

Asia Pacific Liquid Nitrogen Market Forecast to 2031 - Regional Analysis - by Manufacturing Method (Cryogenic Distillation and Pressure Swing Adsorption) and End-use Industry (Aerospace and Defense, Automotive, Chemical, Food and Beverage, Metal Fabrication, Pharmaceutical, Electronics and Semiconductors, and Others)

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Abstracts

The Asia Pacific liquid nitrogen market was valued at US\$ 9,368.51 million in 2023 and is expected to reach US\$ 14,944.47 million by 2031; it is estimated to register a CAGR of 6.0% from 2023 to 2031.

Growing Number of Applications in Chemical Industry Boosts Asia Pacific Liquid Nitrogen Market

In the chemical industry, liquid nitrogen is often used in manufacturing, processing, handling, storage, and transportation. It is employed as a cryopreservation agent and serves as the raw material for cloning processes. Liquid nitrogen is used as a pressurizing gas, propelling liquids through pipelines. Also, it is used to shield oxygen-sensitive materials from the air as well as to remove volatile organic chemicals from process streams. In chemical analysis, liquid nitrogen is commonly used during sample preparation. It is used for maintaining concentration and reduction of the volume of liquid samples. Liquid nitrogen helps produce fertilizers, dyes, nitric acid, and explosives. Further, specialty chemicals manufacturing companies are expanding their capacities to cater to surging demand from domestic and international markets. The chemical sector in Japan, India, European countries, and the US is significantly increasing. According to the India Brand Equity Foundation (IBEF), India became the

sixth-largest producer of chemicals worldwide and ranked third in Asia; the chemical industry contributed 7% to the country's GDP in 2023. Furthermore, the demand for chemicals and petrochemicals in India is anticipated to almost triple and reach US\$ 1 trillion by 2040. Thus, the growing liquid nitrogen usage in chemical applications across various economies is expected to create lucrative opportunities for the liquid nitrogen market growth during the forecast period.

Asia Pacific Liquid Nitrogen Market Overview

Asia Pacific is experiencing substantial growth in the metal fabrication industry. According to the World Steel Association AISBL, the region produced 1,367.2 metric tons of steel as of 2023. This growing steel production in the region boosts the demand for liquid nitrogen. Further, the growing pharmaceutical industry in Asia Pacific also drives the demand for liquid nitrogen. Several key players operating in the pharmaceutical industry are expanding their global footprint in the region to meet the growing requirement for pharmaceutical products. For instance, in March 2024, Novo Nordisk A/S, one of the leading pharmaceutical product manufacturers, announced an investment of US\$ 556 million to expand its sterile preparations project in Tianjin, China. Such expansions in the production facilities across the region help meet the growing demand for pharmaceutical products.

Asia Pacific Liquid Nitrogen Market Revenue and Forecast to 2031 (US\$ Million)

Asia Pacific Liquid Nitrogen Market Segmentation

The Asia Pacific liquid nitrogen market is categorized into manufacturing method, end-use industry, and country.

Based on manufacturing method, the Asia Pacific liquid nitrogen market is bifurcated into cryogenic distillation and pressure swing adsorption. The cryogenic distillation segment held a larger Asia Pacific liquid nitrogen market share in 2023.

In terms of end-use industry, the Asia Pacific liquid nitrogen market is segmented into aerospace and defense, automotive, chemical, food and beverage, metal fabrication, pharmaceutical, electronics and semiconductors, and others. The metal fabrication segment held the largest Asia Pacific liquid nitrogen market share in 2023.

By country, the Asia Pacific liquid nitrogen market is segmented into Australia, China, India, Japan, South Korea, and the Rest of Asia Pacific. China dominated the Asia

Pacific liquid nitrogen market share in 2023.

Linde Plc, L’Air Liquide SA, Air Products and Chemicals Inc, SOL SpA, Praxair Technology Inc, Nippon Sanso Holdings Corp, Ube Corporation, Air Water Inc, Gulf Cryo LLC, Osaka Gas Co Ltd, Tokyo Gas Chemicals Co. Ltd, Messer SE & Co KGaA, and Matheson Tri-Gas, Inc. are some of the leading companies operating in the Asia Pacific liquid nitrogen market.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the Asia Pacific liquid nitrogen market.

Highlights key business priorities in order to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry trends in the Asia Pacific liquid nitrogen market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets.

Scrutinize in-depth Asia Pacific market trends and outlook coupled with the factors driving the Asia Pacific liquid nitrogen market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution.

The List of Companies - Asia Pacific Liquid Nitrogen Market

Linde Plc

L’Air Liquide SA

Air Products and Chemicals Inc

SOL SpA

Praxair Technology Inc

Nippon Sanso Holdings Corp

Ube Corporation

Air Water Inc

Gulf Cryo LLC

Osaka Gas Co Ltd

Tokyo Gas Chemicals Co., Ltd

Messer SE & Co KGaA

Matheson Tri-Gas, Inc

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macro-economic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country level data:

4. ASIA PACIFIC LIQUID NITROGEN MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Porters Analysis
 - 4.2.1 Bargaining Power of Suppliers
 - 4.2.2 Bargaining Power of Buyers
 - 4.2.3 Threat of New Entrants
 - 4.2.4 Intensity of Competitive Rivalry
 - 4.2.5 Threat of Substitutes
- 4.3 Ecosystem Analysis
 - 4.3.1 Raw Material Suppliers
 - 4.3.2 Manufacturers
 - 4.3.3 Distributors/Suppliers
 - 4.3.4 End Use
 - 4.3.5 List of Vendors in the Value Chain

5. ASIA PACIFIC LIQUID NITROGEN MARKET – KEY MARKET DYNAMICS

5.1 Market Drivers

5.1.1 Increasing Use of Liquid Nitrogen in Pharmaceutical Industry

5.1.2 Rising Demand for Liquid Nitrogen in Food & Beverages Industry

5.2 Market Restraints

5.2.1 Stringent Regulatory Framework

5.3 Market Opportunities

5.3.1 Growing Number of Applications in Chemical Industry

5.4 Future Trends

5.4.1 Development of Sustainable and Lab-Friendly Liquid Nitrogen

5.5 Impact of Drivers and Restraints:

6. LIQUID NITROGEN MARKET – ASIA PACIFIC MARKET ANALYSIS

6.1 Asia Pacific Liquid Nitrogen Market Volume (Kilo Tons), 2021–2031

6.2 Asia Pacific Liquid Nitrogen Market Volume Forecast and Analysis (Kilo Tons)

6.3 Asia Pacific Liquid Nitrogen Market Revenue (US\$ Million), 2023–2031

6.4 Asia Pacific Liquid Nitrogen Market Forecast and Analysis

7. ASIA PACIFIC LIQUID NITROGEN MARKET REVENUE ANALYSIS – BY MANUFACTURING METHOD

7.1 Cryogenic Distillation

7.1.1 Overview

7.1.2 Cryogenic Distillation: Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million)

7.2 Pressure Swing Adsorption

7.2.1 Overview

7.2.2 Pressure Swing Adsorption: Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million)

8. ASIA PACIFIC LIQUID NITROGEN MARKET VOLUME AND REVENUE ANALYSIS – BY END-USE INDUSTRY

8.1 Aerospace and Defense

8.1.1 Overview

8.1.2 Aerospace and Defense: Liquid Nitrogen Market – Volume and Forecast to 2031 (Kilo Tons)

8.1.3 Aerospace and Defense: Liquid Nitrogen Market – Revenue and Forecast to

2031 (US\$ Million)

8.2 Automotive

8.2.1 Overview

8.2.2 Automotive: Liquid Nitrogen Market – Volume and Forecast to 2031 (Kilo Tons)

8.2.3 Automotive: Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million)

8.3 Chemical

8.3.1 Overview

8.3.2 Chemical: Liquid Nitrogen Market – Volume and Forecast to 2031 (Kilo Tons)

8.3.3 Chemical: Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million)

8.4 Food and Beverage

8.4.1 Overview

8.4.2 Food and Beverage: Liquid Nitrogen Market – Volume and Forecast to 2031 (Kilo Tons)

8.4.3 Food and Beverage: Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million)

8.5 Metal Fabrication

8.5.1 Overview

8.5.2 Metal Fabrication: Liquid Nitrogen Market – Volume and Forecast to 2031 (Kilo Tons)

8.5.3 Metal Fabrication: Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million)

8.6 Pharmaceutical

8.6.1 Overview

8.6.2 Pharmaceutical: Liquid Nitrogen Market – Volume and Forecast to 2031 (Kilo Tons)

8.6.3 Pharmaceutical: Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million)

8.7 Electronics and Semiconductors

8.7.1 Overview

8.7.2 Electronics and Semiconductors: Liquid Nitrogen Market – Volume and Forecast to 2031 (Kilo Tons)

8.7.3 Electronics and Semiconductors: Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million)

8.8 Others

8.8.1 Overview

8.8.2 Others: Liquid Nitrogen Market – Volume and Forecast to 2031 (Kilo Tons)

8.8.3 Others: Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million)

9. ASIA PACIFIC LIQUID NITROGEN MARKET – COUNTRY ANALYSIS

9.1 Asia Pacific

9.1.1 Asia Pacific Liquid Nitrogen Market Breakdown by Key Countries, 2023 and 2031 (%)

9.1.1.1 Asia Pacific Liquid Nitrogen Market Volume and Forecast and Analysis – by Country

9.1.1.2 Asia Pacific Liquid Nitrogen Market Revenue and Forecast and Analysis – by Country

9.1.1.3 Australia Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million)

9.1.1.3.1 Australia Liquid Nitrogen Market Breakdown by Manufacturing Method

9.1.1.3.2 Australia Liquid Nitrogen Market Breakdown by End-use Industry

9.1.1.4 China Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million)

9.1.1.4.1 China Liquid Nitrogen Market Breakdown by Manufacturing Method

9.1.1.4.2 China Liquid Nitrogen Market Breakdown by End-use Industry

9.1.1.5 India Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million)

9.1.1.5.1 India Liquid Nitrogen Market Breakdown by Manufacturing Method

9.1.1.5.2 India Liquid Nitrogen Market Breakdown by End-use Industry

9.1.1.6 Japan Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million)

9.1.1.6.1 Japan Liquid Nitrogen Market Breakdown by Manufacturing Method

9.1.1.6.2 Japan Liquid Nitrogen Market Breakdown by End-use Industry

9.1.1.7 South Korea Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million)

9.1.1.7.1 South Korea Liquid Nitrogen Market Breakdown by Manufacturing Method

9.1.1.7.2 South Korea Liquid Nitrogen Market Breakdown by End-use Industry

9.1.1.8 Rest of APAC Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million)

9.1.1.8.1 Rest of APAC Liquid Nitrogen Market Breakdown by Manufacturing Method

9.1.1.8.2 Rest of APAC Liquid Nitrogen Market Breakdown by End-use Industry

10. COMPETITIVE LANDSCAPE

10.1 Heat Map Analysis by Key Players

10.2 Company Positioning & Concentration

11. INDUSTRY LANDSCAPE

- 11.1 Overview
- 11.2 Partnership
- 11.3 Acquisitions
- 11.4 Expansions And Other Strategic Developments

12. COMPANY PROFILES

12.1 Linde Plc

- 12.1.1 Key Facts
- 12.1.2 Business Description
- 12.1.3 Products and Services
- 12.1.4 Financial Overview
- 12.1.5 SWOT Analysis
- 12.1.6 Key Developments

12.2 L'Air Liquide SA

- 12.2.1 Key Facts
- 12.2.2 Business Description
- 12.2.3 Products and Services
- 12.2.4 Financial Overview
- 12.2.5 SWOT Analysis
- 12.2.6 Key Developments

12.3 Air Products and Chemicals Inc

- 12.3.1 Key Facts
- 12.3.2 Business Description
- 12.3.3 Products and Services
- 12.3.4 Financial Overview
- 12.3.5 SWOT Analysis
- 12.3.6 Key Developments

12.4 SOL SpA

- 12.4.1 Key Facts
- 12.4.2 Business Description
- 12.4.3 Products and Services
- 12.4.4 Financial Overview
- 12.4.5 SWOT Analysis
- 12.4.6 Key Developments

12.5 Praxair Technology Inc

- 12.5.1 Key Facts
- 12.5.2 Business Description
- 12.5.3 Products and Services

- 12.5.4 Financial Overview
- 12.5.5 SWOT Analysis
- 12.5.6 Key Developments
- 12.6 Nippon Sanso Holdings Corp
 - 12.6.1 Key Facts
 - 12.6.2 Business Description
 - 12.6.3 Products and Services
 - 12.6.4 Financial Overview
 - 12.6.5 SWOT Analysis
 - 12.6.6 Key Developments
- 12.7 Ube Corporation
 - 12.7.1 Key Facts
 - 12.7.2 Business Description
 - 12.7.3 Products and Services
 - 12.7.4 Financial Overview
 - 12.7.5 SWOT Analysis
 - 12.7.6 Key Developments
- 12.8 Air Water Inc
 - 12.8.1 Key Facts
 - 12.8.2 Business Description
 - 12.8.3 Products and Services
 - 12.8.4 Financial Overview
 - 12.8.5 SWOT Analysis
 - 12.8.6 Key Developments
- 12.9 Gulf Cryo LLC
 - 12.9.1 Key Facts
 - 12.9.2 Business Description
 - 12.9.3 Products and Services
 - 12.9.4 Financial Overview
 - 12.9.5 SWOT Analysis
 - 12.9.6 Key Developments
- 12.10 Osaka Gas Co Ltd
 - 12.10.1 Key Facts
 - 12.10.2 Business Description
 - 12.10.3 Products and Services
 - 12.10.4 Financial Overview
 - 12.10.5 SWOT Analysis
 - 12.10.6 Key Developments
- 12.11 Tokyo Gas Chemicals Co., Ltd

- 12.11.1 Key Facts
- 12.11.2 Business Description
- 12.11.3 Products and Services
- 12.11.4 Financial Overview
- 12.11.5 SWOT Analysis
- 12.11.6 Key Developments
- 12.12 Messer SE & Co KGaA
 - 12.12.1 Key Facts
 - 12.12.2 Business Description
 - 12.12.3 Products and Services
 - 12.12.4 Financial Overview
 - 12.12.5 SWOT Analysis
 - 12.12.6 Key Developments
- 12.13 Matheson Tri-Gas, Inc
 - 12.13.1 Key Facts
 - 12.13.2 Business Description
 - 12.13.3 Products and Services
 - 12.13.4 Financial Overview
 - 12.13.5 SWOT Analysis
 - 12.13.6 Key Developments

13. APPENDIX

13.1 About The Insight Partners

List Of Tables

LIST OF TABLES

Table 1. Asia Pacific Liquid Nitrogen Market Segmentation

Table 2. List of Vendors

Table 3. Asia Pacific Liquid Nitrogen Market – Volume and Forecast to 2031 (Kilo Tons)

Table 4. Asia Pacific Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million)

Table 5. Asia Pacific Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million) – by Manufacturing Method

Table 6. Asia Pacific Liquid Nitrogen Market – Volume and Forecast to 2031 (Kilo Tons) – by End-use Industry

Table 7. Asia Pacific Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million) – by End-use Industry

Table 8. Asia Pacific Liquid Nitrogen Market – Volume and Forecast to 2031 (Kilo Tons) – by Country

Table 9. Asia Pacific Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million) – by Country

Table 10. Australia Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million) – by Manufacturing Method

Table 11. Australia Liquid Nitrogen Market – Volume and Forecast to 2031 (Kilo Tons) – by End-use Industry

Table 12. Australia Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million) – by End-use Industry

Table 13. China Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million) – by Manufacturing Method

Table 14. China Liquid Nitrogen Market – Volume and Forecast to 2031 (Kilo Tons) – by End-use Industry

Table 15. China Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million) – by End-use Industry

Table 16. India Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million) – by Manufacturing Method

Table 17. India Liquid Nitrogen Market – Volume and Forecast to 2031 (Kilo Tons) – by End-use Industry

Table 18. India Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million) – by End-use Industry

Table 19. Japan Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million) – by Manufacturing Method

Table 20. Japan Liquid Nitrogen Market – Volume and Forecast to 2031 (Kilo Tons) – by End-use Industry

Table 21. Japan Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million) – by End-use Industry

Table 22. South Korea Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million) – by Manufacturing Method

Table 23. South Korea Liquid Nitrogen Market – Volume and Forecast to 2031 (Kilo Tons) – by End-use Industry

Table 24. South Korea Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million) – by End-use Industry

Table 25. Rest of APAC Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million) – by Manufacturing Method

Table 26. Rest of APAC Liquid Nitrogen Market – Volume and Forecast to 2031 (Kilo Tons) – by End-use Industry

Table 27. Rest of APAC Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million) – by End-use Industry

Table 28. Heat Map Analysis by Key Players

List Of Figures

LIST OF FIGURES

Figure 1. Asia Pacific Liquid Nitrogen Market Segmentation, by Country

Figure 2. Porters Analysis

Figure 3. Ecosystem: Asia Pacific Liquid Nitrogen Market

Figure 4. Asia Pacific Liquid Nitrogen Market – Key Market Dynamics

Figure 5. Value Added to US GDP By Major Industries (2017–2023)

Figure 6. Impact Analysis of Drivers and Restraints

Figure 7. Asia Pacific Liquid Nitrogen Market Volume (Kilo Tons), 2021–2031

Figure 8. Asia Pacific Liquid Nitrogen Market Revenue (US\$ Million), 2023–2031

Figure 9. Asia Pacific Liquid Nitrogen Market Share (%) – Manufacturing Method, 2023 and 2031

Figure 10. Cryogenic Distillation: Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 11. Pressure Swing Adsorption: Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 12. Asia Pacific Liquid Nitrogen Market Share (%) – End-use Industry, 2023 and 2031

Figure 13. Aerospace and Defense: Liquid Nitrogen Market – Volume and Forecast to 2031 (Kilo Tons)

Figure 14. Aerospace and Defense: Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 15. Automotive: Liquid Nitrogen Market – Volume and Forecast to 2031 (Kilo Tons)

Figure 16. Automotive: Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 17. Chemical: Liquid Nitrogen Market – Volume and Forecast to 2031 (Kilo Tons)

Figure 18. Chemical: Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 19. Food and Beverage: Liquid Nitrogen Market – Volume and Forecast to 2031 (Kilo Tons)

Figure 20. Food and Beverage: Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 21. Metal Fabrication: Liquid Nitrogen Market – Volume and Forecast to 2031 (Kilo Tons)

Figure 22. Metal Fabrication: Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 23. Pharmaceutical: Liquid Nitrogen Market – Volume and Forecast to 2031 (Kilo Tons)

Figure 24. Pharmaceutical: Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 25. Electronics and Semiconductors: Liquid Nitrogen Market – Volume and Forecast to 2031 (Kilo Tons)

Figure 26. Electronics and Semiconductors: Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 27. Others: Liquid Nitrogen Market – Volume and Forecast to 2031 (Kilo Tons)

Figure 28. Others: Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 29. Asia Pacific Liquid Nitrogen Market Revenue, by Key Countries, (2023) (US\$ Mn)

Figure 30. Asia Pacific Liquid Nitrogen Market Breakdown by Key Countries, 2023 and 2031 (%)

Figure 31. Australia Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 32. China Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 33. India Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 34. Japan Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 35. South Korea Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 36. Rest of APAC Liquid Nitrogen Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 37. Company Positioning & Concentration

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