

Asia Pacific Cone Beam Computed Tomography Market Forecast to 2028 – COVID-19 Impact and Regional Analysis – by Patient Positioning (Standing, Sitting, and Supine), Application (Dental, ENT, Breast Cancer, Skull Base, Orthopedic and Others), and End User (Hospitals & Clinics, Diagnostic Centers, and Others)

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Abstracts

The Asia Pacific cone beam computed tomography market was valued at US\$ 257.01 million in 2022 and is expected to reach US\$ 495.55 million by 2028; it is estimated to register a CAGR of 11.6% from 2022 to 2028.

Expanding Application Areas of CBCT Devices to Fuel Asia Pacific Cone Beam Computed Tomography Market in Coming Years

The advantages of CBCT have led to its widespread adoption in dentistry; maxillofacial surgeries; ear, nose, and throat (ENT) medicine; rheumatology; and traumatology. CBCT produces 3D images that are useful in orthodontics and periodontology; this represents an undisputed advantage over conventional radiography. Further, the quality of the device is one of the key aspects that influences the usefulness of CBCT in ENT and reconstructive head & neck surgeries. Moreover, the number of referrals and the variety of anatomical regions requested for imaging are also increasing. CBCT features a new dedicated breast CT imaging technology based on cone beam X-rays and a flat panel detector, which has opened a new chapter in breast imaging. This revolutionary modality helps overcome the limitations of current imaging techniques used for the examination of dense breast tissues and overlapping structures. These benefits could translate into reduced morbidity and mortality from breast cancer. It also allows easy

administration of contrast media for functional imaging.

In orthopedics, a CBCT scanner allows a greater degree of patient positioning. Thus, the use of this technique is no longer limited to the dentomaxillofacial area. CBCT scanners enable faster, more accurate, three-dimensional imaging at a fraction of the radiation dose. Owing to smaller imaging equipment, these new scanners can bring CT imaging from radiology departments to clinical rooms, emergency rooms, community facilities, and operating rooms. The scanners can be aligned vertically to examine patients when they are standing. Weight-bearing scans provide better visualization of some pathologies. Therefore, the expanding range of applications of CBCT in various areas of healthcare is expected to provide growth opportunities to the Asia Pacific cone beam computed tomography market players in the coming years.

Asia Pacific Cone Beam Computed Tomography Market Overview

The cone beam computed tomography market in Asia Pacific is segmented into Japan, China, India, South Korea, Australia, and the Rest of Asia Pacific. Increase in the investments and developments of innovative solutions by the market leaders, rise in the geriatric population, and upsurge in the prevalence of oral diseases are the factors responsible for the growth of the market.

Asia Pacific Cone Beam Computed Tomography Market Revenue and Forecast to 2028 (US\$ Million)

Asia Pacific Cone Beam Computed Tomography Market Segmentation

The Asia Pacific cone beam computed tomography market is segmented on the basis of patient positioning, application, end user, and country.

Based on patient positioning, the Asia Pacific cone beam computed tomography market is segmented into standing, sitting, and supine. The standing segment held the largest share of the Asia Pacific cone beam computed tomography market in 2022.

Based on application, the Asia Pacific cone beam computed tomography market is segmented into dental, ent, breast cancer, skull base, orthopedic, and others. The dental segment held the largest share of the Asia Pacific cone beam computed tomography market in 2022.

Based on end user, the Asia Pacific cone beam computed tomography market is

segmented into hospitals & clinics, diagnostic centers, and others. The hospitals & clinics segment held the largest share of the Asia Pacific cone beam computed tomography market in 2022.

Based on country, the Asia Pacific cone beam computed tomography market is segmented into China, Japan, India, Australia, South Korea, and the Rest of Asia Pacific. China dominated the share of the Asia Pacific cone beam computed tomography market in 2022.

Brainlab AG; Canon Medical Systems; Carestream Dental LLC.; Dentsply Sirona Inc; Fussen Group; Planmeca Oy; PreXion; and Vatech Co., Ltd. are the leading companies operating in the Asia Pacific cone beam computed tomography market.

Contents

1. INTRODUCTION

- 1.1 Scope of the Study
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation
 - 1.3.1 Asia Pacific Cone Beam Computed Tomography Market – by Patient Positioning
 - 1.3.2 Asia Pacific Cone Beam Computed Tomography Market – by Application
 - 1.3.3 Asia Pacific Cone Beam Computed Tomography Market – by End User
 - 1.3.4 Asia Pacific Cone Beam Computed Tomography Market – by Country

2. ASIA PACIFIC CONE BEAM COMPUTED TOMOGRAPHY MARKET – KEY TAKEAWAYS

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. ASIA PACIFIC CONE BEAM COMPUTED TOMOGRAPHY MARKET – MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Asia Pacific PEST Analysis
- 4.3 Expert's Opinion

5. ASIA PACIFIC CONE BEAM COMPUTED TOMOGRAPHY MARKET – KEY MARKET DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Increasing Cases of Dental Disorders
 - 5.1.2 Integration of Software Tools into CBCT Devices
- 5.2 Market Restraints
 - 5.2.1 High Initial and Maintenance Cost
- 5.3 Market Opportunities
 - 5.3.1 Expanding Application Areas of CBCT Devices

5.4 Future Trends

5.4.1 Technological Advancements and R&D

5.5 Impact Analysis

6. CONE BEAM COMPUTED TOMOGRAPHY MARKET –ASIA PACIFIC ANALYSIS

6.1 Asia Pacific Cone Beam Computed Tomography Market Revenue Forecast and Analysis

7. ASIA PACIFIC CONE BEAM COMPUTED TOMOGRAPHY MARKET ANALYSIS AND FORECAST TO 2028 – BY PATIENT POSITIONING

7.1 Overview

7.2 Asia Pacific Cone Beam Computed Tomography Market Revenue Share, by Patient Positioning, 2021 & 2028 (%)

7.3 Standing

7.3.1 Overview

7.3.2 Standing: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

7.4 Sitting

7.4.1 Overview

7.4.2 Sitting: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

7.5 Supine

7.5.1 Overview

7.5.2 Supine: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8. ASIA PACIFIC CONE BEAM COMPUTED TOMOGRAPHY MARKET ANALYSIS AND FORECASTS TO 2028 – BY APPLICATION

8.1 Overview

8.2 Asia Pacific Cone Beam Computed Tomography Market, by Application 2021 & 2028 (%)

8.3 Dental

8.3.1 Overview

8.3.2 Dental: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.3.3 Dental Implantology

8.3.3.1 Overview

8.3.4 Dental Implantology: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.3.5 Orthodontics

8.3.5.1 Overview

8.3.6 Orthodontics: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.3.7 Endodontics

8.3.7.1 Overview

8.3.8 Endodontics: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.3.9 Periodontics

8.3.9.1 Overview

8.3.10 Periodontics: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.3.11 General Dentistry

8.3.11.1 Overview

8.3.12 General Dentistry: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.3.13 Others

8.3.13.1 Overview

8.3.14 Others: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.4 ENT

8.4.1 Overview

8.4.2 ENT: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.5 Breast Cancer

8.5.1 Overview

8.5.2 Breast Cancer: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.6 Orthopedic

8.6.1 Overview

8.6.2 Orthopedic: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.7 Skull Base

8.7.1 Overview

8.7.2 Skull Base: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.8 Others

8.8.1 Overview

8.8.2 Others: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

9. ASIA PACIFIC CONE BEAM COMPUTED TOMOGRAPHY MARKET ANALYSIS AND FORECAST TO 2028 – BY END USER

9.1 Overview

9.2 Asia Pacific Cone Beam Computed Tomography Market, by End User, 2021 & 2028 (%)

9.3 Hospitals and Clinics

9.3.1 Overview

9.3.2 Hospitals and Clinics: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

9.4 Diagnostic Centers

9.4.1 Overview

9.4.2 Diagnostic Centers: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

9.5 Others

9.5.1 Overview

9.5.2 Others: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

10. ASIA PACIFIC CONE BEAM COMPUTED TOMOGRAPHY MARKET – REVENUE AND FORECAST TO 2028 – COUNTRY ANALYSIS

10.1 Overview

10.1.1 Asia Pacific Cone Beam Computed Tomography Market, by Country, 2021 & 2028 (%)

10.1.1.1 China: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.1.1.1 Overview

10.1.1.1.2 China: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.1.1.3 China: Asia Pacific Cone Beam Computed Tomography Market, by Patient Positioning, 2019–2028 (US\$ Million)

10.1.1.1.4 China: Asia Pacific Cone Beam Computed Tomography Market, by Application, 2019–2028 (US\$ Million)

10.1.1.1.4.1 China: Asia Pacific Cone Beam Computed Tomography Market, by Dental Application, 2019–2028 (US\$ Million)

10.1.1.1.5 China: Asia Pacific Cone Beam Computed Tomography Market, by End User, 2019–2028 (US\$ Million)

10.1.1.2 Japan: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.1.2.1 Overview

10.1.1.2.2 Japan: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.1.2.3 Japan: Asia Pacific Cone Beam Computed Tomography Market, by Patient Positioning, 2019–2028 (US\$ Million)

10.1.1.2.4 Japan: Asia Pacific Cone Beam Computed Tomography Market, by Application, 2019–2028 (US\$ Million)

10.1.1.2.4.1 Japan: Asia Pacific Cone Beam Computed Tomography Market, by Dental Application, 2019–2028 (US\$ Million)

10.1.1.2.5 Japan: Asia Pacific Cone Beam Computed Tomography Market, by End User, 2019–2028 (US\$ Million)

10.1.1.3 India: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.1.3.1 Overview

10.1.1.3.2 India: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.1.3.3 India: Asia Pacific Cone Beam Computed Tomography Market, by Patient Positioning, 2019–2028 (US\$ Million)

10.1.1.3.4 India: Asia Pacific Cone Beam Computed Tomography Market, by Application, 2019–2028 (US\$ Million)

10.1.1.3.4.1 India: Asia Pacific Cone Beam Computed Tomography Market, by Dental Application, 2019–2028 (US\$ Million)

10.1.1.3.5 India: Asia Pacific Cone Beam Computed Tomography Market, by End User, 2019–2028 (US\$ Million)

10.1.1.4 South Korea: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.1.4.1 Overview

10.1.1.4.2 South Korea: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.1.4.3 South Korea: Asia Pacific Cone Beam Computed Tomography Market, by Patient Positioning, 2019–2028 (US\$ Million)

10.1.1.4.4 South Korea: Asia Pacific Cone Beam Computed Tomography Market, by Application, 2019–2028 (US\$ Million)

- 10.1.1.4.4.1 South Korea: Asia Pacific Cone Beam Computed Tomography Market, by Dental Application, 2019–2028 (US\$ Million)
- 10.1.1.4.5 South Korea: Asia Pacific Cone Beam Computed Tomography Market, by End User, 2019–2028 (US\$ Million)
- 10.1.1.5 Australia: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)
 - 10.1.1.5.1 Overview
 - 10.1.1.5.2 Australia: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)
 - 10.1.1.5.3 Australia: Asia Pacific Cone Beam Computed Tomography Market, by Patient Positioning, 2019–2028 (US\$ Million)
 - 10.1.1.5.4 Australia: Asia Pacific Cone Beam Computed Tomography Market, by Application, 2019–2028 (US\$ Million)
 - 10.1.1.5.4.1 Australia: Asia Pacific Cone Beam Computed Tomography Market, by Dental Application, 2019–2028 (US\$ Million)
 - 10.1.1.5.5 Australia: Asia Pacific Cone Beam Computed Tomography Market, by End User, 2019–2028 (US\$ Million)
- 10.1.1.6 Rest of Asia Pacific: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)
 - 10.1.1.6.1 Overview
 - 10.1.1.6.2 Rest of Asia Pacific: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)
 - 10.1.1.6.3 Rest of Asia Pacific: Asia Pacific Cone Beam Computed Tomography Market, by Patient Positioning, 2019–2028 (US\$ Million)
 - 10.1.1.6.4 Rest of Asia Pacific: Asia Pacific Cone Beam Computed Tomography Market, by Application, 2019–2028 (US\$ Million)
 - 10.1.1.6.4.1 Rest of Asia Pacific: Asia Pacific Cone Beam Computed Tomography Market, by Dental Application, 2019–2028 (US\$ Million)
 - 10.1.1.6.5 Rest of Asia Pacific: Asia Pacific Cone Beam Computed Tomography Market, by End User, 2019–2028 (US\$ Million)

11. ASIA PACIFIC CONE BEAM COMPUTED TOMOGRAPHY MARKET – INDUSTRY LANDSCAPE

- 11.1 Overview
- 11.2 Growth Strategies in Asia Pacific Cone Beam Computed Tomography Market
- 11.3 Inorganic Growth Strategies
 - 11.3.1 Overview
- 11.4 Organic Growth Strategies

11.4.1 Overview

12. COMPANY PROFILES

12.1 Dentsply Sirona Inc

12.1.1 Key Facts

12.1.2 Business Description

12.1.3 Products and Services

12.1.4 Financial Overview

12.1.5 SWOT Analysis

12.1.6 Key Developments

12.2 Carestream Dental LLC.

12.2.1 Key Facts

12.2.2 Business Description

12.2.3 Products and Services

12.2.4 Financial Overview

12.2.5 SWOT Analysis

12.2.6 Key Developments

12.3 Fussen Group

12.3.1 Key Facts

12.3.2 Business Description

12.3.3 Products and Services

12.3.4 Financial Overview

12.3.5 SWOT Analysis

12.3.6 Key Developments

12.4 PreXion

12.4.1 Key Facts

12.4.2 Business Description

12.4.3 Products and Services

12.4.4 Financial Overview

12.4.5 SWOT Analysis

12.4.6 Key Developments

12.5 Brainlab AG

12.5.1 Key Facts

12.5.2 Business Description

12.5.3 Products and Services

12.5.4 Financial Overview

12.5.5 SWOT Analysis

12.5.6 Key Developments

- 12.6 Vatech Co., Ltd.
 - 12.6.1 Key Facts
 - 12.6.2 Business Description
 - 12.6.3 Products and Services
 - 12.6.4 Financial Overview
 - 12.6.5 SWOT Analysis
 - 12.6.6 Key Developments
- 12.7 Planmeca Oy
 - 12.7.1 Key Facts
 - 12.7.2 Business Description
 - 12.7.3 Products and Services
 - 12.7.4 Financial Overview
 - 12.7.5 SWOT Analysis
 - 12.7.6 Key Developments
- 12.8 Canon Medical Systems
 - 12.8.1 Key Facts
 - 12.8.2 Business Description
 - 12.8.3 Products and Services
 - 12.8.4 Financial Overview
 - 12.8.5 SWOT Analysis
 - 12.8.6 Key Developments

List Of Tables

LIST OF TABLES

Table 1. China: Asia Pacific Cone Beam Computed Tomography Market, by Patient Positioning – Revenue and Forecast to 2028 (US\$ Million)

Table 2. China: Asia Pacific Cone Beam Computed Tomography Market, by Application – Revenue and Forecast to 2028 (US\$ Million)

Table 3. China: Asia Pacific Cone Beam Computed Tomography Market, by Dental Application – Revenue and Forecast to 2028 (US\$ Million)

Table 4. China: Asia Pacific Cone Beam Computed Tomography Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 5. Japan: Asia Pacific Cone Beam Computed Tomography Market, by Patient Positioning – Revenue and Forecast to 2028 (US\$ Million)

Table 6. Japan: Asia Pacific Cone Beam Computed Tomography Market, by Application – Revenue and Forecast to 2028 (US\$ Million)

Table 7. Japan: Asia Pacific Cone Beam Computed Tomography Market, by Dental Application – Revenue and Forecast to 2028 (US\$ Million)

Table 8. Japan: Asia Pacific Cone Beam Computed Tomography Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 9. India: Asia Pacific Cone Beam Computed Tomography Market, by Patient Positioning – Revenue and Forecast to 2028 (US\$ Million)

Table 10. India: Asia Pacific Cone Beam Computed Tomography Market, by Application – Revenue and Forecast to 2028 (US\$ Million)

Table 11. India: Asia Pacific Cone Beam Computed Tomography Market, by Dental Application – Revenue and Forecast to 2028 (US\$ Million)

Table 12. India: Asia Pacific Cone Beam Computed Tomography Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 13. South Korea: Asia Pacific Cone Beam Computed Tomography Market, by Patient Positioning – Revenue and Forecast to 2028 (US\$ Million)

Table 14. South Korea: Asia Pacific Cone Beam Computed Tomography Market, by Application – Revenue and Forecast to 2028 (US\$ Million)

Table 15. South Korea: Asia Pacific Cone Beam Computed Tomography Market, by Dental Application – Revenue and Forecast to 2028 (US\$ Million)

Table 16. South Korea: Asia Pacific Cone Beam Computed Tomography Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 17. Australia: Asia Pacific Cone Beam Computed Tomography Market, by Patient Positioning – Revenue and Forecast to 2028 (US\$ Million)

Table 18. Australia: Asia Pacific Cone Beam Computed Tomography Market, by

Application – Revenue and Forecast to 2028 (US\$ Million)

Table 19. Australia: Asia Pacific Cone Beam Computed Tomography Market, by Dental Application – Revenue and Forecast to 2028 (US\$ Million)

Table 20. Australia: Asia Pacific Cone Beam Computed Tomography Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 21. Rest of Asia Pacific: Asia Pacific Cone Beam Computed Tomography Market, by Patient Positioning – Revenue and Forecast to 2028 (US\$ Million)

Table 22. Rest of Asia Pacific: Asia Pacific Cone Beam Computed Tomography Market, by Application – Revenue and Forecast to 2028 (US\$ Million)

Table 23. Rest of Asia Pacific: Asia Pacific Cone Beam Computed Tomography Market, by Dental Application – Revenue and Forecast to 2028 (US\$ Million)

Table 24. Rest of Asia Pacific: Asia Pacific Cone Beam Computed Tomography Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 25. Recent Inorganic Growth Strategies in the Asia Pacific Cone Beam Computed Tomography Market

Table 26. Recent Organic Growth Strategies in Asia Pacific Cone Beam Computed Tomography Market

List Of Figures

LIST OF FIGURES

- Figure 1. Asia Pacific Cone Beam Computed Tomography Market Segmentation
- Figure 2. Asia Pacific Cone Beam Computed Tomography Market, by Country
- Figure 3. Asia Pacific Cone Beam Computed Tomography Market Overview
- Figure 4. Standing Segment Held Largest Share of Patient Positioning Segment in Asia Pacific Cone Beam Computed Tomography Market
- Figure 5. India Expected to Show Remarkable Growth During Forecast Period
- Figure 6. Asia Pacific: PEST Analysis
- Figure 7. Experts' Opinion
- Figure 8. Asia Pacific Cone Beam Computed Tomography Market: Impact Analysis of Drivers and Restraints
- Figure 9. Asia Pacific Cone Beam Computed Tomography Market – Revenue Forecast and Analysis – 2020–2028
- Figure 10. Asia Pacific Cone Beam Computed Tomography Market Revenue Share, by Patient Positioning, 2021 & 2028 (%)
- Figure 11. Standing: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 12. Sitting: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 13. Supine: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 14. Asia Pacific Cone Beam Computed Tomography Market, by Application 2021 & 2028 (%)
- Figure 15. Dental: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 16. Dental Implantology: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 17. Orthodontics: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 18. Endodontics: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 19. Periodontics: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 20. General Dentistry: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 21. Others: Asia Pacific Cone Beam Computed Tomography Market – Revenue

and Forecast to 2028 (US\$ Million)

Figure 22. ENT: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 23. Breast Cancer: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 24. Orthopedic: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 25. Skull Base: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 26. Others: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 27. Asia Pacific Cone Beam Computed Tomography Market, by End User, 2021 & 2028 (%)

Figure 28. Hospitals and Clinics: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 29. Diagnostic Centers: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 30. Others: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 31. Asia Pacific Cone Beam Computed Tomography Market, by Key Country – Revenue (2021) (US\$ Million)

Figure 32. China: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 33. Japan: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 34. India: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 35. South Korea: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 36. Australia: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 37. Rest of Asia Pacific: Asia Pacific Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 38. Growth Strategies in Asia Pacific Cone Beam Computed Tomography Market

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