

Asia Pacific Infectious Disease Therapeutics Market Forecast to 2030 - Regional Analysis - by Drug Class (Anti-viral, Anti-Bacterial, Anti-Fungal, and Others), Indication (HIV, Hepatitis, Tuberculosis, Influenza, HPV, and Others), Route Of Administration (Oral, Parenteral, Topical, and Others), and Distribution Channel (Hospital Pharmacies, Retail Pharmacies, and Others)

<https://marketpublishers.com/r/AE13CFA79AACEN.html>

Date: July 2024

Pages: 101

Price: US\$ 2,485.00 (Single User License)

ID: AE13CFA79AACEN

Abstracts

The Asia Pacific infectious disease therapeutics market was valued at US\$ 25,904.61 million in 2022 and is expected to reach US\$ 37,415.07 million by 2030; it is estimated to register a CAGR of 4.7% from 2022 to 2030.

Growing Opportunities in Developing Nations Boost Asia Pacific Infectious Disease Therapeutics Market

The growing incidence of infectious diseases is anticipated to increase the sales of infectious disease therapeutics drugs in developing countries. Asia Pacific has become an adaptable and business-friendly hub due to moderately fewer data requirements and stringent regulations. In addition, high investments in health research and life science in emerging countries play a key role in promoting the latest technologies in developing countries, which, in turn, supports the inclination toward infectious disease diagnosis and treatment. For instance, UNAIDS is calling for an investment of US\$ 29 billion by 2025 to meet the needs of low- and middle-income countries in the AIDS response. Thus, crucial infectious disease therapeutics product manufacturers in emerging infectious disease therapeutics markets in India and South Korea, are expected to

witness lucrative opportunities in the future. This is owing to the high prevalence of infectious diseases such as Hepatitis, HAI, HIV, and influenza; a large population of patients; a rise in disposable income of the population; improving infrastructure of healthcare; and growing medical tourism in these countries.

Asia Pacific Infectious Disease Therapeutics Market Overview

The Asia Pacific infectious disease therapeutics market is sub-segmented into China, India, Japan, South Korea, Australia, and the Rest of Asia Pacific. Asia Pacific is expected to register the fastest CAGR during the forecast period. The market in the region is expected to grow owing to rising global healthcare expenditure, increasing incidence of chronic and infectious diseases, and a growing geriatric population base. The infectious disease such as influenza, hepatitis B, and infectious diarrhea are common in China and typhoid, malaria, jaundice, tuberculosis, and AIDS in India. Influenza, hepatitis B, and infectious diarrhea are the three common infectious diseases in China. As stated by Frontiers Public Health, the winter peak of influenza coincided with the outbreak of COVID-19 in the country in 2021. According to the World Bank Country Director of China 2020, the country is at a high risk of infectious diseases due to its growing population, wildlife abundance, habitat fragmentation, and high livestock production levels. Considering the country's growing incidence of infectious diseases, the World Bank's Board of Executive Directors approved a US\$ 300 million loan for the Emerging Infectious Diseases Prevention, Preparedness and Response Project. This will help it reduce the risk of zoonotic and other emerging health threats. Thus, the rising incidence of infectious diseases and measures taken to control these diseases are expected to boost the China infectious disease therapeutics market in the coming years.

Asia Pacific Infectious Disease Therapeutics Market Revenue and Forecast to 2030 (US\$ Million)

Asia Pacific Infectious Disease Therapeutics Market Segmentation

The Asia Pacific infectious disease therapeutics market is categorized into drug class, indication, route of administration, distribution channel, and country.

Based on drug class, the Asia Pacific infectious disease therapeutics market is segmented into anti-viral, anti-bacterial, anti-fungal, and others. The anti-viral segment held the largest market share in 2022.

In terms of indication, the Asia Pacific infectious disease therapeutics market is

segmented into HIV, hepatitis, tuberculosis, influenza, HPV, and others. The HIV held the largest market share in 2022.

Based on route of administration, the Asia Pacific infectious disease therapeutics market is segmented into oral, parenteral, topical, and others. The oral segment held the largest market share in 2022.

In terms of distribution channel, the Asia Pacific infectious disease therapeutics market is segmented into hospital pharmacies, retail pharmacies, and others. The hospital pharmacies held the largest market share in 2022.

By country, the Asia Pacific infectious disease therapeutics market is segmented into China, Japan, India, Australia, South Korea, and the Rest of Asia Pacific. China dominated the Asia Pacific infectious disease therapeutics market share in 2022.

AbbVie Inc, Astellas Pharma Inc, Bayer AG, F. Hoffmann-La Roche Ltd, Gilead Sciences Inc, GSK Plc , Merck & Co Inc, Pfizer Inc, and Shionogi & Co Ltd are some of the leading companies operating in the Asia Pacific infectious disease therapeutics market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. ASIA PACIFIC INFECTIOUS DISEASE THERAPEUTICS MARKET - KEY MARKET DYNAMICS

- 4.1 Asia Pacific Infectious Disease Therapeutics Market - Key Market Dynamics
- 4.2 Market Drivers
 - 4.2.1 Rising Prevalence of Infectious Disease
 - 4.2.2 Increasing Focus on Funding and R&D in Infectious Disease Therapeutics
- 4.3 Market Restraints
 - 4.3.1 Emergence of Anti-infective Drugs Resistance and Associated Side Effects
- 4.4 Market Opportunities
 - 4.4.1 Growing Opportunities in Developing Nations
 - 4.4.2 Escalating Threat of Antibiotic Resistance
- 4.5 Future Trends
 - 4.5.1 Rising Number of Product Approvals and Launches
- 4.6 Impact of Drivers and Restraints:

5. INFECTIOUS DISEASE THERAPEUTICS MARKET - ASIA PACIFIC MARKET ANALYSIS

- 5.1 Asia Pacific Infectious Disease Therapeutics Market Revenue (US\$ Million), 2022-2030

6. ASIA PACIFIC INFECTIOUS DISEASE THERAPEUTICS MARKET ANALYSIS - BY DRUG CLASS

6.1 Overview

6.2 Anti-Viral

6.2.1 Overview

6.2.2 Anti-viral: Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

6.3 Anti-bacterial

6.3.1 Overview

6.3.2 Anti-bacterial: Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

6.4 Anti-fungal

6.4.1 Overview

6.4.2 Anti-fungal: Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

6.5 Others

6.5.1 Overview

6.5.2 Others: Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

7. ASIA PACIFIC INFECTIOUS DISEASE THERAPEUTICS MARKET ANALYSIS - BY INDICATION

7.1 Overview

7.2 HIV

7.2.1 Overview

7.2.2 HIV: Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

7.3 Hepatitis

7.3.1 Overview

7.3.2 Hepatitis: Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

7.4 Tuberculosis

7.4.1 Overview

7.4.2 Tuberculosis: Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

7.5 Influenza

7.5.1 Overview

7.5.2 Influenza: Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

7.6 HPV

7.6.1 Overview

7.6.2 HPV: Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

7.7 Others

7.7.1 Overview

7.7.2 Others: Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

8. ASIA PACIFIC INFECTIOUS DISEASE THERAPEUTICS MARKET ANALYSIS - BY ROUTE OF ADMINISTRATION

8.1 Overview

8.2 Oral

8.2.1 Overview

8.2.2 Oral: Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

8.3 Parenteral

8.3.1 Overview

8.3.2 Parenteral: Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

8.4 Topical

8.4.1 Overview

8.4.2 Topical: Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

8.5 Others

8.5.1 Overview

8.5.2 Others: Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

9. ASIA PACIFIC INFECTIOUS DISEASE THERAPEUTICS MARKET ANALYSIS - BY DISTRIBUTION CHANNEL

9.1 Overview

9.2 Hospital Pharmacies

9.2.1 Overview

9.2.2 Hospital Pharmacies: Asia Pacific Infectious Disease Therapeutics Market -

Revenue and Forecast to 2030 (US\$ Million)

9.3 Retail Pharmacies

9.3.1 Overview

9.3.2 Retail Pharmacies: Asia Pacific Infectious Disease Therapeutics Market -

Revenue and Forecast to 2030 (US\$ Million)

9.4 Others

9.4.1 Overview

9.4.2 Others: Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

10. ASIA PACIFIC INFECTIOUS DISEASE THERAPEUTICS MARKET - COUNTRY ANALYSIS

10.1 Asia Pacific Infectious Disease Therapeutics Market Overview

10.1.1 Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast Analysis - by Country

10.1.1.1 Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast Analysis - by Country

10.1.1.2 China: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.2.1 Overview

10.1.1.3 China: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.3.1 China: Infectious Disease Therapeutics Market Breakdown, by Drug Class

10.1.1.3.2 China: Infectious Disease Therapeutics Market Breakdown, by Indication

10.1.1.3.3 China: Infectious Disease Therapeutics Market Breakdown, by Route of Administration

10.1.1.3.4 China: Infectious Disease Therapeutics Market Breakdown, by Distribution Channel

10.1.1.4 Japan: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.4.1 Overview

10.1.1.5 Japan: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.5.1 Japan: Infectious Disease Therapeutics Market Breakdown, by Drug Class

10.1.1.5.2 Japan: Infectious Disease Therapeutics Market Breakdown, by Indication

10.1.1.5.3 Japan: Infectious Disease Therapeutics Market Breakdown, by Route of

Administration

10.1.1.5.4 Japan: Infectious Disease Therapeutics Market Breakdown, by Distribution Channel

10.1.1.6 India: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.6.1 Overview

10.1.1.7 India: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.7.1 India: Infectious Disease Therapeutics Market Breakdown, by Drug Class

10.1.1.7.2 India: Infectious Disease Therapeutics Market Breakdown, by Indication

10.1.1.7.3 India: Infectious Disease Therapeutics Market Breakdown, by Route Of Administration

10.1.1.7.4 India: Infectious Disease Therapeutics Market Breakdown, by Distribution Channel

10.1.1.8 Australia: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.8.1 Overview

10.1.1.9 Australia: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.9.1 Australia: Infectious Disease Therapeutics Market Breakdown, by Drug Class

10.1.1.9.2 Australia: Infectious Disease Therapeutics Market Breakdown, by Indication

10.1.1.9.3 Australia: Infectious Disease Therapeutics Market Breakdown, by Route Of Administration

10.1.1.9.4 Australia: Infectious Disease Therapeutics Market Breakdown, by Distribution Channel

10.1.1.10 South Korea: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.10.1 Overview

10.1.1.11 South Korea: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.11.1 South Korea: Infectious Disease Therapeutics Market Breakdown, by Drug Class

10.1.1.11.2 South Korea: Infectious Disease Therapeutics Market Breakdown, by Indication

10.1.1.11.3 South Korea: Infectious Disease Therapeutics Market Breakdown, by Route of Administration

10.1.1.11.4 South Korea: Infectious Disease Therapeutics Market Breakdown, by

Distribution Channel

10.1.1.12 Rest of Asia Pacific: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.12.1 Overview

10.1.1.13 Rest of Asia Pacific: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.13.1 Rest of Asia Pacific: Infectious Disease Therapeutics Market Breakdown, by Drug Class

10.1.1.13.2 Rest of Asia Pacific: Infectious Disease Therapeutics Market Breakdown, by Indication

10.1.1.13.3 Rest of Asia Pacific: Infectious Disease Therapeutics Market Breakdown, by Route of Administration

10.1.1.13.4 Rest of Asia Pacific: Infectious Disease Therapeutics Market Breakdown, by Distribution Channel

11. INFECTIOUS DISEASE THERAPEUTICS MARKET-INDUSTRY LANDSCAPE

11.1 Overview

11.2 Growth Strategies in the Infectious Disease Therapeutics Market

11.3 Inorganic Growth Strategies

11.3.1 Overview

11.4 Organic Growth Strategies

11.4.1 Overview

12. COMPANY PROFILES

12.1 Pfizer Inc

12.1.1 Key Facts

12.1.2 Business Description

12.1.3 Products and Services

12.1.4 Financial Overview

12.1.5 SWOT Analysis

12.1.6 Key Developments

12.2 Gilead Sciences Inc

12.2.1 Key Facts

12.2.2 Business Description

12.2.3 Products and Services

12.2.4 Financial Overview

12.2.5 SWOT Analysis

- 12.2.6 Key Developments
- 12.3 F. Hoffmann-La Roche Ltd
 - 12.3.1 Key Facts
 - 12.3.2 Business Description
 - 12.3.3 Products and Services
 - 12.3.4 Financial Overview
 - 12.3.5 SWOT Analysis
 - 12.3.6 Key Developments
- 12.4 Shionogi & Co Ltd
 - 12.4.1 Key Facts
 - 12.4.2 Business Description
 - 12.4.3 Products and Services
 - 12.4.4 Financial Overview
 - 12.4.5 SWOT Analysis
 - 12.4.6 Key Developments
- 12.5 Bayer AG
 - 12.5.1 Key Facts
 - 12.5.2 Business Description
 - 12.5.3 Products and Services
 - 12.5.4 Financial Overview
 - 12.5.5 SWOT Analysis
 - 12.5.6 Key Developments
- 12.6 GSK Plc
 - 12.6.1 Key Facts
 - 12.6.2 Business Description
 - 12.6.3 Products and Services
 - 12.6.4 Financial Overview
 - 12.6.5 SWOT Analysis
 - 12.6.6 Key Developments
- 12.7 AbbVie Inc
 - 12.7.1 Key Facts
 - 12.7.2 Business Description
 - 12.7.3 Products and Services
 - 12.7.4 Financial Overview
 - 12.7.5 SWOT Analysis
 - 12.7.6 Key Developments
- 12.8 Merck & Co Inc
 - 12.8.1 Key Facts
 - 12.8.2 Business Description

12.8.3 Products and Services

12.8.4 Financial Overview

12.8.5 SWOT Analysis

12.8.6 Key Developments

12.9 Astellas Pharma Inc

12.9.1 Key Facts

12.9.2 Business Description

12.9.3 Products and Services

12.9.4 Financial Overview

12.9.5 SWOT Analysis

12.9.6 Key Developments

13. APPENDIX

13.1 About The Insight Partners

List Of Tables

LIST OF TABLES

Table 1. Asia Pacific Infectious Disease Therapeutics Market Segmentation

Table 2. Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million) - by Drug Class

Table 3. Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million) - by Indication

Table 4. Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million) - by Route of Administration

Table 5. Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million) - by Distribution Channel

Table 6. Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Country

Table 7. China: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Drug Class

Table 8. China: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Indication

Table 9. China: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Route of Administration

Table 10. China: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Distribution Channel

Table 11. Japan: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Drug Class

Table 12. Japan: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Indication

Table 13. Japan: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Route of Administration

Table 14. Japan: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Distribution Channel

Table 15. India: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Drug Class

Table 16. India: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Indication

Table 17. India: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Route Of Administration

Table 18. India: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Distribution Channel

Table 19. Australia: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Drug Class

Table 20. Australia: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Indication

Table 21. Australia: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Route Of Administration

Table 22. Australia: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Distribution Channel

Table 23. South Korea: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Drug Class

Table 24. South Korea: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Indication

Table 25. South Korea: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Route of Administration

Table 26. South Korea: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Distribution Channel

Table 27. Rest of Asia Pacific: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Drug Class

Table 28. Rest of Asia Pacific: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Indication

Table 29. Rest of Asia Pacific: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Route of Administration

Table 30. Rest of Asia Pacific: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million) - by Distribution Channel

Table 31. Recent Inorganic Growth Strategies in the Infectious Disease Therapeutics Market

Table 32. Recent Organic Growth Strategies in the Infectious Disease Therapeutics Market

12. List of Figures

Figure 1. Asia Pacific Infectious Disease Therapeutics Market Segmentation, by Country

Figure 2. Impact Analysis of Drivers and Restraints

Figure 3. Asia Pacific Infectious Disease Therapeutics Market Revenue (US\$ Million), 2022-2030

Figure 4. Asia Pacific Infectious Disease Therapeutics Market Share (%) - by Drug Class (2022 and 2030)

Figure 5. Anti-viral: Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 6. Anti-bacterial: Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 7. Anti-fungal: Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 8. Others: Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 9. Asia Pacific Infectious Disease Therapeutics Market Share (%) - by Indication (2022 and 2030)

Figure 10. HIV: Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 11. Hepatitis: Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 12. Tuberculosis: Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 13. Influenza: Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 14. HPV: Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 15. Others: Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 16. Asia Pacific Infectious Disease Therapeutics Market Share (%) - by Route Of Administration (2022 and 2030)

Figure 17. Oral: Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 18. Parenteral: Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 19. Topical: Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 20. Others: Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 21. Asia Pacific Infectious Disease Therapeutics Market Share (%) - by Distribution Channel (2022 and 2030)

Figure 22. Hospital Pharmacies: Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 23. Retail Pharmacies: Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 24. Others: Asia Pacific Infectious Disease Therapeutics Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 25. Asia Pacific Infectious Disease Therapeutics Market, by Key Country - Revenue (2022) (US\$ Million)

Figure 26. Asia Pacific Infectious Disease Therapeutics Market Breakdown, by Key

Countries, 2022 and 2030 (%)

Figure 27. China: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million)

Figure 28. Japan: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million)

Figure 29. India: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million)

Figure 30. Australia: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million)

Figure 31. South Korea: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million)

Figure 32. Rest of Asia Pacific: Infectious Disease Therapeutics Market - Revenue and Forecast to 2030(US\$ Million)

Figure 33. Growth Strategies in the Infectious Disease Therapeutics Market

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