

# Asia Pacific Collagen Market Size and Forecast (2021 - 2031)

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## Abstracts

The Asia Pacific Collagen Market is projected to grow significantly, reaching an estimated US\$ 1,941.4 million by 2031, up from US\$ 1,301.3 million in 2024. This growth represents a compound annual growth rate (CAGR) of 5.9% from 2025 to 2031, driven by various factors across multiple industries.

### Executive Summary and Market Analysis

The demand for collagen in the Asia Pacific region is primarily fueled by the expanding food and beverage, personal care, and cosmetics sectors. Notably, there is a rising consumer interest in bakery products, including bread, cookies, muffins, and brownies. According to the US Department of Agriculture, retail sales of baked goods in China are expected to exceed US\$ 50 billion by 2025, which will likely increase the need for gelatin and hydrolyzed collagen in these products.

In addition to food applications, the skincare market is witnessing a surge in demand for collagen-infused products. This trend is largely influenced by social media and the popularity of Korean skincare, where consumers are increasingly seeking scientifically validated products that address specific skin issues such as aging and sagging. Collagen is known for its ability to enhance skin moisture and hydration, contributing to a plump and smooth appearance while reducing roughness and fine lines.

### Strategic Insights

#### Market Segmentation Analysis

The Asia Pacific Collagen Market can be segmented by product type, source, and

application:

**By Product Type:** The market includes segments such as Gelatin, Hydrolyzed Collagen, Native Collagen, Synthetic Collagen, and Others. In 2024, the Gelatin segment was the market leader.

**By Source:** The collagen sources are categorized into Bovine, Porcine, Poultry, Marine, and Others, with Bovine collagen dominating the market in 2024.

**By Application:** The applications of collagen span Food and Beverages, Pharmaceuticals and Nutraceuticals, Personal Care and Cosmetics, Animal Nutrition, Healthcare, and Others. The Pharmaceuticals and Nutraceuticals segment was the largest in 2024.

## **Market Outlook**

The emergence of plant-based and recombinant collagen is reshaping the market landscape. These alternatives are not only metabolically compatible but also cater to ethical consumerism and regulatory trends. They provide solutions that are suitable for vegan and vegetarian consumers, while also mitigating the risks associated with animal-derived collagen, such as transmissible diseases like BSE and TSE. Furthermore, these innovative sources of collagen can transcend cultural and religious barriers, appealing to a broader demographic.

Key industry players are making substantial investments in this sector to meet the growing demand for non-animal collagen ingredients. For example, Evonik has partnered with Jland Biotech to produce vegan collagen through precision fermentation technology, aiming to cater to the rising interest in sustainable beauty and health products. In February 2024, Evonik launched biotech-based vegan collagen ingredients specifically designed for skin and hair care applications, underscoring the commercial viability of these innovations. Additionally, HTL Biotechnology acquired Modern Meadow's human recombinant collagen platform in May 2024, enhancing its capabilities in the beauty and biomedical sectors by offering scalable and sustainable collagen solutions derived from synthetic biology.

As consumer awareness of sustainability, health safety, and ethical consumption continues to grow, plant-based and recombinant collagen technologies are set to redefine the future of the collagen industry. The ongoing innovation and expansion by

key players in this field are expected to drive demand for these next-generation collagen types, creating new growth opportunities in the global collagen market during the forecast period.

## Country Insights

The Asia Pacific Collagen Market is further segmented by country, including China, Japan, India, Australia, South Korea, and the Rest of APAC. China is anticipated to hold the largest market share in 2024.

China's position as a leading animal feed producer significantly influences the collagen market. The country has a robust livestock population, and according to the China Feed Industry Association (CFIA), industrial animal feed production reached 321.6 million metric tons in 2023, marking a 6.6% increase year-on-year. The production of swine feed alone rose from 135.98 million metric tons in 2022 to 149.75 million in 2023. This well-established animal feed industry drives the demand for collagen as an ingredient in animal nutrition, further solidifying China's dominance in the market.

## Company Profiles

Key players in the Asia Pacific Collagen Market include Darling Ingredients Inc, GELITA AG, Holista CollTech Ltd, Weishardt Holding SA, Tessenderlo Group NV, Titan Biotech Ltd, Viscofan SA, ConnOils LLC, Lapi Gelatine SpA, Nippi Inc, Nitta Gelatin Inc, Ewald-Gelatine GmbH, CNABIOTECH Co Ltd, DCP Ingredients (DCP BV), and Foodmate Co., Ltd. These companies are employing various strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative products to consumers.

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