

Asia Pacific Enteral and Parenteral Medical Nutrition Market Forecast to 2028 - Regional Analysis By Indication [Elderly, Gastrointestinal Disorders (IBD, IBS, and Others), Diabetes, Cancer, Respiratory Disorders, Alzheimer's Disease, Dementia, Renal Disease, Liver Failure, Post COVID-19, and Other Indications], Nutrition Type (Supplemental and Sole Source), Form (Liquid, Powder, and Semi Solid), Product Type (General and Disease Specific), Route of Administration (Oral, Tube Feed, and Parenteral), Age Group (Above 60 Years, 18-60 Years, 3-18 Years, and Below 3 Years), and Distribution Channel (Hospital Pharmacies, Retail Stores, E-Commerce, and Others)

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Abstracts

The Asia Pacific enteral and parenteral medical nutrition market is expected to grow from US\$ 2,339.32 million in 2023 to US\$ 3,352.69 million by 2028. It is estimated to grow at a CAGR of 7.5% from 2023 to 2028.

Growing Strategic Initiatives by Companies Fuels Asia Pacific Enteral and Parenteral Medical Nutrition Market

Companies operating in the enteral and parenteral medical nutrition market constantly focus on strategic developments such as collaborations, expansions, agreements, partnerships, and new product launches, which help them improve their sales, expand

their geographic reach, and enhance their capacities to cater to a greater than existing customer base. A few of the noteworthy developments in the enteral and parenteral medical nutrition market are mentioned such as- In June 2022, Nestle Health Science acquired The Better Health Company (TBHC) from CDH Investments and TBHC founding shareholders. The acquisition includes the GO Healthy brand, along with its vitamin and supplement lineups; the Manuka honey brand Egmont; and New Zealand Health Manufacturing, an Auckland-based manufacturing facility for vitamins, minerals, and supplements. The acquisition helped Nestle Health Science strengthen and expand its presence in New Zealand, Australia, and other Asia Pacific countries. In September 2021, Abbott introduced plant-based protein and organic food ingredients—PediaSure Harvest and Ensure Harvest—for people relying on feeding tubes. Harvest products can be used as sole-source nutrition or a supplement to satisfy daily nutrition requirements. In December 2020, Abbott launched the Pedialyte Hydration Solution, a new formulation designed with key nutrients to support immune health. Pedialyte with immune support includes prebiotics, vitamin B12, vitamin C, vitamin E, and zinc, specifically chosen for their importance in the development and improvement of the immune system. In October 2020, Nutricia (part of Danone) acquired Real Food Blends. The company helps contribute to the real food blends mission and portfolio by bringing more unique and nutritious choices to children and adults dependent on feeding tubes. Therefore, introducing products such as ready-to-drink and ready-to-use nutritional supplements; the development of innovative products targeting various health issues; and strategic moves such as expansions and acquisitions allow companies in the enteral and parenteral medical nutrition market to create new or improved products and new business to remain competitive in the market. Thus, such strategic growth initiatives create significant growth opportunities in the market.

Asia Pacific Enteral and Parenteral Medical Nutrition Market Overview

Asia Pacific (APAC) is the fastest-growing regional market for enteral and parenteral medical nutrition and is segmented into China, Japan, India, South Korea, Australia, Indonesia, Thailand, Vietnam, and the Rest of Asia Pacific. Factors contributing to the growth of the market in the region are the rising prevalence of chronic diseases and the growing presence of market players across the region, conferring the highest manufacturing of enteral & parenteral nutrition products. Furthermore, supportive government initiatives and research in the field of nutrition boost market growth.

Asia Pacific Enteral and Parenteral Medical Nutrition Market Revenue and Forecast to 2028 (US\$ Million)

Asia Pacific Enteral and Parenteral Medical Nutrition Market Segmentation

The Asia Pacific enteral and parenteral medical nutrition market is segmented into indication, nutrition type, form, product type, route of administration, age group, and distribution channel, and country.

Based on indication, the Asia Pacific enteral and parenteral medical nutrition market is segmented into elderly, gastrointestinal disorders, diabetes, cancer, respiratory disorders, alzheimer's disease, dementia, renal disease, liver failure, post covid-19, and other indications. The elderly segment held the largest share of the Asia Pacific enteral and parenteral medical nutrition market in 2023. Gastrointestinal disorders are segmented into IBD, IBS, and others.

Based on nutrition type, the Asia Pacific enteral and parenteral medical nutrition market is segmented into supplemental and sole source. The supplemental segment held a larger share of the Asia Pacific enteral and parenteral medical nutrition market in 2023.

Based on form, the Asia Pacific enteral and parenteral medical nutrition market is segmented into liquid, powder, and semi solid. The liquid segment held the largest share of the Asia Pacific enteral and parenteral medical nutrition market in 2023.

Based on product type, the Asia Pacific enteral and parenteral medical nutrition market is segmented into general and disease specific. The general segment held the largest share of the Asia Pacific enteral and parenteral medical nutrition market in 2023.

Based on route of administration, the Asia Pacific enteral and parenteral medical nutrition market is segmented into oral, tube feed, and parenteral. The parenteral segment held the largest share of the Asia Pacific enteral and parenteral medical nutrition market in 2023.

Based on age group, the Asia Pacific enteral and parenteral medical nutrition market is segmented into above 60 years, 18-60 years, 3-18 years, and below 3 years. The above 60 years segment held the largest share of the Asia Pacific enteral and parenteral medical nutrition market in 2023.

Based on distribution channel, the Asia Pacific enteral and parenteral medical nutrition market is segmented into a hospital pharmacies, retail stores, e-commerce, and others. The hospital pharmacies segment held the largest share of the Asia Pacific enteral and

parenteral medical nutrition market in 2023

Based on country, the Asia Pacific enteral and parenteral medical nutrition market is segmented into China, Japan, India, Australia, South Korea, Indonesia, Thailand, Vietnam, and the Rest of Asia Pacific. China dominated the share of the Asia Pacific enteral and parenteral medical nutrition market in 2023.

Abbott Laboratories; B. Braun SE; Baxter International Inc; Fresenius Kabi AG; Nestle SA; and Nutricia International BV are some of the leading companies operating in the Asia Pacific enteral and parenteral medical nutrition market.

Contents

1. INTRODUCTION

- 1.1 Scope of the Study
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation
 - 1.3.1 Asia Pacific Enteral and Parenteral Medical Nutrition Market - By Indication
 - 1.3.2 Asia Pacific Enteral and Parenteral Medical Nutrition Market - By Nutrition Type
 - 1.3.3 Asia Pacific Enteral and Parenteral Medical Nutrition Market - By Form
 - 1.3.4 Asia Pacific Enteral and Parenteral Medical Nutrition Market - By Product Type
 - 1.3.5 Asia Pacific Enteral and Parenteral Medical Nutrition Market - By Route of Administration
 - 1.3.6 Asia Pacific Enteral and Parenteral Medical Nutrition Market - By Age Group
 - 1.3.7 Asia Pacific Enteral and Parenteral Medical Nutrition Market - By Distribution Channel
 - 1.3.8 Asia Pacific Enteral and Parenteral Medical Nutrition Market - By Country

2. KEY TAKEAWAYS

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. ASIA PACIFIC ENTERAL AND PARENTERAL MEDICAL NUTRITION MARKET - MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Asia Pacific PEST Analysis
- 4.3 Experts Opinion
- 4.4 Energy Content Analysis
 - 4.4.1 Lower than 1.5 kcal/ml
 - 4.4.2 Equals to 1.5 kcal/ml
 - 4.4.3 Lower than 2kcal/ml:
 - 4.4.4 Equal to or Higher than 2kcal/ml:

5. ASIA PACIFIC ENTERAL AND PARENTERAL MEDICAL NUTRITION MARKET -

KEY MARKET DYNAMICS

5.1 Market Drivers

5.1.1 Rise in Prevalence of Gastrointestinal Diseases

5.1.2 Increasing Cases of Malnutrition and Premature Births

5.2 Market Restraints

5.2.1 Mechanical, Gastrointestinal, and Metabolic Complications Associated with Enteral and Parenteral Feeding Systems, and Limitations Related to Catheter Placement

5.3 Market Opportunities

5.3.1 Growing Strategic Initiatives by Companies

5.4 Future Trends

5.4.1 Specific Formulations and Plant-Based Nutrition Products

5.5 Impact Analysis

6. ENTERAL AND PARENTERAL MEDICAL NUTRITION MARKET - ASIA PACIFIC ANALYSIS

6.1 Asia Pacific Enteral and Parenteral Medical Nutrition Market Revenue Forecast and Analysis

7. ASIA PACIFIC ENTERAL AND PARENTERAL MEDICAL NUTRITION MARKET - REVENUE AND FORECAST TO 2028 - BY INDICATION

7.1 Overview

7.2 Asia Pacific Enteral and Parenteral Medical Nutrition Market Revenue Share, by Indication 2022 & 2028 (%)

7.3 Elderly

7.3.1 Overview

7.3.2 Elderly: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

7.3.2.1 Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Elderly by Form, 2020-2028 (US\$ Million)

7.4 Gastrointestinal Disorders

7.4.1 Overview

7.4.2 Gastrointestinal Disorders: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

7.4.2.1 Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Gastrointestinal Disorders by Form, 2020-2028 (US\$ Million)

7.4.3 Inflammatory Bowel Disease

7.4.3.1 Overview

7.4.3.2 IBD: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

7.4.3.2.1 Asia Pacific Enteral and Parenteral Medical Nutrition Market, For IBD by Form, 2020-2028 (US\$ Million)

7.4.4 Irritable Bowel Syndrome

7.4.4.1 Overview

7.4.4.2 IBS: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

7.4.4.2.1 Asia Pacific Enteral and Parenteral Medical Nutrition Market, For IBS by Form, 2020-2028 (US\$ Million)

7.4.5 Others

7.4.5.1 Overview

7.4.5.2 Others: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

7.4.5.2.1 Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Others by Form, 2020-2028 (US\$ Million)

7.5 Diabetes

7.5.1 Overview

7.5.2 Diabetes: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

7.5.2.1.1 Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Diabetes by Form, 2020-2028 (US\$ Million)

7.6 Cancer

7.6.1 Overview

7.6.2 Cancer: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

7.6.2.1 Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Cancer by Form, 2020-2028 (US\$ Million)

7.7 Respiratory Disorders

7.7.1 Overview

7.7.2 Respiratory Disorders: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

7.7.2.1 Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Respiratory Disorders by Form, 2020-2028 (US\$ Million)

7.8 Alzheimer's Disease

7.8.1 Overview

7.8.2 Alzheimer's Disease: Asia Pacific Enteral and Parenteral Medical Nutrition Market

- Revenue and Forecast to 2028 (US\$ Million)

7.8.2.1 Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Alzheimer's Disease by Form, 2020-2028 (US\$ Million)

7.9 Dementia

7.9.1 Overview

7.9.2 Dementia: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

7.9.2.1 Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Dementia by Form, 2020-2028 (US\$ Million)

7.10 Renal Disease

7.10.1 Overview

7.10.2 Renal Disease: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

7.10.2.1 Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Renal Disease by Form, 2020-2028 (US\$ Million)

7.11 Liver Failure

7.11.1 Overview

7.11.2 Liver Failure: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

7.11.2.1 Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Liver Failure by Form, 2020-2028 (US\$ Million)

7.12 Post COVID-19

7.12.1 Overview

7.12.2 Post COVID-19: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

7.12.2.1 Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Post COVID-19 by Form, 2020-2028 (US\$ Million)

7.13 Other Indications

7.13.1 Overview

7.13.2 Other Indications: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

7.13.2.1 Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Other Indications by Form, 2020-2028 (US\$ Million)

8. ASIA PACIFIC ENTERAL AND PARENTERAL MEDICAL NUTRITION MARKET - REVENUE AND FORECAST TO 2028 - BY NUTRITION TYPE

8.1 Overview

8.2 Asia Pacific Enteral and Parenteral Medical Nutrition Market Revenue Share, by

Nutrition Type 2022 & 2028 (%)

8.3 Supplemental

8.3.1 Overview

8.3.2 Supplemental: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

8.4 Sole Source

8.4.1 Overview

8.4.2 Sole Source: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

9. ASIA PACIFIC ENTERAL AND PARENTERAL MEDICAL NUTRITION MARKET - REVENUE AND FORECAST TO 2028 - BY FORM

9.1 Overview

9.2 Asia Pacific Enteral and Parenteral Medical Nutrition Market Revenue Share, by Form 2022 & 2028 (%)

9.3 Liquid

9.3.1 Overview

9.3.2 Liquid: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

9.4 Powder

9.4.1 Overview

9.4.2 Powder: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

9.5 Semi-Solid

9.5.1 Overview

9.5.2 Semi-Solid: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

10. ASIA PACIFIC ENTERAL AND PARENTERAL MEDICAL NUTRITION MARKET - REVENUE AND FORECAST TO 2028 - BY PRODUCT TYPE

10.1 Overview

10.2 Asia Pacific Enteral and Parenteral Medical Nutrition Market Revenue Share, by Product Type 2022 & 2028 (%)

10.3 General

10.3.1 Overview

10.3.2 General: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

10.4 Disease Specific

10.4.1 Overview

10.4.2 Disease Specific: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

11. ASIA PACIFIC ENTERAL AND PARENTERAL MEDICAL NUTRITION MARKET - REVENUE AND FORECAST TO 2028 - BY ROUTE OF ADMINISTRATION

11.1 Overview

11.2 Asia Pacific Enteral and Parenteral Medical Nutrition Market Revenue Share, by Route of Administration 2022 & 2028 (%)

11.3 Oral

11.3.1 Overview

11.3.2 Oral: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

11.4 Tube Feed

11.4.1 Overview

11.4.2 Tube Feed: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

11.5 Parenteral

11.5.1 Overview

11.5.2 Parenteral: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

12. ASIA PACIFIC ENTERAL AND PARENTERAL MEDICAL NUTRITION MARKET - REVENUE AND FORECAST TO 2028 - BY AGE GROUP

12.1 Overview

12.2 Asia Pacific Enteral and Parenteral Medical Nutrition Market Revenue Share, by Age Group 2022 & 2028 (%)

12.3 Above 60 Years

12.3.1 Overview

12.3.2 Above 60 Years: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

12.4-60 Years

12.4.1 Overview

12.4.2-60 Years: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

12.5 3-18 Years

12.5.1 Overview

12.5.2 3-18 Years: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

12.6 Below 3 Years

12.6.1 Overview

12.6.2 Below 3 Years: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

13. ASIA PACIFIC ENTERAL AND PARENTERAL MEDICAL NUTRITION MARKET - REVENUE AND FORECAST TO 2028 - BY DISTRIBUTION CHANNEL

13.1 Overview

13.2 Asia Pacific Enteral and Parenteral Medical Nutrition Market Revenue Share, by Distribution Channel 2022 & 2028 (%)

13.3 Hospital Pharmacies

13.3.1 Overview

13.3.2 Hospital Pharmacies: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

13.4 Retail Stores

13.4.1 Overview

13.4.2 Retail Stores: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

13.5 E-Commerce

13.5.1 Overview

13.5.2 E-Commerce: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

13.6 Others

13.6.1 Overview

13.6.2 Others: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

14. ASIA PACIFIC ENTERAL AND PARENTERAL MEDICAL NUTRITION MARKET - REVENUE AND FORECAST TO 2028 - COUNTRY ANALYSIS

14.1 Overview

14.1.1 Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Key Country

14.1.1.1 China: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

14.1.1.1.1 Overview

- 14.1.1.1.2 China: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)
- 14.1.1.1.3 China: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Indication, 2020-2028 (US\$ Million)
 - 14.1.1.1.3.1 China: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Gastrointestinal Disorders by Indication, 2020-2028 (US\$ Million)
 - 14.1.1.1.3.2 China: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Elderly by Form, 2020-2028 (US\$ Million)
 - 14.1.1.1.3.3 China: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Gastrointestinal Disorders by Form, 2020-2028 (US\$ Million)
 - 14.1.1.1.3.3.1 China: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For IBD by Form, 2020-2028 (US\$ Million)
 - 14.1.1.1.3.3.2 China: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For IBS by Form, 2020-2028 (US\$ Million)
 - 14.1.1.1.3.3.3 China: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Others by Form, 2020-2028 (US\$ Million)
 - 14.1.1.1.3.4 China: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Diabetes by Form, 2020-2028 (US\$ Million)
 - 14.1.1.1.3.5 China: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Cancer by Form, 2020-2028 (US\$ Million)
 - 14.1.1.1.3.6 China: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Respiratory Disorder by Form, 2020-2028 (US\$ Million)
 - 14.1.1.1.3.7 China: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Alzheimer's Disease by Form, 2020-2028 (US\$ Million)
 - 14.1.1.1.3.8 China: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Dementia by Form, 2020-2028 (US\$ Million)
 - 14.1.1.1.3.9 China: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Renal Disease by Form, 2020-2028 (US\$ Million)
 - 14.1.1.1.3.10 China: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Liver Failure by Form, 2020-2028 (US\$ Million)
 - 14.1.1.1.3.11 China: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Post COVID-19 by Form, 2020-2028 (US\$ Million)
 - 14.1.1.1.3.12 China: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Other Indications by Form, 2020-2028 (US\$ Million)
 - 14.1.1.1.4 China: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Nutrition Type, 2020-2028 (US\$ Million)
 - 14.1.1.1.5 China: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Form, 2020-2028 (US\$ Million)
 - 14.1.1.1.6 China: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by

Product Type, 2020-2028 (US\$ Million)

14.1.1.1.7 China: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Route of Administration, 2020-2028 (US\$ Million)

14.1.1.1.8 China: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Age Group, 2020-2028 (US\$ Million)

14.1.1.1.9 China: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Distribution Channel, 2020-2028 (US\$ Million)

14.1.1.2 Japan: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

14.1.1.2.1 Overview

14.1.1.2.2 Japan: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

14.1.1.2.3 Japan: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Indication, 2020-2028 (US\$ Million)

14.1.1.2.3.1 Japan: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Gastrointestinal Disorders by Indication, 2020-2028 (US\$ Million)

14.1.1.2.3.2 Japan: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Elderly by Form, 2020-2028 (US\$ Million)

14.1.1.2.3.3 Japan: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Gastrointestinal Disorders by Form, 2020-2028 (US\$ Million)

14.1.1.2.3.3.1 Japan: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For IBD by Form, 2020-2028 (US\$ Million)

14.1.1.2.3.3.2 Japan: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For IBS by Form, 2020-2028 (US\$ Million)

14.1.1.2.3.3.3 Japan: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Others by Form, 2020-2028 (US\$ Million)

14.1.1.2.3.4 Japan: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Diabetes by Form, 2020-2028 (US\$ Million)

14.1.1.2.3.5 Japan: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Cancer by Form, 2020-2028 (US\$ Million)

14.1.1.2.3.6 Japan: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Respiratory Disorder by Form, 2020-2028 (US\$ Million)

14.1.1.2.3.7 Japan: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Alzheimer's Disease by Form, 2020-2028 (US\$ Million)

14.1.1.2.3.8 Japan: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Dementia by Form, 2020-2028 (US\$ Million)

14.1.1.2.3.9 Japan: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Renal Disease by Form, 2020-2028 (US\$ Million)

14.1.1.2.3.10 Japan: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For

Liver Failure by Form, 2020-2028 (US\$ Million)

14.1.1.2.3.11 Japan: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Post COVID-19 by Form, 2020-2028 (US\$ Million)

14.1.1.2.3.12 Japan: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Other Indications by Form, 2020-2028 (US\$ Million)

14.1.1.2.4 Japan: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Nutrition Type, 2020-2028 (US\$ Million)

14.1.1.2.5 Japan: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Form, 2020-2028 (US\$ Million)

14.1.1.2.6 Japan: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Product Type, 2020-2028 (US\$ Million)

14.1.1.2.7 Japan: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Route of Administration, 2020-2028 (US\$ Million)

14.1.1.2.8 Japan: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Age Group, 2020-2028 (US\$ Million)

14.1.1.2.9 Japan: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Distribution Channel, 2020-2028 (US\$ Million)

14.1.1.3 India: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

14.1.1.3.1 Overview

14.1.1.3.2 India: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

14.1.1.3.3 India: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Indication, 2020-2028 (US\$ Million)

14.1.1.3.3.1 India: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Gastrointestinal Disorders by Indication, 2020-2028 (US\$ Million)

14.1.1.3.3.2 India: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Elderly by Form, 2020-2028 (US\$ Million)

14.1.1.3.3.3 India: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Gastrointestinal Disorders by Form, 2020-2028 (US\$ Million)

14.1.1.3.3.3.1 India: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For IBD by Form, 2020-2028 (US\$ Million)

14.1.1.3.3.3.2 India: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For IBS by Form, 2020-2028 (US\$ Million)

14.1.1.3.3.3.3 India: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Others by Form, 2020-2028 (US\$ Million)

14.1.1.3.3.4 India: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Diabetes by Form, 2020-2028 (US\$ Million)

14.1.1.3.3.5 India: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For

Cancer by Form, 2020-2028 (US\$ Million)

14.1.1.3.3.6 India: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Respiratory Disorder by Form, 2020-2028 (US\$ Million)

14.1.1.3.3.7 India: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Alzheimer's Disease by Form, 2020-2028 (US\$ Million)

14.1.1.3.3.8 India: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Dementia by Form, 2020-2028 (US\$ Million)

14.1.1.3.3.9 India: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Renal Disease by Form, 2020-2028 (US\$ Million)

14.1.1.3.3.10 India: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Liver Failure by Form, 2020-2028 (US\$ Million)

14.1.1.3.3.11 India: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Post COVID-19 by Form, 2020-2028 (US\$ Million)

14.1.1.3.3.12 India: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Other Indications by Form, 2020-2028 (US\$ Million)

14.1.1.3.4 India: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Nutrition Type, 2020-2028 (US\$ Million)

14.1.1.3.5 India: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Form, 2020-2028 (US\$ Million)

14.1.1.3.6 India: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Product Type, 2020-2028 (US\$ Million)

14.1.1.3.7 India: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Route of Administration, 2020-2028 (US\$ Million)

14.1.1.3.8 India: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Age Group, 2020-2028 (US\$ Million)

14.1.1.3.9 India: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Distribution Channel, 2020-2028 (US\$ Million)

14.1.1.4 Australia: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

14.1.1.4.1 Overview

14.1.1.4.2 Australia: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

14.1.1.4.3 Australia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Indication, 2020-2028 (US\$ Million)

14.1.1.4.3.1 Australia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Gastrointestinal Disorders by Indication, 2020-2028 (US\$ Million)

14.1.1.4.3.2 Australia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Elderly by Form, 2020-2028 (US\$ Million)

14.1.1.4.3.3 Australia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For

Gastrointestinal Disorders by Form, 2020-2028 (US\$ Million)

14.1.1.4.3.3.1 Australia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For IBD by Form, 2020-2028 (US\$ Million)

14.1.1.4.3.3.2 Australia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For IBS by Form, 2020-2028 (US\$ Million)

14.1.1.4.3.3.3 Australia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Others by Form, 2020-2028 (US\$ Million)

14.1.1.4.3.4 Australia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Diabetes by Form, 2020-2028 (US\$ Million)

14.1.1.4.3.5 Australia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Cancer by Form, 2020-2028 (US\$ Million)

14.1.1.4.3.6 Australia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Respiratory Disorder by Form, 2020-2028 (US\$ Million)

14.1.1.4.3.7 Australia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Alzheimer's Disease by Form, 2020-2028 (US\$ Million)

14.1.1.4.3.8 Australia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Dementia by Form, 2020-2028 (US\$ Million)

14.1.1.4.3.9 Australia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Renal Disease by Form, 2020-2028 (US\$ Million)

14.1.1.4.3.10 Australia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Liver Failure by Form, 2020-2028 (US\$ Million)

14.1.1.4.3.11 Australia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Post COVID-19 by Form, 2020-2028 (US\$ Million)

14.1.1.4.3.12 Australia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Other Indications by Form, 2020-2028 (US\$ Million)

14.1.1.4.4 Australia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Nutrition Type, 2020-2028 (US\$ Million)

14.1.1.4.5 Australia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Form, 2020-2028 (US\$ Million)

14.1.1.4.6 Australia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Product Type, 2020-2028 (US\$ Million)

14.1.1.4.7 Australia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Route of Administration, 2020-2028 (US\$ Million)

14.1.1.4.8 Australia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Age Group, 2020-2028 (US\$ Million)

14.1.1.4.9 Australia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Distribution Channel, 2020-2028 (US\$ Million)

14.1.1.5 South Korea: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

- 14.1.1.5.1 Overview
- 14.1.1.5.2 South Korea: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)
- 14.1.1.5.3 South Korea: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Indication, 2020-2028 (US\$ Million)
 - 14.1.1.5.3.1 South Korea: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Gastrointestinal Disorders by Indication, 2020-2028 (US\$ Million)
 - 14.1.1.5.3.2 South Korea: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Elderly by Form, 2020-2028 (US\$ Million)
 - 14.1.1.5.3.3 South Korea: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Gastrointestinal Disorders by Form, 2020-2028 (US\$ Million)
 - 14.1.1.5.3.3.1 South Korea: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For IBD by Form, 2020-2028 (US\$ Million)
 - 14.1.1.5.3.3.2 South Korea: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For IBS by Form, 2020-2028 (US\$ Million)
 - 14.1.1.5.3.3.3 South Korea: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Others by Form, 2020-2028 (US\$ Million)
 - 14.1.1.5.3.4 South Korea: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Diabetes by Form, 2020-2028 (US\$ Million)
 - 14.1.1.5.3.5 South Korea: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Cancer by Form, 2020-2028 (US\$ Million)
 - 14.1.1.5.3.6 South Korea: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Respiratory Disorder by Form, 2020-2028 (US\$ Million)
 - 14.1.1.5.3.7 South Korea: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Alzheimer's Disease by Form, 2020-2028 (US\$ Million)
 - 14.1.1.5.3.8 South Korea: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Dementia by Form, 2020-2028 (US\$ Million)
 - 14.1.1.5.3.9 South Korea: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Renal Disease by Form, 2020-2028 (US\$ Million)
 - 14.1.1.5.3.10 South Korea: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Liver Failure by Form, 2020-2028 (US\$ Million)
 - 14.1.1.5.3.11 South Korea: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Post COVID-19 by Form, 2020-2028 (US\$ Million)
 - 14.1.1.5.3.12 South Korea: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Other Indications by Form, 2020-2028 (US\$ Million)
 - 14.1.1.5.4 South Korea: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Nutrition Type, 2020-2028 (US\$ Million)
 - 14.1.1.5.5 South Korea: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Form, 2020-2028 (US\$ Million)

14.1.1.5.6 South Korea: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Product Type, 2020-2028 (US\$ Million)

14.1.1.5.7 South Korea: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Route of Administration, 2020-2028 (US\$ Million)

14.1.1.5.8 South Korea: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Age Group, 2020-2028 (US\$ Million)

14.1.1.5.9 South Korea: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Distribution Channel, 2020-2028 (US\$ Million)

14.1.1.6 Indonesia: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

14.1.1.6.1 Overview

14.1.1.6.2 Indonesia: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)

14.1.1.6.3 Indonesia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Indication, 2020-2028 (US\$ Million)

14.1.1.6.3.1 Indonesia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Gastrointestinal Disorders by Indication, 2020-2028 (US\$ Million)

14.1.1.6.3.2 Indonesia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Elderly by Form, 2020-2028 (US\$ Million)

14.1.1.6.3.3 Indonesia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Gastrointestinal Disorders by Form, 2020-2028 (US\$ Million)

14.1.1.6.3.3.1 Indonesia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For IBD by Form, 2020-2028 (US\$ Million)

14.1.1.6.3.3.2 Indonesia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For IBS by Form, 2020-2028 (US\$ Million)

14.1.1.6.3.3.3 Indonesia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Others by Form, 2020-2028 (US\$ Million)

14.1.1.6.3.3.4 Indonesia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Diabetes by Form, 2020-2028 (US\$ Million)

14.1.1.6.3.3.5 Indonesia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Cancer by Form, 2020-2028 (US\$ Million)

14.1.1.6.3.3.6 Indonesia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Respiratory Disorder by Form, 2020-2028 (US\$ Million)

14.1.1.6.3.3.7 Indonesia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Alzheimer's Disease by Form, 2020-2028 (US\$ Million)

14.1.1.6.3.3.8 Indonesia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Dementia by Form, 2020-2028 (US\$ Million)

14.1.1.6.3.3.9 Indonesia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Renal Disease by Form, 2020-2028 (US\$ Million)

- 14.1.1.6.3.10 Indonesia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Liver Failure by Form, 2020-2028 (US\$ Million)
- 14.1.1.6.3.11 Indonesia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Post COVID-19 by Form, 2020-2028 (US\$ Million)
- 14.1.1.6.3.12 Indonesia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Other Indications by Form, 2020-2028 (US\$ Million)
- 14.1.1.6.4 Indonesia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Nutrition Type, 2020-2028 (US\$ Million)
- 14.1.1.6.5 Indonesia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Form, 2020-2028 (US\$ Million)
- 14.1.1.6.6 Indonesia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Product Type, 2020-2028 (US\$ Million)
- 14.1.1.6.7 Indonesia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Route of Administration, 2020-2028 (US\$ Million)
- 14.1.1.6.8 Indonesia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Age Group, 2020-2028 (US\$ Million)
- 14.1.1.6.9 Indonesia: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Distribution Channel, 2020-2028 (US\$ Million)
- 14.1.1.7 Thailand: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)
 - 14.1.1.7.1 Overview
 - 14.1.1.7.2 Thailand: Asia Pacific Enteral and Parenteral Medical Nutrition Market - Revenue and Forecast to 2028 (US\$ Million)
 - 14.1.1.7.3 Thailand: Asia Pacific Enteral and Parenteral Medical Nutrition Market, by Indication, 2020-2028 (US\$ Million)
 - 14.1.1.7.3.1 Thailand: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Gastrointestinal Disorders by Indication, 2020-2028 (US\$ Million)
 - 14.1.1.7.3.2 Thailand: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Elderly by Form, 2020-2028 (US\$ Million)
 - 14.1.1.7.3.3 Thailand: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Gastrointestinal Disorders by Form, 2020-2028 (US\$ Million)
 - 14.1.1.7.3.3.1 Thailand: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For IBD by Form, 2020-2028 (US\$ Million)
 - 14.1.1.7.3.3.2 Thailand: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For IBS by Form, 2020-2028 (US\$ Million)
 - 14.1.1.7.3.3.3 Thailand: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Others by Form, 2020-2028 (US\$ Million)
 - 14.1.1.7.3.4 Thailand: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Diabetes by Form, 2020-2028 (US\$ Million)

14.1.1.7.3.5 Thailand: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Cancer by Form, 2020-2028 (US\$ Million)

14.1.1.7.3.6 Thailand: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Respiratory Disorder by Form, 2020-2028 (US\$ Million)

14.1.1.7.3.7 Thailand: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Alzheimer's Disease by Form, 2020-2028 (US\$ Million)

14.1.1.7.3.8 Thailand: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Dementia by Form, 2020-2028 (US\$ Million)

14.1.1.7.3.9 Thailand: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Renal Disease by Form, 2020-2028 (US\$ Million)

14.1.1.7.3.10 Thailand: Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Liver Failure by Form,

List Of Tables

LIST OF TABLES

Table 1. Asia Pacific Enteral and Parenteral Medical Nutrition Market, For Elderly by Form - Revenue and Forecast to 2028 (US\$ Million)

Table 2. Asia Pacific Enteral and Parenteral Medical

I would like to order

Product name: Asia Pacific Enteral and Parenteral Medical Nutrition Market Forecast to 2028 - Regional Analysis By Indication [Elderly, Gastrointestinal Disorders (IBD, IBS, and Others), Diabetes, Cancer, Respiratory Disorders, Alzheimer's Disease, Dementia, Renal Disease, Liver Failure, Post COVID-19, and Other Indications], Nutrition Type (Supplemental and Sole Source), Form (Liquid, Powder, and Semi Solid), Product Type (General and Disease Specific), Route of Administration (Oral, Tube Feed, and Parenteral), Age Group (Above 60 Years, 18-60 Years, 3-18 Years, and Below 3 Years), and Distribution Channel (Hospital Pharmacies, Retail Stores, E-Commerce, and Others)

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