

Asia Pacific Dental Milling Machines Market Forecast to 2028 – COVID-19 Impact and Regional Analysis – by Product (In-Lab Milling Machines and In-Office Milling Machines), Technology (CAD or CAM Milling and Copying Milling Machines), Application (Bridges, Crowns, Dentures, Veneers, and Inlays or Onlays), and End User (Dental Laboratory, Dental Clinic, and Research and Academic Institutes)

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Abstracts

The Asia Pacific dental milling machines market is expected to grow from US\$ 457.79 million in 2022 to US\$ 772.36 million by 2028; it is estimated to grow at a CAGR of 9.1% from 2022 to 2028.

Increasing Product Launches and Product Developments to Boost Asia Pacific Dental Milling Machines Market

The continuous research in medical device development has resulted in new innovative dental devices and machines. A few of the key dental milling machine market players are launching innovative products and undertaking strategic activities. For instance, in September 2022, Planmeca, a Finland-based healthcare technology company, introduced a new software module for Planmeca Romexis, making digital impressions easier and faster. The Planmeca Romexis CAD/CAM module streamlines the scan-and-send workflow for capturing, analyzing, and exporting digital impressions and introduces new intraoral scanners in CAD/CAM dentistry. In June 2022, Roland DGA Corporation announced the availability of a new Engraving Accessory Kit for its SRM-20 compact milling machine that enables this subtractive 3D mill to engrave a wide variety of



substrates and objects with ease. In February 2022, Amann Girrbach launched Ceramill Motion 3, a new 5-axis milling unit, an intelligent hybrid machine that makes fabricating dentures more convenient and digital. In January 2022, vhf, a manufacturer of dental milling machines, announced a new partnership with Proto3000. Digital Dental Workflow Products and Services specialist relies on vhf to enable labs to rapidly turn digital scans into dental restorations with extreme precision and high efficiency. In September 2019, Zimmer Biomet Holdings, Inc. announced a multinational distribution agreement with Align Technology, Inc. for the award-winning iTero Element family of intraoral scanners. The agreement expands Zimmer Biomet's global footprint in the rapidly growing digital restorative dentistry solutions market.

Thus, the increasing number of product launches, as well as various organic and inorganic developments, are expected to provide lucrative opportunities for the Asia Pacific dental milling machine market growth in the coming years.

Asia Pacific Dental Milling Machines Market Overview

The Asia Pacific dental milling machines market is segmented into China, Japan, India, Australia, South Korea, and the Rest of Asia Pacific. Asia Pacific is the fastest-growing market for the dental milling machine market due to the prevalence of dental diseases and tooth loss, coupled with the presence of organizations working toward offering better solutions in the dentistry field. In addition, medical tourism in India and other South-East Asian countries is expected to be responsible for the rapid growth of Asia Pacific in the dental milling machine market in the coming years.

Japan possesses a good market for dental products, as the population widely maintains oral hygiene. As per Statista Research Department, in 2020, ~8.6 million people in Japan were treated for gingivitis and periodontal diseases. Simultaneously, approximately 2.9 million people were receiving treatments for dental caries. The country has developed a system for providing high-quality and appropriate healthcare efficiently through a universal health insurance system that has been in operation since 1961. The health insurance covers most prosthetic, restorative, and oral surgery procedures. The National health insurance in Japan covers 70% of applicable treatment for dental care. The dental clinics in the country are operated under the system determined by the Japanese government. Hence, people receive dental treatment at a comparatively low cost, which is boosting the dental milling machines market in the country.

Asia Pacific Dental Milling Machines Market Revenue and Forecast to 2028 (US\$



Million)

Asia Pacific Dental Milling Machines Market Segmentation

The Asia Pacific dental milling machines market is segmented into product type, technology, application, end user, and country.

Based on product, the Asia Pacific dental milling machines market is segmented into inlab milling machines and in-office milling machines. The in-lab milling machines segment held the larger market share in 2022.

Based on technology, the Asia Pacific dental milling machines market is segmented into CAD or CAM milling and copying milling machines. The CAD or CAM milling segment held the larger market share in 2022.

Based on application, the Asia Pacific dental milling machines market is segmented into bridges, crowns, dentures, veneers, and inlays or onlays. The bridges segment held the largest market share in 2022.

Based on end user, the Asia Pacific dental milling machines market is segmented into dental laboratory, dental clinic, and research and academic institutes. The dental laboratory segment held the largest market share in 2022.

Based on country, the Asia Pacific dental milling machines market is segmented into Japan, China, India, South Korea, Australia, and the Rest of Asia Pacific. Japan dominated the market share in 2022.

3M Co, Amann Girrbach AG, Dentium Co Ltd, Dentsply Sirona Inc, Ivoclar Vivadent Inc, and Mecanumeric SAS are the leading companies operating in the Asia Pacific dental milling machines market.



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