

Asia Pacific One-Component Polyurethane Foam Market Forecast to 2031 - Regional Analysis - by Raw Material (Methylene Diphenyl Diisocyanate, Toluene Diisocyanate, Polyether Polyols, Polyester Polyols, and Others), Application (Construction, Insulation, Packaging, Automotive, and Others), and End Use (Residential and Commercial)

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Abstracts

The Asia Pacific one-component polyurethane foam market was valued at US\$ 1,291.65 million in 2023 and is expected to reach US\$ 2,235.15 million by 2031; it is estimated to register a CAGR of 7.1% from 2023 to 2031.

Advancements in Product Technology Boost Asia Pacific One-Component Polyurethane Foam Market

Innovations in formulation and application techniques have significantly enhanced the performance characteristics of polyurethane foam, making it more versatile and efficient. Modern one-component polyurethane foams are engineered to offer superior adhesion, faster curing times, and improved thermal and acoustic insulation properties. These enhancements expand the foam's applicability across various industries, including construction, automotive, and packaging, driving broader market adoption. In the construction sector, technological advancements have led to the development of polyurethane foams with enhanced fire resistance and environmental sustainability. These new formulations meet stricter building codes and regulations, particularly in terms of fire safety and reduced emissions of VOCs. Such improvements make one-component polyurethane foams attractive for builders and contractors looking for reliable, compliant, and eco-friendly insulation and sealing solutions. The construction

industry's shift toward sustainable building practices further amplifies the demand for advanced polyurethane foam products.

Furthermore, advancements in application technology that have improved dispensing equipment and automated application systems have streamlined the use of one-component polyurethane foam. These innovations reduce waste, enhance precision, and lower labor costs, making polyurethane foam a more cost-effective solution. The ability to apply the foam more efficiently and consistently is particularly advantageous in large-scale manufacturing and construction projects, where time and resource optimization are critical. Subsequently, the continuous technological progress in formulating and applying one-component polyurethane foam opens up new growth opportunities for the market.

Asia Pacific One-Component Polyurethane Foam Market Overview

China, India, South Korea, Japan, and Australia are among the major economies in Asia Pacific. These emerging nations are recording an increase in the middle-class population, coupled with growth in urbanization, which generates massive opportunities for the players in the one-component polyurethane foam market. The construction industry stands as a pivotal force propelling the demand for polyurethane foam. With rapid urbanization and infrastructure development in China, India, and Southeast Asian nations, there is an escalating need for efficient insulation materials to enhance energy efficiency and reduce carbon footprint in buildings. Under the Sustainable Development Goals 2030, the Asian Development Bank has announced its plans to build resilient infrastructure, promote inclusive and sustainable industrialization, and foster innovation in Asia Pacific. Infrastructure development has been a focal point for many governments across Asia Pacific. Investments in large-scale projects, such as transportation networks, energy facilities, and public amenities, have driven demand for construction materials. According to the Department for Promotion of Industry and Internal Trade (DPIIT) report, the Indian Government has announced its plans to boost the infrastructure and construction services through several policies such as large budget allocation to the infrastructure sector, open FDI norms, and smart cities mission. The report also stated that the real estate industry in India is projected to reach US\$ 1 trillion by 2030, along with an increased year-on-year infrastructure Capex by 34% to reach US\$ 6.7 million. polyurethane foam's capability to provide superior thermal insulation and effectively seal gaps and cracks has positioned it as a favored choice among builders and developers for a wide array of residential, commercial, and industrial projects across the region.

The automotive industry is significantly driving the growth of the one-component polyurethane foam market in Asia Pacific. As the region continues to witness an increase in automobile production and sales, there is an increasing demand for vehicles equipped with advanced soundproofing and vibration-dampening features. According to the International OICA, Asia-Oceania's vehicle production increased from 50 million in 2022 to 55.1 million in 2023. polyurethane foam is extensively utilized in automotive interiors and exteriors to enhance comfort levels and minimize noise, contributing to an enhanced driving experience for consumers across diverse markets. Thus, all these factors are propelling the growth of the one-component polyurethane foam market in Asia Pacific.

Asia Pacific One-Component Polyurethane Foam Market Revenue and Forecast to 2031 (US\$ Million)

Asia Pacific One-Component Polyurethane Foam Market Segmentation

The Asia Pacific one-component polyurethane foam market is categorized into raw material, application, end use, and country.

Based on raw material, the Asia Pacific one-component polyurethane foam market is divided into methylene diphenyl diisocyanate, toluene diisocyanate, polyether polyols, polyester polyols, and others. The polyether polyols segment held the largest Asia Pacific one-component polyurethane foam market share in 2023.

In terms of application, the Asia Pacific one-component polyurethane foam market is segmented into construction, insulation, packaging, automotive, and others. The construction segment held the largest Asia Pacific one-component polyurethane foam market share in 2023.

By end use, the Asia Pacific one-component polyurethane foam market is bifurcated into residential and commercial. The residential segment held a larger Asia Pacific one-component polyurethane foam market share in 2023.

By country, the Asia Pacific one-component polyurethane foam market is segmented into Australia, China, India, Japan, South Korea, and the Rest of Asia Pacific. China dominated the Asia Pacific one-component polyurethane foam market share in 2023.

Henkel AG & Co KGaA, Sika AG, The Dow Chemical Co, BASF SE, Huntsman Corp, Selena Group, Tremco CPG Inc. and Soudal Group are some of the leading companies

operating in the Asia Pacific one-component polyurethane foam market.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the Asia Pacific one-component polyurethane foam market.

Highlights key business priorities in order to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry trends in the Asia Pacific one-component polyurethane foam market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets.

Scrutinize in-depth Asia Pacific market trends and outlook coupled with the factors driving the Asia Pacific one-component polyurethane foam market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution.

The List of Companies - Asia Pacific One-Component Polyurethane Foam Market

Henkel AG & Co KGaA

Sika AG

The Dow Chemical Co

BASF SE

Huntsman Corp

Selena Group

Tremco CPG Inc.

Soudal Group

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Market Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macro-economic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country level data:

4. ASIA PACIFIC ONE-COMPONENT POLYURETHANE FOAM MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Porter's Five Forces Analysis
 - 4.2.1 Threat of New Entrants:
 - 4.2.2 Threat of Substitutes:
 - 4.2.3 Bargaining Power of Buyers:
 - 4.2.4 Bargaining Power of Suppliers:
 - 4.2.5 Competitive Rivalry:
- 4.3 Ecosystem Analysis
 - 4.3.1 Raw Material Suppliers
 - 4.3.2 Manufacturers
 - 4.3.3 Distributors or Suppliers
 - 4.3.4 End-Use Industry
 - 4.3.5 List of Vendors in the Value Chain

5. ASIA PACIFIC ONE-COMPONENT POLYURETHANE FOAM MARKET – KEY MARKET DYNAMICS

5.1 Market Drivers

- 5.1.1 Rapid Growth in Residential Construction Sector
- 5.1.2 Soaring Demand from Automotive and Packaging Industries

5.2 Market Restraints

- 5.2.1 Stringent Government Regulations

5.3 Market Opportunities

- 5.3.1 Advancements in Product Technology

5.4 Future Trends

- 5.4.1 Rising Demand for Sustainable and Environment-Friendly Foam

5.5 Impact of Drivers and Restraints:

6. ONE-COMPONENT POLYURETHANE FOAM MARKET – ASIA PACIFIC MARKET ANALYSIS

6.1 Asia Pacific One-Component Polyurethane Foam Market Volume (Kilo Tons), 2021–2031

6.2 One-Component Polyurethane Foam Market Volume Forecast and Analysis (Kilo Tons)

6.3 One-Component Polyurethane Foam Market Revenue (US\$ Million), 2023–2031

6.4 One-Component Polyurethane Foam Market Forecast and Analysis

7. ASIA PACIFIC ONE-COMPONENT POLYURETHANE FOAM MARKET REVENUE ANALYSIS – BY RAW MATERIAL

7.1 MDI (Methylene Diphenyl Diisocyanate)

7.1.1 Overview

7.1.2 MDI (Methylene Diphenyl Diisocyanate): One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

7.2 TDI (Toluene Diisocyanate)

7.2.1 Overview

7.2.2 TDI (Toluene Diisocyanate): One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

7.3 Polyether Polyols

7.3.1 Overview

7.3.2 Polyether Polyols: One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

7.4 Polyester Polyols

7.4.1 Overview

7.4.2 Polyester Polyols: One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

7.5 Others

7.5.1 Overview

7.5.2 Others: One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

8. ASIA PACIFIC ONE-COMPONENT POLYURETHANE FOAM MARKET VOLUME AND REVENUE ANALYSIS – BY APPLICATION

8.1 Construction

8.1.1 Overview

8.1.2 Construction: One-Component Polyurethane Foam Market – Volume and Forecast to 2031 (Kilo Tons)

8.1.3 Construction: One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

8.2 Insulation

8.2.1 Overview

8.2.2 Insulation: One-Component Polyurethane Foam Market – Volume and Forecast to 2031 (Kilo Tons)

8.2.3 Insulation: One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

8.3 Packaging

8.3.1 Overview

8.3.2 Packaging: One-Component Polyurethane Foam Market – Volume and Forecast to 2031 (Kilo Tons)

8.3.3 Packaging: One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

8.4 Automotive

8.4.1 Overview

8.4.2 Automotive: One-Component Polyurethane Foam Market – Volume and Forecast to 2031 (Kilo Tons)

8.4.3 Automotive: One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

8.5 Others

8.5.1 Overview

8.5.2 Others: One-Component Polyurethane Foam Market – Volume and Forecast to

2031 (Kilo Tons)

8.5.3 Others: One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

9. ASIA PACIFIC ONE-COMPONENT POLYURETHANE FOAM MARKET REVENUE ANALYSIS – BY END-USE

9.1 Residential

9.1.1 Overview

9.1.2 Residential: One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

9.2 Commercial

9.2.1 Overview

9.2.2 Commercial: One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

10. ASIA PACIFIC ONE-COMPONENT POLYURETHANE FOAM MARKET – COUNTRY ANALYSIS

10.1 Asia Pacific

10.1.1 Asia Pacific One-Component Polyurethane Foam Market Revenue and Forecast and Analysis – by Country

10.1.1.1 Asia Pacific One-Component Polyurethane Foam Market Volume and Forecast and Analysis – by Country

10.1.1.2 Asia Pacific One-Component Polyurethane Foam Market Revenue and Forecast and Analysis – by Country

10.1.1.3 Australia One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

10.1.1.3.1 Australia One-Component Polyurethane Foam Market Breakdown by Raw Material

10.1.1.3.2 Australia One-Component Polyurethane Foam Market Breakdown by Application

10.1.1.3.3 Australia One-Component Polyurethane Foam Market Breakdown by End-use

10.1.1.4 China One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

10.1.1.4.1 China One-Component Polyurethane Foam Market Breakdown by Raw Material

10.1.1.4.2 China One-Component Polyurethane Foam Market Breakdown by

Application

10.1.1.4.3 China One-Component Polyurethane Foam Market Breakdown by End-use

10.1.1.5 India One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

10.1.1.5.1 India One-Component Polyurethane Foam Market Breakdown by Raw Material

10.1.1.5.2 India One-Component Polyurethane Foam Market Breakdown by Application

10.1.1.5.3 India One-Component Polyurethane Foam Market Breakdown by End-use

10.1.1.6 Japan One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

10.1.1.6.1 Japan One-Component Polyurethane Foam Market Breakdown by Raw Material

10.1.1.6.2 Japan One-Component Polyurethane Foam Market Breakdown by Application

10.1.1.6.3 Japan One-Component Polyurethane Foam Market Breakdown by End-use

10.1.1.7 South Korea One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

10.1.1.7.1 South Korea One-Component Polyurethane Foam Market Breakdown by Raw Material

10.1.1.7.2 South Korea One-Component Polyurethane Foam Market Breakdown by Application

10.1.1.7.3 South Korea One-Component Polyurethane Foam Market Breakdown by End-use

10.1.1.8 Rest of Asia Pacific One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

10.1.1.8.1 Rest of Asia Pacific One-Component Polyurethane Foam Market Breakdown by Raw Material

10.1.1.8.2 Rest of Asia Pacific One-Component Polyurethane Foam Market Breakdown by Application

10.1.1.8.3 Rest of Asia Pacific One-Component Polyurethane Foam Market Breakdown by End-use

11. COMPETITIVE LANDSCAPE

11.1 Heat Map Analysis by Key Players

11.2 Company Positioning & Concentration

12. INDUSTRY LANDSCAPE

12.1 Overview

12.2 Market Initiative

12.3 Product Development

12.4 Mergers & Acquisitions

13. COMPANY PROFILES

13.1 Henkel AG & Co KGaA

13.1.1 Key Facts

13.1.2 Business Description

13.1.3 Products and Services

13.1.4 Financial Overview

13.1.5 SWOT Analysis

13.1.6 Key Developments

13.2 Sika AG

13.2.1 Key Facts

13.2.2 Business Description

13.2.3 Products and Services

13.2.4 Financial Overview

13.2.5 SWOT Analysis

13.2.6 Key Developments

13.3 The Dow Chemical Co

13.3.1 Key Facts

13.3.2 Business Description

13.3.3 Products and Services

13.3.4 Financial Overview

13.3.5 SWOT Analysis

13.3.6 Key Developments

13.4 BASF SE

13.4.1 Key Facts

13.4.2 Business Description

13.4.3 Products and Services

13.4.4 Financial Overview

13.4.5 SWOT Analysis

13.4.6 Key Developments

13.5 Huntsman Corp

13.5.1 Key Facts

13.5.2 Business Description

13.5.3 Products and Services

13.5.4 Financial Overview

13.5.5 SWOT Analysis

13.5.6 Key Developments

13.6 Selena Group

13.6.1 Key Facts

13.6.2 Business Description

13.6.3 Products and Services

13.6.4 Financial Overview

13.6.5 SWOT Analysis

13.6.6 Key Developments

13.7 Tremco CPG Inc.

13.7.1 Key Facts

13.7.2 Business Description

13.7.3 Products and Services

13.7.4 Financial Overview

13.7.5 SWOT Analysis

13.7.6 Key Developments

13.8 Soudal Group

13.8.1 Key Facts

13.8.2 Business Description

13.8.3 Products and Services

13.8.4 Financial Overview

13.8.5 SWOT Analysis

13.8.6 Key Developments

14. APPENDIX

14.1 About The Insight Partners

List Of Tables

LIST OF TABLES

Table 1. Asia Pacific One-Component Polyurethane Foam Market Segmentation

Table 2. List of Vendors

Table 3. One-Component Polyurethane Foam Market – Volume and Forecast to 2031 (Kilo Tons)

Table 4. One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

Table 5. Asia Pacific One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million) – by Raw Material

Table 6. Asia Pacific One-Component Polyurethane Foam Market – Volume and Forecast to 2031 (Kilo Tons) – by Application

Table 7. Asia Pacific One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million) – by Application

Table 8. Asia Pacific One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million) – by End-use

Table 9. Asia Pacific One-Component Polyurethane Foam Market – Volume and Forecast to 2031 (Kilo Tons) – by Country

Table 10. Asia Pacific One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million) – by Country

Table 11. Australia One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million) – by Raw Material

Table 12. Australia One-Component Polyurethane Foam Market – Volume and Forecast to 2031 (Kilo Tons) – by Application

Table 13. Australia One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million) – by Application

Table 14. Australia One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million) – by End-use

Table 15. China One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million) – by Raw Material

Table 16. China One-Component Polyurethane Foam Market – Volume and Forecast to 2031 (Kilo Tons) – by Application

Table 17. China One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million) – by Application

Table 18. China One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million) – by End-use

Table 19. India One-Component Polyurethane Foam Market – Revenue and Forecast to

2031 (US\$ Million) – by Raw Material

Table 20. India One-Component Polyurethane Foam Market – Volume and Forecast to 2031 (Kilo Tons) – by Application

Table 21. India One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million) – by Application

Table 22. India One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million) – by End-use

Table 23. Japan One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million) – by Raw Material

Table 24. Japan One-Component Polyurethane Foam Market – Volume and Forecast to 2031 (Kilo Tons) – by Application

Table 25. Japan One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million) – by Application

Table 26. Japan One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million) – by End-use

Table 27. South Korea One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million) – by Raw Material

Table 28. South Korea One-Component Polyurethane Foam Market – Volume and Forecast to 2031 (Kilo Tons) – by Application

Table 29. South Korea One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million) – by Application

Table 30. South Korea One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million) – by End-use

Table 31. Rest of Asia Pacific One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million) – by Raw Material

Table 32. Rest of Asia Pacific One-Component Polyurethane Foam Market – Volume and Forecast to 2031 (Kilo Tons) – by Application

Table 33. Rest of Asia Pacific One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million) – by Application

Table 34. Rest of Asia Pacific One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million) – by End-use

List Of Figures

LIST OF FIGURES

Figure 1. Asia Pacific One-Component Polyurethane Foam Market Segmentation, by Country

Figure 2. Porter's Five Forces Analysis

Figure 3. Ecosystem: Asia Pacific One-Component Polyurethane Foam Market

Figure 4. Asia Pacific One-Component Polyurethane Foam Market – Key Market Dynamics

Figure 5. Impact Analysis of Drivers and Restraints

Figure 6. Asia Pacific One-Component Polyurethane Foam Market Volume (Kilo Tons), 2021–2031

Figure 7. One-Component Polyurethane Foam Market Revenue (US\$ Million), 2023–2031

Figure 8. Asia Pacific One-Component Polyurethane Foam Market Share (%) – Raw Material, 2023 and 2031

Figure 9. MDI (Methylene Diphenyl Diisocyanate): One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 10. TDI (Toluene Diisocyanate): One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 11. Polyether Polyols: One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 12. Polyester Polyols: One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 13. Others: One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 14. Asia Pacific One-Component Polyurethane Foam Market Share (%) – Application, 2023 and 2031

Figure 15. Construction: One-Component Polyurethane Foam Market – Volume and Forecast to 2031 (Kilo Tons)

Figure 16. Construction: One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 17. Insulation: One-Component Polyurethane Foam Market – Volume and Forecast to 2031 (Kilo Tons)

Figure 18. Insulation: One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 19. Packaging: One-Component Polyurethane Foam Market – Volume and Forecast to 2031 (Kilo Tons)

Figure 20. Packaging: One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 21. Automotive: One-Component Polyurethane Foam Market – Volume and Forecast to 2031 (Kilo Tons)

Figure 22. Automotive: One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 23. Others: One-Component Polyurethane Foam Market – Volume and Forecast to 2031 (Kilo Tons)

Figure 24. Others: One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 25. Asia Pacific One-Component Polyurethane Foam Market Share (%) – End-use, 2023 and 2031

Figure 26. Residential: One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 27. Commercial: One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 28. Asia Pacific One-Component Polyurethane Foam Market Revenue, by Key Countries, (2023) (US\$ Mn)

Figure 29. Asia Pacific One-Component Polyurethane Foam Market Breakdown by Key Countries, 2023 and 2031 (%)

Figure 30. Australia One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 31. China One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 32. India One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 33. Japan One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 34. South Korea One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 35. Rest of Asia Pacific One-Component Polyurethane Foam Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 36. Heat Map Analysis by Key Players

Figure 37. Company Positioning & Concentration

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