

# **Asia Pacific Photonic Design Automation Market Forecast to 2030 - Regional Analysis - by Component (Solution and Service), Deployment (On-Premise and Cloud), Organization Size (SMEs and Large Enterprises), and Application (Academic Research and Industrial Research & Manufacturing)**

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## **Abstracts**

The Asia Pacific photonic design automation market was valued at US\$ 458.84 million in 2022 and is expected to reach US\$ 1,421.68 million by 2030; it is estimated to register at a CAGR of 15.2% from 2022 to 2030.

### **Growing Demand for Automation Boosts Asia Pacific Photonic Design Automation Market**

Automation enables efficient and streamlined design processes, leading to improved productivity and reduced time-to-market. The field of photonic design automation is experiencing a rise in demand owing to the increasing need for automation across various industries, including manufacturing. This increasing demand for automation is a key driver for the Asia Pacific photonic design automation market. Automation plays a crucial role in enabling more efficient and streamlined design processes within the field of photonics. By automating certain aspects of the design workflow, such as layout generation, component placement, and optimization, designers can significantly enhance their productivity and reduce the time it takes to bring new photonic products to market. The benefits of automation in photonic design are manifold. It allows designers to explore a wider design space and quickly iterate through different design options, leading to improved performance and higher-quality designs. Automation also helps reduce human errors and ensures consistency in the design process, resulting in more

reliable and robust photonic devices.

Furthermore, automation in photonic design enables designers to leverage advanced algorithms and optimization techniques to achieve optimal designs. By automating the design optimization process, designers can maximize the performance, efficiency, and manufacturability of photonic devices, ultimately leading to improved product quality and customer satisfaction. For instance, according to a report published by Salesforce in June 2022, there has been a significant surge in the demand for automation among business teams in more than 90% of organizations. This increase in demand has been observed over the past two years, highlighting a growing recognition of the benefits and value that automation can bring to businesses across various industries. The report sheds light on the rising trend of organizations seeking to streamline their processes, improve efficiency, and optimize productivity by adopting automation technologies. This data underscores the growing importance of automation as a strategic tool for organizations looking to stay driven and meet the evolving needs of their customers and stakeholders.

### Asia Pacific Photonic Design Automation Market Overview

The market in Asia Pacific is segmented into Japan, China, South Korea, Taiwan, and the Rest of Asia Pacific. Asia Pacific is a significant player in the photonic design automation market, characterized by its rapid growth and technological advancements. With a strong emphasis on innovation and a thriving semiconductor industry, the region has become a hub for cutting-edge photonics technologies. One of the major factors driving the Asia Pacific photonic design automation market is the region's dominance in the semiconductor industry. Countries in Asia Pacific, such as China, South Korea, and Taiwan, have emerged as a global leader in semiconductor manufacturing and chip design. This dominance in the semiconductor supply chain provides a strong foundation for the development and adoption of photonic design automation technologies.

Asia Pacific also boasts a large and growing market for photonic design automation solutions. Various industries, including telecommunications, healthcare, consumer electronics, and automotive, drive the demand for these solutions. The increasing adoption of photonics technologies in these sectors fuels the growth of the photonic design automation market in the region. Furthermore, government initiatives and policies are crucial in promoting the development and adoption of photonic design automation technologies in Asia Pacific. Governments in countries such as Japan, China, and South Korea have implemented strategic plans and funding programs to support the growth of the photonics industry. These initiatives aim to enhance research

capabilities, foster collaboration between academia and industry, and create a favorable environment for innovation and entrepreneurship.

## Asia Pacific Photonic Design Automation Market Revenue and Forecast to 2030 (US\$ Million)

### Asia Pacific Photonic Design Automation Market Segmentation

The Asia Pacific photonic design automation market is segmented based on component, deployment, organization size, application, and country.

Based on component, the Asia Pacific photonic design automation market photonic design automation market is bifurcated into solution and service. The solution segment held the largest share in 2022.

In terms of deployment, the Asia Pacific photonic design automation market photonic design automation market is bifurcated into on-premise and cloud. The on-premise segment held a larger share in 2022.

By organization size, the Asia Pacific photonic design automation market photonic design automation market is bifurcated into SMEs and large enterprises. The large enterprises segment held a larger share in 2022.

In terms of application, the Asia Pacific photonic design automation market photonic design automation market is bifurcated into academic research and industrial research & manufacturing. The industrial research & manufacturing segment held a larger share in 2022.

Based on country, the Asia Pacific photonic design automation market is categorized into Taiwan, China, Japan, South Korea, and the Rest of Asia Pacific. China dominated the Asia Pacific photonic design automation market in 2022.

Optiwave Systems Inc, Luceda Photonics, Cadence Design Systems Inc, Siemens AG, and Synopsys Inc are some of the leading companies operating in the Asia Pacific photonic design automation market.

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