

# **Asia Pacific Gelatin Market Size and Forecast (2021 - 2031) Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Source (Bovine, Porcine, Poultry, Marine, Other Sources) and Application (Food and Beverages, Pharmaceuticals and Nutraceuticals, Personal Care and Cosmetics, Other Applications)**

<https://marketpublishers.com/r/A0087E59B35BEN.html>

Date: October 2025

Pages: 159

Price: US\$ 3,450.00 (Single User License)

ID: A0087E59B35BEN

## **Abstracts**

The Asia Pacific gelatin market is projected to grow significantly, reaching an estimated US\$ 1,135.23 million by 2031, up from US\$ 776.21 million in 2024. This growth represents a compound annual growth rate (CAGR) of 5.6% from 2025 to 2031, driven by various factors including regulatory support, advancements in the pharmaceutical and nutraceutical sectors, and a rising consumer preference for functional food ingredients.

Regulatory bodies across the Asia Pacific region, such as food and drug administrations and health ministries, have increasingly recognized the importance of gelatin as a vital ingredient in numerous applications, including capsule production, health supplements, and fortified foods. The pharmaceutical sector, in particular, is a major driver of demand for gelatin, bolstered by improvements in healthcare infrastructure and heightened consumer awareness regarding preventive health measures.

Key manufacturers in the pharmaceutical ingredient space are actively influencing the dynamics of the Asia Pacific gelatin market. For example, in February 2024, Lonza Group AG announced plans to expand its gelatin capsule production capacity, including facilities in the Asia Pacific region. This expansion is part of a broader strategy to enhance manufacturing output to meet the growing demand for encapsulated

nutraceuticals and over-the-counter medications. This initiative aligns with national development plans aimed at reducing import dependency and enhancing domestic production capabilities.

In addition to pharmaceutical applications, the food and beverage sector is also experiencing steady growth in the gelatin market. Regulatory clarity regarding the use of food-grade gelatin has encouraged its inclusion in processed foods, confectionery, dairy desserts, and functional beverages. Food safety authorities in the region have established frameworks for the safe use of gelatin, modeled after Codex Alimentarius guidelines, which help ensure product safety and quality. This regulatory environment encourages local manufacturers to invest in gelatin-based formulations. Furthermore, public health campaigns promoting dietary protein intake have indirectly supported the use of gelatin, as it serves as a cost-effective source of amino acids in enriched food products.

The Asia Pacific gelatin market can be segmented based on source and application. In terms of source, the market includes bovine, porcine, poultry, marine, and other types of gelatin. The porcine segment is expected to hold the largest market share in 2024. Regarding application, the market is divided into food and beverages, pharmaceuticals and nutraceuticals, personal care and cosmetics, and others, with the food and beverages segment also holding the largest share in 2024.

Major companies in the gelatin market are investing in research and development to create advanced gelatin products with enhanced functionality, targeting high-growth sectors such as pharmaceuticals, nutraceuticals, food and beverages, and personal care. To cater to the rising demand for clean-label and functional ingredients, leading gelatin manufacturers are introducing customized solutions, including low-ash, high-bloom, and pharmaceutical-grade gelatin. These innovations facilitate broader adoption in applications like softgel capsules, dietary supplements, and functional confectionery. Companies are also focusing on improving traceability, sustainability, and regulatory compliance to meet evolving consumer and industry preferences.

In May 2025, Darling Ingredients Inc. announced a strategic partnership with Tessengerlo Group to merge their collagen and gelatin segments into a new entity called Nextida. This collaboration aims to create a leading company in collagen-based health, wellness, and nutrition products, positioning it to capitalize on the growing global demand for gelatin without requiring initial cash investments from either party.

Capacity expansion is another critical strategy driving market growth. Several

companies are establishing new manufacturing plants or upgrading existing facilities in high-potential regions like Asia Pacific and Latin America to ensure a consistent supply and meet localized demand. These expansions help reduce lead times and optimize production costs, making gelatin more accessible in emerging markets. Additionally, strategic partnerships, mergers, and acquisitions are reshaping the competitive landscape. For instance, Darling Ingredients Inc. completed the acquisition of Gelnex, a producer of gelatin and collagen products, on March 31, 2023. By collaborating with pharmaceutical, nutraceutical, and food production companies, gelatin producers are securing long-term supply contracts and accelerating product commercialization.

The Asia Pacific gelatin market is also characterized by significant country-specific insights. China, Japan, India, Australia, South Korea, and the Rest of Asia Pacific are key markets, with China holding the largest share in 2024. China's gelatin market is primarily driven by the pharmaceutical and food industries, which require high-quality gelatin for various applications. Major manufacturers in China, such as Rousselot and Gelita, have invested heavily in modernizing their production facilities to meet increasing demand. Additionally, foreign companies like Lonza have expanded their operations in China, further boosting gelatin capsule manufacturing capacity.

In conclusion, the Asia Pacific gelatin market is poised for substantial growth, driven by regulatory support, increasing demand from the pharmaceutical and food sectors, and strategic initiatives by key players in the industry. As the market evolves, innovations in product development and capacity expansion will play crucial roles in meeting the diverse needs of consumers and industries alike.

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