

Asia Pacific Intracranial Pressure Monitoring Devices Market Forecast to 2028 -Regional Analysis - by Offering (Products & Systems, Solutions & Platforms, and Services), Type (Invasive and Non-Invasive), Application (Traumatic Brain Injuries, Reye's Syndrome, Non-Traumatic Bleeds, Hydrocephalus, Space-Occupying Lesions, Cerebral Oedema, and Others), and End User (Hospitals, Clinics, Ambulatory Surgical Centers, and Others)

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Abstracts

The intracranial pressure monitoring devices market in Asia Pacific is expected to grow from US\$ 281.53 million in 2023 to US\$ 421.54 million by 2028. It is estimated to register a CAGR of 8.4% from 2023 to 2028.

Increasing Prevalence of Neurological Diseases Fuels Asia Pacific Intracranial Pressure Monitoring Devices Market

Intracranial pressure (ICP) monitoring is crucial in diagnosing and treating neurological diseases such as subarachnoid and intracerebral hemorrhage, ischemic stroke, hydrocephalus, and meningitis/encephalitis. Bleeding in the brain, tumor, stroke, aneurysm, high blood pressure, or brain infection can lead to fluctuations in intracranial pressure. High ICP can cause headaches, blurred vision, vomiting, and other serious complications such as seizures, neurological damage, and death. According to the Asia Pacific Stroke Fact Sheet 2022, over 7.6 million new ischemic stroke cases are reported yearly, and over 62% of all incident strokes are ischemic strokes. Around 11% of all ischemic stroke cases occur in patients aged 15-49 years, and more than 58% occur in

people under 70. Also, 55% of all ischemic stroke cases occur in women and 45% in men. Thus, the increasing prevalence of neurological diseases drives the growth of the Asia Pacific intracranial pressure (ICP) monitoring devices market.

Asia Pacific Intracranial Pressure Monitoring Devices Market Overview

The Asia Pacific intracranial pressure (ICP) monitoring devices market is segmented into Australia, China, India, Japan, South Korea, and the Rest of Asia Pacific. The market in the region is growing at a significant rate and is expected to witness a notable growth during the forecast period owing to factors such as rising geriatric population, growing demand for minimally invasive procedures, rising awareness campaigns, and increasing incidence of neurological disorders. Moreover, the increase in number of research studies and surge in healthcare expenditure are expected to fuel the regional market growth during the forecast period.

Asia Pacific Intracranial Pressure Monitoring Devices Market Revenue and Forecast to 2028 (US\$ Million)

Asia Pacific Intracranial Pressure Monitoring Devices Market Segmentation

The Asia Pacific intracranial pressure monitoring devices market is segmented into offering, type, application, end user, and country.

Based on offering, the Asia Pacific intracranial pressure monitoring devices market is segmented into product & systems, solutions & platform, and services. The products & systems segment held the largest share of the Asia Pacific intracranial pressure monitoring devices market in 2023.

Based on type, the Asia Pacific intracranial pressure monitoring devices market is segmented into invasive and non-invasive. The invasive segment held a larger share of the Asia Pacific intracranial pressure monitoring devices market in 2023.

Based on application, the Asia Pacific intracranial pressure monitoring devices market is segmented into traumatic brain injuries, Reye's syndrome, non-traumatic bleeds, hydrocephalus, space-occupying lesions, cerebral oedema, and others. The traumatic brain injuries segment held the largest share of the Asia Pacific intracranial pressure monitoring devices market in 2023.

Based on end user, the Asia Pacific intracranial pressure monitoring devices market is

segmented into hospitals, clinics, ambulatory surgical centers, and others. The hospitals segment held the largest of the Asia Pacific intracranial pressure monitoring devices market in 2023.

Based on country, the Asia Pacific intracranial pressure monitoring devices market is segmented into China, Japan, India, Australia, South Korea, and the Rest of Asia Pacific. China dominated the Asia Pacific intracranial pressure monitoring devices market in 2023.

RAUMEDIC AG, Integra LifeSciences Holdings Corp, Medtronic Plc, and NovaSignal Corp are among the leading companies operating in the intracranial pressure monitoring devices market in Asia Pacific.

Contents

1. INTRODUCTION

1.1 Study Scope

1.2 The Insight Partners Research Report Guidance

1.3 Market Segmentation

1.3.1 Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - by Offerings

1.3.2 Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - by Type

1.3.3 Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - by Application

1.3.4 Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - by End User

1.3.5 Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - by Country

2. ASIA PACIFIC INTRACRANIAL PRESSURE (ICP) MONITORING DEVICES MARKET - KEY TAKEAWAYS

3. RESEARCH METHODOLOGY

3.1 Coverage

3.2 Secondary Research

3.3 Primary Research

4. ASIA PACIFIC INTRACRANIAL PRESSURE (ICP) MONITORING DEVICES MARKET - MARKET LANDSCAPE

4.1 Overview

4.2 PEST Analysis

4.2.1 Asia Pacific PEST Analysis

4.3 Expert's Opinion

5. ASIA PACIFIC INTRACRANIAL PRESSURE (ICP) MONITORING DEVICES MARKET - KEY MARKET DYNAMICS

5.1 Market Drivers

5.1.1 Increasing Prevalence of Neurological Diseases

5.1.2 Rising Incidence of Traumatic Brain Injuries (TBIs)

5.2 Market Restraints

5.2.1 Limitations Associated with ICP Monitors

5.3 Future Trends

5.3.1 Growing Research on Non-Invasive ICP Monitoring Devices

5.4 Impact analysis

6. INTRACRANIAL PRESSURE (ICP) MONITORING DEVICES MARKET - ASIA PACIFIC ANALYSIS

6.1 Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market Revenue Forecast and Analysis

7. ASIA PACIFIC INTRACRANIAL PRESSURE (ICP) MONITORING DEVICES MARKET - REVENUE AND FORECAST TO 2028 - BY OFFERINGS

7.1 Overview

7.2 Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market Revenue Share, by Offerings (2022 and 2028)

7.3 Products and Systems

7.3.1 Overview

7.3.2 Products and Systems: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)

7.4 Solutions and Platform

7.4.1 Overview

7.4.2 Solutions and Platform: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)

7.5 Services

7.5.1 Overview

7.5.2 Services: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)

8. ASIA PACIFIC INTRACRANIAL PRESSURE (ICP) MONITORING DEVICES MARKET - REVENUE AND FORECAST TO 2028 - BY TYPE

8.1 Overview

8.2 Intracranial Pressure (ICP) Monitoring Devices Market Revenue Share, by Type (2022 and 2028)

8.3 Invasive

8.3.1 Overview

8.3.2 Invasive: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market -

Revenue and Forecast to 2028 (US\$ Million)

8.4 Non-Invasive

8.4.1 Overview

8.4.2 Non-invasive: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)

9. ASIA PACIFIC INTRACRANIAL PRESSURE (ICP) MONITORING DEVICES MARKET - REVENUE AND FORECAST TO 2028 - BY APPLICATION

9.1 Overview

9.2 Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market Revenue Share, by Application (2022 and 2028)

9.3 Traumatic Brain Injury

9.3.1 Overview

9.3.2 Traumatic Brain Injury: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)

9.3.3 Severe Head Injury

9.3.3.1 Overview

9.3.3.2 Severe Head Injury: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)

9.3.4 Subarachnoid Hemorrhage

9.3.4.1 Overview

9.3.4.2 Subarachnoid Haemorrhage : Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)

9.3.5 Others

9.3.5.1 Overview

9.3.5.2 Others: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)

9.4 Reye's Syndrome

9.4.1 Overview

9.4.2 Reye's Syndrome: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)

9.5 Non-Traumatic Bleeds

9.5.1 Overview

9.5.2 Non-Traumatic Bleeds: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)

9.6 Hydrocephalus

9.6.1 Overview

9.6.2 Hydrocephalus: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)

9.7 Space-Occupying Lesions

9.7.1 Overview

9.7.2 Space-Occupying Lesions: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)

9.8 Cerebral Oedema

9.8.1 Overview

9.8.2 Cerebral Oedema: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)

9.9 Others

9.9.1 Overview

9.9.2 Others: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)

10. ASIA PACIFIC INTRACRANIAL PRESSURE (ICP) MONITORING DEVICES MARKET - REVENUE AND FORECAST TO 2028 - BY END USER

10.1 Overview

10.2 Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market Revenue Share, by End User (2022 and 2028)

10.3 Hospitals

10.3.1 Overview

10.3.2 Hospitals: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)

10.4 Clinics

10.4.1 Overview

10.4.2 Clinics: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)

10.5 Ambulatory Surgical Centers

10.5.1 Overview

10.5.2 Ambulatory Surgical Centers: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)

10.6 Others

10.6.1 Overview

10.6.2 Others: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)

11. ASIA PACIFIC INTRACRANIAL PRESSURE (ICP) MONITORING DEVICES MARKET - REVENUE AND FORECAST TO 2028 - COUNTRY ANALYSIS

11.1 Asia Pacific: Intracranial Pressure (ICP) Monitoring Devices Market

11.1.1 Overview

11.1.2 Asia Pacific: Intracranial Pressure (ICP) Monitoring Devices Market, by Country, 2022& 2028 (%)

11.1.2.1 Australia: Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)

11.1.2.1.1 Overview

11.1.2.1.2 Australia: Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)

11.1.2.1.3 Australia: Intracranial Pressure (ICP) Monitoring Devices Market, by Offerings, 2020-2028 (US\$ Million)

11.1.2.1.4 Australia: Intracranial Pressure (ICP) Monitoring Devices Market, by Type, 2020-2028 (US\$ Million)

11.1.2.1.5 Australia: Intracranial Pressure (ICP) Monitoring Devices Market, by Application, 2020-2028 (US\$ Million)

11.1.2.1.5.1 Australia: Intracranial Pressure (ICP) Monitoring Devices Market, by Traumatic Brain Injury, 2020-2028 (US\$ Million)

11.1.2.1.6 Australia: Intracranial Pressure (ICP) Monitoring Devices Market, by End User, 2020-2028 (US\$ Million)

11.1.2.2 China: Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)

11.1.2.2.1 Overview

11.1.2.2.2 China: Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)

11.1.2.2.3 China: Intracranial Pressure (ICP) Monitoring Devices Market, by Offerings, 2020-2028 (US\$ Million)

11.1.2.2.4 China: Intracranial Pressure (ICP) Monitoring Devices Market, by Type, 2020-2028 (US\$ Million)

11.1.2.2.5 China: Intracranial Pressure (ICP) Monitoring Devices Market, by Application, 2020-2028 (US\$ Million)

11.1.2.2.5.1 China: Intracranial Pressure (ICP) Monitoring Devices Market, by Traumatic Brain Injury, 2020-2028 (US\$ Million)

11.1.2.2.6 China: Intracranial Pressure (ICP) Monitoring Devices Market, by End User, 2020-2028 (US\$ Million)

11.1.2.3 India: Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)

11.1.2.3.1 Overview

11.1.2.3.2 India: Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)

11.1.2.3.3 India: Intracranial Pressure (ICP) Monitoring Devices Market, by Offerings, 2020-2028 (US\$ Million)

11.1.2.3.4 India: Intracranial Pressure (ICP) Monitoring Devices Market, by Type, 2020-2028 (US\$ Million)

11.1.2.3.5 India: Intracranial Pressure (ICP) Monitoring Devices Market, by Application, 2020-2028 (US\$ Million)

11.1.2.3.5.1 India: Intracranial Pressure (ICP) Monitoring Devices Market, by Traumatic Brain Injury, 2020-2028 (US\$ Million)

11.1.2.3.6 India: Intracranial Pressure (ICP) Monitoring Devices Market, by End User, 2020-2028 (US\$ Million)

11.1.2.4 Japan: Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)

11.1.2.4.1 Overview

11.1.2.4.2 Japan: Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)

11.1.2.4.3 Japan: Intracranial Pressure (ICP) Monitoring Devices Market, by Offerings, 2020-2028 (US\$ Million)

11.1.2.4.4 Japan: Intracranial Pressure (ICP) Monitoring Devices Market, by Type, 2020-2028 (US\$ Million)

11.1.2.4.5 Japan: Intracranial Pressure (ICP) Monitoring Devices Market, by Application, 2020-2028 (US\$ Million)

11.1.2.4.5.1 Japan: Intracranial Pressure (ICP) Monitoring Devices Market, by Traumatic Brain Injury, 2020-2028 (US\$ Million)

11.1.2.4.6 Japan: Intracranial Pressure (ICP) Monitoring Devices Market, by End User, 2020-2028 (US\$ Million)

11.1.2.5 South Korea: Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)

11.1.2.5.1 Overview

11.1.2.5.2 South Korea: Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)

11.1.2.5.3 South Korea: Intracranial Pressure (ICP) Monitoring Devices Market, by Offerings, 2020-2028 (US\$ Million)

11.1.2.5.4 South Korea: Intracranial Pressure (ICP) Monitoring Devices Market, by Type, 2020-2028 (US\$ Million)

11.1.2.5.5 South Korea: Intracranial Pressure (ICP) Monitoring Devices Market, by Application, 2020-2028 (US\$ Million)

11.1.2.5.5.1 South Korea: Intracranial Pressure (ICP) Monitoring Devices Market, by Traumatic Brain Injury, 2020-2028 (US\$ Million)

11.1.2.5.6 South Korea: Intracranial Pressure (ICP) Monitoring Devices Market, by End User, 2020-2028 (US\$ Million)

11.1.2.6 Rest of Asia Pacific: Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)

11.1.2.6.1 Overview

11.1.2.6.2 Rest of Asia Pacific: Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)

11.1.2.6.3 Rest of Asia Pacific: Intracranial Pressure (ICP) Monitoring Devices Market, by Offerings, 2020-2028 (US\$ Million)

11.1.2.6.4 Rest of Asia Pacific: Intracranial Pressure (ICP) Monitoring Devices Market, by Type, 2020-2028 (US\$ Million)

11.1.2.6.5 Rest of Asia Pacific: Intracranial Pressure (ICP) Monitoring Devices Market, by Application, 2020-2028 (US\$ Million)

11.1.2.6.5.1 Rest of Asia Pacific: Intracranial Pressure (ICP) Monitoring Devices Market, by Traumatic Brain Injury, 2020-2028 (US\$ Million)

11.1.2.6.6 Rest of Asia Pacific: Intracranial Pressure (ICP) Monitoring Devices Market, by End User, 2020-2028 (US\$ Million)

12. INDUSTRY LANDSCAPE

12.1 Overview

12.2 Organic Developments

12.2.1 Overview

12.3 Inorganic Developments

12.3.1 Overview

13. COMPANY PROFILE

13.1 RAUMEDIC AG

13.1.1 Key Facts

13.1.2 Business Description

13.1.3 Products and Services

13.1.4 Financial Overview

13.1.5 SWOT Analysis

13.1.6 Key Developments

13.2 Integra LifeSciences Holdings Corp

13.2.1 Key Facts

- 13.2.2 Business Description
- 13.2.3 Products and Services
- 13.2.4 Financial Overview
- 13.2.5 SWOT Analysis
- 13.2.6 Key Developments
- 13.3 Medtronic Plc
- 13.3.1 Key Facts
- 13.3.2 Business Description
- 13.3.3 Products and Services
- 13.3.4 Financial Overview
- 13.3.5 SWOT Analysis
- 13.3.6 Key Developments
- 13.4 NovaSignal Corp
- 13.4.1 Key Facts
- 13.4.2 Business Description
- 13.4.3 Products and Services
- 13.4.4 Financial Overview
- 13.4.5 SWOT Analysis
- 13.4.6 Key Developments

14. APPENDIX

- 14.1 About The Insight Partners
- 14.2 Glossary of Terms

List Of Tables

LIST OF TABLES

- Table 1. Australia Intracranial Pressure (ICP) Monitoring Devices Market, by Offerings - Revenue and Forecast to 2028 (US\$ Million)
- Table 2. Australia Intracranial Pressure (ICP) Monitoring Devices Market, by Type - Revenue and Forecast to 2028 (US\$ Million)
- Table 3. Australia Intracranial Pressure (ICP) Monitoring Devices Market, by Application - Revenue and Forecast to 2028 (US\$ Million)
- Table 4. Australia Intracranial Pressure (ICP) Monitoring Devices Market, by Traumatic Brain Injury- Revenue and Forecast to 2028 (US\$ Million)
- Table 5. Australia Intracranial Pressure (ICP) Monitoring Devices Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
- Table 6. China Intracranial Pressure (ICP) Monitoring Devices Market, by Offerings - Revenue and Forecast to 2028 (US\$ Million)
- Table 7. China Intracranial Pressure (ICP) Monitoring Devices Market, by Type - Revenue and Forecast to 2028 (US\$ Million)
- Table 8. China Intracranial Pressure (ICP) Monitoring Devices Market, by Application - Revenue and Forecast to 2028 (US\$ Million)
- Table 9. China Intracranial Pressure (ICP) Monitoring Devices Market, by Traumatic Brain Injury- Revenue and Forecast to 2028 (US\$ Million)
- Table 10. China Intracranial Pressure (ICP) Monitoring Devices Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
- Table 11. India Intracranial Pressure (ICP) Monitoring Devices Market, by Offerings - Revenue and Forecast to 2028 (US\$ Million)
- Table 12. India Intracranial Pressure (ICP) Monitoring Devices Market, by Type - Revenue and Forecast to 2028 (US\$ Million)
- Table 13. India Intracranial Pressure (ICP) Monitoring Devices Market, by Application - Revenue and Forecast to 2028 (US\$ Million)
- Table 14. India Intracranial Pressure (ICP) Monitoring Devices Market, by Traumatic Brain Injury- Revenue and Forecast to 2028 (US\$ Million)
- Table 15. India Intracranial Pressure (ICP) Monitoring Devices Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
- Table 16. Japan Intracranial Pressure (ICP) Monitoring Devices Market, by Offerings - Revenue and Forecast to 2028 (US\$ Million)
- Table 17. Japan Intracranial Pressure (ICP) Monitoring Devices Market, by Type - Revenue and Forecast to 2028 (US\$ Million)

Table 18. Japan Intracranial Pressure (ICP) Monitoring Devices Market, by Application - Revenue and Forecast to 2028 (US\$ Million)

Table 19. Japan Intracranial Pressure (ICP) Monitoring Devices Market, by Traumatic Brain Injury- Revenue and Forecast to 2028 (US\$ Million)

Table 20. Japan Intracranial Pressure (ICP) Monitoring Devices Market, by End User - Revenue and Forecast to 2028 (US\$ Million)

Table 21. South Korea Intracranial Pressure (ICP) Monitoring Devices Market, by Offerings - Revenue and Forecast to 2028 (US\$ Million)

Table 22. South Korea Intracranial Pressure (ICP) Monitoring Devices Market, by Type - Revenue and Forecast to 2028 (US\$ Million)

Table 23. South Korea Intracranial Pressure (ICP) Monitoring Devices Market, by Application - Revenue and Forecast to 2028 (US\$ Million)

Table 24. South Korea Intracranial Pressure (ICP) Monitoring Devices Market, by Traumatic Brain Injury- Revenue and Forecast to 2028 (US\$ Million)

Table 25. South Korea Intracranial Pressure (ICP) Monitoring Devices Market, by End User - Revenue and Forecast to 2028 (US\$ Million)

Table 26. Rest of Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market, by Offerings - Revenue and Forecast to 2028 (US\$ Million)

Table 27. Rest of Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market, by Type - Revenue and Forecast to 2028 (US\$ Million)

Table 28. Rest of Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market, by Application - Revenue and Forecast to 2028 (US\$ Million)

Table 29. Rest of Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market, by Traumatic Brain Injury- Revenue and Forecast to 2028 (US\$ Million)

Table 30. Rest of Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market, by End User - Revenue and Forecast to 2028 (US\$ Million)

Table 31. Organic Developments Done by Companies

Table 32. Inorganic Developments Done by Companies

Table 33. Glossary of Terms

List Of Figures

LIST OF FIGURES

- Figure 1. Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market Segmentation
- Figure 2. Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market by Country
- Figure 3. Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market Overview
- Figure 4. Invasive is The Largest Share of Type Segment in Market
- Figure 5. India Expected to Show Remarkable Growth During Forecast Period
- Figure 6. Asia Pacific: PEST Analysis
- Figure 7. Experts' Opinion
- Figure 8. Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market Impact Analysis of Drivers and Restraints
- Figure 9. Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue Forecast and Analysis - 2020-2028
- Figure 10. Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market Revenue Share, by Offerings (2022 and 2028)
- Figure 11. Products and Systems: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 12. Solutions and Platform: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 13. Services: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 14. Intracranial Pressure (ICP) Monitoring Devices Market Revenue Share, by Type (2022 and 2028)
- Figure 15. Invasive: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 16. Non-invasive: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 17. Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market Revenue Share, by Application (2022 and 2028)
- Figure 18. Chronic Wounds: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 19. Severe Head Injury: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 20. Subarachnoid Hemorrhage: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)

- Figure 21. Others: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 22. Reye's Syndrome: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 23. Non-Traumatic Bleeds: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 24. Hydrocephalus: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 25. Space-Occupying Lesions: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 26. Cerebral Oedema: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 27. Others: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 28. Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market Revenue Share, by End User (2022 and 2028)
- Figure 29. Hospitals: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 30. Clinics: Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 31. Ambulatory Surgical Centers: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 32. Others: Asia Pacific Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 33. Asia Pacific: Intracranial Pressure (ICP) Monitoring Devices Market, by Key Country - Revenue (2022) (US\$ Million)
- Figure 34. Asia Pacific: Intracranial Pressure (ICP) Monitoring Devices Market, by Country, 2022 & 2028 (%)
- Figure 35. Australia: Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 36. China: Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 37. India: Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 38. Japan: Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 39. South Korea: Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 40. Rest of Asia Pacific: Intracranial Pressure (ICP) Monitoring Devices Market - Revenue and Forecast to 2028 (US\$ Million)

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