

Asia Pacific Pharmaceutical Excipients Market Forecast to 2027 - COVID-19 Impact and Regional Analysis By Product (Organic Chemicals, Inorganic Chemicals, and Other Products); Functionality (Fillers and Diluents, Suspending and Viscosity Agents, Coating Agents, Binders, Preservatives, Emulsifying Agents, and Other Functionalities); Type of Formulation (Oral Formulations, Topical Formulations, Parenteral Formulations, and Other Formulations)

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Abstracts

The Asia Pacific pharmaceutical excipients market is expected to grow from US\$ 1,143.55 million in 2022 to US\$ 1,856.35 million by 2028. It is estimated to register a CAGR of 8.4% from 2022 to 2028.

Use of Nanotechnology to Improve Excipient Capabilities is fueling the growth of Asia Pacific pharmaceutical excipients market

Nano-delivery systems and nanomedicine are new and rapidly growing fields where nanoscale materials are used to deliver therapeutic agents to targeted sites or as diagnostic tools. Nanotechnology provides several advantages in treating chronic human diseases through site-specific and selective delivery of accurate medicines. The application of nanotechnology for the prevention and treatment of diseases has created a broad forum for the distribution of difficult-to-deliver active pharmaceutical ingredients. The increased use of nanotechnology-assisted drug delivery systems (NADDS) has shown many benefits, from enhancing oral bioavailability to targeting drugs to particular tissues. NADDS face challenges in their production and manufacture. Many excipients

are used to prevent aggregation during processing and to achieve nanoscale size. Nano-excipients are manufactured deliberately or generated unintentionally during the manufacturing of NADDs. During the manufacturing of NADDs, the process has the potential to convert the excipients into nano-excipients. Nano-excipients have enhanced properties compared to excipients. Nano-excipients are easily transported through biological membranes. Also, they can easily get absorbed into the blood and delivered to the targeted tissue and cell. Nano-excipients stay in the circulatory system for a prolonged period and release the amalgamated drugs as per the specified dose. The efficient production of NADDs includes a detailed understanding of the physicochemical properties and functionality of the excipients. Thus, nanotechnology excipients will witness intensive scientific investigations in the coming years, as they can contribute unique functionality to drug products. This increase in the use of nanotechnology for the development of nano-excipients and pharmaceutical drug production is responsible for the growth of the Asia Pacific pharmaceutical excipients market.

Asia Pacific Pharmaceutical Excipients Market Overview

Asia Pacific was the fastest-growing region of the global pharmaceutical excipients market in 2021 due to the rising interest of major players in developing countries and the increasing number of key players willing to outsource their excipients manufacturing activities to low manufacturing and labor costs. The growing population in countries such as China and India is likely to increase the demand for pharmaceutical excipients in the region. China has launched over 500 types of pharmaceutical excipients. According to the World Health Organization, about 400 pharmaceutical excipient manufacturers are in China, over 23% of which specialize in producing pharmaceutical excipients, while the remaining focus on chemical or food processing. Currently, leading foreign pharmaceutical excipient companies, such as Colorcon (US), Meggle (Germany), Degussa (Germany), and Roquette (France), have established joint ventures, wholly owned companies, or offices in China. Colorcon provides film-coated products, Roquette pharmaceutical provides starch, and Meggle primarily provides pharmaceutical lactose and polyols. Chinese pharmaceutical excipient giants include Sunhere Pharmaceutical Excipients, Er-Kang Pharmaceuticals, Dongbao Bio-Tech, Zhanwang Pharmaceutical, Qinghai Gelatin, Shandong Liao Cheng A Hua Pharmaceutical, and Qufu Tianli. Still, their market concentration rate is relatively low.

Asia Pacific Pharmaceutical Excipients Market Revenue and Forecast to 2028 (US\$ Million)

Asia Pacific Pharmaceutical Excipients Market Segmentation

The Asia Pacific pharmaceutical excipients market is segmented into type, clinical indication, functionality, application, end user, and country. Based on type, the Asia Pacific pharmaceutical excipients market is segmented into bioresorbable polymers & lipids & liposome-based formulation, oleochemicals, sugars, cellulose, starches, petrochemicals, plant protein & polyols & cyclodextrins, inorganic chemicals, and others. The inorganic chemicals segment registered the largest market share in 2022.

Based on clinical indication, the Asia Pacific pharmaceutical excipients market is segmented into cancer, metabolic, infectious diseases, dental, ophthalmic, gene therapies, and others. The cancer segment registered the largest market share in 2022.

Based on functionality, the Asia Pacific pharmaceutical excipients market is segmented into coloring agent & coating agents, sweetener & flavoring agents, suspending & viscosity agents, preservative & controlled-release, antioxidant & oil, tablet filler & diluents, binders & compression aids & granulating agents, emulsifiers, and others. The tablet filler and diluents segment registered the largest market share in 2022.

Based on application, the Asia Pacific pharmaceutical excipients market is segmented into parenteral, orals formulations & tablets, capsules, liquid & injectable, physicochemical excipient container interactions in prefilled syringes, nutraceuticals & OTC, topical, and others. The orals formulations & tablets segment registered the largest market share in 2022.

Based on end user, the Asia Pacific pharmaceutical excipients market is segmented into biopharma industries, pharma industries, animal health, and others. The pharma industries segment registered the largest market share in 2022.

Based on country, the Asia Pacific pharmaceutical excipients market is segmented into China, Japan, India, Australia, South Korea, and the Rest of Asia Pacific. China dominated the market in 2022.

Archer-Daniels-Midland Co, AshLand Inc, Avantor Inc, BASF SE, Evonik Industries AG, JRS PHARMA GmbH & Co. KG, MEGGLE GmbH & Co KG, Roquette Freres SA, The Dow Chemical Co, and The Lubrizol Corp are among the leading companies operating in the Asia Pacific pharmaceutical excipients market.

Contents

1. INTRODUCTION

- 1.1 Scope of the Study
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation
 - 1.3.1 Asia Pacific Pharmaceutical Excipients Market – By Type
 - 1.3.2 Asia Pacific Pharmaceutical Excipients Market – By Clinical Indication
 - 1.3.3 Asia Pacific Pharmaceutical Excipients Market – By Functionality
 - 1.3.4 Asia Pacific Pharmaceutical Excipients Market – By Application
 - 1.3.5 Asia Pacific Pharmaceutical Excipients Market – By End User
 - 1.3.6 Asia Pacific Pharmaceutical Excipients Market – By Country

2. KEY TAKEAWAYS

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. ASIA PACIFIC PHARMACEUTICAL EXCIPIENTS MARKET – MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Asia Pacific PEST Analysis
- 4.3 Experts Opinion

5. ASIA PACIFIC PHARMACEUTICAL EXCIPIENTS MARKET – KEY MARKET DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Growing Generics Market
 - 5.1.2 Increasing Product Launches
- 5.2 Market Restraints
 - 5.2.1 Cost and Time-Intensive Drug Development Process
- 5.3 Market Opportunities

- 5.3.1 Rising Demand and Emphasis on Co-Processed Excipients
- 5.4 Future Trends
 - 5.4.1 Use of Nanotechnology to Improve Excipients Capabilities
- 5.5 Impact Analysis

6. PHARMACEUTICAL EXCIPIENTS MARKET – ASIA PACIFIC ANALYSIS

- 6.1 Asia Pacific Pharmaceutical Excipients Market Revenue Forecast & Analysis

7. ASIA PACIFIC PHARMACEUTICAL EXCIPIENTS MARKET ANALYSIS – BY TYPE

- 7.1 Overview
- 7.2 Asia Pacific Pharmaceutical Excipients Market, By Type, 2021 & 2028 (%)
- 7.3 Bioresorbable Polymers & Lipids & Liposome-Based Formulation
 - 7.3.1 Overview
 - 7.3.2 Bioresorbable Polymers & Lipids & Liposome-Based Formulation: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)
- 7.4 Oleochemicals
 - 7.4.1 Overview
 - 7.4.2 Oleochemicals: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)
 - 7.4.2.1 Fatty Alcohols
 - 7.4.2.1.1 Overview
 - 7.4.2.1.2 Fatty Alcohols: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)
 - 7.4.2.2 Metal Stearates
 - 7.4.2.2.1 Overview
 - 7.4.2.2.2 Metal Stearates: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)
 - 7.4.2.3 Glycerine
 - 7.4.2.3.1 Overview
 - 7.4.2.3.2 Glycerine: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)
 - 7.4.2.4 Others
 - 7.4.2.4.1 Overview
 - 7.4.2.4.2 Others: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)
- 7.5 Sugars

7.5.1 Overview

7.5.1.1 Sugars: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

7.5.1.2 Actual Sugars

7.5.1.2.1 Overview

7.5.1.2.2 Actual Sugars: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

7.5.1.3 Sugar Alcohols

7.5.1.3.1 Overview

7.5.1.3.2 Sugar Alcohols: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

7.5.1.4 Artificial Sweeteners

7.5.1.4.1 Overview

7.5.1.4.2 Artificial Sweeteners: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

7.6 Cellulose

7.6.1 Overview

7.6.2 Cellulose: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

7.6.2.1 Microcrystalline Cellulose

7.6.2.1.1 Overview

7.6.2.1.2 Microcrystalline Cellulose: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

7.6.2.2 Cellulose Ethers

7.6.2.2.1 Overview

7.6.2.2.2 Cellulose Ethers: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

7.6.2.3 Carboxymethyl Cellulose (CMC) and Croscarmellose Sodium

7.6.2.3.1 Overview

7.6.2.3.2 Carboxymethyl Cellulose (CMC) and Croscarmellose Sodium: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

7.7 Starches

7.7.1 Overview

7.7.2 Starches: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

7.7.2.1 Modified Starch

7.7.2.1.1 Modified Starch: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

7.7.2.2 Dried Starch

7.7.2.2.1 Dried Starch: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

7.7.2.3 Converted Starch and Pregelatinized Starch

7.7.2.3.1 Carboxymethyl Cellulose (CMC) and Croscarmellose Sodium: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

7.8 Petrochemicals

7.8.1 Overview

7.8.2 Petrochemicals: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

7.8.2.1 Glycols

7.8.2.1.1 Glycols: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

7.8.2.2 Povidones

7.8.2.2.1 Povidones: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

7.8.2.3 Mineral Hydrocarbons

7.8.2.3.1 Mineral Hydrocarbons: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

7.8.2.4 Others

7.8.2.4.1 Others: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

7.9 Plant Proteins and Polyols and Cyclodextrins

7.9.1 Overview

7.9.2 Plant Proteins and Polyols and Cyclodextrins: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

7.10 Inorganic Chemicals

7.10.1 Overview

7.10.2 Inorganic Chemicals: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

7.10.2.1 Magnesium and Calcium Carbonate

7.10.2.1.1 Magnesium and Calcium Carbonate: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

7.10.2.2 Calcium and Aluminium Phosphate

7.10.2.2.1 Calcium and Aluminium Phosphate: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

7.10.2.3 Silicon Dioxide

7.10.2.3.1 Silicon Dioxide: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

7.10.2.4 Titanium Dioxide

7.10.2.4.1 Titanium Dioxide: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

7.10.2.5 Others

7.10.2.5.1 Others: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

7.11 Others

7.11.1 Overview

7.11.2 Others: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

8. ASIA PACIFIC PHARMACEUTICAL EXCIPIENTS MARKET ANALYSIS AND FORECASTS TO 2028 – BY CLINICAL INDICATION

8.1 Overview

8.2 Asia Pacific Pharmaceutical Excipient Market, By Clinical Indication, 2021 & 2028 (%)

8.3 Cancer

8.3.1 Overview

8.3.2 Cancer: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

8.4 Metabolic

8.4.1 Overview

8.4.2 Metabolic: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

8.5 Infectious Disease

8.5.1 Overview

8.5.2 Infectious Disease: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

8.6 Dental

8.6.1 Overview

8.6.2 Dental: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

8.7 Ophthalmic

8.7.1 Overview

8.7.2 Ophthalmic: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

8.8 Gene Therapies

8.8.1 Overview

8.8.2 Gene Therapies: Pharmaceutical Excipient Market Revenue and Forecasts to

2028 (US\$ Million)

8.9 Others

8.9.1 Overview

8.9.2 Others: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

9. ASIA PACIFIC PHARMACEUTICAL EXCIPIENTS MARKET ANALYSIS AND FORECASTS TO 2028 – BY FUNCTIONALITY

9.1 Overview

9.2 Asia Pacific Pharmaceutical Excipient Market, By Functionality, 2021 & 2028 (%)

9.3 Colouring Agents and Coating Agents

9.3.1 Overview

9.3.2 Colouring Agents and Coating Agents: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

9.4 Sweetener and Flavouring Agents

9.4.1 Overview

9.4.2 Sweetener and Flavouring Agents: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

9.5 Suspending and Viscosity Agents

9.5.1 Overview

9.5.2 Suspending and Viscosity Agents: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

9.6 Preservative and Controlled Release

9.6.1 Overview

9.6.2 Preservative and Controlled Release: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

9.7 Antioxidant and Oil

9.7.1 Overview

9.7.2 Antioxidant and Oil: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

9.8 Tablet Filler and Diluents

9.8.1 Overview

9.8.2 Tablet Filler and Diluents: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

9.9 Binders and Compression and Granulating Agents

9.9.1 Overview

9.9.2 Binders and Compression and Granulating Agents: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

9.10 Emulsifiers

9.10.1 Overview

9.10.2 Emulsifiers: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

9.11 Others

9.11.1 Overview

9.11.2 Others: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

10. ASIA PACIFIC PHARMACEUTICAL EXCIPIENTS MARKET ANALYSIS AND FORECASTS TO 2028 – BY APPLICATION

10.1 Overview

10.2 Asia Pacific Pharmaceutical Excipient Market, By Application, 2021 & 2028 (%)

10.3 Parenteral

10.3.1 Overview

10.3.2 Parenteral: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

10.4 Oral Formulations & Tablets

10.4.1 Overview

10.4.2 Oral Formulations & Tablets: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

10.5 Capsules

10.5.1 Overview

10.5.2 Capsules: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

10.5.3 Hard Gels

10.5.3.1 Overview

10.5.3.2 Hard Gels: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

10.5.4 Soft Gels

10.5.4.1 Overview

10.5.4.2 Soft Gels: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

10.6 Liquid & Injectable

10.6.1 Overview

10.6.2 Liquid & Injectable: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

10.7 Physiochemical Excipient-Container Interactions in Prefilled Syringes

10.7.1 Overview

10.7.2 Physiochemical Excipient-Container Interactions in Prefilled Syringes: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

10.8 Nutraceutical & OTC

10.8.1 Overview

10.8.2 Nutraceutical & OTC: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

10.9 Topical

10.9.1 Overview

10.9.2 Topical: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

10.10 Others

10.10.1 Overview

10.10.2 Others: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

11. ASIA PACIFIC PHARMACEUTICAL EXCIPIENTS MARKET ANALYSIS AND FORECASTS TO 2028 – BY END USER

11.1 Overview

11.2 Asia Pacific Pharmaceutical Excipient Market, By End User, 2021 & 2028 (%)

11.3 Biopharma Industries

11.3.1 Overview

11.3.2 Biopharma Industries: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

11.4 Pharma Industries

11.4.1 Overview

11.4.2 Pharma Industries: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

11.5 Animal Health

11.5.1 Overview

11.5.2 Animal Health: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

11.6 Others

11.6.1 Overview

11.6.2 Others: Pharmaceutical Excipient Market Revenue and Forecasts to 2028 (US\$ Million)

12. ASIA PACIFIC PHARMACEUTICAL EXCIPIENTS MARKET REVENUE AND

FORECASTS TO 2028 – COUNTRY ANALYSIS

12.1 Overview

12.1.1 Asia Pacific: Pharmaceutical Excipients Market, by Country, 2021 & 2028 (%)

12.1.1.1 China: Pharmaceutical Excipients Market – Revenue and Forecast to 2028 (USD Million)

12.1.1.1.1 Overview

12.1.1.1.2 China: Pharmaceutical Excipients Market Revenue and Forecast to 2028 (US\$ Million)

12.1.1.1.3 China: Pharmaceutical Excipients Market, by Type, 2019-2028

12.1.1.1.3.1 China: Pharmaceutical Excipients Market, by Oleochemicals, 2019-2028

12.1.1.1.3.2 China: Pharmaceutical Excipients Market, by Sugars, 2019-2028

12.1.1.1.3.3 China: Pharmaceutical Excipients Market, by Cellulose, 2019-2028

12.1.1.1.3.4 China: Pharmaceutical Excipients Market, by Starches, 2019-2028

12.1.1.1.3.5 China: Pharmaceutical Excipients Market, by Petrochemicals, 2019-2028

12.1.1.1.3.6 China: Pharmaceutical Excipients Market, by Inorganic Chemicals, 2019-2028

12.1.1.1.4 China: Pharmaceutical Excipients Market, by Clinical Indication, 2019-2028

12.1.1.1.5 China: Pharmaceutical Excipients Market, by Functionality, 2019-2028

12.1.1.1.6 China: Pharmaceutical Excipients Market, by Application, 2019-2028

12.1.1.1.6.1 China: Pharmaceutical Excipients Market, by Capsules, 2019-2028

12.1.1.1.7 China: Pharmaceutical Excipients Market, by End User, 2019-2028

12.1.1.2 Japan: Pharmaceutical Excipients Market – Revenue and Forecast to 2028 (US\$ Million)

12.1.1.2.1 Overview

12.1.1.2.2 Japan: Pharmaceutical Excipients Market Revenue and Forecast to 2028 (US\$ Million)

12.1.1.2.3 Japan: Pharmaceutical Excipients Market, by Type, 2019-2028

12.1.1.2.3.1 Japan: Pharmaceutical Excipients Market, by Oleochemicals, 2019-2028

12.1.1.2.3.2 Japan: Pharmaceutical Excipients Market, by Sugars, 2019-2028

12.1.1.2.3.3 Japan: Pharmaceutical Excipients Market, by Cellulose, 2019-2028

12.1.1.2.3.4 Japan: Pharmaceutical Excipients Market, by Starches, 2019-2028

12.1.1.2.3.5 Japan: Pharmaceutical Excipients Market, by Petrochemicals, 2019-2028

12.1.1.2.3.6 Japan: Pharmaceutical Excipients Market, by Inorganic Chemicals, 2019-2028

12.1.1.2.4 Japan: Pharmaceutical Excipients Market, by Clinical Indication, 2019-2028

12.1.1.2.5 Japan: Pharmaceutical Excipients Market, by Functionality, 2019-2028

12.1.1.2.6 Japan: Pharmaceutical Excipients Market, by Application, 2019-2028

12.1.1.2.6.1 Japan: Pharmaceutical Excipients Market, by Capsules, 2019-2028

- 12.1.1.2.7 Japan: Pharmaceutical Excipients Market, by End User, 2019-2028
- 12.1.1.3 India: Pharmaceutical Excipients Market – Revenue and Forecast to 2028 (USD Million)
 - 12.1.1.3.1 Overview
 - 12.1.1.3.2 India: Pharmaceutical Excipients Market Revenue and Forecast to 2028 (US\$ Million)
 - 12.1.1.3.3 India: Pharmaceutical Excipients Market, by Type, 2019-2028
 - 12.1.1.3.3.1 India: Pharmaceutical Excipients Market, by Oleochemicals, 2019-2028
 - 12.1.1.3.3.2 India: Pharmaceutical Excipients Market, by Sugars, 2019-2028
 - 12.1.1.3.3.3 India: Pharmaceutical Excipients Market, by Cellulose, 2019-2028
 - 12.1.1.3.3.4 India: Pharmaceutical Excipients Market, by Starches, 2019-2028
 - 12.1.1.3.3.5 India: Pharmaceutical Excipients Market, by Petrochemicals, 2019-2028
 - 12.1.1.3.3.6 India: Pharmaceutical Excipients Market, by Inorganic Chemicals, 2019-2028
 - 12.1.1.3.4 India: Pharmaceutical Excipients Market, by Clinical Indication, 2019-2028
 - 12.1.1.3.5 India: Pharmaceutical Excipients Market, by Functionality, 2019-2028
 - 12.1.1.3.6 India: Pharmaceutical Excipients Market, by Application, 2019-2028
 - 12.1.1.3.6.1 India: Pharmaceutical Excipients Market, by Capsules, 2019-2028
 - 12.1.1.3.7 India: Pharmaceutical Excipients Market, by End User, 2019-2028
 - 12.1.1.4 South Korea: Pharmaceutical Excipients Market – Revenue and Forecast to 2028 (US\$ Million)
 - 12.1.1.4.1 Overview
 - 12.1.1.4.2 South Korea: Pharmaceutical Excipients Market Revenue and Forecast to 2028 (US\$ Million)
 - 12.1.1.4.3 South Korea: Pharmaceutical Excipients Market, by Type, 2019-2028
 - 12.1.1.4.3.1 South Korea: Pharmaceutical Excipients Market, by Oleochemicals, 2019-2028
 - 12.1.1.4.3.2 South Korea: Pharmaceutical Excipients Market, by Sugars, 2019-2028
 - 12.1.1.4.3.3 South Korea: Pharmaceutical Excipients Market, by Cellulose, 2019-2028
 - 12.1.1.4.3.4 South Korea: Pharmaceutical Excipients Market, by Starches, 2019-2028
 - 12.1.1.4.3.5 South Korea: Pharmaceutical Excipients Market, by Petrochemicals, 2019-2028
 - 12.1.1.4.3.6 South Korea: Pharmaceutical Excipients Market, by Inorganic Chemicals, 2019-2028
 - 12.1.1.4.4 South Korea: Pharmaceutical Excipients Market, by Clinical Indication, 2019-2028
 - 12.1.1.4.5 South Korea: Pharmaceutical Excipients Market, by Functionality, 2019-2028
 - 12.1.1.4.6 South Korea: Pharmaceutical Excipients Market, by Application, 2019-2028
 - 12.1.1.4.6.1 South Korea: Pharmaceutical Excipients Market, by Capsules, 2019-2028

- 12.1.1.4.7 South Korea: Pharmaceutical Excipients Market, by End User, 2019-2028
- 12.1.1.5 Australia: Pharmaceutical Excipients Market – Revenue and Forecast to 2028 (US\$ Million)
 - 12.1.1.5.1 Overview
 - 12.1.1.5.2 Australia: Pharmaceutical Excipients Market Revenue and Forecast to 2028 (US\$ Million)
 - 12.1.1.5.3 Australia: Pharmaceutical Excipients Market, by Type, 2019-2028
 - 12.1.1.5.3.1 Australia: Pharmaceutical Excipients Market, by Oleochemicals, 2019-2028
 - 12.1.1.5.3.2 Australia: Pharmaceutical Excipients Market, by Sugars, 2019-2028
 - 12.1.1.5.3.3 Australia: Pharmaceutical Excipients Market, by Cellulose, 2019-2028
 - 12.1.1.5.3.4 Australia: Pharmaceutical Excipients Market, by Starches, 2019-2028
 - 12.1.1.5.3.5 Australia: Pharmaceutical Excipients Market, by Petrochemicals, 2019-2028
 - 12.1.1.5.3.6 Australia: Pharmaceutical Excipients Market, by Inorganic Chemicals, 2019-2028
 - 12.1.1.5.4 Australia: Pharmaceutical Excipients Market, by Clinical Indication, 2019-2028
 - 12.1.1.5.5 Australia: Pharmaceutical Excipients Market, by Functionality, 2019-2028
 - 12.1.1.5.6 Australia: Pharmaceutical Excipients Market, by Application, 2019-2028
 - 12.1.1.5.6.1 Australia: Pharmaceutical Excipients Market, by Capsules, 2019-2028
 - 12.1.1.5.7 Australia: Pharmaceutical Excipients Market, by End User, 2019-2028
- 12.1.1.6 Rest of Asia Pacific: Pharmaceutical Excipients Market – Revenue and Forecast to 2028 (US\$ Million)
 - 12.1.1.6.1 Overview
 - 12.1.1.6.2 Rest of Asia Pacific: Pharmaceutical Excipients Market Revenue and Forecast to 2028 (US\$ Million)
 - 12.1.1.6.3 Rest of Asia Pacific: Pharmaceutical Excipients Market, by Type, 2019-2028
 - 12.1.1.6.3.1 Rest of Asia Pacific: Pharmaceutical Excipients Market, by Oleochemicals, 2019-2028
 - 12.1.1.6.3.2 Rest of Asia Pacific: Pharmaceutical Excipients Market, by Sugars, 2019-2028
 - 12.1.1.6.3.3 Rest of Asia Pacific: Pharmaceutical Excipients Market, by Cellulose, 2019-2028
 - 12.1.1.6.3.4 Rest of Asia Pacific: Pharmaceutical Excipients Market, by Starches, 2019-2028
 - 12.1.1.6.3.5 Rest of Asia Pacific: Pharmaceutical Excipients Market, by Petrochemicals, 2019-2028
 - 12.1.1.6.3.6 Rest of Asia Pacific: Pharmaceutical Excipients Market, by Inorganic Chemicals, 2019-2028

12.1.1.6.4 Rest of Asia Pacific: Pharmaceutical Excipients Market, by Clinical Indication, 2019-2028

12.1.1.6.5 Rest of Asia Pacific: Pharmaceutical Excipients Market, by Functionality, 2019-2028

12.1.1.6.6 Rest of Asia Pacific: Pharmaceutical Excipients Market, by Application, 2019-2028

12.1.1.6.6.1 Rest of Asia Pacific: Pharmaceutical Excipients Market, by Capsules, 2019-2028

12.1.1.6.7 Rest of Asia Pacific: Pharmaceutical Excipients Market, by End User, 2019-2028

13. ASIA PACIFIC PHARMACEUTICAL EXCIPIENTS MARKET–INDUSTRY LANDSCAPE

13.1 Overview

13.2 Organic Developments

13.2.1 Overview

13.3 Inorganic Developments

13.3.1 Overview

14. COMPANY PROFILE

14.1 JRS PHARMA GmbH & Co. KG

14.1.1 Key Facts

14.1.2 Business Description

14.1.3 Products and Services

14.1.4 Financial Overview

14.1.5 SWOT Analysis

14.1.6 Key Developments

14.2 Roquette Freres SA

14.2.1 Key Facts

14.2.2 Business Description

14.2.3 Products and Services

14.2.4 Financial Overview

14.2.5 SWOT Analysis

14.2.6 Key Developments

14.3 BASF SE

14.3.1 Key Facts

14.3.2 Business Description

- 14.3.3 Products and Services
- 14.3.4 Financial Overview
- 14.3.5 SWOT Analysis
- 14.3.6 Key Developments
- 14.4 Evonik Industries AG
- 14.4.1 Key Facts
- 14.4.2 Business Description
- 14.4.3 Products and Services
- 14.4.4 Financial Overview
- 14.4.5 SWOT Analysis
- 14.4.6 Key Developments
- 14.5 AshLand Inc
- 14.5.1 Key Facts
- 14.5.2 Business Description
- 14.5.3 Products and Services
- 14.5.4 Financial Overview
- 14.5.5 SWOT Analysis
- 14.5.6 Key Developments
- 14.6 Archer-Daniels-Midland Co
- 14.6.1 Key Facts
- 14.6.2 Business Description
- 14.6.3 Products and Services
- 14.6.4 Financial Overview
- 14.6.5 SWOT Analysis
- 14.6.6 Key Developments
- 14.7 The Dow Chemical Co
- 14.7.1 Key Facts
- 14.7.2 Business Description
- 14.7.3 Products and Services
- 14.7.4 Financial Overview
- 14.7.5 SWOT Analysis
- 14.7.6 Key Developments
- 14.8 The Lubrizol Corp
- 14.8.1 Key Facts
- 14.8.2 Business Description
- 14.8.3 Products and Services
- 14.8.4 Financial Overview
- 14.8.5 SWOT Analysis
- 14.8.6 Key Developments

- 14.9 Avantor Inc
 - 14.9.1 Key Facts
 - 14.9.2 Business Description
 - 14.9.3 Products and Services
 - 14.9.4 Financial Overview
 - 14.9.5 SWOT Analysis
 - 14.9.6 Key Developments
- 14.10 MEGGLE GmbH & Co KG
 - 14.10.1 Key Facts
 - 14.10.2 Business Description
 - 14.10.3 Products and Services
 - 14.10.4 Financial Overview
 - 14.10.5 SWOT Analysis
 - 14.10.6 Key Developments
- 14.11 Univar Solutions Inc
 - 14.11.1 Key Facts
 - 14.11.2 Business Description
 - 14.11.3 Products and Services
 - 14.11.4 Financial Overview
 - 14.11.5 SWOT Analysis
 - 14.11.6 Key Developments

15. APPENDIX

- 15.1 About The Insight Partners
- 15.2 Glossary of Terms

List Of Tables

LIST OF TABLES

Table 1. Asia Pacific Pharmaceutical Excipients Market – Revenue and Forecast to 2028 (US\$ Million)

Table 2. China: Pharmaceutical Excipients Market, by Type– Revenue and Forecast to 2028 (US\$ Million)

Table 3. China: Pharmaceutical Excipients Market, by Type – Volume and Forecast to 2028 (Kilo-Tons)

Table 4. China: Pharmaceutical Excipients Market, by Oleochemicals – Revenue and Forecast to 2028 (US\$ Million)

Table 5. China: Pharmaceutical Excipients Market, by Oleochemicals – Volume and Forecast to 2028 (Kilo-Tons)

Table 6. China: Pharmaceutical Excipients Market, by Sugars – Revenue and Forecast to 2028 (US\$ Million)

Table 7. China: Pharmaceutical Excipients Market, by Sugars – Volume and Forecast to 2028 (Kilo-Tons)

Table 8. China: Pharmaceutical Excipients Market, by Cellulose – Revenue and Forecast to 2028 (US\$ Million)

Table 9. China: Pharmaceutical Excipients Market, by Cellulose – Volume and Forecast to 2028 (Kilo-Tons)

Table 10. China: Pharmaceutical Excipients Market, by Starches – Revenue and Forecast to 2028 (US\$ Million)

Table 11. China: Pharmaceutical Excipients Market, by Starches – Volume and Forecast to 2028 (Kilo-Tons)

Table 12. China: Pharmaceutical Excipients Market, by Petrochemicals – Revenue and Forecast to 2028 (US\$ Million)

Table 13. China: Pharmaceutical Excipients Market, by Petrochemicals – Volume and Forecast to 2028 (Kilo-Tons)

Table 14. China: Pharmaceutical Excipients Market, by Inorganic Chemicals – Revenue and Forecast to 2028 (US\$ Million)

Table 15. China: Pharmaceutical Excipients Market, by Inorganic Chemicals – Volume and Forecast to 2028 (Kilo-Tons)

Table 16. China: Pharmaceutical Excipients Market, by Clinical Indication – Revenue and Forecast to 2028 (US\$ Million)

Table 17. China: Pharmaceutical Excipients Market, by Clinical Indication – Volume and Forecast to 2028 (Kilo-Tons)

Table 18. China: Pharmaceutical Excipients Market, by Functionality – Revenue and Forecast to 2028 (US\$ Million)

Table 19. China: Pharmaceutical Excipients Market, by Functionality – Volume and Forecast to 2028 (Kilo-Tons)

Table 20. China: Pharmaceutical Excipients Market, by Application – Revenue and Forecast to 2028 (US\$ Million)

Table 21. China: Pharmaceutical Excipients Market, by Application – Volume and Forecast to 2028 (Kilo-Tons)

Table 22. China: Pharmaceutical Excipients Market, by Capsules – Revenue and Forecast to 2028 (US\$ Million)

Table 23. China: Pharmaceutical Excipients Market, by Capsules – Volume and Forecast to 2028 (Kilo-Tons)

Table 24. China: Pharmaceutical Excipients Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 25. China: Pharmaceutical Excipients Market, by End User – Volume and Forecast to 2028 (Kilo-Tons)

Table 26. Japan: Pharmaceutical Excipients Market, by Type– Revenue and Forecast to 2028 (US\$ Million)

Table 27. Japan: Pharmaceutical Excipients Market, by Type – Volume and Forecast to 2028 (Kilo-Tons)

Table 28. Japan: Pharmaceutical Excipients Market, by Oleochemicals – Revenue and Forecast to 2028 (US\$ Million)

Table 29. Japan: Pharmaceutical Excipients Market, by Oleochemicals – Volume and Forecast to 2028 (Kilo-Tons)

Table 30. Japan: Pharmaceutical Excipients Market, by Sugars – Revenue and Forecast to 2028 (US\$ Million)

Table 31. Japan: Pharmaceutical Excipients Market, by Sugars – Volume and Forecast to 2028 (Kilo-Tons)

Table 32. Japan: Pharmaceutical Excipients Market, by Cellulose – Revenue and Forecast to 2028 (US\$ Million)

Table 33. Japan: Pharmaceutical Excipients Market, by Cellulose – Volume and Forecast to 2028 (Kilo-Tons)

Table 34. Japan: Pharmaceutical Excipients Market, by Starches – Revenue and Forecast to 2028 (US\$ Million)

Table 35. Japan: Pharmaceutical Excipients Market, by Starches – Volume and Forecast to 2028 (Kilo-Tons)

Table 36. Japan: Pharmaceutical Excipients Market, by Petrochemicals – Revenue and Forecast to 2028 (US\$ Million)

Table 37. Japan: Pharmaceutical Excipients Market, by Petrochemicals – Volume and Forecast to 2028 (Kilo-Tons)

Table 38. Japan: Pharmaceutical Excipients Market, by Inorganic Chemicals – Revenue

and Forecast to 2028 (US\$ Million)

Table 39. Japan: Pharmaceutical Excipients Market, by Inorganic Chemicals – Volume and Forecast to 2028 (Kilo-Tons)

Table 40. Japan: Pharmaceutical Excipients Market, by Clinical Indication – Revenue and Forecast to 2028 (US\$ Million)

Table 41. Japan: Pharmaceutical Excipients Market, by Clinical Indication – Volume and Forecast to 2028 (Kilo-Tons)

Table 42. Japan: Pharmaceutical Excipients Market, by Functionality – Revenue and Forecast to 2028 (US\$ Million)

Table 43. Japan: Pharmaceutical Excipients Market, by Functionality – Volume and Forecast to 2028 (Kilo-Tons)

Table 44. Japan: Pharmaceutical Excipients Market, by Application – Revenue and Forecast to 2028 (US\$ Million)

Table 45. Japan: Pharmaceutical Excipients Market, by Application – Volume and Forecast to 2028 (Kilo-Tons)

Table 46. Japan: Pharmaceutical Excipients Market, by Capsules – Revenue and Forecast to 2028 (US\$ Million)

Table 47. Japan: Pharmaceutical Excipients Market, by Capsules – Volume and Forecast to 2028 (Kilo-Tons)

Table 48. Japan: Pharmaceutical Excipients Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 49. Japan: Pharmaceutical Excipients Market, by End User – Volume and Forecast to 2028 (Kilo-Tons)

Table 50. India: Pharmaceutical Excipients Market, by Type– Revenue and Forecast to 2028 (US\$ Million)

Table 51. India: Pharmaceutical Excipients Market, by Type – Volume and Forecast to 2028 (Kilo-Tons)

Table 52. India: Pharmaceutical Excipients Market, by Oleochemicals – Revenue and Forecast to 2028 (US\$ Million)

Table 53. India: Pharmaceutical Excipients Market, by Oleochemicals – Volume and Forecast to 2028 (Kilo-Tons)

Table 54. India: Pharmaceutical Excipients Market, by Sugars – Revenue and Forecast to 2028 (US\$ Million)

Table 55. India: Pharmaceutical Excipients Market, by Sugars – Volume and Forecast to 2028 (Kilo-Tons)

Table 56. India: Pharmaceutical Excipients Market, by Cellulose – Revenue and Forecast to 2028 (US\$ Million)

Table 57. India: Pharmaceutical Excipients Market, by Cellulose – Volume and Forecast to 2028 (Kilo-Tons)

Table 58. India: Pharmaceutical Excipients Market, by Starches – Revenue and Forecast to 2028 (US\$ Million)

Table 59. India: Pharmaceutical Excipients Market, by Starches – Volume and Forecast to 2028 (Kilo-Tons)

Table 60. India: Pharmaceutical Excipients Market, by Petrochemicals – Revenue and Forecast to 2028 (US\$ Million)

Table 61. India: Pharmaceutical Excipients Market, by Petrochemicals – Volume and Forecast to 2028 (Kilo-Tons)

Table 62. India: Pharmaceutical Excipients Market, by Inorganic Chemicals – Revenue and Forecast to 2028 (US\$ Million)

Table 63. India: Pharmaceutical Excipients Market, by Inorganic Chemicals – Volume and Forecast to 2028 (Kilo-Tons)

Table 64. India: Pharmaceutical Excipients Market, by Clinical Indication – Revenue and Forecast to 2028 (US\$ Million)

Table 65. India: Pharmaceutical Excipients Market, by Clinical Indication – Volume and Forecast to 2028 (Kilo-Tons)

Table 66. India: Pharmaceutical Excipients Market, by Functionality – Revenue and Forecast to 2028 (US\$ Million)

Table 67. India: Pharmaceutical Excipients Market, by Functionality – Volume and Forecast to 2028 (Kilo-Tons)

Table 68. India: Pharmaceutical Excipients Market, by Application – Revenue and Forecast to 2028 (US\$ Million)

Table 69. India: Pharmaceutical Excipients Market, by Application – Volume and Forecast to 2028 (Kilo-Tons)

Table 70. India: Pharmaceutical Excipients Market, by Capsules – Revenue and Forecast to 2028 (US\$ Million)

Table 71. India: Pharmaceutical Excipients Market, by Capsules – Volume and Forecast to 2028 (Kilo-Tons)

Table 72. India: Pharmaceutical Excipients Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 73. India: Pharmaceutical Excipients Market, by End User – Volume and Forecast to 2028 (Kilo-Tons)

Table 74. South Korea: Pharmaceutical Excipients Market, by Type– Revenue and Forecast to 2028 (US\$ Million)

Table 75. South Korea: Pharmaceutical Excipients Market, by Type – Volume and Forecast to 2028 (Kilo-Tons)

Table 76. South Korea: Pharmaceutical Excipients Market, by Oleochemicals – Revenue and Forecast to 2028 (US\$ Million)

Table 77. South Korea: Pharmaceutical Excipients Market, by Oleochemicals – Volume

and Forecast to 2028 (Kilo-Tons)

Table 78. South Korea: Pharmaceutical Excipients Market, by Sugars – Revenue and Forecast to 2028 (US\$ Million)

Table 79. South Korea: Pharmaceutical Excipients Market, by Sugars – Volume and Forecast to 2028 (Kilo-Tons)

Table 80. South Korea: Pharmaceutical Excipients Market, by Cellulose – Revenue and Forecast to 2028 (US\$ Million)

Table 81. South Korea: Pharmaceutical Excipients Market, by Cellulose – Volume and Forecast to 2028 (Kilo-Tons)

Table 82. South Korea: Pharmaceutical Excipients Market, by Starches – Revenue and Forecast to 2028 (US\$ Million)

Table 83. South Korea: Pharmaceutical Excipients Market, by Starches – Volume and Forecast to 2028 (Kilo-Tons)

Table 84. South Korea: Pharmaceutical Excipients Market, by Petrochemicals – Revenue and Forecast to 2028 (US\$ Million)

Table 85. South Korea: Pharmaceutical Excipients Market, by Petrochemicals – Volume and Forecast to 2028 (Kilo-Tons)

Table 86. South Korea: Pharmaceutical Excipients Market, by Inorganic Chemicals – Revenue and Forecast to 2028 (US\$ Million)

Table 87. South Korea: Pharmaceutical Excipients Market, by Inorganic Chemicals – Volume and Forecast to 2028 (Kilo-Tons)

Table 88. South Korea: Pharmaceutical Excipients Market, by Clinical Indication – Revenue and Forecast to 2028 (US\$ Million)

Table 89. South Korea: Pharmaceutical Excipients Market, by Clinical Indication – Volume and Forecast to 2028 (Kilo-Tons)

Table 90. South Korea: Pharmaceutical Excipients Market, by Functionality – Revenue and Forecast to 2028 (US\$ Million)

Table 91. South Korea: Pharmaceutical Excipients Market, by Functionality – Volume and Forecast to 2028 (Kilo-Tons)

Table 92. South Korea: Pharmaceutical Excipients Market, by Application – Revenue and Forecast to 2028 (US\$ Million)

Table 93. South Korea: Pharmaceutical Excipients Market, by Application – Volume and Forecast to 2028 (Kilo-Tons)

Table 94. South Korea: Pharmaceutical Excipients Market, by Capsules – Revenue and Forecast to 2028 (US\$ Million)

Table 95. South Korea: Pharmaceutical Excipients Market, by Capsules – Volume and Forecast to 2028 (Kilo-Tons)

Table 96. South Korea: Pharmaceutical Excipients Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 97. South Korea: Pharmaceutical Excipients Market, by End User – Volume and Forecast to 2028 (Kilo-Tons)

Table 98. Australia: Pharmaceutical Excipients Market, by Type– Revenue and Forecast to 2028 (US\$ Million)

Table 99. Australia: Pharmaceutical Excipients Market, by Type – Volume and Forecast to 2028 (Kilo-Tons)

Table 100. Australia: Pharmaceutical Excipients Market, by Oleochemicals – Revenue and Forecast to 2028 (US\$ Million)

Table 101. Australia: Pharmaceutical Excipients Market, by Oleochemicals – Volume and Forecast to 2028 (Kilo-Tons)

Table 102. Australia: Pharmaceutical Excipients Market, by Sugars – Revenue and F

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