

Asia Pacific Heavy Commercial Vehicle Air Brake Market Size and Forecast (2019 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Component (Compressor, Reservoir, Foot Valve, Brake Lining and Drum or Rotors, Brake Shoes, and Others), Type (Air Disc Brake and Air Drum Brake), Technology [Conventional Air Brake System, Electronically Controlled Air Braking System (ECAS), and Antilock Braking System (ABS)], Distribution Channel (OEMs and Aftermarket), and Vehicle Type (Bus, Truck, Construction Equipment, and Tractor)

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Abstracts

The Asia Pacific Heavy Commercial Vehicle Air Brake Market is projected to grow significantly, reaching an estimated US\$ 14,431.7 million by 2031, up from US\$ 6,612.0 million in 2023, reflecting a robust compound annual growth rate (CAGR) of 10.3% during the forecast period. This growth is primarily driven by rapid industrialization and infrastructural development across the region, with key markets including China, Japan, India, Australia, and South Korea.

The automotive sector is a major contributor to economic development in Asia Pacific, with substantial investments in vehicle production and technological advancements. The ongoing expansion of automotive manufacturing in countries like China, India, and South Korea has led to an increased demand for heavy commercial vehicles, which in turn drives the need for reliable air brake systems. As the commercial vehicle

manufacturing network grows, the presence of original equipment manufacturers (OEMs) and aftermarket service providers further strengthens market development. Additionally, rising urbanization, trade activities, and transportation needs across the region are propelling the adoption of advanced braking technologies, solidifying Asia Pacific's position in the global air brake systems market.

Market Segmentation Analysis

The Asia Pacific Heavy Commercial Vehicle Air Brake Market can be segmented based on various criteria:

By Component: The market is divided into several components, including Compressor, Reservoir, Foot Valve, Brake Lining and Drum or Rotors, Brake Shoes, and Others. In 2023, Brake Lining and Drum or Rotors held the largest market share.

By Type: The market is categorized into Air Disc Brake and Air Drum Brake, with Air Drum Brake dominating the market in 2023.

By Technology: The segmentation includes Conventional Air Brake System, Electronically Controlled Air Braking System (ECAS), and Antilock Braking System (ABS). The ECAS held the largest share in 2023, reflecting a trend towards more advanced braking technologies.

By Distribution Channel: The market is divided into OEMs and Aftermarket, with the Aftermarket holding the largest share in 2023.

By Vehicle Type: The market is segmented into Bus, Truck, Construction Equipment, and Tractor, with Trucks leading the market share in 2023.

Market Dynamics

The increasing importance of braking systems for heavy trucks is influenced by stringent safety regulations and technological advancements. Governments are enforcing regulations that require advanced braking technologies, such as ABS and advanced driver assistance systems (ADAS), to enhance vehicle safety and performance. Innovations like air disc brakes and electronically controlled air brake systems are further driving market growth. The expansion of the heavy commercial vehicle sector and the need for fleet upgrades are also contributing to the rising demand for air brake systems.

In India, for instance, regulations mandate that all commercial vehicles manufactured

from April 1, 2015, onwards must be equipped with anti-lock braking systems. This regulatory push is a significant driver for the heavy commercial vehicle air brake systems market globally.

Country Insights

The Asia Pacific Heavy Commercial Vehicle Air Brake Market is analyzed by country, with China holding the largest market share in 2023. As one of the largest automotive manufacturing nations, China is home to major automotive manufacturers such as SAIC-Iveco Hongyan, Dongfeng Motor Corporation, FAW, and Changan. The country is experiencing a significant transformation in its automotive market, entering a new phase of development that is expected to create numerous opportunities for manufacturers. In 2022, China produced over 3.1 million commercial vehicles, with production increasing to over 4 million in 2023, indicating strong growth in medium and heavy-duty trucks and buses.

The demand for heavy commercial vehicle air brake systems in China is expected to surge due to the growing automotive industry and the increasing production of commercial vehicles. The rise in automotive component sales and the adoption of advanced brake systems are anticipated to further accelerate market growth in the region.

Competitive Landscape

Key players in the Asia Pacific Heavy Commercial Vehicle Air Brake Market include Aisin Corp, ZF Friedrichshafen AG, Continental AG, Robert Bosch GmbH, Cummins Inc, Knorr-Bremse AG, Nabtesco Corp, Haldex Group, Regal Rexnord Corp, COJALI S.L., TSE Brakes USA, and SORL Auto Parts, Inc. These companies are employing various strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative products to consumers.

In summary, the Asia Pacific Heavy Commercial Vehicle Air Brake Market is poised for significant growth driven by technological advancements, regulatory requirements, and the expanding automotive sector, particularly in key markets like China and India.

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