

Asia Pacific Gumboots Market Size and Forecast (2021 - 2031) Regional Share

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Abstracts

The Asia Pacific gumboots market is projected to grow significantly, with an expected market size of approximately US\$ 425.87 million by 2031, up from US\$ 285.17 million in 2024. This growth translates to a compound annual growth rate (CAGR) of 5.9% from 2025 to 2031.

Executive Summary and Market Overview

The Asia Pacific region is witnessing rapid industrialization and economic development, which is driving the demand for oil and gas. The International Energy Agency reports that the demand for oil and gas in this region rebounded in 2021 and is expected to contribute to 77% of the global oil demand growth by 2025. Additionally, the Asia Pacific market is recognized for its diversity and significance in agriculture, with major contributions from countries like India, China, and Australia. According to the 2023-2024 economic survey by India's Union Finance and Corporate Affairs Minister, the agriculture sector has experienced an average CAGR of 4.18% over the past five years. Other industries such as construction, food and beverages, and fishing are also thriving in the region.

The growth of these end-use industries is accompanied by an increase in workplace incidents. The International Labour Organization (ILO) reports that around 200,000 fatal injuries occur annually in the Asia Pacific, with 63% attributed to occupational hazards in sectors like agriculture, fishing, construction, forestry, and manufacturing. In response, countries like India have enacted various regulations, including the Factories Act and the Dock Workers (Safety, Health and Welfare) Act, to enhance workplace safety. The Ministry of Labour and Employment in India oversees safety and health regulations across economic activities, promoting the use of protective workwear, including gumboots, among workers. Consequently, the growth of end-use industries and the implementation of safety measures are driving the demand for gumboots in the region.

Market Segmentation Analysis

The Asia Pacific gumboots market can be segmented based on material type and application.

Material Type: The market is divided into several categories, including PVC, PU, rubber, EVA, and others. In 2024, the PVC segment is expected to hold the largest market share.

Application: The market is also segmented by application, which includes agriculture, oil and gas, building and construction, food and beverages, fishing, chemical processing, and others. The agriculture segment is anticipated to dominate the market in 2024.

Market Outlook

There is a growing trend among travelers seeking authentic experiences and deeper connections with nature, which is contributing to increased participation in outdoor activities. A heightened focus on health and wellness is also encouraging more individuals to engage in outdoor pursuits. Nature-based tourism and outdoor recreation are gaining popularity in the Asia Pacific region, leading to a surge in activities such as hiking, trekking, and fishing. This trend is particularly evident among younger demographics who are increasingly motivated to adopt healthier lifestyles and connect with the outdoors. A study published in the *International Journal of Environmental Research and Public Health* in August 2022 highlighted that youth in China are more inclined to participate in hiking and outdoor activities, driven by health considerations and a growing interest in eco-tourism.

This cultural shift towards outdoor lifestyles presents significant opportunities for the outdoor gear market, including gumboots. As outdoor activities become more popular, the demand for gumboots is expected to rise due to their water-resistant properties, excellent grip on uneven surfaces, and protection against mud, water, and debris. The increasing participation in outdoor activities such as fishing and hiking is likely to further boost the market for gumboots in the Asia Pacific region.

Country Insights

The Asia Pacific gumboots market encompasses several countries, including Australia, Japan, Thailand, New Zealand, South Korea, and others. The Rest of Asia Pacific is projected to hold the largest market share in 2024. Key countries in this segment include China, India, Malaysia, Indonesia, and the Philippines, where end-use industries such as oil and gas, agriculture, and food and beverages are expanding rapidly. For instance, India is recognized as the second-largest producer of food grains, fruits,

vegetables, and sugar, according to the India Brand Equity Foundation. Meanwhile, China's construction industry is experiencing significant growth, bolstered by the 14th Five-Year Plan (2021-2025), which emphasizes new infrastructure projects.

The expansion of end-use industries in these countries is a primary driver of the increasing demand for gumboots in the region.

Company Profiles

Key players in the gumboots market include Bekina NV, The Sievi Group, Starline Safety, Groupe Humeau-Beaupré, Dikamar, Delta Plus Group, Spirale S.r.l., Cofra SRL, PolyTech Boot, Heartland Footwear Inc., Skellerup Industries Limited, The Original Muck Boot Co., XTRATUF, Aigle International SA, U-POWER GROUP SpA, Servus Boots, TechnoBoots Ltd., POLLYBOOT BOOTS INC, Mekap, SAPRO SYSTEM Sp. z o. o., and Bracol, among others. These companies are employing various strategies, including expansion, product innovation, and mergers and acquisitions, to enhance their product offerings and increase market share.

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