

# **Asia Pacific Lecture Capture System Market Forecast to 2028 – COVID-19 Impact and Regional Analysis – by Component (Hardware, Software, and Services) and End User (Educational Institutions and Corporates)**

<https://marketpublishers.com/r/A8D62808FFD5EN.html>

Date: February 2023

Pages: 116

Price: US\$ 3,000.00 (Single User License)

ID: A8D62808FFD5EN

## **Abstracts**

The Asia Pacific lecture capture system market is expected to grow from US\$ 1,631.82 million in 2022 to US\$ 9,543.69 million by 2028. It is estimated to grow at a CAGR of 34.2% from 2022 to 2028.

Government Initiatives for Promoting Digital Education is Driving the Asia Pacific Lecture Capture System Market

Digital education is a process of learning with the use of digital technologies and tools. It is a learning model that helps students to learn from anywhere in their own space and comfort. Therefore, governments of various countries have initiated programs and digital education guidelines to trigger literacy rates by encouraging people to pursue education. In India, every state and union territory has introduced steps to expand digital literacy among students by making smartphones and tablets more accessible. In May 2020, the government of India announced a comprehensive program to unify digital education with various learning programs. The objective aimed to provide almost 25 crore school students in India with better access to e-learning. The government has also introduced a national platform for learners under its “One Nation, One Digital Platform” initiative. Several initiatives to promote the growth of online education are propelling the Asia Pacific lecture capture system market .

Asia Pacific Lecture Capture System Market Overview

The Asia Pacific region is expected to hold a potential share in the lecture capture

systems market owing to the growing focus on the online education system, rising number of distance learning courses, and supportive government initiatives for digital education. Additionally, the emergence of the COVID-19 pandemic has fueled the adoption of online classes and e-learning modules, further accelerating the demand for lecture capture systems in the region. For instance, in March 2022, China's Ministry of Education announced the "Smart Education of China" initiative, which includes three new online education platforms—one for K–12 education, one for higher education, and one for vocational education. The initiative intended to leverage technology to increase the adoption of smart learning across the country. In addition, the ongoing initiatives for adopting digital education in developing economies are augmenting the demand for lecture capture systems to record and stream video content. The rising adoption of digitization by universities and colleges, growing internet penetration, and increasing student demand for e-learning classes and courses have resulted in a shift toward digital education. For instance, in the Union Budget 2021-22, the Indian government introduced the National Digital Educational Architecture (NDEAR) to strengthen digital infrastructure and support activities related to education planning. Also, in May 2020, the Indian government introduced the PM eVIDYA program to make e-learning more accessible for Indian students and teachers and promote & strengthen digital education in the country. Thus, such initiatives and strategies are accelerating the demand for lecture capture systems in Asia Pacific, which is anticipated to boost the Asia Pacific lecture capture system market growth in the coming years.

Asia Pacific Lecture Capture System Market Revenue and Forecast to 2028 (US\$ Million)

Asia Pacific Lecture Capture System Market Segmentation

The Asia Pacific lecture capture system market is segmented based on component, end user, and country.

Based on component, the Asia Pacific lecture capture system market is segmented into hardware, software, and services.

The hardware segment held the largest Asia Pacific lecture capture system market share in 2022. The software segment is further divided into on premise and cloud. Similarly, the services segment is further bifurcated into integration and maintenance services and training services.

Based on end user, the Asia Pacific lecture capture system market is bifurcated into

educational institutions and corporates. The educational institutions segment held a larger market share in 2022.

Based on country, the Asia Pacific lecture capture system market has been categorized into China, India, Japan, South Korea, Australia, and the Rest of Asia Pacific. Our regional analysis states that China dominated the market in 2022.

Cisco Systems, Inc.; Echo360; Epiphan Systems Inc.; Haivision Systems Inc; Kaltura, Inc.; Legrand AV Inc.; Panasonic Holdings Corporation; and TechSmith Corporation are the leading companies operating in the Asia Pacific lecture capture system market.

## Contents

### **1. INTRODUCTION**

- 1.1 Scope of the Study
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation
  - 1.3.1 APAC Lecture Capture System Market – by Component
  - 1.3.2 APAC Lecture Capture System Market – by End User
  - 1.3.3 APAC Lecture Capture System Market – by Country

### **2. KEY TAKEAWAYS**

### **3. RESEARCH METHODOLOGY**

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

### **4. APAC LECTURE CAPTURE SYSTEM MARKET LANDSCAPE**

- 4.1 Market Overview
- 4.2 APAC PEST Analysis
- 4.3 Ecosystem Analysis
- 4.4 Expert Opinion

### **5. APAC LECTURE CAPTURE SYSTEM MARKET – KEY MARKET DYNAMICS**

- 5.1 Market Drivers
  - 5.1.1 High Popularity of Distance Learning
  - 5.1.2 Government Initiatives for Promoting Digital Education
- 5.2 Market Restraints
  - 5.2.1 Bandwidth and Streaming Issues
- 5.3 Market Opportunities
  - 5.3.1 Development of Smart IT Infrastructures in Education Sector
- 5.4 Future Trends
  - 5.4.1 Growing Adoption of Learning Management Systems
- 5.5 Impact Analysis of Drivers and Restraints

## **6. LECTURE CAPTURE SYSTEM MARKET – APAC ANALYSIS**

6.1 APAC Lecture Capture System Market Overview

6.2 APAC Lecture Capture System Market Forecast and Analysis

## **7. APAC LECTURE CAPTURE SYSTEM MARKET ANALYSIS – BY COMPONENT**

7.1 Overview

7.2 APAC Lecture Capture System Market, By Component (2021 and 2028)

7.3 Hardware

7.3.1 Overview

7.3.2 Hardware: Lecture Capture System Market Revenue and Forecast To 2028 (US\$ Million)

7.4 Software

7.4.1 Overview

7.4.2 Software: Lecture Capture System Market Revenue and Forecast To 2028 (US\$ Million)

7.4.3 On-Premise

7.4.3.1 Overview

7.4.3.2 On-Premise: Lecture Capture System Market Revenue and Forecast To 2028 (US\$ Million)

7.4.4 Cloud

7.4.4.1 Overview

7.4.4.2 Cloud: Lecture Capture System Market Revenue and Forecast To 2028 (US\$ Million)

7.5 Services

7.5.1 Overview

7.5.2 Services: Lecture Capture System Market Revenue and Forecast To 2028 (US\$ Million)

7.5.3 Integration and Maintenance Services

7.5.3.1 Overview

7.5.3.2 Integration and Maintenance Services: Lecture Capture System Market Revenue and Forecast To 2028 (US\$ Million)

7.5.4 Training Services

7.5.4.1 Overview

7.5.4.2 Training Services: Lecture Capture System Market Revenue and Forecast To 2028 (US\$ Million)

## **8. APAC LECTURE CAPTURE SYSTEM MARKET ANALYSIS – BY END USER**

### 8.1 Overview

### 8.2 APAC Lecture Capture System Market, By End User (2021 and 2028)

### 8.3 Educational Institutions

#### 8.3.1 Overview

#### 8.3.2 Educational Institutions: Lecture Capture System Market Revenue and Forecast To 2028 (US\$ Million)

### 8.4 Corporate

#### 8.4.1 Overview

#### 8.4.2 Corporate: Lecture Capture System Market Revenue and Forecast To 2028 (US\$ Million)

## **9. APAC LECTURE CAPTURE SYSTEM MARKET – COUNTRY ANALYSIS**

### 9.1 Overview

#### 9.1.1 APAC: Lecture Capture System Market, by Key Country

##### 9.1.1.1 Australia: Lecture Capture System Market – Revenue and Forecast to 2028 (US\$ Million)

###### 9.1.1.1.1 Australia: Lecture Capture System Market, By Component

###### 9.1.1.1.2 Australia: Lecture Capture System Market, By Deployment

###### 9.1.1.1.3 Australia: Lecture Capture System Market, By Services

###### 9.1.1.1.4 Australia: Lecture Capture System Market, By End User

##### 9.1.1.2 China: Lecture Capture System Market – Revenue and Forecast to 2028 (US\$ Million)

###### 9.1.1.2.1 China: Lecture Capture System Market, By Component

###### 9.1.1.2.2 China: Lecture Capture System Market, By Deployment

###### 9.1.1.2.3 China: Lecture Capture System Market, By Services

###### 9.1.1.2.4 China: Lecture Capture System Market, By End User

##### 9.1.1.3 India: Lecture Capture System Market – Revenue and Forecast to 2028 (US\$ Million)

###### 9.1.1.3.1 India: Lecture Capture System Market, By Component

###### 9.1.1.3.2 India: Lecture Capture System Market, By Deployment

###### 9.1.1.3.3 India: Lecture Capture System Market, By Services

###### 9.1.1.3.4 India: Lecture Capture System Market, By End User

##### 9.1.1.4 Japan: Lecture Capture System Market – Revenue and Forecast to 2028 (US\$ Million)

###### 9.1.1.4.1 Japan: Lecture Capture System Market, By Component

###### 9.1.1.4.2 Japan: Lecture Capture System Market, By Deployment

- 9.1.1.4.3 Japan: Lecture Capture System Market, By Services
- 9.1.1.4.4 Japan: Lecture Capture System Market, By End User
- 9.1.1.5 South Korea: Lecture Capture System Market – Revenue and Forecast to 2028 (US\$ Million)
  - 9.1.1.5.1 South Korea: Lecture Capture System Market, By Component
  - 9.1.1.5.2 South Korea: Lecture Capture System Market, By Deployment
  - 9.1.1.5.3 South Korea: Lecture Capture System Market, By Services
  - 9.1.1.5.4 South Korea: Lecture Capture System Market, By End User
- 9.1.1.6 Rest of APAC: Lecture Capture System Market – Revenue and Forecast to 2028 (US\$ Million)
  - 9.1.1.6.1 Rest of APAC: Lecture Capture System Market, By Component
  - 9.1.1.6.2 Rest of APAC: Lecture Capture System Market, By Deployment
  - 9.1.1.6.3 Rest of APAC: Lecture Capture System Market, By Services
  - 9.1.1.6.4 Rest of APAC: Lecture Capture System Market, By End User

## **10. INDUSTRY LANDSCAPE**

- 10.1 Overview
- 10.2 Market Initiative
- 10.3 New Product Development

## **11. COMPANY PROFILES**

- 11.1 Cisco Systems, Inc.
  - 11.1.1 Key Facts
  - 11.1.2 Business Description
  - 11.1.3 Products and Services
  - 11.1.4 Financial Overview
  - 11.1.5 SWOT Analysis
  - 11.1.6 Key Developments
- 11.2 Echo360
  - 11.2.1 Key Facts
  - 11.2.2 Business Description
  - 11.2.3 Products and Services
  - 11.2.4 Financial Overview
  - 11.2.5 SWOT Analysis
  - 11.2.6 Key Developments
- 11.3 Epiphan Systems Inc.
  - 11.3.1 Key Facts

- 11.3.2 Business Description
- 11.3.3 Products and Services
- 11.3.4 Financial Overview
- 11.3.5 SWOT Analysis
- 11.3.6 Key Developments
- 11.4 Haivision Systems Inc
- 11.4.1 Key Facts
- 11.4.2 Business Description
- 11.4.3 Products and Services
- 11.4.4 Financial Overview
- 11.4.5 SWOT Analysis
- 11.4.6 Key Developments
- 11.5 Kaltura, Inc.
- 11.5.1 Key Facts
- 11.5.2 Business Description
- 11.5.3 Products and Services
- 11.5.4 Financial Overview
- 11.5.5 SWOT Analysis
- 11.5.6 Key Developments
- 11.6 Legrand AV Inc.
- 11.6.1 Key Facts
- 11.6.2 Business Description
- 11.6.3 Products and Services
- 11.6.4 Financial Overview
- 11.6.5 SWOT Analysis
- 11.6.6 Key Developments
- 11.7 Panasonic Holdings Corporation
- 11.7.1 Key Facts
- 11.7.2 Business Description
- 11.7.3 Products and Services
- 11.7.4 Financial Overview
- 11.7.5 SWOT Analysis
- 11.7.6 Key Developments
- 11.8 TechSmith Corporation
- 11.8.1 Key Facts
- 11.8.2 Business Description
- 11.8.3 Products and Services
- 11.8.4 Financial Overview
- 11.8.5 SWOT Analysis



11.8.6 Key Developments

## **12. APPENDIX**

12.1 About The Insight Partners

12.2 Glossary

## List Of Tables

### LIST OF TABLES

Table 1. APAC Lecture Capture System Market, Revenue and Forecast, 2019–2028 (US\$ Mn)

Table 2. APAC: Lecture Capture System Market, by Country – Revenue and Forecast to 2028 (US\$ Million)

Table 3. Australia: Lecture Capture System Market, By Component – Revenue and Forecast to 2028 (US\$ Million)

Table 4. Australia: Lecture Capture System Market, By Deployment– Revenue and Forecast to 2028 (US\$ Million)

Table 5. Australia: Lecture Capture System Market, By Services– Revenue and Forecast to 2028 (US\$ Million)

Table 6. Australia: Lecture Capture System Market, By End User – Revenue and Forecast to 2028 (US\$ Million)

Table 7. China: Lecture Capture System Market, By Component – Revenue and Forecast to 2028 (US\$ Million)

Table 8. China: Lecture Capture System Market, By Deployment– Revenue and Forecast to 2028 (US\$ Million)

Table 9. China: Lecture Capture System Market, By Services– Revenue and Forecast to 2028 (US\$ Million)

Table 10. China: Lecture Capture System Market, By End User – Revenue and Forecast to 2028 (US\$ Million)

Table 11. India: Lecture Capture System Market, By Component – Revenue and Forecast to 2028 (US\$ Million)

Table 12. India: Lecture Capture System Market, By Deployment– Revenue and Forecast to 2028 (US\$ Million)

Table 13. India: Lecture Capture System Market, By Services– Revenue and Forecast to 2028 (US\$ Million)

Table 14. India: Lecture Capture System Market, By End User – Revenue and Forecast to 2028 (US\$ Million)

Table 15. Japan: Lecture Capture System Market, By Component – Revenue and Forecast to 2028 (US\$ Million)

Table 16. Japan: Lecture Capture System Market, By Deployment– Revenue and Forecast to 2028 (US\$ Million)

Table 17. Japan: Lecture Capture System Market, By Services– Revenue and Forecast to 2028 (US\$ Million)

Table 18. Japan: Lecture Capture System Market, By End User – Revenue and Forecast to 2028 (US\$ Million)

Table 19. South Korea: Lecture Capture System Market, By Component – Revenue and Forecast to 2028 (US\$ Million)

Table 20. South Korea: Lecture Capture System Market, By Deployment– Revenue and Forecast to 2028 (US\$ Million)

Table 21. South Korea: Lecture Capture System Market, By Services– Revenue and Forecast to 2028 (US\$ Million)

Table 22. South Korea: Lecture Capture System Market, By End User – Revenue and Forecast to 2028 (US\$ Million)

Table 23. Rest of APAC: Lecture Capture System Market, By Component – Revenue and Forecast to 2028 (US\$ Million)

Table 24. Rest of APAC: Lecture Capture System Market, By Deployment – Revenue and Forecast to 2028 (US\$ Million)

Table 25. Rest of APAC: Lecture Capture System Market, By Services – Revenue and Forecast to 2028 (US\$ Million)

Table 26. Rest of APAC: Lecture Capture System Market, By End User – Revenue and Forecast to 2028 (US\$ Million)

Table 27. Glossary of Terms

## List Of Figures

### LIST OF FIGURES

- Figure 1. APAC Lecture Capture System Market Segmentation
- Figure 2. APAC Lecture Capture System Market Segmentation – Country
- Figure 3. APAC Lecture Capture System Market Overview
- Figure 4. APAC Lecture Capture System Market, by Component
- Figure 5. APAC Lecture Capture System Market, by Country
- Figure 6. APAC PEST Analysis
- Figure 7. APAC Lecture Capture System Market Ecosystem Analysis
- Figure 8. Expert Opinion
- Figure 9. APAC Lecture Capture System Market: Impact Analysis of Drivers and Restraints
- Figure 10. APAC Lecture Capture System Market, Forecast and Analysis (US\$ Mn)
- Figure 11. APAC Lecture Capture System Market, By Component (2021 and 2028)
- Figure 12. Hardware: APAC Lecture Capture System Market Revenue and Forecast to 2028 (US\$ Million)
- Figure 13. Software: APAC Lecture Capture System Market Revenue and Forecast to 2028 (US\$ Million)
- Figure 14. On Premise: APAC Lecture Capture System Market Revenue and Forecast to 2028 (US\$ Million)
- Figure 15. Cloud: APAC Lecture Capture System Market Revenue and Forecast to 2028 (US\$ Million)
- Figure 16. Services: APAC Lecture Capture System Market Revenue and Forecast to 2028 (US\$ Million)
- Figure 17. Integration and Maintenance Services: APAC Lecture Capture System Market Revenue and Forecast to 2028 (US\$ Million)
- Figure 18. Training Services: APAC Lecture Capture System Market Revenue and Forecast to 2028 (US\$ Million)
- Figure 19. APAC Lecture Capture System Market, By End User (2021 and 2028)
- Figure 20. Educational Institutions: APAC Lecture Capture System Market Revenue and Forecast to 2028 (US\$ Million)
- Figure 21. Corporate: APAC Lecture Capture System Market Revenue and Forecast to 2028 (US\$ Million)
- Figure 22. APAC: Lecture Capture System Market, by Key Country – Revenue (2021) (US\$ 'Million)
- Figure 23. APAC: Lecture Capture System Market Revenue Share, by Key Country (2021 & 2028)
- Figure 24. Australia: Lecture Capture System Market – Revenue and Forecast to 2028

(US\$ Million)

Figure 25. China: Lecture Capture System Market – Revenue and Forecast to 2028

(US\$ Million)

Figure 26. India: Lecture Capture System Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 27. Japan: Lecture Capture System Market – Revenue and Forecast to 2028

(US\$ Million)

Figure 28. South Korea: Lecture Capture System Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 29. Rest of APAC: Lecture Capture System Market – Revenue and Forecast to 2028 (US\$ Million)

## I would like to order

Product name: Asia Pacific Lecture Capture System Market Forecast to 2028 – COVID-19 Impact and Regional Analysis – by Component (Hardware, Software, and Services) and End User (Educational Institutions and Corporates)

Product link: <https://marketpublishers.com/r/A8D62808FFD5EN.html>

Price: US\$ 3,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A8D62808FFD5EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970