

Asia Pacific Endpoint Detection and Response (EDR) Market Size and Forecast (2021 - 2031)

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Abstracts

The Asia Pacific Endpoint Detection and Response (EDR) market is projected to experience significant growth, with an expected market size of approximately US\$ 5,369.1 million by 2031, up from US\$ 1,733.6 million in 2024. This growth translates to a compound annual growth rate (CAGR) of 18.0% from 2025 to 2031, indicating a robust demand for EDR solutions across the region.

Executive Summary and Market Analysis

The Asia Pacific EDR market encompasses several key countries, including China, India, Japan, South Korea, Australia, and other regions within APAC. These nations are leading the charge in adopting EDR solutions, driven by a growing recognition of the need for advanced threat detection and incident response capabilities. According to the 2024 IBM X-Force Threat Intelligence Index, the Asia Pacific region faced the highest number of cyberattacks in 2024, accounting for 34% of all analyzed incidents. This alarming statistic underscores the urgency for businesses and governments to enhance their cybersecurity measures.

In Australia, the Cyber Security Growth Network anticipates substantial growth in the cybersecurity sector over the next decade, largely fueled by a rise in online fraud. The 2023 LexisNexis True Cost of Fraud Study revealed that 58% of companies in the region reported an increase in fraud over the past year, with businesses incurring an average cost of US\$3.95 for every Singapore dollar lost to fraud. Retailers and financial institutions reported even higher costs, averaging US\$3.07 and US\$4.59 per lost dollar, respectively. This financial impact is driving the urgent need for effective cybersecurity solutions, including EDR.

Strategic Insights

Market Segmentation Analysis

The Asia Pacific EDR market can be segmented based on various criteria:

By Component: The market is divided into Solutions and Services, with Solutions holding the largest market share in 2024.

By Deployment Mode: The market is categorized into Cloud and On-Premises, where Cloud solutions dominate the market share in 2024.

By Enterprise Size: The segmentation includes SMEs and Large Enterprises, with Large Enterprises leading in market share.

By Industry Vertical: The market is segmented into BFSI (Banking, Financial Services, and Insurance), IT and Telecom, Healthcare, Retail, Government, Manufacturing, and Others, with BFSI holding the largest share in 2024.

Market Outlook

Cloud-based EDR solutions present a significant opportunity for growth in the EDR market. These solutions offer scalability, cost efficiency, centralized visibility, and rapid innovation. By utilizing cloud deployment, organizations can avoid the high costs associated with on-premises infrastructure, servers, and maintenance, making effective EDR accessible to SMEs with minimal capital expenditure.

The cloud model allows for near-instantaneous updates, as Cloud Service Providers (CSPs) can roll out threat intelligence feeds, machine-learning model updates, patches, and new detection signatures centrally. This rapid deployment is crucial in a landscape where cyber threats evolve daily. Furthermore, cloud-native architectures can process vast amounts of telemetry data with superior computational power, enabling real-time behavioral analytics and automated responses that traditional local agents cannot match. Cloud EDR platforms are particularly well-suited for modern hybrid workplaces and BYOD (Bring Your Own Device) environments, providing endpoint visibility regardless of whether devices are on-premises, remote, or mobile. This capability supports zero trust models through continuous endpoint monitoring.

Several players are actively offering cloud-driven EDR solutions. For instance, in June 2025, Microsoft initiated a private preview to transition EDR agents out of the Windows kernel, enhancing stability and compatibility within cloud-driven security ecosystems by reducing kernel-level vulnerabilities. Cloud-native EDR providers like CrowdStrike Falcon Insight and SentinelOne Singularity have been recognized for their integration of AI and machine learning into cloud platforms, enabling them to track zero-day threats, automate endpoint isolation, and significantly reduce mean time to response.

Country Insights

The Asia Pacific EDR market is further segmented by country, with China, Japan, India, South Korea, Australia, and the Rest of APAC being the primary regions. China is currently the largest market in 2024.

China has made significant strides in cybersecurity, emphasizing EDR solutions as part of its national security and digital economy strategies. The government plays a pivotal role in this development, implementing policies such as the Cybersecurity Law and the Multi-Level Protection Scheme (MLPS 2.0), which enforce stricter endpoint security controls for critical infrastructure and private enterprises. Domestic EDR vendors like Qihoo 360, Venustech, and Sangfor are integrating EDR capabilities with broader threat detection and response platforms tailored to local compliance and language needs. However, international vendors face regulatory and operational challenges that limit their expansion in China. The EDR landscape in China is increasingly characterized by the use of artificial intelligence and machine learning to automate threat detection, incident response, and forensics, positioning the market for continued growth driven by digitalization, heightened security awareness, and strong regulatory enforcement.

Company Profiles

Key players in the Asia Pacific EDR market include Microsoft Corp, Broadcom Inc, Cisco Systems Inc, Palo Alto Networks Inc, Fortinet Inc, Trend Micro Inc, CrowdStrike Holdings Inc, Zoho Corp Pvt Ltd, SentinelOne Inc, and Sophos Ltd. These companies are employing various strategies, including expansion, product innovation, and mergers and acquisitions, to enhance their offerings and increase market share.

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