

Asia Pacific Meat Snacks Market Forecast to 2028 - Regional Analysis - by Type (Jerky, Meat Sticks, Sausages, and Others), Source (Beef, Chicken, Pork, and Others), Category (Plain and Flavored), and Distribution Channel (Supermarkets & Hypermarkets, Convenience Stores, Online Retail, and Others)

https://marketpublishers.com/r/AF6499302BCFEN.html

Date: December 2023

Pages: 108

Price: US\$ 3,550.00 (Single User License)

ID: AF6499302BCFEN

# **Abstracts**

The Asia Pacific meat snacks market is expected to grow from US\$ 2,799.46 million in 2022 to US\$ 4,348.50 million by 2028. It is estimated to grow at a CAGR of 7.6% from 2022 to 2028.

Rising Popularity of Clean-Label and Organic Meat Snacks Fuels Asia Pacific Meat Snacks Market

People are getting highly concerned about the food they consume, paying more attention to product labels and ingredients used in processed food products. Organic products are becoming increasingly popular due to their perceived health benefits. They are free of pesticides, chemical fertilizers, and genetically modified organisms (GMOs) that increase their appeal and convince consumers to pay more. The rising concern over the use of synthetic or chemical additives, such as preservatives, flavor enhancers, and colors, increases the preference of clean-labeled products. Therefore, meat snacks producers are developing products with all natural and minimally processed ingredients.

Clean-label trend is gaining popularity across the meat industry. Consumers are preferring all-natural and less-processed meat products that offer high nutritional benefits. Organic and clean-label meat snacks are made from organically raised beef, chicken, or pork. These snacks are free of synthetic additives, such as colors, anti-



caking agents, stabilizers, and preservatives. The rising demand for clean-label and organic meat snacks is expected to provide lucrative growth opportunities in the Asia Pacific meat snacks market during the forecast period.

Asia Pacific Meat Snacks Market Overview

The meat snacks market in Asia Pacific is segmented into Australia, China, India, Japan, South Korea, and the Rest of Asia Pacific. Many consumers in Asia Pacific are opting for animal products as a preferred source of protein. The region holds promising growth potential for the meat snacks market players due to the flourishing food industry and developing retail infrastructure. The demand for meat-based products is growing with the rising popularity of the western diet and increased demand for ready-to-eat and ready-to-cook products in China, India, and Japan, among other Asia Pacific countries.

According to Asia Research and Engagement (ARE), Pakistan, Vietnam, and Thailand are major beef-consuming countries in Asia Pacific, which boost the demand for beef-based snacks in these countries. However, in countries such as India, the religious sentiments associated with beef consumption create significant growth opportunities for chicken-based meat snacks.

Asia Pacific Meat Snacks Market Revenue and Forecast to 2028 (US\$ Million)

Asia Pacific Meat Snacks Market Segmentation

The Asia Pacific meat snacks market is segmented into type, source, category, distribution channel and country.

Based on type, the Asia Pacific meat snacks market is segmented into jerky, meat sticks, sausages, and others. The jerky segment registered the largest Asia Pacific meat snacks market share in 2022.

Based on source, the Asia Pacific meat snacks market is segmented into beef, chicken, pork, and others. The beef segment held the largest Asia Pacific meat snacks market share in 2022.

Based on category, the Asia Pacific meat snacks market is segmented into plain and flavored. The flavored segment held a larger Asia Pacific meat snacks market share in 2022.



Based on distribution channel, the Asia Pacific meat snacks market is segmented into supermarkets and hypermarkets, convenience stores, online retail, and others. The supermarkets and hyper markets segment held the largest Asia Pacific meat snacks market share in 2022.

Based on country, the Asia Pacific meat snacks market has been categorized into China, Japan, India, Australia, South Korea, and the Rest of Asia Pacific. The Rest of Asia Pacific dominated the Asia Pacific meat snacks market in 2022.

General Mills Inc, Hormel Foods Corporation, Link Snacks Inc, and The Original Beef Chief Pty Ltd, are some of the leading companies operating in the meat snacks market in the region.



# **Contents**

#### 1. INTRODUCTION

- 1.1 Study Scope
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation

# 2. KEY TAKEAWAYS

#### 3. RESEARCH METHODOLOGY

- 3.1 Scope of the Study
- 3.2 Research Methodology
  - 3.2.1 Data Collection:
  - 3.2.2 Primary Interviews:
  - 3.2.3 Hypothesis Formulation:
  - 3.2.4 Macro-economic Factor Analysis:
  - 3.2.5 Developing Base Number:
  - 3.2.6 Data Triangulation:
  - 3.2.7 Country Level Data:

#### 4. ASIA PACIFIC MEAT SNACKS MARKET OVERVIEW

- 4.1 Market Overview
- 4.2 Porter's Five Forces Analysis
  - 4.2.1 The Bargaining Power of Suppliers
  - 4.2.2 Bargaining Power of Buyers
  - 4.2.3 Threat of New Entrants
  - 4.2.4 Intensity of Competitive Rivalry
  - 4.2.5 Threat of Substitutes
- 4.3 Expert Opinion
- 4.4 Ecosystem Analysis

# 5. ASIA PACIFIC MEAT SNACKS MARKET - KEY MARKET DYNAMICS

- 5.1 Market Drivers
  - 5.1.1 Increasing Demand for High-Protein Snacks
  - 5.1.2 Surging Popularity of Chicken-Based Meat Snacks



- 5.1.3 Strategic Developments by Key Market Players
- 5.2 Market Restraints
  - 5.2.1 Increasing Vegan Population
- 5.3 Market Opportunities
- 5.3.1 Rising Popularity of Clean-Label and Organic Meat Snacks
- 5.4 Future Trends
  - 5.4.1 Advent of Lab-Grown/Cultured Meat
- 5.5 Impact Analysis of Drivers and Restraints

#### 6. MEAT SNACKS - ASIA PACIFIC MARKET ANALYSIS

6.1 Meat Snacks Market -Revenue and Forecast to 2028 (US\$ Million)

#### 7. ASIA PACIFIC MEAT SNACKS MARKET ANALYSIS - BY TYPE

- 7.1 Overview
- 7.2 Asia Pacific Meat Snacks Market, By Type (2021 and 2028)
- 7.3 Jerky
  - 7.3.1 Overview
- 7.3.2 Jerky: Asia Pacific Meat Snacks Market Revenue and Forecast to 2028 (US\$ Million)
- 7.4 Meat Sticks
  - 7.4.1 Overview
- 7.4.2 Meat Sticks: Asia Pacific Meat Snacks Market Revenue and Forecast to 2028 (US\$ Million)
- 7.5 Sausages:
  - 7.5.1 Overview
- 7.5.2 Sausages: Asia Pacific Meat Snacks Market Revenue and Forecast to 2028 (US\$ Million)
- 7.6 Others
  - 7.6.1 Overview
- 7.6.2 Others: Asia Pacific Meat Snacks Market- Revenue and Forecast to 2028 (US\$ Million)

#### 8. ASIA PACIFIC MEAT SNACKS MARKET ANALYSIS - BY SOURCE

- 8.1 Overview
- 8.2 Asia Pacific Meat Snacks Market, By Source (2021 and 2028)
- 8.3 Beef



- 8.3.1 Overview
- 8.3.2 Beef: Asia Pacific Meat Snacks Market Revenue and Forecast to 2028 (US\$ Million)
- 8.4 Chicken
  - 8.4.1 Overview
- 8.4.2 Chicken: Asia Pacific Meat Snacks Market Revenue and Forecast to 2028 (US\$ Million)
- 8.5 Pork
  - 8.5.1 Overview
- 8.5.2 Pork: Asia Pacific Meat Snacks Market Revenue and Forecast to 2028 (US\$ Million)
- 8.6 Others
  - 8.6.1 Overview
- 8.6.2 Others: Asia Pacific Meat Snacks Market Revenue and Forecast to 2028 (US\$ Million)

#### 9. ASIA PACIFIC MEAT SNACKS MARKET ANALYSIS - BY CATEGORY

- 9.1 Overview
- 9.2 Asia Pacific Meat Snacks Market, By Category (2021 and 2028)
- 9.3 Plain
  - 9.3.1 Overview
- 9.3.2 Plain: Asia Pacific Meat Snacks Market Revenue and Forecast to 2028 (US\$ Million)
- 9.4 Flavored
  - 9.4.1 Overview
- 9.4.2 Flavored: Asia Pacific Meat Snacks Market Revenue and Forecast to 2028 (US\$ Million)

# 10. ASIA PACIFIC MEAT SNACKS MARKET ANALYSIS - BY DISTRIBUTION CHANNEL

- 10.1 Overview
- 10.2 Asia Pacific Meat Snacks Market, By Distribution Channel (2021 and 2028)
- 10.3 Supermarkets and Hypermarkets
  - 10.3.1 Overview
- 10.3.2 Supermarkets and Hypermarkets: Asia Pacific Meat Snacks Market Revenue and Forecast to 2028 (US\$ Million)
- 10.4 Convenience Stores



10.4.1 Overview

10.4.2 Convenience Stores: Asia Pacific Meat Snacks Market - Revenue and Forecast to 2028 (US\$ Million)

10.5 Online Retail

10.5.1 Overview

10.5.2 Online Retail: Asia Pacific Meat Snacks Market - Revenue and Forecast to 2028 (US\$ Million)

10.6 Others

10.6.1 Overview

10.6.2 Others: Asia Pacific Meat Snacks Market - Revenue and Forecast to 2028 (US\$ Million)

#### 11. ASIA PACIFIC MEAT SNACKS MARKET - COUNTRY ANALYSIS

11.1 Asia Pacific: Meat Snacks Market

11.1.1 Asia Pacific: Meat Snacks Market, by Key Country

11.1.1.1 China: Meat Snacks Market -Revenue and Forecast to 2028 (US\$ Million)

11.1.1.1 China: Meat Snacks Market, By Type

11.1.1.1.2 China: Meat Snacks Market, by Source

11.1.1.3 China: Meat Snacks Market, By Category

11.1.1.1.4 China: Meat Snacks Market, by Distribution Channel

11.1.1.2 Japan: Meat Snacks Market -Revenue and Forecast to 2028 (US\$ Million)

11.1.1.2.1 Japan: Meat Snacks Market, By Type

11.1.1.2.2 Japan: Meat Snacks Market, by Source

11.1.1.2.3 Japan: Meat Snacks Market, By Category

11.1.1.2.4 Japan: Meat Snacks Market, by Distribution Channel

11.1.1.3 India: Meat Snacks Market -Revenue and Forecast to 2028 (US\$ Million)

11.1.1.3.1 India: Meat Snacks Market, by Type

11.1.1.3.2 India: Meat Snacks Market, by Source

11.1.1.3.3 India: Meat Snacks Market, by Category

11.1.1.3.4 India: Meat Snacks Market, by Distribution Channel

11.1.1.4 Australia: Meat Snacks Market -Revenue and Forecast to 2028 (US\$ Million)

11.1.1.4.1 Australia: Meat Snacks Market, By Type

11.1.1.4.2 Australia: Meat Snacks Market, by Source

11.1.1.4.3 Australia: Meat Snacks Market, By Category

11.1.1.4.4 Australia: Meat Snacks Market, by Distribution Channel

11.1.1.5 South Korea: Meat Snacks Market -Revenue and Forecast to 2028 (US\$ Million)

11.1.1.5.1 South Korea: Meat Snacks Market, By Type



- 11.1.1.5.2 South Korea: Meat Snacks Market, by Source
- 11.1.1.5.3 South Korea: Meat Snacks Market, By Category
- 11.1.1.5.4 South Korea: Meat Snacks Market, by Distribution Channel
- 11.1.1.6 Rest of Asia Pacific: Meat Snacks Market -Revenue and Forecast to 2028 (US\$ Million)
  - 11.1.1.6.1 Rest of Asia Pacific: Meat Snacks Market, By Type
  - 11.1.1.6.2 Rest of Asia Pacific: Meat Snacks Market, by Source
  - 11.1.1.6.3 Rest of Asia Pacific: Meat Snacks Market, By Category
  - 11.1.1.6.4 Rest of Asia Pacific: Meat Snacks Market, by Distribution Channel

#### 12. INDUSTRY LANDSCAPE

- 12.1 Overview
- 12.2 New Product Development
- 12.3 Merger and Acquisition

#### 13. COMPANY PROFILES

- 13.1 Tyson Foods Inc.
  - 13.1.1 Key Facts
  - 13.1.2 Business Description
  - 13.1.3 Products and Services
  - 13.1.4 Financial Overview
  - 13.1.5 SWOT Analysis
  - 13.1.6 Key Developments
- 13.2 General Mills Inc.
  - 13.2.1 Key Facts
  - 13.2.2 Business Description
  - 13.2.3 Products and Services
  - 13.2.4 Financial Overview
  - 13.2.5 SWOT Analysis
  - 13.2.6 Key Developments
- 13.3 Hormel Foods Corporation
  - 13.3.1 Key Facts
  - 13.3.2 Business Description
  - 13.3.3 Products and Services
  - 13.3.4 Financial Overview
  - 13.3.5 SWOT Analysis
- 13.3.6 Key Developments



- 13.4 The Original Beef Chief Pty Ltd
  - 13.4.1 Key Facts
  - 13.4.2 Business Description
  - 13.4.3 Products and Services
  - 13.4.4 Financial Overview
  - 13.4.5 SWOT Analysis
  - 13.4.6 Key Developments

#### 14. APPENDIX

- 14.1 About The Insight Partners
- 14.2 Word Index



#### I would like to order

Product name: Asia Pacific Meat Snacks Market Forecast to 2028 - Regional Analysis - by Type (Jerky,

Meat Sticks, Sausages, and Others), Source (Beef, Chicken, Pork, and Others), Category

(Plain and Flavored), and Distribution Channel (Supermarkets & Hypermarkets,

Convenience Stores, Online Retail, and Others)

Product link: https://marketpublishers.com/r/AF6499302BCFEN.html

Price: US\$ 3,550.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/AF6499302BCFEN.html">https://marketpublishers.com/r/AF6499302BCFEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>



To place an order via fax simply print this form, fill in the information below and fax the completed form to  $+44\ 20\ 7900\ 3970$