

# Asia Pacific Doors and Windows Automation Market Report (2021-2031) by Scope, Segmentation, Dynamics, and Competitive Analysis

<https://marketpublishers.com/r/A91BDB6989F4EN.html>

Date: September 2025

Pages: 227

Price: US\$ 3,450.00 (Single User License)

ID: A91BDB6989F4EN

## Abstracts

The Asia Pacific doors and windows automation market is projected to grow significantly, reaching approximately US\$ 8,522.65 million by 2031, up from US\$ 4,857.20 million in 2023, with a compound annual growth rate (CAGR) of 7.3% during this period.

### Executive Summary and Market Analysis

The rapid expansion of the doors and windows automation market in the Asia Pacific region is primarily fueled by urbanization and advancements in technology. The increasing popularity of smart buildings and homes is also a key driver. Major contributors to this market include countries like China, India, Japan, and South Korea, where automation technologies are becoming increasingly prevalent in both residential and commercial sectors.

In China, smart windows that adjust automatically to sunlight are being integrated into smart homes and commercial buildings to improve energy efficiency. In India, luxury homes and office spaces are increasingly adopting automated doors and windows for enhanced security and convenience. Japan is seeing a rise in automated sliding doors in public venues such as shopping malls and airports, which improve accessibility for the elderly and disabled. Overall, automated solutions are recognized for enhancing comfort, convenience, and energy savings.

The Asia Pacific region includes several developing economies, such as India and various Southeast Asian nations, which are experiencing strong demand for infrastructure projects. Governments are actively encouraging private investments in

infrastructure development, which is driving the demand for automatic doors in these countries. The COVID-19 pandemic has underscored the need for hands-free access and remote operations, leading to increased applications of automated doors and windows in places like cinemas, malls, corporate offices, food courts, universities, gyms, and supermarkets. Additionally, these automated solutions are crucial in medical facilities and hospitality sectors where safety and hygiene are critical.

Government initiatives aimed at housing development in countries like Malaysia, Vietnam, and Thailand are expected to further boost the demand for door and window automation solutions in the coming years.

### **Market Segmentation Analysis**

The Asia Pacific doors and windows automation market can be segmented based on type, component, industry verticals, and control systems:

- Type: The market is divided into pedestrian doors, industrial doors, and windows, with pedestrian doors holding the largest market share in 2023.
- Component: This segment includes sensors and detectors, access control systems, control panels, motors and actuators, among others, with sensors and detectors leading the market share.
- Industry Verticals: The market is categorized into commercial, industrial, and residential sectors, with the commercial sector dominating in 2023. The commercial segment further includes retail, healthcare, airports, hotels, and restaurants.
- Control Systems: This includes fully automatic, semi-automatic, and power assist systems, with fully automatic systems holding the largest share in 2023.

### **Market Outlook**

Technological advancements are revolutionizing door and window automation solutions, offering smarter, more efficient, and secure options. The integration of IoT, AI, smart glass, and advanced sensing technologies has enhanced the functionality and accessibility of automated systems, driving their adoption across various sectors. For instance, in November 2024, ASSA ABLOY Opening Solutions Australia launched the ASSA ABLOY Aperio ES100 Wireless Electric Strike, a versatile solution for retrofitting openings with real-time online access control. This product exemplifies the trend towards automated door solutions, providing a seamless and scalable method for managing access in both residential and commercial settings.

### **Country Insights**

The Asia Pacific doors and windows automation market includes key countries such as China, Japan, India, South Korea, Australia, and others. China is the largest market, supported by significant government investment in infrastructure. In January 2023, the Chinese government allocated approximately US\$ 7.4 billion for major infrastructure projects, aligning with its 14th Five Year Plan (2021–2025) that emphasizes infrastructure development as a foundation for economic growth. This focus on infrastructure is expected to further promote the adoption of smart solutions, thereby driving the doors and windows automation market in China.

## **Company Profiles**

Key players in the doors and windows automation market include ABB Ltd, Allegion Plc, Assa Abloy AB, Came S.p.A., Honeywell International Inc, Insteon, Nabtesco Corp, Schneider Electric SE, Siemens AG, GEZE GMBH, dormakaba Holding AG, Hormann Industries GmbH, Kintrol Pty Ltd, BEA, JLC Group Ltd, Deutschtec, Auto Ingress Pty Ltd, Ozone Overseas Pvt. Ltd., ERREKA, and Sch?co International KG. These companies are pursuing strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative solutions to consumers.

## **Reason to buy**

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the Asia Pacific doors and windows automation market.

Highlights key business priorities in order to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry trends in Asia Pacific doors and windows automation market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets.

Scrutinize in-depth Asia Pacific market trends and outlook coupled with the factors driving the doors and windows automation market, as well as those

hindering it.

Enhance the decision-making process by understanding the strategies that underpin security interest with respect to client products, segmentation, pricing, and distribution.

## **Companies**

ABB Ltd

Allegion Plc

Assa Abloy AB

Came S.p.A.

Honeywell International Inc

Insteon

Nabtesco Corp

Schneider Electric SE

Siemens AG

GEZE GMBH

dormakaba Holding AG

Hormann Industries GmbH

Kintrol Pty Ltd

BEA (A Halma Company)

JLC Group Ltd

Deuschtec

Auto Ingress Pty Ltd

Ozone Overseas Pvt. Ltd.

ERREKA

Sch?co International KG

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Figure 36. Heat Map Analysis by Key Players

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