

Asia Pacific Pedicle Screws Market Forecast to 2030 – Regional Analysis – by Product Type (Polyaxial Pedicle Screw Systems, Monoaxial Pedicle Screw Systems, and Other Pedicle Screw Systems), Application (Thoracolumbar Fracture, Spinal Tumor, Scoliosis, Failed Spine Fusion, and Spondylitis), Surgery Type (Open Surgery and Minimally Invasive Surgery), and End User (Hospitals, Ambulatory Surgical Centers, and Other End User)

<https://marketpublishers.com/r/ADBA00E5D97DEN.html>

Date: January 2024

Pages: 100

Price: US\$ 3,550.00 (Single User License)

ID: ADBA00E5D97DEN

Abstracts

The Asia Pacific pedicle screws market was valued at US\$ 204.35 million in 2022 and is expected to reach US\$ 374.42 million by 2030; it is estimated to grow at a CAGR of 7.9% from 2022 to 2030 .

Increasing Adoption of Minimally Invasive Surgeries Contributing to Market Expansion fuel the Asia Pacific Pedicle Screws Market

The rising adoption of minimally invasive surgeries, coupled with technologically advanced robotic and image-guided (IG) surgeries, is anticipated to boost overall market growth, thereby providing lucrative opportunities for emerging market players. Over the past many years, minimally invasive surgical procedures have become feasible, popular, and efficient for managing spinal disorders. Spinal surgeries using pedicle screws are transforming significantly towards a minimally invasive paradigm. Navigated pedicle screw insertion has been proven fundamental in minimally invasive spinal surgeries. These types of surgeries provide various advantages over open surgeries, such as less damage to soft tissue and muscle, less pain post-surgery,

shorter hospital stay, and quicker recovery.

Additionally, many companies in the pedicle screw market are involved in new product innovations to ease the overall surgical procedures. For instance, in January 2023, Orthofix Medical launched a fully commercial mariner deformity pedicle screw system. The product was launched to advance reduction and correct instrumentation, specialized implant technologies, and for osteotomy tools for better surgical intervention. Similarly, in September 2021, Alphatec Holdings, Inc. expanded the platform spinal fixation with the launch of InVictus OsseoScrew. InVictus OsseScrew was the first commercially available pedicle screw technology designed to optimize fixation and address the clinical challenge of fixation failure in bone.

Asia Pacific Pedicle Screws Market Overview

The increasing incidence of degenerative spinal conditions and adoption rate of minimally invasive spinal surgeries, in addition to the rising aging population affected with various spine deformities, are the major factors driving pedicle screw market growth in Asia Pacific during the forecast period. According to an article published by Zhi-Meng Wang, Peng Zou, and Jun-Song Yang, low falls were the primary cause of 47.75% of spinal cord injuries in 2020, while high falls were a cause of 37.31% of these injuries; traffic accidents caused 8.98% of spinal cord injuries in China in that year. Further, the increasing number of cases of traumatic spinal cord injuries (TSCI) is another factor propelling the pedicle screw market growth in China.

Asia Pacific Pedicle Screws Market Revenue and Forecast to 2030 (US\$ Million)

Asia Pacific Pedicle Screws Market Segmentation

The Asia Pacific pedicle screws market is segmented based on product type, application, end user, surgery type, and country.

Based on product type, the Asia Pacific pedicle screws market is segmented into polyaxial pedicle screw systems, monoaxial pedicle screw systems, and other pedicle screw systems. The polyaxial pedicle screw systems segment held the largest market share in 2022.

Based on application, the Asia Pacific pedicle screws market is segmented into thoracolumbar fracture, spinal tumor, scoliosis, failed fusion, and spondylitis. The thoracolumbar fracture segment held the largest market share in 2022.

Based on surgery type, the Asia Pacific pedicle screws market is bifurcated into open surgery and minimally invasive surgery. The open surgery segment held a larger market share in 2022.

Based on end user, the Asia Pacific pedicle screws market is segmented into hospitals, ambulatory surgical centers, and other end users. The hospitals segment held the largest market share in 2022.

Based on country, the Asia Pacific pedicle screws market is segmented into China, Japan, India, Australia, South Korea, and the Rest of Asia Pacific. China dominated the Asia Pacific pedicle screws market share in 2022.

Zimmer Biomet; Globus Medical Inc.; B. Braun SE; Stryker Corp; Medtronic PLC; Surgalign Holdings, Inc.; NuVasive Inc; Orthofix Medical Inc.; and Alphatec Holdings, Inc are some of the leading players operating in the Asia Pacific pedicle screws market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. ASIA PACIFIC PEDICLE SCREW MARKET - KEY INDUSTRY DYNAMICS

- 4.1 Key Market Drivers
 - 4.1.1 Unprecedented Shift Towards Aging Population Prone to Spinal Disorders
 - 4.1.2 Integration of 3D Printing Technology in Spinal Surgeries
- 4.2 Key Market Restraints
 - 4.2.1 Regulatory Hurdles and Challenges Associated with Pedicle Screw Fixation
- 4.3 Key Market Opportunities
 - 4.3.1 Increasing Adoption of Minimally Invasive Surgeries Contributing to Market Expansion
- 4.4 Key Market Trends
 - 4.4.1 Increasing Key Activities of Market Players in the Pedicle Screw Market
 - 4.4.2 Use of Robotics Navigation in the Pedicle Screw Market
- 4.5 Impact Analysis

5. PEDICLE SCREW MARKET - ASIA PACIFIC MARKET ANALYSIS

- 5.1 Asia Pacific Pedicle Screw Market Revenue (US\$ Mn), 2022 – 2030

6. ASIA PACIFIC PEDICLE SCREW MARKET – REVENUE AND FORECAST TO 2030 – BY PRODUCT

6.1 Overview

6.2 Pedicle Screw Market Revenue Share, by Product 2022 & 2030 (%)

6.3 Polyaxial Pedicle Screw System

6.3.1 Overview

6.3.2 Table 1: Companies Offering Polyaxial Pedicle Screw Systems

6.3.3 Polyaxial Pedicle Screw System : Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)

6.4 Monoaxial Pedicle Screw System

6.4.1 Overview

6.4.2 Monoaxial Pedicle Screw System: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)

6.4.3 Other Pedicle Screw System

6.4.4 Other Pedicle Screw System: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)

7. ASIA PACIFIC PEDICLE SCREW MARKET – REVENUE AND FORECAST TO 2030 – BY SURGERY TYPE

7.1 Overview

7.2 Pedicle Screw Market Revenue Share, by Type 2022 & 2030 (%)

7.3 Open Surgery Type

7.3.1 Overview

7.3.2 Open Surgery : Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)

7.4 Minimally Invasive Spine Surgery Type

7.4.1 Overview

7.4.2 Minimally Invasive Surgery: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)

8. ASIA PACIFIC PEDICLE SCREW MARKET – REVENUE AND FORECAST TO 2030 – BY APPLICATION

8.1 Overview

8.2 Pedicle Screw Market Revenue Share, by Application 2022 & 2030 (%)

8.3 Thoracolumbar Fracture

8.3.1 Overview

8.3.2 Thoracolumbar Fracture: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)

8.4 Spinal Tumor

8.4.1 Overview

8.4.2 Spinal Tumor: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)

8.5 Scoliosis

8.5.1 Overview

8.5.2 Scoliosis: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)

8.6 Failed Spinal Fusion

8.6.1 Overview

8.6.2 Failed Spinal Fusion: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)

8.7 Spondylitis

8.7.1 Overview

8.7.2 Spondylitis: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)

9. ASIA PACIFIC PEDICLE SCREW MARKET – REVENUE AND FORECAST TO 2030 – BY END USER

9.1 Overview

9.2 Pedicle Screw Market Revenue Share, by End User 2022 & 2030 (%)

9.3 Hospitals

9.3.1 Overview

9.3.2 Hospitals: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)

9.4 Ambulatory Surgical Centres (ASCs)

9.4.1 Overview

9.4.2 Ambulatory Surgical Centers: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)

9.5 Specialty Clinics

9.5.1 Overview

9.5.2 Specialty Clinics: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)

10. ASIA PACIFIC PEDICLE SCREW MARKET – REVENUE AND FORECAST TO 2030 – COUNTRY ANALYSIS

10.1 Asia Pacific: Pedicle Screw Market

10.1.1 Overview

10.1.2 Asia Pacific: Pedicle Screw Market, by Country, 2022 & 2030 (%)

10.1.2.1 China: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)

10.1.2.1.1 Overview

- 10.1.2.1.2 China: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)
- 10.1.2.1.3 China: Pedicle Screw Market, by Product, 2020–2030 (US\$ Million)
- 10.1.2.1.4 China: Pedicle Screw Market, by Type, 2020–2030 (US\$ Million)
- 10.1.2.1.5 China: Pedicle Screw Market, by Surgery Type, 2020–2030 (US\$ Million)
- 10.1.2.1.6 China: Pedicle Screw Market, by End User, 2020–2030 (US\$ Million)
- 10.1.2.2 Japan: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)
 - 10.1.2.2.1 Overview
 - 10.1.2.2.2 Japan: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)
 - 10.1.2.2.3 Japan: Pedicle Screw Market, by Product, 2020–2030 (US\$ Million)
 - 10.1.2.2.4 Japan: Pedicle Screw Market, by Type, 2020–2030 (US\$ Million)
 - 10.1.2.2.5 Japan: Pedicle Screw Market, by Surgery Type, 2020–2030 (US\$ Million)
 - 10.1.2.2.6 Japan: Pedicle Screw Market, by End User, 2020–2030 (US\$ Million)
- 10.1.2.3 India: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)
 - 10.1.2.3.1 Overview
 - 10.1.2.3.2 India: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)
 - 10.1.2.3.3 India: Pedicle Screw Market, by Product, 2020–2030 (US\$ Million)
 - 10.1.2.3.4 India: Pedicle Screw Market, by Application, 2020–2030 (US\$ Million)
 - 10.1.2.3.5 India: Pedicle Screw Market, by Surgery Type, 2020–2030 (US\$ Million)
 - 10.1.2.3.6 India: Pedicle Screw Market, by End User, 2020–2030 (US\$ Million)
- 10.1.2.4 Australia: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)
 - 10.1.2.4.1 Overview
 - 10.1.2.4.2 Australia: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)
 - 10.1.2.4.3 Australia: Pedicle Screw Market, by Product, 2020–2030 (US\$ Million)
 - 10.1.2.4.4 Australia: Pedicle Screw Market, by Application, 2020–2030 (US\$ Million)
 - 10.1.2.4.5 Australia: Pedicle Screw Market, by Surgery Type, 2020–2030 (US\$ Million)
 - 10.1.2.4.6 Australia: Pedicle Screw Market, by End User, 2020–2030 (US\$ Million)
- 10.1.2.5 South Korea: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)
 - 10.1.2.5.1 Overview
 - 10.1.2.5.2 South Korea: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)
 - 10.1.2.5.3 South Korea: Pedicle Screw Market, by Product, 2020–2030 (US\$ Million)

10.1.2.5.4 South Korea: Pedicle Screw Market, by Application, 2020–2030 (US\$ Million)

10.1.2.5.5 South Korea: Pedicle Screw Market, by Surgery Type, 2020–2030 (US\$ Million)

10.1.2.5.6 South Korea: Pedicle Screw Market, by End User, 2020–2030 (US\$ Million)

10.1.2.6 Rest of Asia Pacific: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)

10.1.2.6.1 Overview

10.1.2.6.2 Rest of Asia Pacific: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)

10.1.2.6.3 Rest of Asia Pacific: Pedicle Screw Market, by Product, 2020–2030 (US\$ Million)

10.1.2.6.4 Rest of Asia Pacific: Pedicle Screw Market, by Application, 2020–2030 (US\$ Million)

10.1.2.6.5 Rest of Asia Pacific: Pedicle Screw Market, by Surgery Type, 2020–2030 (US\$ Million)

10.1.2.6.6 Rest of Asia Pacific: Pedicle Screw Market, by End User, 2020–2030 (US\$ Million)

11. INDUSTRY LANDSCAPE

11.1 Overview

11.2 Growth Strategies in Pedicle Screw Market

11.3 Organic Growth Strategies

11.3.1 Overview

11.4 Inorganic Growth Strategies

11.4.1 Overview

12. COMPANY PROFILES

12.1 Zimmer Biomet Holdings Inc

12.1.1 Key Facts

12.1.2 Business Description

12.1.3 Products and Services

12.1.4 Financial Overview

12.1.5 SWOT Analysis

12.1.6 Key Developments

12.2 Globus Medical Inc

- 12.2.1 Key Facts
- 12.2.2 Business Description
- 12.2.3 Products and Services
- 12.2.4 Financial Overview
- 12.2.5 SWOT Analysis
- 12.2.6 Key Developments
- 12.3 B. Braun SE
 - 12.3.1 Key Facts
 - 12.3.2 Business Description
 - 12.3.3 Products and Services
 - 12.3.4 Financial Overview
 - 12.3.5 SWOT Analysis
 - 12.3.6 Key Developments
- 12.4 Stryker Corp
 - 12.4.1 Key Facts
 - 12.4.2 Business Description
 - 12.4.3 Products and Services
 - 12.4.4 Financial Overview
 - 12.4.5 SWOT Analysis
 - 12.4.6 Key Developments
- 12.5 Medtronic Plc
 - 12.5.1 Key Facts
 - 12.5.2 Business Description
 - 12.5.3 Products and Services
 - 12.5.4 Financial Overview
 - 12.5.5 SWOT Analysis
 - 12.5.6 Key Developments
- 12.6 Surgalign Holdings Inc
 - 12.6.1 Key Facts
 - 12.6.2 Business Description
 - 12.6.3 Products and Services
 - 12.6.4 Financial Overview
 - 12.6.5 SWOT Analysis
 - 12.6.6 Key Developments
- 12.7 NuVasive Inc
 - 12.7.1 Key Facts
 - 12.7.2 Business Description
 - 12.7.3 Products and Services
 - 12.7.4 Financial Overview

- 12.7.5 SWOT Analysis
- 12.7.6 Key Developments
- 12.8 Orthofix Medical Inc
 - 12.8.1 Key Facts
 - 12.8.2 Business Description
 - 12.8.3 Products and Services
 - 12.8.4 Financial Overview
 - 12.8.5 SWOT Analysis
 - 12.8.6 Key Developments
- 12.9 Alphatec Holdings Inc
 - 12.9.1 Key Facts
 - 12.9.2 Business Description
 - 12.9.3 Products and Services
 - 12.9.4 Financial Overview
 - 12.9.5 SWOT Analysis
 - 12.9.6 Key Developments

13. APPENDIX

- 13.1 About Us
- 13.2 Glossary of Terms

List Of Tables

LIST OF TABLES

Table 1. Asia Pacific Pedicle Screw Market Segmentation

Table 2. Companies Offering Monoaxial Pedicle Screw System

Table 3. China Pedicle Screw Market, by Product – Revenue and Forecast to 2030 (US\$ Million)

Table 4. China Pedicle Screw Market, by Type– Revenue and Forecast to 2030 (US\$ Million)

Table 5. China Pedicle Screw Market, by Surgery Type – Revenue and Forecast to 2030 (US\$ Million)

Table 6. China Pedicle Screw Market, by End User – Revenue and Forecast to 2030 (US\$ Million)

Table 7. Japan Pedicle Screw Market, by Product – Revenue and Forecast to 2030 (US\$ Million)

Table 8. Japan Pedicle Screw Market, by Type– Revenue and Forecast to 2030 (US\$ Million)

Table 9. Japan Pedicle Screw Market, by Surgery Type – Revenue and Forecast to 2030 (US\$ Million)

Table 10. Japan Pedicle Screw Market, by End User – Revenue and Forecast to 2030 (US\$ Million)

Table 11. India Pedicle Screw Market, by Product – Revenue and Forecast to 2030 (US\$ Million)

Table 12. India Pedicle Screw Market, by Application– Revenue and Forecast to 2030 (US\$ Million)

Table 13. India Pedicle Screw Market, by Surgery Type – Revenue and Forecast to 2030 (US\$ Million)

Table 14. India Pedicle Screw Market, by End User – Revenue and Forecast to 2030 (US\$ Million)

Table 15. Australia Pedicle Screw Market, by Product – Revenue and Forecast to 2030 (US\$ Million)

Table 16. Australia Pedicle Screw Market, by Application– Revenue and Forecast to 2030 (US\$ Million)

Table 17. Australia Pedicle Screw Market, by Surgery Type – Revenue and Forecast to 2030 (US\$ Million)

Table 18. Australia Pedicle Screw Market, by End User – Revenue and Forecast to 2030 (US\$ Million)

Table 19. South Korea Pedicle Screw Market, by Product – Revenue and Forecast to

2030 (US\$ Million)

Table 20. South Korea Pedicle Screw Market, by Application– Revenue and Forecast to 2030 (US\$ Million)

Table 21. South Korea Pedicle Screw Market, by Surgery Type – Revenue and Forecast to 2030 (US\$ Million)

Table 22. South Korea Pedicle Screw Market, by End User – Revenue and Forecast to 2030 (US\$ Million)

Table 23. Rest of Asia Pacific Pedicle Screw Market, by Product – Revenue and Forecast to 2030 (US\$ Million)

Table 24. Rest of Asia Pacific Pedicle Screw Market, by Application – Revenue and Forecast to 2030 (US\$ Million)

Table 25. Rest of Asia Pacific Pedicle Screw Market, by Surgery Type – Revenue and Forecast to 2030 (US\$ Million)

Table 26. Rest of Asia Pacific Pedicle Screw Market, by End User – Revenue and Forecast to 2030 (US\$ Million)

Table 27. Recent Organic Growth Strategies in Pedicle Screw Market

Table 28. Recent Inorganic Growth Strategies in the Pedicle Screw Market

Table 29. Glossary of Terms, Pedicle Screw Market

List Of Figures

LIST OF FIGURES

- Figure 1. Asia Pacific Pedicle Screw Market Segmentation, By Country
- Figure 2. Asia Pacific Pedicle Screw Market - Key Industry Dynamics
- Figure 3. Incidence of Subsequent Vertebral Fractures in Two Groups in Aging Population-Based Study
- Figure 4. Asia Pacific Pedicle Screw Market: Impact Analysis of Drivers and Restraints
- Figure 5. Asia Pacific Pedicle Screw Market Revenue (US\$ Mn), 2022 – 2030
- Figure 6. Asia Pacific Pedicle Screw Market Revenue Share, by Product 2022 & 2030 (%)
- Figure 7. Polyaxial Pedicle Screw System: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 8. Monoaxial Pedicle Screw System: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 9. Other Pedicle Screw System: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 10. Asia Pacific Pedicle Screw Market Revenue Share, by Type 2022 & 2030 (%)
- Figure 11. Open Surgery: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 12. Minimally Invasive Surgery: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 13. Asia Pacific Pedicle Screw Market Revenue Share, by Application 2022 & 2030 (%)
- Figure 14. Thoracolumbar Fracture: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 15. Spinal Tumor: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 16. Scoliosis: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 17. Failed Spinal Fusion: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 18. Spondylitis: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 19. Asia Pacific Pedicle Screw Market Revenue Share, by End User 2022 & 2030 (%)
- Figure 20. Hospitals: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)

Million)

Figure 21. Ambulatory Surgical Centers: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 22. Specialty Clinics: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 23. Asia Pacific: Pedicle Screw Market, by Key Country – Revenue (2022) (US\$ Million)

Figure 24. Asia Pacific: Pedicle Screw Market, by Country, 2022 & 2030 (%)

Figure 25. China: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 26. Japan: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 27. India: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 28. Australia: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 29. South Korea: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 30. Rest of Asia Pacific: Pedicle Screw Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 31. Growth Strategies in Pedicle Screw Market

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