

Asia Pacific Non-Emergency Medical Transportation
Market Forecast to 2028 - Regional Analysis - by
Service Type (Private Pay Patient Transportation,
Insurance Backed Patient Transportation, Courier
Services, and Other Services) and Application
(Dialysis, Routine Doctor Visits, Mental Health Related
Appointments, Rehabilitation, and Others)

https://marketpublishers.com/r/A1266B3D3E18EN.html

Date: October 2023

Pages: 106

Price: US\$ 3,000.00 (Single User License)

ID: A1266B3D3E18EN

Abstracts

The Asia Pacific non-emergency medical transportation market is expected to grow from US\$ 918.84 million in 2022 to US\$ 1,607.20 million by 2028. It is estimated to grow at a CAGR of 9.8% from 2022 to 2028.

Innovations made by Companies in India Fuels Asia Pacific Non-Emergency Medical Transportation Market

Increasing population in India is one of the major reasons for the growth of non-emergency medical transportation market growth. In India, the awareness of such a system/method existing is not very well known, but it is slowly growing in popularity. For instance, if an elderly patient from Kerala had to undergo an operation/dialysis in a facility that exists with specialized medical practitioners in Punjab, the journey by road or rail can be uncomfortable, but the air-ambulance services could be used in such cases to avoid any delays. Various companies have come up in India to aid people with these services. For instance, VMEDO is one such company that is striving to make both emergency and non-emergency ambulance services accessible and affordable to normal people. The company helps to book an ambulance at the click of a button in their app. The app is compatible with all devices and can help pinpoint location with an inbuilt GPS system that guides the ambulance to the right place. The company has a



network of both private and government ambulances that makes it easier to get an ambulance in very little time.

Asia Pacific Non-Emergency Medical Transportation Market Overview

The market for Asia Pacific includes Japan, China, India, Australia, South Korea, and the Rest of Asia Pacific. Asia Pacific is the fastest growing market for the non-emergency medical transportation due to increasing prevalence of chronic diseases, rising geriatric population, and the growing demand for improved healthcare solutions. Moreover, China's has enormous healthcare market that continues to expand rapidly and is driven by aging population, economic growth, and expanding health insurance. As chronically ill patients are a major source of concern for family members because they need frequent access to life-saving health services that increases medical expenses, transportation cost, and others. Providing a separate car for such patients cannot be possible for families that belongs to low-income groups. In such a scenario, non-emergency medical transportation serves as a great help. Therefore, these factors are likely to contribute for the rise in the adoption of the non-emergency medical transportation in the coming future.

Asia Pacific Non-Emergency Medical Transportation Market Revenue and Forecast to 2028 (US\$ Million)

Asia Pacific Non-Emergency Medical Transportation Market Segmentation

The Asia Pacific non-emergency medical transportation market is segmented into service type, application, and country.

Based on service type, the Asia Pacific non-emergency medical transportation market is divided into private pay patient transportation, insurance backed patient transportation, courier services, and other services. The private pay patient transportation segment accounted the largest share of the Asia Pacific non-emergency medical transportation market in 2022.

Based on application, the Asia Pacific non-emergency medical transportation market is segmented into dialysis, routine doctor visits, mental health related appointments, rehabilitation, and others. The mental health related appointments segment held the largest share of the Asia Pacific non-emergency medical transportation market in 2022.



Based on country, the Asia Pacific non-emergency medical transportation market is segmented into China, India, Japan, Australia, South Korea, and the Rest of Asia-Pacific. China dominated the share of the Asia Pacific non-emergency medical transportation market in 2022.

Ambulance on Call, Ambulance Private Pty Ltd, Athulya Homes Pvt Ltd, CareFlight Ltd, and GLOBAL RESCUE LLC are the leading companies operating in the Asia Pacific non-emergency medical transportation market.



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