

Asia Pacific Boron Market Report (2021-2031) by Scope, Segmentation, Dynamics, and Competitive Analysis

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Abstracts

The Asia Pacific boron market is projected to grow significantly, reaching approximately US\$ 4,654.81 million by 2031, up from US\$ 3,322.79 million in 2023, with a compound annual growth rate (CAGR) of 4.3% during this period.

Executive Summary and Market Analysis

The boron market in the Asia Pacific region is primarily driven by the rapid growth of the glass, electronics, agriculture, and pharmaceutical sectors. Increased awareness of energy-efficient glass for construction and advancements in the solar industry are expected to enhance the demand for glass, thereby boosting boron consumption. Photovoltaic (PV) modules, which are integral to solar applications, utilize architectural laminated glass cover plates, indicating a strong correlation between the glass industry's expansion and boron demand. The region hosts several major and numerous smaller players in the glass sector, all contributing to the boron market's growth. Companies are actively pursuing strategies such as new product launches and R&D investments. For instance, in April 2022, AGC, a Japanese glass manufacturer, introduced a building-integrated PV panel suitable for various architectural needs, which can be installed in facades and canopies. Borosilicate glass, which contains boron, is favored for its superior clarity and strength in sunlight transmission, making it a preferred choice for solar panel manufacturers.

In agriculture, the boron market is bolstered by increasing awareness of crop protection chemicals, government subsidies, population growth, and rising food demand. Boron is commonly mixed with fertilizers and applied directly to crops or through irrigation systems. The demand for high-quality agricultural products and the need for increased

productivity are particularly pronounced in countries like China, Japan, and India, which have high consumption rates of boron due to their robust agricultural sectors. The Asian Development Bank notes that rising incomes and urbanization are changing food consumption patterns, while international policies on pesticide management are aiding government efforts in the region. The Food and Agriculture Organization's (FAO) International Code of Conduct on pesticide distribution has also significantly supported pest management initiatives, further driving boron demand.

Market Segmentation

The Asia Pacific boron market can be segmented by derivatives and end-use industries.

- Derivatives: The market includes borax, boric acid, boron nitride, boron carbide, boron oxide, and others, with boron nitride holding the largest market share in 2023.
- End-Use Industries: The market is divided into agrochemicals, glass, ceramics, detergents, pharmaceuticals, electrical and electronics, and others, with the glass segment dominating in 2023.

Market Outlook

Boron is a vital micronutrient for plant growth, particularly for root and shoot development. It is included in fertilizer programs for high-value crops and acts as a catalyst for other nutrients. Common boron compounds used in fertilizers include boric acid, sodium tetraborate, and borax. China is a leading global producer and consumer of fertilizers, accounting for over 50% of worldwide fertilizer consumption, which significantly impacts the agrochemicals sector. Boron-based herbicides are derived from borax and boric acid, with borax decahydrate and pentahydrate being the most utilized in fertilizers.

Boron powder is highly soluble and serves as a crop nutrient spray. Its application is crucial for high-demand crops such as alfalfa, sugar beets, and soybeans. In 2022, the US, Brazil, and China reported substantial soybean production, indicating a strong demand for boron in the agrochemicals industry.

Country Insights

The Asia Pacific boron market includes Australia, China, India, Japan, South Korea, and other regions, with China leading in market share in 2023. As one of the fastest-growing economies, China is a major hub for glass manufacturing, accounting for nearly 70% of global glass fiber production. The demand for glass in construction and electronics is

driving boron market growth in China. With a large population and limited arable land, the country produces a significant portion of the world's grain, which is expected to further stimulate the boron market as agriculture expands.

Additionally, the Chinese government is heavily investing in the semiconductor industry, which is anticipated to increase boron demand due to its applications in electronics.

Company Profiles

Key players in the boron market include Hoganas AB, 3M Co, Ube Corporation, Arkema SA, JFE Mineral & Alloy Co Ltd, and others. These companies are focusing on expansion, product innovation, and strategic mergers and acquisitions to enhance their market presence and offer innovative solutions to consumers.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the Asia Pacific boron market.

Highlights key business priorities in order to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry trends in Asia Pacific boron market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets.

Scrutinize in-depth Asia Pacific market trends and outlook coupled with the factors driving the boron market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin security interest with respect to client products, segmentation, pricing, and distribution.

Companies

Hoganas AB

3M Co

Ube Corporation

Arkema SA

JFE Mineral & Alloy Co Ltd

Tokyo Chemical Industry Co Ltd

Rio Tinto Ltd

Compagnie de Saint Gobain SA

Eti Maden

Nippon Denko Co., Ltd.

Stella Chemifa Corporation

FREEMAN (JAPAN) CO., LTD.

KROSAKI HARIMA CORPORATION

Washington Mills Electro Minerals Limited

Boron Specialties, LLC

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