

Asia-Pacific Injection Pen Market Forecast to 2028 – COVID-19 Impact and Regional Analysis – by Type (Disposable Injection Pens and Reusable Injection Pens), Therapy (Diabetes, Growth Hormone Therapy, Autoimmune Diseases, Fertility, Cancer, and Others Therapy), and End User (Hospitals and Clinics, Home Care, and Others)

<https://marketpublishers.com/r/AB32980240E8EN.html>

Date: March 2023

Pages: 144

Price: US\$ 3,000.00 (Single User License)

ID: AB32980240E8EN

Abstracts

The Asia-Pacific injection pen market is expected to grow from US\$ 11,116.23 million in 2022 to US\$ 17,161.96 million by 2028. It is estimated to register a CAGR of 7.5% from 2022 to 2028.

Technological Advancements and Healthcare Waste Reduction in Asia-Pacific Injection Pen Market

There has been a notable growth in the use of injection pens to treat various chronic disorders such as cancer, diabetes, cardiovascular disorders, and multiple sclerosis. The increase in home healthcare has further propelled the demand for injection pens. This has boosted the technological advancements in injection pens. Manufacturers are focused on developing the next-generation smart insulin pen to deliver metered insulin dosage. For instance, Medtronic plc launched InPen integrated with real-time Guardian Connect CGM data. InPen is the first and only FDA-cleared smart insulin pen in the market for people on multiple daily injections (MDI). This integrated system provides real-time glucose readings alongside insulin dose information, giving users everything they need to manage their diabetes. Rather than switching between apps, users can see all the required information in real-time in one view, making it easier to make smarter dosing decisions to manage their sugar levels. Furthermore, using artificial

intelligence will be the game changer, as it will keep track of doses, dates, and timing of drugs or insulin, which will be beneficial in the long term and helpful for the treatment and management of various conditions. Conventional syringes used to deliver insulin and other injectables can be painful and uncomfortable for the patient daily, and they also generate a huge quantity of healthcare waste. Approximately 73% of insulin waste is associated with the use of conventional technology. With the use of injection pens, this waste is reduced to 3.6%, making a huge difference. Therefore, technological advancements and a rise in demand for the reduction of healthcare wastage are among the trends expected to propel the growth of the injection pen market in the coming years.

Asia-Pacific Injection Pen Market Overview

The Asia Pacific injection pen market is segmented into China, Japan, India, South Korea, Australia, and the Rest of Asia Pacific. China held the largest share of the market in 2021, and India is expected to exhibit a significant growth rate in the market. The market growth in these countries is attributed to the advancements in the treatment of diabetes. Moreover, the Chinese Diabetes Society has taken the lead in insulin injection education in the past decade to treat diabetes. Therefore, with the high awareness of injection pens and the usability of needle injections intended for the diabetic population in China, the market for injection pens will grow in the near future.

Asia-Pacific Injection Pen Market Revenue and Forecast to 2028 (US\$ Million)

Asia-Pacific Injection Pen Market Segmentation

The Asia-Pacific injection pen market is segmented on the basis of type, therapy, end user, and country. Based on type, the injection pen market is segmented into disposable injection pens and reusable injection pens. The disposable injection pens segment registered a larger market share in 2022.

Based on therapy, the Asia-Pacific injection pen market is segmented into diabetes therapy, growth hormone therapy, autoimmune diseases therapy, fertility therapy, cancer therapy, and others. The diabetes therapy segment registered the largest market share in 2022.

Based on end user, the Asia-Pacific injection pen market is segmented into hospitals & clinics, home care, and others. The home care segment registered the largest market share in 2022.

Based on country, the Asia-Pacific injection pen market is segmented into China, Japan, India, Australia, South Korea, and the Rest of APAC. The US dominated the market in 2022.

AstraZeneca Plc, Becton Dickinson and Co, Eli Lilly, and Co, Gerresheimer AG, Haselmeier GmbH, Merck KGaA, Novo Nordisk AS, Owen Mumford Ltd, Sanofi SA, and Teva Pharmaceutical Industries Ltd are among the leading companies operating in the Asia-Pacific injection pen market.

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