

Asia Pacific C-Parts Market Size and Forecast (2021 - 2031)

<https://marketpublishers.com/r/A032B26C1D6DEN.html>

Date: March 2026

Pages: 176

Price: US\$ 3,450.00 (Single User License)

ID: A032B26C1D6DEN

Abstracts

The Asia Pacific C-Parts Market is projected to grow significantly, reaching an estimated value of approximately US\$ 92,927.4 million by 2031, up from US\$ 64,180.2 million in 2024. This growth reflects a compound annual growth rate (CAGR) of 5.5% from 2025 to 2031, indicating a robust expansion in the sector.

Executive Summary and Market Overview

The C-Parts market in the Asia Pacific region encompasses several key countries, including China, India, Australia, Japan, South Korea, and other nations within the region. These countries have historically prioritized the development of their construction sectors, driven by a large and growing population that increases the demand for infrastructure projects. The region is home to numerous developing economies, such as India, Japan, Vietnam, and Thailand, which are actively pursuing various infrastructure initiatives. Governments across these nations are implementing strategies to attract private investments into infrastructure development. For instance, in 2022, KKR, a prominent investment firm, successfully raised US\$ 6.4 billion specifically for infrastructure projects in Asia. Furthermore, in 2023, the Indonesian government announced the completion of 190 National Strategic Projects (PSN) valued at US\$ 95 million, which includes essential infrastructure like toll roads, dams, and airports. C-Parts, which include components such as nuts, screws, bolts, and washers, are critical in industrial construction projects. The procurement of these components is facilitated by a fragmented market with numerous players. As investments in infrastructure development continue to rise across Asia Pacific, the demand for C-Parts is expected to surge. For example, in 2024, the Philippine Department of Public Works and Highways (DPWH) announced the successful completion of a significant road infrastructure project. According to the United Nations Economic and Social Commission for Asia and the Pacific, the region plans to invest over US\$ 196 billion annually in road transportation infrastructure.

Market Drivers

The increasing investments in residential, commercial, and infrastructure construction are driving the demand for construction machinery, which in turn propels the growth of the C-Parts market. The industrial sector in Asia Pacific is experiencing a rapid rise in demand for C-Parts. China stands out as a leader in the production of C-Parts for both residential and commercial applications, showcasing its dual role as a major consumer and producer. The country is witnessing a significant increase in the production of high-quality C-Parts, ensuring their functionality and durability. Other countries, including India, Indonesia, and Vietnam, are also contributing to the growing demand for C-Parts in the region.

The automotive sector is another major driver of market growth, with countries like China, India, Japan, and South Korea leading in automotive production. In 2023, the production of light commercial vehicles in the Asia Pacific reached 51.8 million units, marking a 10% increase from the previous year. This surge in vehicle production is particularly pronounced in India, China, and Japan.

Additionally, the aerospace, military, defense, and technology sectors are contributing to the growth of the C-Parts market. The region has seen a significant increase in the import of modern commercial aircraft, driven by a rise in international travel from countries such as India, China, Japan, and Taiwan. The expansion of airports in the region further boosts the demand for C-Parts from airline companies. Moreover, the agricultural and wood products industries also play a role in driving demand for C-Parts, particularly in sawmill machinery, with China being a key player in both agriculture and forestry products.

Market Segmentation

The Asia Pacific C-Parts market can be segmented based on material type, end-use industry, product type, and fastener type. By material type, the market includes categories such as Steel or Stainless Steel, Plastic or Composites, Cast Iron, Steel Alloys, and others, with Steel or Stainless Steel holding the largest market share in 2024. In terms of end-use industries, the Automotive sector is the largest consumer of C-Parts, followed by Aerospace and Defense, Energy and Power, and Semiconductors. The product types include Fasteners, Bearings, and others, with Fasteners dominating the market. Within fasteners, Screws represent the largest segment.

Country Insights

Geographically, the Asia Pacific C-Parts market is dominated by China, which held the largest market share in 2024. Despite facing challenges in its construction sector, including a significant funding shortfall and numerous unfinished projects, the Chinese government has committed to investing US\$ 1 billion to revitalize the construction industry. This initiative is expected to bolster the C-Parts market as the country continues to experience growth in automotive production and industrialization.

China's automotive sector is particularly noteworthy, with major automotive companies requiring substantial quantities of C-Parts for vehicle manufacturing. The China Association of Automobile Manufacturers reported that automotive production reached 30.16 million units in 2023, a 12% increase from the previous year, further driving the demand for C-Parts.

Conclusion

The Asia Pacific C-Parts market is poised for significant growth, driven by increasing investments in infrastructure, a booming automotive industry, and the expansion of various sectors such as aerospace and agriculture. As the demand for reliable and high-quality C-Parts continues to rise, the market is expected to thrive in the coming years.

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