

Asia Pacific Industrial Noise Control System Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Solution (Acoustical Wall Panels, Sound Curtains, Ceiling Baffles, Noise Barriers, Sound Enclosures, and Others), Material (Glass, Metal, Fabric, and Polymer & Composites), and Industry (Energy and Power, Automotive, Manufacturing, Retail, Healthcare, Food and Beverage, Oil and Gas, Marine, and Others)

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Abstracts

The Asia Pacific Industrial Noise Control System Market is projected to grow significantly, reaching an estimated US\$ 3,401.2 million by 2031, up from US\$ 2,095.5 million in 2024. This growth represents a compound annual growth rate (CAGR) of 7.2% from 2024 to 2031.

Executive Summary

The industrial noise control system market in the Asia Pacific region is categorized into several key countries, including China, India, Australia, Japan, South Korea, and the Rest of Asia Pacific. The surge in foreign direct investments (FDI) in these nations, particularly in the industrial sector, is a primary driver of market growth. According to the United Nations Conference on Trade and Development, FDI in developing countries within the Asia Pacific reached US\$ 619 billion in 2023, marking a 19% increase from 2022. As industries expand and urbanize, the issue of industrial noise control becomes

increasingly critical, especially in sectors such as manufacturing, construction, automotive, and mining, which contribute to elevated noise levels that can adversely affect worker health and the environment.

The demand for industrial noise control systems is further bolstered by the chemical, oil, gas, and energy sectors. The Asia Pacific Economic Corporation reported that the global chemical manufacturing sector was valued at US\$ 5.7 trillion in 2023, with over 45% of this revenue generated from the Asia Pacific region. In chemical manufacturing facilities, noise-generating components like low-noise pumps, fans, and vibration-damping devices are essential for minimizing noise at the source. Various countries have established regulations to control noise levels in industrial environments, including Japan's Industrial Safety and Health Act, China's Environmental Noise Pollution Control Law, and India's Central Pollution Control Board (CPCB) regulations. Industrial noise control solutions such as acoustic enclosures, barriers, silencers, and vibration isolators are vital for compliance with these standards.

Market Segmentation Analysis

The Asia Pacific Industrial Noise Control System Market is segmented by solution, material, and industry:

By Solution: The market includes Acoustical Wall Panels, Sound Curtains, Ceiling Baffles, Noise Barriers, Sound Enclosures, and Others. In 2024, Noise Barriers are expected to hold the largest market share.

By Material: The market is divided into Glass, Metal, Fabric, and Polymer & Composites, with Polymer and Composites leading in market share in 2024.

By Industry: The sectors include Energy and Power, Automotive, Manufacturing, Retail, Healthcare, Food and Beverage, Oil and Gas, Marine, and Others, with Manufacturing expected to dominate the market in 2024.

Market Outlook

The growth of the industrial noise control system market is significantly influenced by stringent regulations such as OSHA, ISO Standards, and the EU Noise Directive. Increasing awareness of noise-induced hearing loss (NIHL) and other long-term health issues associated with high noise exposure are key factors driving market expansion.

The rising recognition of health risks linked to excessive industrial noise is prompting industries to adopt noise control systems and solutions. Furthermore, the enforcement of strict regulations regarding worker safety and health is a major catalyst for the growth of the global industrial noise control systems market.

The region exhibits considerable variation in noise exposure standards. For instance, Australia and New Zealand enforce an 85 dBA 8-hour time-weighted average (TWA) limit with a protective 3 dBA exchange rate. In contrast, while South Korea, China, and Japan generally adhere to an 85 dBA limit for an 8-hour shift, the enforcement and compliance levels can differ based on local regulations and industry-specific requirements. Many multinational corporations in these regions adopt the 85 dBA/3 dBA standard to align with Western practices, further driving market growth through increased government regulations aimed at controlling noise pollution.

Country Insights

The market is also analyzed by country, with China holding the largest share in 2024. The rapid expansion of the industrial noise control system market in China is fueled by its leading position in heavy manufacturing, automotive production, and large-scale infrastructure projects. As industrial hubs in provinces like Guangdong, Jiangsu, and Shandong modernize and prioritize worker health and regulatory compliance, the demand for acoustic enclosures, silencers, and vibration isolation systems has surged. Stricter environmental and occupational noise regulations are encouraging facility operators to adopt advanced noise control technologies and collaborate with specialized acoustic engineering firms. The integration of noise-mitigation systems with emerging manufacturing automation and smart factory initiatives is creating additional growth opportunities for both domestic and international solution providers.

Key Players

Prominent companies in the Asia Pacific Industrial Noise Control System Market include USG Corp, Knauf Insulation, Acoustical Surfaces, Inc., eNoiseControl, Kinetics Noise Control, Inc., Sound Seal, Ventac & Co. Ltd., SIAC Pte Ltd, Noise Barriers, ArtUSA Industries, Inc., ATHALYE GROUP, Acoustaf foam Limited, Kejuruteraan Semangat Maju Sdn Bhd, KOHLHAUER GmbH, and NetWell Noise Control. These companies are employing various strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative solutions to consumers.

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