

# Asia Pacific Dental Implants Market Report (2021-2031) by Scope, Segmentation, Dynamics, and Competitive Analysis

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## Abstracts

The Asia Pacific dental implants market is projected to grow significantly, reaching an estimated value of approximately US\$ 2,634.73 million by 2031, up from US\$ 1,345.27 million in 2023. This growth represents a compound annual growth rate (CAGR) of 8.8% from 2023 to 2031.

## Executive Summary and Market Analysis

The Asia Pacific region is divided into several key markets, including China, Japan, India, Australia, South Korea, Singapore, and other areas within the region. Notably, Asia Pacific is anticipated to be the fastest-growing market globally, with China and India being the primary drivers of this growth. The increasing prevalence of dental diseases and tooth loss, along with the efforts of various organizations to enhance dental care solutions, are expected to significantly contribute to market expansion. Additionally, the rise of medical tourism in countries like India and various Southeast Asian nations is likely to further accelerate the growth of the dental implant market in this region.

## Market Segmentation Analysis

The Asia Pacific dental implants market can be segmented based on product type, material, and end user.

1. **Product Segmentation:** The market is categorized into dental crowns, dental bridges, dentures, abutments, and other products. In 2023, dental crowns held the largest market share, indicating their popularity among consumers.

2. **Material Segmentation:** The materials used for dental implants include titanium, zirconium, ceramic, and others. Titanium emerged as the leading material in 2023, favored for its biocompatibility and strength.

3. **End User Segmentation:** The market is also segmented by end users, which include hospitals and clinics, dental laboratories, and others. The hospitals and clinics segment dominated the market in 2023, reflecting the preference for professional dental services.

## **Market Outlook**

Dental diseases, while largely preventable, pose a significant health challenge across many countries and can affect individuals throughout their lives. Common conditions such as periodontal disease, dental caries, tooth loss, and tooth decay are increasingly prevalent, often exacerbated by poor dietary choices, high sugar consumption, and insufficient oral hygiene practices. According to the World Health Organization (WHO) Global Oral Health Status Report (2022), approximately 3.5 billion people worldwide are affected by oral diseases, with a significant proportion residing in middle-income countries. Notably, around 2 billion individuals suffer from caries in permanent teeth, and 514 million children are affected by caries in primary teeth globally.

Periodontal disease is a leading cause of dental health issues and tooth loss. As the global population ages, the incidence of dental problems, including tooth loss, is expected to rise, thereby increasing the demand for dental implants. The WHO has reported that by 2030, one in six people worldwide will be aged 60 or older, with the number of individuals in this age group projected to grow from 1 billion in 2020 to 1.4 billion. Furthermore, the population aged 80 and above is expected to triple from 2020 to 2050, reaching 426 million. The prevalence of gum disease escalates with age, with a significant percentage of adults aged 65 and older experiencing some form of gum disease.

The rising burden of dental diseases globally, coupled with an aging population, is driving the demand for dental implants, which are recognized as an effective long-term solution for individuals who have lost teeth due to various reasons, including periodontal disease and injury.

## **Country Insights**

The Asia Pacific dental implants market includes key countries such as China, Japan,

India, Australia, South Korea, Singapore, and others. In 2023, China held the largest market share, driven by its vast elderly population and increasing consumer awareness regarding advanced dental products. The country is witnessing a rise in untreated dental issues, including caries and severe periodontitis. A study published in November 2021 highlighted a significant prevalence of dental caries (53.65%) among adolescents in Northeast China, indicating a need for improved dental health education and promotion.

Moreover, a study published in March 2022 revealed that about 90% of adults in China experienced varying degrees of periodontal disease. Common oral health issues include dental cavities, gingivitis, and periodontal disease. Government initiatives, such as the "Healthy China 2030" initiative, aim to enhance oral health through awareness campaigns and improved dental care services, further supporting market growth.

## **Company Profiles**

Key players in the Asia Pacific dental implants market include DentiumUSA, Dentsply Sirona Inc, Bicon, LLC, ZimVie Inc, LYRA ETK, BioHorizons Inc, Nobel Biocare Services AG, MEGA'GEN IMPLANT CO.,LTD, and Institut Straumann AG, among others. These companies are employing various strategies, including market expansion, product innovation, and mergers and acquisitions, to enhance their offerings and increase their market presence.

## **Reason to buy**

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the Asia Pacific dental implants market.

Highlights key business priorities in order to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry trends in Asia Pacific dental implants market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets.

Scrutinize in-depth Asia Pacific market trends and outlook coupled with the

factors driving the dental implants market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin security interest with respect to client products, segmentation, pricing, and distribution.

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