

Asia Pacific IoT Valves Market Report (2021-2031) by Scope, Segmentation, Dynamics, and Competitive Analysis

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Abstracts

The Asia Pacific IoT valves market is projected to grow significantly, reaching approximately US\$ 1,171.15 million by 2031, up from US\$ 470.33 million in 2023, with a compound annual growth rate (CAGR) of 12.1% during the forecast period.

Executive Summary and Market Analysis

The market is divided into several regions, including Australia, China, India, Japan, South Korea, and the Rest of Asia Pacific. IoT valves play a crucial role in managing flow and pressure within the power sector. The increasing industrialization across Asia Pacific nations is driving the demand for electricity, leading to the construction of new power plants. Notable projects include the Kakrapar Atomic Power Station and Kudankulam Nuclear Power Plant in India, the Bluewaters Power Station in Australia, coal-based power plants in China, and the Yokosuka coal-fired power plant in Japan. This surge in power plant development is a key factor fueling the growth of the IoT valves market in the region.

Key players in the IoT valves market include Smart Valves, Oswal Valves, FITOK Group, Eayuan Metal Industrial Co Ltd, and SWI Valve Co Ltd. These companies are actively enhancing their product offerings to meet the diverse needs of various industries. IoT valves are engineered to effectively manage pressure across multiple sectors, and their leak-proof design makes them highly desirable. For example, the Korea Institute of Machinery and Materials has developed the "K-smart valve," which autonomously detects and isolates ruptured pipes, enhancing pipeline system functionality during leaks.

Market Segmentation Analysis

The Asia Pacific IoT valves market can be segmented based on connectivity, type, and end-user industry:

- Connectivity: The market is divided into wired and wireless segments, with wired connectivity holding a larger market share in 2023.
- Type: The market is categorized into pressure independent control valves (PICV), regular valves, and energy valves, with PICVs dominating the market share in 2023. Regular valves are further classified into ball valves, butterfly valves, safety valves, and others.
- End-User Industry: The market is segmented into industrial, commercial, and residential sectors, with the industrial segment leading in market share in 2023.

Market Outlook

The adoption of automation and smart solutions is becoming increasingly prevalent across various industries, including oil & gas, water management, and energy. According to OpenGov Asia, Germany ranks fifth in automation and smart solutions, following China, Japan, South Korea, and the US. Governments and industry organizations are promoting the Hightech Strategy to encourage the adoption of digital products and IoT business models, focusing on the Industry 4.0 initiative to enhance manufacturing practices through IoT integration.

The integration of IoT devices is also transforming agriculture, particularly in India, where smart farming initiatives are addressing challenges like labor shortages and climate variability. By incorporating IoT technologies, farmers can optimize their practices, leading to improved productivity and sustainability.

In the oil & gas sector, manufacturers are increasingly implementing IoT and automation to minimize downtime, optimize resources, and enhance productivity. IoT valves facilitate operational control and optimization, resulting in increased efficiency and cost savings. The demand for automation and smart solutions across various industries is a significant driver of the IoT valves market.

Country Insights

The Asia Pacific IoT valves market includes key countries such as China, India, Japan, Australia, South Korea, and others. China accounted for the largest market share in 2023. The US Energy Information Administration reported that China is the leading

global energy producer and consumer, with a notable increase in primary energy production and consumption. The rise of non-fossil fuel sources, including renewables, is contributing to the growth of the IoT valves market, particularly in energy and power generation applications.

Company Profiles

Key players in the IoT valves market include Klinger Holding GmbH, KTW Technology GMBH, Carrier Global Corp, Belimo Holding AG, IMI Plc, Ultra Clean Holdings Inc, Siemens AG, Flowserve Corp, Honeywell International Inc, Larsen & Toubro Ltd, Smart Wires Inc, Flow Dynamics LLC, IoT Technologies, ChengDu ZhiCheng Technology Co., Ltd., Teksun Inc., Autorun Control Valve Co., Ltd., Ham-Let Group, and Rusco. These companies are pursuing strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative solutions to customers.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the Asia Pacific IoT valves market.

Highlights key business priorities in order to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry trends in Asia Pacific IoT valves market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets.

Scrutinize in-depth Asia Pacific market trends and outlook coupled with the factors driving the IoT valves market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin security interest with respect to client products, segmentation, pricing, and distribution.

Companies

Klinger Holding GmbH

KTW Technology GMBH

Carrier Global Corp

Belimo Holding AG

IMI Plc

Ultra Clean Holdings Inc

Siemens AG

Flowserve Corp

Honeywell International Inc

Larsen & Toubro Ltd

Smart Wires Inc

Flow Dynamics LLC

IoT Technologies

ChengDu ZhiCheng Technology Co., Ltd.

Teksun Inc.

Autorun Control Valve Co.,Ltd.

Ham-Let Group

Rusco

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