: Asia Pacific Pipe Relining Market Share - by Solution
 - 13.8.9.9.2 Thailand: Asia Pacific Pipe Relining Market Share - by Products
 - 13.8.9.9.3 Thailand: Asia Pacific Pipe Relining Market Share - by Services
 - 13.8.9.9.4 Thailand: Asia Pacific Pipe Relining Market Share - by Cured-in-place Pipe
 - 13.8.9.9.5 Thailand: Asia Pacific Pipe Relining Market Share - by Curing Method
 - 13.8.9.9.6 Thailand: Asia Pacific Pipe Relining Market Share - by End-user
- 13.9.10.10 Rest of APAC: Asia Pacific Pipe Relining Market - Revenue, Volume, and

Forecast, 2021 - 2031 (US\$ Million, Thousand Units)

13.9.10.10.1 Rest of APAC: Asia Pacific Pipe Relining Market Share - by Solution

13.9.10.10.2 Rest of APAC: Asia Pacific Pipe Relining Market Share - by Products

13.9.10.10.3 Rest of APAC: Asia Pacific Pipe Relining Market Share - by Services

13.9.10.10.4 Rest of APAC: Asia Pacific Pipe Relining Market Share - by Cured-in-place Pipe

13.9.10.10.5 Rest of APAC: Asia Pacific Pipe Relining Market Share - by Curing Method

13.9.10.10.6 Rest of APAC: Asia Pacific Pipe Relining Market Share - by End-user

14 COMPETITIVE LANDSCAPE

14.1 Heat Map Analysis by Key Players

14.2 Company Positioning & Concentration

15 INDUSTRY LANDSCAPE

15.1 Overview

15.2 New Product Development

15.3 Merger and Acquisition

15.4 Other Strategic Developments

16 COMPANY PROFILES

16.1 Roto-Rooter Group Inc

16.1.1 Key Facts

16.1.2 Business Description

16.1.3 Products and Services

16.1.4 Financial Overview

16.1.5 SWOT Analysis

16.1.6 Key Developments

16.2 Silverlining Holding Corp

16.2.1 Key Facts

16.2.2 Business Description

16.2.3 Products and Services

16.2.4 Financial Overview

16.2.5 SWOT Analysis

16.2.6 Key Developments

16.3 Aegion Corp

- 16.3.1 Key Facts
- 16.3.2 Business Description
- 16.3.3 Products and Services
- 16.3.4 Financial Overview
- 16.3.5 SWOT Analysis
- 16.3.6 Key Developments
- 16.4 RPB Inc
 - 16.4.1 Key Facts
 - 16.4.2 Business Description
 - 16.4.3 Products and Services
 - 16.4.4 Financial Overview
 - 16.4.5 SWOT Analysis
 - 16.4.6 Key Developments
- 16.5 Pipe Restoration Solutions Inc
 - 16.5.1 Key Facts
 - 16.5.2 Business Description
 - 16.5.3 Products and Services
 - 16.5.4 Financial Overview
 - 16.5.5 SWOT Analysis
 - 16.5.6 Key Developments
- 16.6 The Charles Machine Works Inc
 - 16.6.1 Key Facts
 - 16.6.2 Business Description
 - 16.6.3 Products and Services
 - 16.6.4 Financial Overview
 - 16.6.5 SWOT Analysis
 - 16.6.6 Key Developments
- 16.7 Sekisui Chemical Co Ltd
 - 16.7.1 Key Facts
 - 16.7.2 Business Description
 - 16.7.3 Products and Services
 - 16.7.4 Financial Overview
 - 16.7.5 SWOT Analysis
 - 16.7.6 Key Developments
- 16.8 PURIS Corp
 - 16.8.1 Key Facts
 - 16.8.2 Business Description
 - 16.8.3 Products and Services
 - 16.8.4 Financial Overview

- 16.8.5 SWOT Analysis
- 16.8.6 Key Developments
- 16.9 Waterline Renewal Technologies Inc
 - 16.9.1 Key Facts
 - 16.9.2 Business Description
 - 16.9.3 Products and Services
 - 16.9.4 Financial Overview
 - 16.9.5 SWOT Analysis
 - 16.9.6 Key Developments
- 16.10 NuFlow Technologies Inc
 - 16.10.1 Key Facts
 - 16.10.2 Business Description
 - 16.10.3 Products and Services
 - 16.10.4 Financial Overview
 - 16.10.5 SWOT Analysis
 - 16.10.6 Key Developments
- 16.11 Brawo Systems GmbH
 - 16.11.1 Key Facts
 - 16.11.2 Business Description
 - 16.11.3 Products and Services
 - 16.11.4 Financial Overview
 - 16.11.5 SWOT Analysis
 - 16.11.6 Key Developments
- 16.12 Advanced Trenchless Solutions LLC
 - 16.12.1 Key Facts
 - 16.12.2 Business Description
 - 16.12.3 Products and Services
 - 16.12.4 Financial Overview
 - 16.12.5 SWOT Analysis
 - 16.12.6 Key Developments
- 16.13 Picote GROUP
 - 16.13.1 Key Facts
 - 16.13.2 Business Description
 - 16.13.3 Products and Services
 - 16.13.4 Financial Overview
 - 16.13.5 SWOT Analysis
 - 16.13.6 Key Developments
- 16.14 Atlantic Pipe Services
 - 16.14.1 Key Facts

- 16.14.2 Business Description
- 16.14.3 Products and Services
- 16.14.4 Financial Overview
- 16.14.5 SWOT Analysis
- 16.14.6 Key Developments
- 16.15 Roddie Inc.
 - 16.15.1 Key Facts
 - 16.15.2 Business Description
 - 16.15.3 Products and Services
 - 16.15.4 Financial Overview
 - 16.15.5 SWOT Analysis
 - 16.15.6 Key Developments
- 16.16 TRIC Tools, Inc.
 - 16.16.1 Key Facts
 - 16.16.2 Business Description
 - 16.16.3 Products and Services
 - 16.16.4 Financial Overview
 - 16.16.5 SWOT Analysis
 - 16.16.6 Key Developments

17. APPENDIX

- 17.1 About The Insight Partners

List Of Tables

LIST OF TABLES

Table 1. Asia Pacific Pipe Relining Market Segmentation

Table 2. List of Vendors

Table 3. Asia Pacific Pipe Relining Market - Volume and Forecast, 2021 - 2031
(Thousand Units)

Table 4. Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Table 5. Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Solution

Table 6. Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Products

Table 7. Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Services

Table 8. Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Cured-in-place Pipe

Table 9. Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Curing Method

Table 10. Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End-user

Table 11. Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Country

Table 12. China: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Solution

Table 13. China: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Products

Table 14. China: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Services

Table 15. China: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Cured-in-place Pipe

Table 16. China: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Curing Method

Table 17. China: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End-user

Table 18. Japan: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Solution

Table 19. Japan: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Products

Table 20. Japan: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Services

Table 21. Japan: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Cured-in-place Pipe

Table 22. Japan: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Curing Method

Table 23. Japan: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End-user

Table 24. India: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Solution

Table 25. India: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Products

Table 26. India: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Services

Table 27. India: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Cured-in-place Pipe

Table 28. India: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Curing Method

Table 29. India: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End-user

Table 30. Australia: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Solution

Table 31. Australia: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Products

Table 32. Australia: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Services

Table 33. Australia: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Cured-in-place Pipe

Table 34. Australia: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Curing Method

Table 35. Australia: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End-user

Table 36. South Korea: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Solution

Table 37. South Korea: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Products

Table 38. South Korea: Asia Pacific Pipe Relining Market - Revenue and Forecast,

2021 - 2031 (US\$ Million) - by Services

Table 39. South Korea: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Cured-in-place Pipe

Table 40. South Korea: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Curing Method

Table 41. South Korea: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End-user

Table 42. Malaysia: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Solution

Table 43. Malaysia: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Products

Table 44. Malaysia: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Services

Table 45. Malaysia: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Cured-in-place Pipe

Table 46. Malaysia: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Curing Method

Table 47. Malaysia: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End-user

Table 48. Singapore: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Solution

Table 49. Singapore: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Products

Table 50. Singapore: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Services

Table 51. Singapore: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Cured-in-place Pipe

Table 52. Singapore: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Curing Method

Table 53. Singapore: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End-user

Table 54. Thailand: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Solution

Table 55. Thailand: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Products

Table 56. Thailand: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Services

Table 57. Thailand: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Cured-in-place Pipe

Table 58. Thailand: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Curing Method

Table 59. Thailand: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End-user

Table 60. Rest of APAC: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Solution

Table 61. Rest of APAC: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Products

Table 62. Rest of APAC: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Services

Table 63. Rest of APAC: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Cured-in-place Pipe

Table 64. Rest of APAC: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Curing Method

Table 65. Rest of APAC: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End-user

Table 66. Heat Map Analysis by Key Players

List Of Figures

LIST OF FIGURES

Figure 1. Asia Pacific Pipe Relining Market Segmentation - Country

Figure 2. PEST Analysis

Figure 3. Ecosystem: Pipe Relining Market

Figure 4. Asia Pacific Pipe Relining Market - Key Market Dynamics

Figure 5. Impact Analysis of Drivers and Restraints

Figure 6. Asia Pacific Pipe Relining Market Volume (Thousand Units), 2021 - 2031

Figure 7. Asia Pacific Pipe Relining Market Revenue (US\$ Million), 2024 - 2031

Figure 8. Asia Pacific Pipe Relining Market Share (%) - by Solution, 2024 and 2031

Figure 9. Product: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 10. Service: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 11. Asia Pacific Pipe Relining Market Share (%) - by Products, 2024 and 2031

Figure 12. CIPP Equipment: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 13. Liner: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 14. High Pressure Water Jetters: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 15. Inversion Drum: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 16. Pulling Machine: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 17. Others: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 18. Asia Pacific Pipe Relining Market Share (%) - by Services, 2024 and 2031

Figure 19. Cured-in-place Pipe: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 20. Pull-in-place: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 21. Pipe Bursting: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 22. Internal Pipe Coating: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 23. Asia Pacific Pipe Relining Market Share (%) - by Cured-in-place Pipe, 2024 and 2031

Figure 24. Patch or Spot Repair: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 25. Liner or Longer Repair: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 26. Asia Pacific Pipe Relining Market Share (%) - by Curing Method, 2024 and 2031

Figure 27. Ambient Cure: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 28. Hot Water Cure: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 29. Steam Cure: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 30. UV Light Cure: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 31. Asia Pacific Pipe Relining Market Share (%) - by End-user, 2024 and 2031

Figure 32. Oil and Gas: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 33. Chemicals: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 34. Municipal: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 35. Others: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 36. Asia Pacific Pipe Relining Market Breakdown by Key Countries, 2024 and 2031 (%)

Figure 37. China: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 38. Japan: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 39. India: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 40. Australia: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 41. South Korea: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 42. Malaysia: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 43. Singapore: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 44. Thailand: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 45. Rest of APAC: Asia Pacific Pipe Relining Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 46. Company Positioning & Concentration

I would like to order

Product name: Asia Pacific Pipe Relining Market Size and Forecast (2021 - 2031)

Product link: <https://marketpublishers.com/r/AAB9AF6A4B62EN.html>

Price: US\$ 3,450.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AAB9AF6A4B62EN.html>