

Asia Pacific Intermittent Catheters Market Forecast to 2031 - Regional Analysis - by Product (Coated Intermittent Catheters and Uncoated Intermittent Catheters), Indication [Urinary Incontinence, General Surgeries, Spinal Cord Injuries, Parkinson's Disease (PD), Multiple Sclerosis, and Others], Category (Female Length Catheters, Male Length Catheters, and Kid Length Catheters), System Type (Closed Intermittent Catheters Systems and Open Intermittent Catheters Systems), and End User (Hospitals, Ambulatory Surgical Centers, Home Care Settings, and Others)

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Abstracts

The Asia Pacific intermittent catheters market was valued at US\$ 578.56 million in 2023 and is expected to reach US\$ 854.68 million by 2031; it is estimated to register a CAGR of 5.0% from 2023 to 2031.

Growing Preference for Self-Catheterization and Increasing Investments in Urinary Catheter Developments Boosts Asia Pacific Intermittent Catheters Market

Benign prostatic hyperplasia (BPH) and prostatitis are among the most common reasons for intermittent self-catheterization in men. Many women face difficulties in bladder control, which compels them to opt for intermittent self-catheterization, which assists them to lead a normal life. Companies in the catheter market are increasingly

investing in efforts to introduce newer products. In 2022, Convatec introduced the GentleCath catheter line, which features FeelClean Technology, a groundbreaking innovation. The next-generation material used in GentleCath catheters with FeelClean Technology is naturally slippery when wet, negating the need for a coating. They reduce the risk of trauma or bleeding and the associated pain since they have low friction levels during insertion and do not become sticky when removed. Thus, the increasing preference for self-catheterization and investments in urinary catheter developments are likely to create significant growth opportunities in the market in the coming years.

Asia Pacific Intermittent Catheters Market Overview

China has one of the world's fastest-growing geriatric populations. According to the WHO, in China, adults over 60 years old are expected to account for 28% of the population by 2040, owing to higher life expectancy and lower fertility rates. This massive demographic shift creates numerous challenges and opportunities for public health and socioeconomic development, particularly an integrated system that addresses the health and social needs of older people while providing equal access to healthcare. Older adults are more likely to experience chronic urinary retention, which will increase the use of intermittent catheters for treatment.

Asia Pacific Intermittent Catheters Market Revenue and Forecast to 2031 (US\$ Million)

Asia Pacific Intermittent Catheters Market Segmentation

The Asia Pacific intermittent catheters market is categorized into product, indication, category, system type, end user, and country.

By product, the Asia Pacific intermittent catheters market is bifurcated into coated intermittent catheters and uncoated intermittent catheters. The coated intermittent catheters segment held a larger share of the Asia Pacific intermittent catheters market share in 2023.

In terms of indication, the Asia Pacific intermittent catheters market is segmented into urinary incontinence, general surgeries, spinal cord injuries, Parkinson's Disease (PD), multiple sclerosis, and others. The urinary incontinence segment held the largest share of the Asia Pacific intermittent catheters market share in 2023.

Based on category, the Asia Pacific intermittent catheters market is female length catheters, male length catheters, and kid length catheters. The female length catheters

segment held the largest share of the Asia Pacific intermittent catheters market share in 2023.

By system type, the Asia Pacific intermittent catheters market is bifurcated into closed intermittent catheters systems and open intermittent catheters systems. The closed intermittent catheters systems segment held a larger share of the Asia Pacific intermittent catheters market share in 2023.

In terms of end user, the Asia Pacific intermittent catheters market is segmented into hospitals, ambulatory surgical centers, home care settings, and others. The hospitals segment held the largest share of the Asia Pacific intermittent catheters market share in 2023.

Based on country, the Asia Pacific intermittent catheters market is segmented into China, Japan, India, Australia, South Korea, and the Rest of Asia Pacific. China segment held the largest share of Asia Pacific intermittent catheters market in 2023.

Advin Health Care Pvt Ltd, B Braun SE, Boston Scientific Corp, Cardinal Health Inc, Coloplast Corp, Convatec Group Plc, Hollister Inc, Teleflex Inc, and Wellspect HealthCare are some of the leading companies operating in the Asia Pacific intermittent catheters market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macro-economic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country level data:

4. ASIA PACIFIC INTERMITTENT CATHETERS MARKET - KEY MARKET DYNAMICS

- 4.1 Asia Pacific Intermittent Catheters Market - Key Market Dynamics
- 4.2 Market Drivers
 - 4.2.1 Surging Prevalence of Urinary Incontinence
 - 4.2.2 Adoption of Single-Use Catheters
- 4.3 Market Restraints
 - 4.3.1 Complications Associated with Catheterization
- 4.4 Market Opportunities
 - 4.4.1 Growing Preference for Self-Catheterization and Increasing Investments in Urinary Catheter Developments
- 4.5 Future Trends
 - 4.5.1 Micro-Hole Zone Catheters
- 4.6 Impact of Drivers and Restraints:

5. INTERMITTENT CATHETERS MARKET - ASIA PACIFIC ANALYSIS

5.1 Asia Pacific Intermittent Catheters Market Revenue (US\$ Million), 2021-2031

5.1.1 Overview

6. ASIA PACIFIC INTERMITTENT CATHETERS MARKET ANALYSIS - BY PRODUCT

6.1 Overview

6.2 Coated Intermittent Catheters

6.2.1 Overview

6.2.2 Coated Intermittent Catheters: Asia Pacific Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

6.3 Uncoated Intermittent Catheters

6.3.1 Overview

6.3.2 Uncoated Intermittent Catheters: Asia Pacific Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

7. ASIA PACIFIC INTERMITTENT CATHETERS MARKET ANALYSIS - BY INDICATION

7.1 Overview

7.2 Urinary Incontinence

7.2.1 Overview

7.2.2 Urinary Incontinence: Asia Pacific Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

7.3 General surgery

7.3.1 Overview

7.3.2 General surgery: Asia Pacific Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

7.4 Spinal cord injuries

7.4.1 Overview

7.4.2 Spinal cord injuries: Asia Pacific Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

7.5 Parkinson Disease (PD)

7.5.1 Overview

7.5.2 Parkinson disease (PD): Asia Pacific Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

7.6 Multiple Sclerosis

7.6.1 Overview

7.6.2 Multiple Sclerosis: Asia Pacific Intermittent Catheters Market - Revenue and

Forecast to 2031 (US\$ Million)

7.7 Others

7.7.1 Overview

7.7.2 Others: Asia Pacific Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

8. ASIA PACIFIC INTERMITTENT CATHETERS MARKET ANALYSIS - BY CATEGORY

8.1 Overview

8.2 Female Length Catheters

8.2.1 Overview

8.2.2 Female Length Catheters: Asia Pacific Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

8.3 Male Length Catheters

8.3.1 Overview

8.3.2 Male Length Catheters: Asia Pacific Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

8.4 Kid Length Catheters

8.4.1 Overview

8.4.2 Kid Length Catheters: Asia Pacific Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

9. ASIA PACIFIC INTERMITTENT CATHETERS MARKET ANALYSIS - BY SYSTEM TYPE

9.1 Overview

9.2 Closed Intermittent Catheters Systems

9.2.1 Overview

9.2.2 Closed Intermittent Catheters Systems: Asia Pacific Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

9.3 Open Intermittent Catheters Systems

9.3.1 Overview

9.3.2 Open Intermittent Catheters Systems: Asia Pacific Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

10. ASIA PACIFIC INTERMITTENT CATHETERS MARKET ANALYSIS - BY END USER

10.1 Overview

10.2 Hospitals

10.2.1 Overview

10.2.2 Hospitals: Asia Pacific Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

10.3 Ambulatory Surgical Centers

10.3.1 Overview

10.3.2 Ambulatory Surgical Centers: Asia Pacific Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

10.4 Home Care Settings

10.4.1 Overview

10.4.2 Home Care Settings: Asia Pacific Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

10.5 Others

10.5.1 Overview

10.5.2 Others: Asia Pacific Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

11. ASIA PACIFIC INTERMITTENT CATHETERS MARKET - COUNTRY ANALYSIS

11.1 Asia Pacific Intermittent Catheters Market

11.1.1 Asia Pacific Intermittent Catheters Market - Revenue and Forecast Analysis - by Country

11.1.1.1 China: Intermittent Catheters Market - Revenue and Forecast to 2030 (US\$ Million)

11.1.1.1.1 Overview

11.1.1.2 China: Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

11.1.1.2.1 China: Intermittent Catheters Market Breakdown, by Product

11.1.1.2.2 China: Intermittent Catheters Market Breakdown, by Indication

11.1.1.2.3 China: Intermittent Catheters Market Breakdown, by Category

11.1.1.2.4 China: Intermittent Catheters Market Breakdown, by System Type

11.1.1.2.5 China: Intermittent Catheters Market Breakdown, by End User

11.1.1.3 Japan: Intermittent Catheters Market - Revenue and Forecast to 2030 (US\$ Million)

11.1.1.3.1 Overview

11.1.1.4 Japan: Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

11.1.1.4.1 Japan: Intermittent Catheters Market Breakdown, by Product

- 11.1.1.4.2 Japan: Intermittent Catheters Market Breakdown, by Indication
- 11.1.1.4.3 Japan: Intermittent Catheters Market Breakdown, by Category
- 11.1.1.4.4 Japan: Intermittent Catheters Market Breakdown, by System Type
- 11.1.1.4.5 Japan: Intermittent Catheters Market Breakdown, by End User
- 11.1.1.5 India: Intermittent Catheters Market - Revenue and Forecast to 2030 (US\$ Million)
 - 11.1.1.5.1 Overview
- 11.1.1.6 India: Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)
 - 11.1.1.6.1 India: Intermittent Catheters Market Breakdown, by Product
 - 11.1.1.6.2 India: Intermittent Catheters Market Breakdown, by Indication
 - 11.1.1.6.3 India: Intermittent Catheters Market Breakdown, by Category
 - 11.1.1.6.4 India: Intermittent Catheters Market Breakdown, by System Type
 - 11.1.1.6.5 India: Intermittent Catheters Market Breakdown, by End User
- 11.1.1.7 Australia: Intermittent Catheters Market - Revenue and Forecast to 2030 (US\$ Million)
 - 11.1.1.7.1 Overview
- 11.1.1.8 Australia: Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)
 - 11.1.1.8.1 Australia: Intermittent Catheters Market Breakdown, by Product
 - 11.1.1.8.2 Australia: Intermittent Catheters Market Breakdown, by Indication
 - 11.1.1.8.3 Australia: Intermittent Catheters Market Breakdown, by Category
 - 11.1.1.8.4 Australia: Intermittent Catheters Market Breakdown, by System Type
 - 11.1.1.8.5 Australia: Intermittent Catheters Market Breakdown, by End User
- 11.1.1.9 South Korea: Intermittent Catheters Market - Revenue and Forecast to 2030 (US\$ Million)
 - 11.1.1.9.1 Overview
- 11.1.1.10 South Korea: Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)
 - 11.1.1.10.1 South Korea: Intermittent Catheters Market Breakdown, by Product
 - 11.1.1.10.2 South Korea: Intermittent Catheters Market Breakdown, by Indication
 - 11.1.1.10.3 South Korea: Intermittent Catheters Market Breakdown, by Category
 - 11.1.1.10.4 South Korea: Intermittent Catheters Market Breakdown, by System Type
 - 11.1.1.10.5 South Korea: Intermittent Catheters Market Breakdown, by End User
- 11.1.1.11 Rest of Asia Pacific: Intermittent Catheters Market - Revenue and Forecast to 2030 (US\$ Million)
 - 11.1.1.11.1 Overview
- 11.1.1.12 Rest of Asia Pacific: Intermittent Catheters Market - Revenue and Forecast

to 2031 (US\$ Million)

11.1.1.12.1 Rest of Asia Pacific: Intermittent Catheters Market Breakdown, by Product

11.1.1.12.2 Rest of Asia Pacific: Intermittent Catheters Market Breakdown, by Indication

11.1.1.12.3 Rest of Asia Pacific: Intermittent Catheters Market Breakdown, by Category

11.1.1.12.4 Rest of Asia Pacific: Intermittent Catheters Market Breakdown, by System Type

11.1.1.12.5 Rest of Asia Pacific: Intermittent Catheters Market Breakdown, by End User

12. INTERMITTENT CATHETERS MARKET - INDUSTRY LANDSCAPE

12.1 Overview

12.2 Growth Strategies in Intermittent Catheters Market

13. COMPANY PROFILES

13.1 Coloplast Corp

13.1.1 Key Facts

13.1.2 Business Description

13.1.3 Products and Services

13.1.4 Financial Overview

13.1.5 SWOT Analysis

13.1.6 Key Developments

13.2 Boston Scientific Corp

13.2.1 Key Facts

13.2.2 Business Description

13.2.3 Products and Services

13.2.4 Financial Overview

13.2.5 SWOT Analysis

13.2.6 Key Developments

13.3 Hollister Inc

13.3.1 Key Facts

13.3.2 Business Description

13.3.3 Products and Services

13.3.4 Financial Overview

13.3.5 SWOT Analysis

- 13.3.6 Key Developments
- 13.4 Teleflex Inc
 - 13.4.1 Key Facts
 - 13.4.2 Business Description
 - 13.4.3 Products and Services
 - 13.4.4 Financial Overview
 - 13.4.5 SWOT Analysis
 - 13.4.6 Key Developments
- 13.5 Convatec Group Plc
 - 13.5.1 Key Facts
 - 13.5.2 Business Description
 - 13.5.3 Products and Services
 - 13.5.4 Financial Overview
 - 13.5.5 SWOT Analysis
 - 13.5.6 Key Developments
- 13.6 B Braun SE
 - 13.6.1 Key Facts
 - 13.6.2 Business Description
 - 13.6.3 Products and Services
 - 13.6.4 Financial Overview
 - 13.6.5 SWOT Analysis
 - 13.6.6 Key Developments
- 13.7 Cardinal Health Inc
 - 13.7.1 Key Facts
 - 13.7.2 Business Description
 - 13.7.3 Products and Services
 - 13.7.4 Financial Overview
 - 13.7.5 SWOT Analysis
 - 13.7.6 Key Developments
- 13.8 Advin Health Care Pvt Ltd
 - 13.8.1 Key Facts
 - 13.8.2 Business Description
 - 13.8.3 Products and Services
 - 13.8.4 Financial Overview
 - 13.8.5 SWOT Analysis
 - 13.8.6 Key Developments
- 13.9 Wellspect HealthCare
 - 13.9.1 Key Facts
 - 13.9.2 Business Description

13.9.3 Products and Services

13.9.4 Financial Overview

13.9.5 SWOT Analysis

13.9.6 Key Developments

14. APPENDIX

14.1 About The Insight Partners

14.2 Glossary of Terms

List Of Tables

LIST OF TABLES

- Table 1. Asia Pacific Intermittent Catheters Market Segmentation
- Table 2. China: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million) - by Product
- Table 3. China: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million) - by Indication
- Table 4. China: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million) - by Category
- Table 5. China: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million) - by System Type
- Table 6. China: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million) - by End User
- Table 7. Japan: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million) - by Product
- Table 8. Japan: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million) - by Indication
- Table 9. Japan: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million) - by Category
- Table 10. Japan: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million) - by System Type
- Table 11. Japan: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million) - by End User
- Table 12. India: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million) - by Product
- Table 13. India: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million) - by Indication
- Table 14. India: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million) - by Category
- Table 15. India: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million) - by System Type
- Table 16. India: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million) - by End User
- Table 17. Australia: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million) - by Product
- Table 18. Australia: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million) - by Indication

Table 19. Australia: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million) - by Category

Table 20. Australia: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million) - by System Type

Table 21. Australia: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million) - by End User

Table 22. South Korea: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million) - by Product

Table 23. South Korea: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million) - by Indication

Table 24. South Korea: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million) - by Category

Table 25. South Korea: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million) - by System Type

Table 26. South Korea: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million) - by End User

Table 27. Rest of Asia Pacific: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million) - by Product

Table 28. Rest of Asia Pacific: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million) - by Indication

Table 29. Rest of Asia Pacific: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million) - by Category

Table 30. Rest of Asia Pacific: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million) - by System Type

Table 31. Rest of Asia Pacific: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million) - by End User

Table 32. Recent Growth Strategies in Intermittent Catheters Market

Table 33. Glossary of Terms, Intermittent Catheters Market

List Of Figures

LIST OF FIGURES

Figure 1. Asia Pacific Intermittent Catheters Market Segmentation, by Country

Figure 2. Impact Analysis of Drivers and Restraints

Figure 3. Asia Pacific Intermittent Catheters Market Revenue (US\$ Million), 2021-2031

Figure 4. Asia Pacific Intermittent Catheters Market Share (%) - by Product (2023 and 2031)

Figure 5. Coated Intermittent Catheters: Asia Pacific Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 6. Uncoated Intermittent Catheters: Asia Pacific Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 7. Asia Pacific Intermittent Catheters Market Share (%) - by Indication (2023 and 2031)

Figure 8. Urinary Incontinence: Asia Pacific Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 9. General surgery: Asia Pacific Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 10. Spinal cord injuries: Asia Pacific Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 11. Parkinson disease (PD): Asia Pacific Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 12. Multiple Sclerosis: Asia Pacific Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 13. Others: Asia Pacific Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 14. Asia Pacific Intermittent Catheters Market Share (%) - by Category (2023 and 2031)

Figure 15. Female Length Catheters: Asia Pacific Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 16. Male Length Catheters: Asia Pacific Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 17. Kid Length Catheters: Asia Pacific Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 18. Asia Pacific Intermittent Catheters Market Share (%) - by System Type (2023 and 2031)

Figure 19. Closed Intermittent Catheters Systems: Asia Pacific Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 20. Open Intermittent Catheters Systems: Asia Pacific Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 21. Asia Pacific Intermittent Catheters Market Share (%) - by End User (2023 and 2031)

Figure 22. Hospitals: Asia Pacific Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 23. Ambulatory Surgical Centers: Asia Pacific Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 24. Home Care Settings: Asia Pacific Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 25. Others: Asia Pacific Intermittent Catheters Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 26. Asia Pacific Intermittent Catheters Market, by Key Country - Revenue (2023) (US\$ Million)

Figure 27. Asia Pacific Intermittent Catheters Market Breakdown, by Key Countries, 2023 and 2031 (%)

Figure 28. China: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million)

Figure 29. Japan: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million)

Figure 30. India: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million)

Figure 31. Australia: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million)

Figure 32. South Korea: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million)

Figure 33. Rest of Asia Pacific: Intermittent Catheters Market - Revenue and Forecast to 2031(US\$ Million)

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