

# Asia Pacific Custom Antibody Services Market Report (2021-2031) by Scope, Segmentation, Dynamics, and Competitive Analysis

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## Abstracts

The Asia Pacific custom antibody services market is projected to grow significantly, reaching approximately USD 167.86 million by 2031, up from USD 68.24 million in 2023, with a compound annual growth rate (CAGR) of 11.9% during this period.

### Executive Summary and Market Analysis

The Asia Pacific region is recognized as the fastest-growing market for custom antibody services globally. This market encompasses several countries, including China, Japan, India, South Korea, Australia, and other regions within Asia Pacific. Key drivers of growth in this market include an increasing geriatric population, a rise in chronic and infectious diseases, and a growing demand for advanced medical technologies. Additionally, collaborative efforts among market players to enhance the efficiency of custom antibody services, along with the rapid expansion of the pharmaceutical and biotechnology sectors, are propelling market growth.

### Market Segmentation Analysis

The Asia Pacific custom antibody services market can be segmented based on product type, service type, application, disease indication, source, and end user:

1. **Product Type:** The market is divided into monoclonal, polyclonal, hybridoma, recombinant antibodies, and others. In 2023, monoclonal antibodies held the largest market share.
2. **Service Type:** This segment includes antibody discovery and development, antibody

production services, and others. Antibody discovery and development services dominated the market in 2023.

3. Application: The applications of custom antibodies include immunohistochemistry, western blotting & immunoprecipitation (IP), ELISA, fluorescence-activated cell sorting, mass spectrometry, and others. ELISA was the leading application in 2023.

4. Disease Indication: The market is segmented into oncology, infectious diseases, immunology, cardiovascular diseases, and others, with oncology being the largest segment in 2023.

5. Source: This includes chicken, rabbits, rats, guinea pigs, mouse or humanized mice, and others. The mouse or humanized mice segment was the largest in 2023, further divided into various platforms for monoclonal antibodies and other technologies.

6. End User: The end users of custom antibody services include the life sciences industry, pharmaceutical and biotech companies, academic and research institutes, and contract research organizations (CROs). The life sciences industry held the largest share in 2023.

## **Market Outlook**

The approval of biosimilar products by the Food and Drug Administration (FDA) is expected to enhance patient care by providing more medication options at potentially lower costs. Recent approvals of biosimilars, such as Alymsys and Cimerli, highlight the growing trend in this area. The increasing number of biosimilars can lower treatment costs and improve access to biologic therapies, thereby driving the growth of the custom antibody services market.

## **Country Insights**

The Asia Pacific custom antibody services market includes key countries such as Japan, China, India, South Korea, Australia, and others. China is the largest market in this region as of 2023. The country hosts numerous medical, pharmaceutical, and biotechnology companies, with over 300 medical CROs that utilize custom antibody services for developing specific antibodies for research and drug development. For instance, Bio-Thera Solutions, a Chinese biotech firm, received significant funding to advance its monoclonal antibody pipeline, which is crucial for various applications including drug discovery and diagnostics. Furthermore, partnerships like that of Sino

Biological, Inc. with Rapid Novor, Inc. to market monoclonal antibody sequencing services indicate a growing trend towards collaboration in the industry.

## **Company Profiles**

Key players in the custom antibody services market include Thermo Fisher Scientific Inc., Sino Biological Inc., GenScript Biotech Corporation, Biochain Incorporated, R&D Systems, Inc., Kaneka Eurogentec S.A., Fortis Life Sciences, Precision Antibody, Biocytogen Pharmaceuticals, Abgenex, Creative Biolabs, Agilent Technologies, Bioklone, and Scantibodies Laboratory, Inc. These companies are employing various strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative solutions to their customers.

## **Reason to buy**

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the Asia Pacific custom antibody services market.

Highlights key business priorities in order to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry trends in Asia Pacific custom antibody services market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets.

Scrutinize in-depth Asia Pacific market trends and outlook coupled with the factors driving the custom antibody services market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin security interest with respect to client products, segmentation, pricing, and distribution.

## **Companies**

Thermo Fisher Scientific Inc

Sino Biological Inc.

GenScript Biotech Corporation

Biochain Incorporated

R&D Systems, Inc

Kaneka Eurogentec S.A.

Fortis Life Sciences

Precision Antibody (A&G Pharmaceutical, Inc.)

Biocytogen Pharmaceuticals Beijing Co Ltd

Abgenex

Creative Biolabs Inc

Agilent Technologies Inc

Bioklone

Scantibodies Laboratory, Inc.

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