

Asia Pacific Enzymatic DNA Synthesis Market Forecast to 2028 -Regional Analysis - by Product Type (Custom DNA Synthesis and DNA Library Synthesis), Application (Synthetic Biology, Genetic Engineering, Therapeutic Antibodies, Vaccine Design, and Others), Technology (SOLA, CRISPR, PCR, and Others), and End User (Academic & Research Institutes, Biotech & Pharmaceutical Companies, Diagnostic Laboratories, and Others)

<https://marketpublishers.com/r/A757FDF43928EN.html>

Date: June 2023

Pages: 146

Price: US\$ 3,000.00 (Single User License)

ID: A757FDF43928EN

Abstracts

The Asia Pacific enzymatic DNA synthesis market is expected to grow from US\$ 29.18 million in 2022 to US\$ 301.49 million by 2028. It is estimated to record a CAGR of 47.6% from 2022 to 2028.

Growing Demand for Enzymatic DNA Synthesis Procedure Fuels Asia Pacific Enzymatic DNA Synthesis Market Growth

Enzymatic approaches are the most attractive and are scalable, stereospecific, and environmentally benign. Enzymes can mediate mismatch recognition, enabling selective annealing of complementary strands, reducing the number of steps in each elongation cycle by eliminating the need for coupling reagents, and lowering the dependence on organic solvents. The enzymatic synthesis is inherently simpler than the chemical alternative and has the crucial potential to be much more precise than the chemical approach, introducing fewer errors into the code. This makes it possible to produce much longer sequences without causing cumbersome, inefficient, costly cleanups or workarounds. Several start-up companies and academic institutes are developing novel

enzyme-based DNA synthesis technologies, which are believed to be the first breakthrough in DNA synthesis technology in ~40 years. These methods would significantly reduce costs and production time.

As several enzyme companies are now active in the enzymatic DNA synthesis space, different business models have emerged with an increasing focus on DNA assembly and benchtop printers, creating opportunities for the enzymatic DNA synthesis market. DNA Script offers the Syntax instrument as a benchtop DNA synthesizer in a similar size as a HiSeq sequencer developed by Illumina. This synthesizer can generate 60 bp oligonucleotides in pure form for immediate use within 6 hours. In addition, the next generation of on-demand DNA synthesizers is likely to provide unprecedented accuracy, scalability, and speed, democratizing access to this technology and realizing the full promise of synthetic DNA to accelerate the development of tomorrow's medicine. These projected developments in the DNA synthesis landscape are expected open new opportunities for companies operating in the enzymatic DNA synthesis market.

Asia Pacific Enzymatic DNA Synthesis Market Overview

The Asia Pacific enzymatic DNA synthesis market is segmented into Japan, China, India, South Korea, Australia, and the Rest of Asia Pacific. Asia Pacific (APAC) is seeing significant growth in genomics research and increasing demand for synthetic biology tools. Increasing support for biological research and drug discovery propels the demand for a steady supply of synthetic nucleotides for utility in research exercises. Numerous ongoing research studies at the research centers across the region and emerging market players positively impact the market's growth. Moreover, the increase in the investments and developments of innovative solutions by the market leaders are responsible for the Asia Pacific enzymatic DNA synthesis market growth.

Asia Pacific Enzymatic DNA Synthesis Market Revenue and Forecast to 2028 (US\$ Million)

Asia Pacific Enzymatic DNA Synthesis Market Segmentation

The Asia Pacific enzymatic DNA synthesis market is segmented into product type, application, technology, end user, and country.

Based on product type, the Asia Pacific enzymatic DNA synthesis market is segmented into custom DNA synthesis and DNA library synthesis. The DNA library synthesis

segment held a larger share of the Asia Pacific enzymatic DNA synthesis market in 2022.

Based on application, the Asia Pacific enzymatic DNA synthesis market is segmented into synthetic biology, genetic engineering, therapeutic antibodies, vaccine design, and others. The synthetic biology segment held the largest share of the Asia Pacific enzymatic DNA synthesis market in 2022.

Based on technology, the Asia Pacific enzymatic DNA synthesis market is segmented into SOLA, CRISPR, PCR, and others. The PCR segment held the largest share of the Asia Pacific enzymatic DNA synthesis market in 2022.

Based on end user, the Asia Pacific enzymatic DNA synthesis market is segmented into academic & research institutes, biotech & pharmaceutical companies, diagnostic laboratories, and others. The biotech and pharmaceutical companies segment held the largest share of the Asia Pacific enzymatic DNA synthesis market in 2022.

Based on country, the Asia Pacific enzymatic DNA synthesis market is segmented into China, Japan, India, Australia, South Korea, and the Rest of Asia Pacific. China dominated the share of the Asia Pacific enzymatic DNA synthesis market in 2022.

DNA Script; GenScript Biotech Corporation; Synbio Technologies; Touchlight; and Twist Bioscience are the leading companies operating in the Asia Pacific enzymatic DNA synthesis market.

Contents

1. INTRODUCTION

- 1.1 Scope of the Study
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation
 - 1.3.1 Asia Pacific Enzymatic DNA Synthesis Market - by Product Type
 - 1.3.2 Asia Pacific Enzymatic DNA Synthesis Market - by Application
 - 1.3.3 Asia Pacific Enzymatic DNA Synthesis Market - by Technology
 - 1.3.4 Asia Pacific Enzymatic DNA Synthesis Market - by End User
 - 1.3.5 Asia Pacific Enzymatic DNA Synthesis Market - by Country

2. ASIA PACIFIC ENZYMATIC DNA SYNTHESIS MARKET - KEY TAKEAWAYS

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. ASIA PACIFIC ENZYMATIC DNA SYNTHESIS MARKET - MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Asia Pacific PEST Analysis
- 4.3 Expert's Opinion

5. ASIA PACIFIC ENZYMATIC DNA SYNTHESIS MARKET - KEY MARKET DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Rising Prevalence of Genetic Disorders
 - 5.1.2 Surging Number of Product Launches
- 5.2 Market Restraints
 - 5.2.1 High Costs and Complex Procedures
- 5.3 Market Opportunities
 - 5.3.1 Growing Demand for Enzymatic DNA Synthesis Procedure
- 5.4 Future Trends

5.4.1 Growing Demand for Personalized Medicine and DNA Data Storage

5.5 Impact Analysis

6. ENZYMATIC DNA SYNTHESIS MARKET - ASIA PACIFIC ANALYSIS

6.1 Asia Pacific Enzymatic DNA Synthesis Market Revenue Forecast and Analysis

7. ASIA PACIFIC ENZYMATIC DNA SYNTHESIS MARKET - REVENUE AND FORECAST TO 2028 - BY PRODUCT TYPE

7.1 Overview

7.2 Asia Pacific Enzymatic DNA Synthesis Market Revenue Share, by Product Type 2021 & 2028 (%)

7.3 Custom DNA Synthesis

7.3.1 Overview

7.3.2 Custom DNA Synthesis: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

7.4 DNA Library Synthesis

7.4.1 Overview

7.4.2 DNA Library Synthesis: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

8. ASIA PACIFIC ENZYMATIC DNA SYNTHESIS MARKET ANALYSIS AND FORECASTS TO 2028 - BY APPLICATION

8.1 Overview

8.2 Asia Pacific Enzymatic DNA Synthesis Market, by Application 2021 & 2028 (%)

8.3 Synthetic Biology

8.3.1 Overview

8.3.2 Synthetic Biology: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

8.4 Genetic Engineering

8.4.1 Overview

8.4.2 Genetic Engineering: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

8.5 Therapeutic Antibodies

8.5.1 Overview

8.5.2 Therapeutic Antibodies: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

8.6 Vaccine Design

8.6.1 Overview

8.6.2 Vaccine Design: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

8.7 Others

8.7.1 Overview

8.7.2 Others: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

9. ASIA PACIFIC ENZYMATIC DNA SYNTHESIS MARKET ANALYSIS AND FORECASTS TO 2028 - BY TECHNOLOGY

9.1 Overview

9.2 Asia Pacific Enzymatic DNA Synthesis Market, by Technology 2021 & 2028 (%)

9.3 SOLA

9.3.1 Overview

9.3.2 SOLA: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

9.4 CRISPR

9.4.1 Overview

9.4.2 CRISPR: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

9.5 PCR

9.5.1 Overview

9.5.2 PCR: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

9.6 Others

9.6.1 Overview

9.6.2 Others: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

10. ASIA PACIFIC ENZYMATIC DNA SYNTHESIS MARKET - REVENUE AND FORECAST TO 2028 - BY END USER

10.1 Overview

10.2 Asia Pacific Enzymatic DNA Synthesis Market Revenue Share, by End User 2021 & 2028 (%)

10.3 Academic and Research Institutes

10.3.1 Overview

10.3.2 Academic and Research Institutes: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

10.4 Biotech and Pharmaceutical Companies

10.4.1 Overview

10.4.2 Biotech and Pharmaceutical Companies: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

10.5 Diagnostic Laboratories

10.5.1 Overview

10.5.2 Diagnostic Laboratories: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

10.6 Others

10.6.1 Overview

10.6.2 Others: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

11. ASIA PACIFIC ENZYMATIC DNA SYNTHESIS MARKET - REVENUE AND FORECAST TO 2028 - COUNTRY ANALYSIS

11.1 Overview

11.1.1.1 China: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

11.1.1.1.1 Overview

11.1.1.1.2 China: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

11.1.1.1.3 China: Asia Pacific Enzymatic DNA Synthesis Market, by Product Type, 2019-2028 (US\$ Million)

11.1.1.1.4 China: Asia Pacific Enzymatic DNA Synthesis Market, by Application, 2019-2028 (US\$ Million)

11.1.1.1.5 China: Asia Pacific Enzymatic DNA Synthesis Market, by Technology, 2019-2028 (US\$ Million)

11.1.1.1.6 China: Asia Pacific Enzymatic DNA Synthesis Market, by End User, 2019-2028 (US\$ Million)

11.1.1.2 Japan: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

11.1.1.2.1 Overview

11.1.1.2.2 Japan: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

11.1.1.2.3 Japan: Asia Pacific Enzymatic DNA Synthesis Market, by Product Type, 2019-2028 (US\$ Million)

11.1.1.2.4 Japan: Asia Pacific Enzymatic DNA Synthesis Market, by Application, 2019-2028 (US\$ Million)

11.1.1.2.5 Japan: Asia Pacific Enzymatic DNA Synthesis Market, by Technology, 2019-2028 (US\$ Million)

11.1.1.2.6 Japan: Asia Pacific Enzymatic DNA Synthesis Market, by End User, 2019-2028 (US\$ Million)

11.1.1.3 India: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

11.1.1.3.1 Overview

11.1.1.3.2 India: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

11.1.1.3.3 India: Asia Pacific Enzymatic DNA Synthesis Market, by Product Type, 2019-2028 (US\$ Million)

11.1.1.3.4 India: Asia Pacific Enzymatic DNA Synthesis Market, by Application, 2019-2028 (US\$ Million)

11.1.1.3.5 India: Asia Pacific Enzymatic DNA Synthesis Market, by Technology, 2019-2028 (US\$ Million)

11.1.1.3.6 India: Asia Pacific Enzymatic DNA Synthesis Market, by End User, 2019-2028 (US\$ Million)

11.1.1.4 South Korea: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

11.1.1.4.1 Overview

11.1.1.4.2 South Korea: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

11.1.1.4.3 South Korea: Asia Pacific Enzymatic DNA Synthesis Market, by Product Type, 2019-2028 (US\$ Million)

11.1.1.4.4 South Korea: Asia Pacific Enzymatic DNA Synthesis Market, by Application, 2019-2028 (US\$ Million)

11.1.1.4.5 South Korea: Asia Pacific Enzymatic DNA Synthesis Market, by Technology, 2019-2028 (US\$ Million)

11.1.1.4.6 South Korea: Asia Pacific Enzymatic DNA Synthesis Market, by End User, 2019-2028 (US\$ Million)

11.1.1.5 Australia: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

11.1.1.5.1 Overview

11.1.1.5.2 Australia: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

11.1.1.5.3 Australia: Asia Pacific Enzymatic DNA Synthesis Market, by Product Type, 2019-2028 (US\$ Million)

11.1.1.5.4 Australia: Asia Pacific Enzymatic DNA Synthesis Market, by Application, 2019-2028 (US\$ Million)

11.1.1.5.5 Australia: Asia Pacific Enzymatic DNA Synthesis Market, by Technology, 2019-2028 (US\$ Million)

11.1.1.5.6 Australia: Asia Pacific Enzymatic DNA Synthesis Market, by End User, 2019-2028 (US\$ Million)

11.1.1.6 Rest of Asia Pacific: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

11.1.1.6.1 Overview

11.1.1.6.2 Rest of Asia Pacific: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

11.1.1.6.3 Rest of Asia Pacific: Asia Pacific Enzymatic DNA Synthesis Market, by Product Type, 2019-2028 (US\$ Million)

11.1.1.6.4 Rest of Asia Pacific: Asia Pacific Enzymatic DNA Synthesis Market, by Application, 2019-2028 (US\$ Million)

11.1.1.6.5 Rest of Asia Pacific: Asia Pacific Enzymatic DNA Synthesis Market, by Technology, 2019-2028 (US\$ Million)

11.1.1.6.6 Rest of Asia Pacific: Asia Pacific Enzymatic DNA Synthesis Market, by End User, 2019-2028 (US\$ Million)

12. ASIA PACIFIC ENZYMATIC DNA SYNTHESIS MARKET - INDUSTRY LANDSCAPE

12.1 Overview

12.2 Growth Strategies in Asia Pacific Enzymatic DNA Synthesis Market

12.3 Organic Growth Strategies

12.3.1 Overview

12.4 Inorganic Growth Strategies

12.4.1 Overview

13. COMPANY PROFILES

13.1 Telesis Bio Inc

13.1.1 Key Facts

13.1.2 Business Description

13.1.3 Products and Services

13.1.4 Financial Overview

13.1.5 SWOT Analysis

13.1.6 Key Developments

13.2 GenScript Biotech Corporation

13.2.1 Key Facts

13.2.2 Business Description

13.2.3 Products and Services

13.2.4 Financial Overview

13.2.5 SWOT Analysis

13.2.6 Key Developments

13.3 DNA Script

13.3.1 Key Facts

13.3.2 Business Description

13.3.3 Products and Services

13.3.4 Financial Overview

13.3.5 SWOT Analysis

13.3.6 Key Developments

13.4 Touchlight

13.4.1 Key Facts

13.4.2 Business Description

13.4.3 Products and Services

13.4.4 Financial Overview

13.4.5 SWOT Analysis

13.4.6 Key Developments

13.5 Synbio Technologies

13.5.1 Key Facts

13.5.2 Business Description

13.5.3 Products and Services

13.5.4 Financial Overview

13.5.5 SWOT Analysis

13.5.6 Key Developments

13.6 Twist Bioscience

13.6.1 Key Facts

13.6.2 Business Description

13.6.3 Products and Services

13.6.4 Financial Overview

13.6.5 SWOT Analysis

13.6.6 Key Developments

14. APPENDIX

14.1 About The Insight Partners

14.2 Glossary of Terms

List Of Tables

LIST OF TABLES

Table 1. China: Asia Pacific Enzymatic DNA Synthesis Market, by Product Type - Revenue and Forecast to 2028 (US\$ Million)

Table 2. China: Asia Pacific Enzymatic DNA Synthesis Market, by Application - Revenue and Forecast to 2028 (US\$ Million)

Table 3. China: Asia Pacific Enzymatic DNA Synthesis Market, by Technology - Revenue and Forecast to 2028 (US\$ Million)

Table 4. China: Asia Pacific Enzymatic DNA Synthesis Market, by End User - Revenue and Forecast to 2028 (US\$ Million)

Table 5. Japan: Asia Pacific Enzymatic DNA Synthesis Market, by Product Type - Revenue and Forecast to 2028 (US\$ Million)

Table 6. Japan: Asia Pacific Enzymatic DNA Synthesis Market, by Application - Revenue and Forecast to 2028 (US\$ Million)

Table 7. Japan: Asia Pacific Enzymatic DNA Synthesis Market, by Technology - Revenue and Forecast to 2028 (US\$ Million)

Table 8. Japan: Asia Pacific Enzymatic DNA Synthesis Market, by End User - Revenue and Forecast to 2028 (US\$ Million)

Table 9. India: Asia Pacific Enzymatic DNA Synthesis Market, by Product Type - Revenue and Forecast to 2028 (US\$ Million)

Table 10. India: Asia Pacific Enzymatic DNA Synthesis Market, by Application - Revenue and Forecast to 2028 (US\$ Million)

Table 11. India: Asia Pacific Enzymatic DNA Synthesis Market, by Technology - Revenue and Forecast to 2028 (US\$ Million)

Table 12. India: Asia Pacific Enzymatic DNA Synthesis Market, by End User - Revenue and Forecast to 2028 (US\$ Million)

Table 13. South Korea: Asia Pacific Enzymatic DNA Synthesis Market, by Product Type - Revenue and Forecast to 2028 (US\$ Million)

Table 14. South Korea: Asia Pacific Enzymatic DNA Synthesis Market, by Application - Revenue and Forecast to 2028 (US\$ Million)

Table 15. South Korea: Asia Pacific Enzymatic DNA Synthesis Market, by Technology - Revenue and Forecast to 2028 (US\$ Million)

Table 16. South Korea: Asia Pacific Enzymatic DNA Synthesis Market, by End User - Revenue and Forecast to 2028 (US\$ Million)

Table 17. Australia: Asia Pacific Enzymatic DNA Synthesis Market, by Product Type - Revenue and Forecast to 2028 (US\$ Million)

Table 18. Australia: Asia Pacific Enzymatic DNA Synthesis Market, by Application - Revenue and Forecast to 2028 (US\$ Million)

Table 19. Australia: Asia Pacific Enzymatic DNA Synthesis Market, by Technology - Revenue and Forecast to 2028 (US\$ Million)

Table 20. Australia: Asia Pacific Enzymatic DNA Synthesis Market, by End User - Revenue and Forecast to 2028 (US\$ Million)

Table 21. Rest of Asia Pacific: Asia Pacific Enzymatic DNA Synthesis Market, by Product Type - Revenue and Forecast to 2028 (US\$ Million)

Table 22. Rest of Asia Pacific: Asia Pacific Enzymatic DNA Synthesis Market, by Application - Revenue and Forecast to 2028 (US\$ Million)

Table 23. Rest of Asia Pacific: Asia Pacific Enzymatic DNA Synthesis Market, by Technology - Revenue and Forecast to 2028 (US\$ Million)

Table 24. Rest of Asia Pacific: Asia Pacific Enzymatic DNA Synthesis Market, by End User - Revenue and Forecast to 2028 (US\$ Million)

Table 25. Recent Organic Growth Strategies in Asia Pacific Enzymatic DNA Synthesis Market

Table 26. Recent Inorganic Growth Strategies in The enzymatic DNA synthesis Market

Table 27. Glossary of Terms

List Of Figures

LIST OF FIGURES

- Figure 1. Asia Pacific Enzymatic DNA Synthesis Market Segmentation
- Figure 2. Asia Pacific Enzymatic DNA Synthesis Market, by Country
- Figure 3. Asia Pacific Enzymatic DNA Synthesis Market Overview
- Figure 4. DNA Library Synthesis Segment Held the Largest Share of Product Type Segment in Asia Pacific Enzymatic DNA Synthesis Market
- Figure 5. India Expected to Show Remarkable Growth During Forecast Period
- Figure 6. Asia Pacific: PEST Analysis
- Figure 7. Experts' Opinion
- Figure 8. Asia Pacific Enzymatic DNA Synthesis Market: Impact Analysis of Drivers and Restraints
- Figure 9. Asia Pacific Enzymatic DNA Synthesis Market - Revenue Forecast and Analysis - 2020-2028
- Figure 10. Asia Pacific Enzymatic DNA Synthesis Market Revenue Share, by Product Type 2021 & 2028 (%)
- Figure 11. Custom DNA Synthesis: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 12. DNA Library Synthesis: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 13. Asia Pacific Enzymatic DNA Synthesis Market, by Application 2021 & 2028 (%)
- Figure 14. Synthetic Biology: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 15. Genetic Engineering: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 16. Therapeutic Antibodies: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 17. Vaccine Design: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 18. Others: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 19. Asia Pacific Enzymatic DNA Synthesis Market, by Technology 2021 & 2028 (%)
- Figure 20. SOLA: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 21. CRISPR: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 22. PCR: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 23. Others: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 24. Asia Pacific Enzymatic DNA Synthesis Market Revenue Share, by End User 2021 & 2028 (%)

Figure 25. Academic and Research Institutes: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 26. Biotech and Pharmaceutical Companies: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 27. Diagnostic Laboratories: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 28. Others: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 29. Asia Pacific Enzymatic DNA Synthesis Market, by Key Country - Revenue (2021) (US\$ Million)

Figure 30. Asia Pacific Enzymatic DNA Synthesis Market, by Country, 2021 & 2028 (%)

Figure 31. China: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 32. Japan: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 33. India: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 34. South Korea: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 35. Australia: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 36. Rest of Asia Pacific: Asia Pacific Enzymatic DNA Synthesis Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 37. Growth Strategies in Asia Pacific Enzymatic DNA Synthesis Market

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