

Asia Pacific Drain Cleaning Equipment Market Forecast to 2028 - COVID-19 Impact and Regional Analysis by Product (Hand Tool, Sink Machine, Sectional Machines, Rodders, Jetters, Push Rod Camera, Locating Equipment, Flexible Shaft Machine, and Drum/Continuous Cable Machine), End user (Residential, Commercial, Industrial, and Municipal), Sales Channel (Online, Retail, and Distributor), and Pipe Size (Less than 3 Inch, 4–8 Inch, 9–11 Inch, and Above 12 Inch)

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Abstracts

The Asia Pacific drain cleaning equipment market was valued at US\$ 714.50 million in 2022 and is projected to reach US\$ 1,149.03 million by 2028; it is expected to grow at a CAGR of 8.2% from 2022 to 2028.

Surging Urbanization in Developing Economies is Driving the Asia Pacific Drain Cleaning Equipment Market

According to the United Nations Conference on Trade and Development (UNCTAD), the number of people across the globe has increased by approximately 2.5 billion in the last thirty years. ~84% of the global population lived in developing nations in 2021, compared to 77% in 1990. Furthermore, 56.2% of the global population resided in urban areas in 2020, compared to 51.6% in 2010. Such a shift towards urban dwellings has contributed to the growth of the construction sector across the globe. Further, rapidly growing economies are witnessing unprecedented investment in residential and

commercial infrastructure development. As per the Global Construction 2030 report, developed jointly by Global Construction Perspectives and Oxford Economics, the construction output is expected to increase by 85% and reach US\$ 15.5 trillion by 2030. In addition, investment to renovate old buildings and structures and an increasing inclination toward a greener future are boosting the scope of constructing green buildings, which is also supporting the growth of the construction sector.

According to data available at IBEF (Indian Brand and Equity Foundation), the real estate market in the country is expected to grow from US\$ 1.72 billion in 2019 to US\$ 9.30 billion by 2024, owing to a surge in the construction of housing, commercial, retail, and hospitality units. Hence, the country is attracting numerous lucrative business opportunities to maintain and clean its robust drainage systems across densely populated cities. In addition, to support its growing infrastructure demand, the government of India has approved 100% foreign direct investments (FDIs) to develop its township and residential settlements-related infrastructure projects. With the growing urban population, the need for advanced sewage management has increased in urban areas. Further, the emerging young adult population has increased the demand for residential complexes across numerous developing cities and towns, which has increased the need for efficient sewage and a drainage system. Thus, the surge in construction activities across residential, commercial, and several industries owing to growing urbanization is driving the demand for drain cleaning equipment for various applications such as inspection, maintenance, and damage detection across the drainage systems.

Asia Pacific Drain cleaning equipment Market Overview

The Asia Pacific region comprises several developing economies such as China, India, and many Southeast Asian countries, robustly demanding infrastructure projects. A large population in the Asia Pacific region has increased demand for residential and commercial construction. For instance, in November 2022, there is a rise in absorption rates in India's residential and commercial sectors, boosting its real estate market. The growing population of these countries is the main driver for the growth of the construction sector in the region. Emerging countries of Asia Pacific are looking for efficient, highly productive, and eco-friendly drain cleaning equipment technologies. Moreover, the governments of various economies are taking several measures to attract private investments in construction and infrastructure development.

Asia Pacific Drain Cleaning Equipment Market Revenue and Forecast to 2028 (US\$ Million)

Asia Pacific Drain Cleaning Equipment Market Segmentation

The Asia Pacific drain cleaning equipment market is segmented into product, sales channel, end user, and pipe size, and country.

The Asia Pacific drain cleaning equipment market, by product, is segmented into hand tool, sink machine, sectional machines, rodders, jettors, push rod camera, locating equipment, flexible shaft machine, and drum/continuous cable machine. The locating equipment segment dominated the Asia Pacific drain cleaning equipment market in 2022.

The Asia Pacific drain cleaning equipment market, by sales channel, is segmented into online, retail, and distributor. The retail segment dominated the Asia Pacific drain cleaning equipment market in 2022.

The Asia Pacific drain cleaning equipment market, by end user, is segmented into residential, commercial, industrial, and municipal. The municipal segment dominated the Asia Pacific drain cleaning equipment market in 2022.

The Asia Pacific drain cleaning equipment market, by pipe size, is segmented into less than 3 inch, 4 - 8 inch, 9 - 11 inch, and above 12 inch. In 2021, the 4 - 8 inch segment dominated the Asia Pacific drain cleaning equipment market in 2022.

Based on country, the Asia Pacific drain cleaning equipment market is segmented Australia, China, India, Japan, South Korea, and the Rest of Asia Pacific. China segment dominated the market in 2022.

AUSSIE PUMPS; Duracable Manufacturing Co.; Electric Eel Manufacturing Co., Inc.; Flowplant Group Limited; General Pipe Cleaners; Goodway Technologies; Gorlitz Sewer & Drain, Inc.; Nilfisk Group; Ridge Tool Company; and Spartan Tool are the leading companies operating in the Asia Pacific drain cleaning equipment market.

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Figure 41. South Korea: Drain Cleaning Equipment Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 42. Rest of APAC: Drain Cleaning Equipment Market – Revenue and Forecast to 2028 (US\$ Million)

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