

# **Asia Pacific Hemodynamic Monitoring System Market Forecast to 2028 – COVID-19 Impact and Regional Analysis – by Type (Non-Invasive Hemodynamic Monitoring Systems, Minimally Invasive Hemodynamic Monitoring Systems, and Invasive Hemodynamic Monitoring Systems), Product (Monitors and Disposables), and End User**

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## **Abstracts**

The Asia Pacific hemodynamic monitoring system market is expected to grow from US\$ 272.95 million in 2022 to US\$ 408.37 million by 2028. It is estimated to register a CAGR of 6.9% from 2022 to 2028.

### **Changing Medical and Financial Conditions in Developing Nations Drives Hemodynamic Monitoring System Market in Asia Pacific**

The incidences of cardiovascular diseases are rising in developing countries due to prevalent health conditions, such as obesity and diabetes, and shift in lifestyle. The changing lifestyle pattern is mainly ascribed to the adoption of modern infrastructure, which reduces physical activities. These factors are leading to cardiovascular conditions such as heart attack, arterial fibrillation, and cardiac arrest, thus generating elevated demand for hemodynamic monitoring systems. Developing nations focus on improving healthcare facilities and services with the aid of technological advancements. Thailand, India, South Korea, and Malaysia are known for offering superior-quality medical services under medical tourism.

The incidence of heart disease is significantly increasing in Asian countries. As per the Department of Statistics Malaysia, ischemic heart disease was the leading cause of

mortality in Malaysia in 2020, accounting for ~17.0% of the 109,155 deaths verified medically. Other Asian countries are also offering cardiac conditions treatment. For instance, KIMS hospital in India provides structural heart disease interventions. Thus, the growing burden of cardiac conditions in Asia Pacific is expected to provide lucrative growth opportunities in the Asia Pacific hemodynamic monitoring system market in the coming years.

## Asia Pacific Hemodynamic Monitoring System Market Overview

Asia Pacific (APAC) is the fastest-growing regional market for hemodynamic systems. China, India, Japan, South Korea, Australia, and the Rest of APAC are the major contributors to the market in this region. The growth in the region is due to the growing geriatric population, rising healthcare expenditure, improving government support in countries, and increasing expansion of players in the region. Therefore, the region holds huge potential for the hemodynamic system market players to grow during the forecast period.

## Asia Pacific Hemodynamic Monitoring System Market Revenue and Forecast to 2028 (US\$ Million)

### Asia Pacific Hemodynamic Monitoring System Market Segmentation

The Asia Pacific hemodynamic monitoring system market is segmented into type, product, end user, and country.

Based on type, the Asia Pacific hemodynamic monitoring system market is segmented into non-invasive hemodynamic monitoring systems, minimally invasive hemodynamic monitoring systems, and invasive hemodynamic monitoring systems. The invasive hemodynamic monitoring systems segment held the largest Asia Pacific hemodynamic monitoring system market share in 2022.

Based on product, the Asia Pacific hemodynamic monitoring system market is segmented into monitors and disposables. The disposables segment held the larger Asia Pacific hemodynamic monitoring system market share in 2022.

Based on end user, the Asia Pacific hemodynamic monitoring system market is segmented into hospitals, home care, cath labs, and ambulatory care center. The hospitals segment held the largest Asia Pacific hemodynamic monitoring system market share in 2022

Based on country, the Asia Pacific hemodynamic monitoring system market is segmented into China, Japan, India, Australia, South Korea, and the Rest of Asia Pacific. China dominated the Asia Pacific hemodynamic monitoring system market share in 2022.

Baxter International Inc; Change Healthcare; DELTEX MEDICAL; Edwards Lifesciences Corporation; General Electric Co; Getinge Group; ICU MEDICAL INC.; International Business Machines Corp; Koninklijke Philips NV; Masimo; and Siemens Healthineers AG are the leading companies operating in the Asia Pacific hemodynamic monitoring system market.

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