

Asia Pacific Infusion Devices Market Report (2021-2031) by Scope, Segmentation, Dynamics, and Competitive Analysis

<https://marketpublishers.com/r/A377BD3F0AE8EN.html>

Date: August 2025

Pages: 192

Price: US\$ 3,450.00 (Single User License)

ID: A377BD3F0AE8EN

Abstracts

The Asia Pacific infusion devices market is projected to grow significantly, reaching approximately US\$ 5,490.48 million by 2031, up from US\$ 3,014.20 million in 2023, reflecting a compound annual growth rate (CAGR) of 7.8% during the forecast period from 2023 to 2031.

Executive Summary and Market Analysis

The Asia Pacific region, which includes countries such as China, Japan, India, Australia, South Korea, and others, is experiencing rapid growth in the infusion devices market. This growth is driven by several factors, including the increasing number of market players introducing innovative and cost-effective products, supportive initiatives from local governments, and a rising incidence of chronic diseases like cancer and diabetes. The presence of local manufacturers also enhances the accessibility of infusion devices across the region.

Market Segmentation

The Asia Pacific infusion devices market can be segmented based on product type, application, and end user.

1. Product Type: The market is divided into infusion pumps and infusion sets. In 2023, infusion pumps dominated the market share. Within infusion pumps, the segments include volumetric pumps, syringe pumps, insulin pumps, patient-controlled analgesia

(PCA) pumps, enteral pumps, implantable pumps, and elastomeric pumps, with volumetric pumps holding the largest share. Infusion sets are categorized into vented and non-vented sets, with vented sets leading in market share.

2. Application: The market is further segmented by application into diabetes, oncology, pain management, hematology, pediatrics, gastroenterology, and others. Diabetes applications accounted for the largest market share in 2023.

3. End User: The end users of infusion devices include hospitals and specialty clinics, homecare settings, ambulatory surgical centers, and others, with hospitals and specialty clinics representing the largest segment in 2023.

Market Outlook

Key players in the Asia Pacific infusion devices market are focusing on strategic initiatives such as product launches, mergers, acquisitions, and collaborations to enhance their offerings for chronic conditions like diabetes, cancer, and chronic pain. Recent developments include:

In February 2023, Mindray introduced the BeneFusion i Series and u Series infusion systems, designed for high precision and safety in medication delivery across various clinical environments.

In March 2022, Fresenius Kabi received FDA clearance for its Agilia Connect Infusion System, which includes advanced volumetric and syringe pumps equipped with Vigilant Software Suite technology.

Eitan Medical launched operations in the UK in January 2021 to better support its Sapphire infusion pump customers, including NHS Trusts and private healthcare providers.

These advancements indicate a growing trend of product approvals and strategic partnerships, which are expected to create significant opportunities in the infusion devices market.

Country Insights

The Asia Pacific infusion devices market is notably influenced by country-specific dynamics. China emerged as the largest market in 2023. For instance, in October 2021, EOFlow Co., Ltd. established a joint venture with Changsha Sinocare Co., Ltd. to penetrate the expanding Chinese diabetes market, focusing on the production and distribution of the EOPatch, a wearable insulin pump. Additionally, China imported over 2 million infusion pumps valued at US\$ 0.235 million in 2023, ranking second among the top importers of infusion pumps. The increasing prevalence of chronic diseases necessitating infusion therapies is propelling market growth in China.

Company Profiles

Key players in the Asia Pacific infusion devices market include B Braun SE, Baxter International Inc, Becton Dickinson and Co, BPL Medical Technologies Pvt Ltd, CODAN US Corp, Eitan Medical Ltd, Elimedical Inc, Fresenius Kabi AG, ICU Medical Inc, KD Scientific Inc, Medtronic Plc, Moog Inc, Nipro Corp, Polymedicure, Tandem Diabetes Care Inc, Terumo Corp, and Zimed Healthcare Ltd, among others. These companies are actively pursuing strategies such as market expansion, product innovation, and mergers and acquisitions to enhance their market presence and deliver innovative solutions to consumers.

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