

Asia Pacific Blood Collection Devices Market Forecast to 2030 - Regional Analysis - by Product (Blood Collection Tubes, Blood Collection Needles/ HOLDERS, Blood Collection Set, and Others), Methods (Manual Blood Collection and Automated Blood Collection), and End User (Hospitals and Pathology Laboratories, Blood Bank, and Others)

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Abstracts

The Asia Pacific blood collection devices market is expected to grow from US\$ 2,023.18 million in 2022 to US\$ 3,312.87 million by 2030. It is estimated to grow at a CAGR of 6.4% from 2022 to 2030.

Rising Incidences of Chronic Diseases Boosts Asia Pacific Blood Collection Devices Market

Blood collection devices are used for drawing blood from the veins. According to the World Health Organization, the most noncommunicable disease-related deaths are cardiovascular diseases, accounting for 17 million people each year, followed by cancers, chronic respiratory diseases, and diabetes (including deaths associated with the kidney). Furthermore, the needles are used for drawing blood for cholesterol testing as high cholesterol can cause heart stroke and heart attack. According to the World Heart Federation, high cholesterol causes 4.4 million deaths yearly, and 24% of cardiovascular-related deaths are attributable to high low-density lipoprotein (LDL) cholesterol. Further, diabetes is a life-threatening chronic disease with no practical cure. Diabetes can lead to several complications in different body parts and increase the probability of premature death. Heart attack, kidney failure, stroke, vision loss, leg amputation, and nerve damage are the major complications associated with diabetes.

As per the International Diabetes Federation (IDF), in 2021, 537 million adults suffered from diabetes worldwide. The number is anticipated to reach 643 million and 783 million by 2030 and 2045, respectively. The treatment of chronic diseases requires blood tests and long-term medications; hence, the growing incidence of chronic diseases is anticipated to create numerous growth opportunities for the market players in the coming years.

Asia Pacific Blood Collection Devices Market Overview

The Asia Pacific blood collection devices market is expected to register the highest CAGR during the forecast period. The projected growth of the market in the coming years is attributed to the high prevalence of cancer, diabetes, and cardiovascular disease; government initiatives to boost the medical device industry; and increasing capacity of medical device manufacturing facilities in Asia Pacific countries.

Asia Pacific Blood Collection Devices Market Revenue and Forecast to 2030 (US\$ Million)

Asia Pacific Blood Collection Devices Market Segmentation

The Asia Pacific blood collection devices market is segmented into product type, methods, end user, and country.

Based on product type, the Asia Pacific blood collection devices Market is segmented into blood collection tubes, blood collection needles/holders, blood collection set, and others. The blood collection tubes segment held the largest share of the Asia Pacific blood collection devices market in 2022.

In terms of methods, the Asia Pacific blood collection devices Market is bifurcated into manual blood collection and automated blood collection. The manual blood collection segment held a larger share of the Asia Pacific blood collection devices market in 2022.

By end user, the Asia Pacific blood collection devices market is segmented into hospitals and pathology laboratories, blood bank, and others. The hospitals and pathology laboratories segment held the largest share of the Asia Pacific blood collection devices market in 2022.

Based on country, the Asia Pacific blood collection devices market is segmented into China, Japan, India, South Korea, Australia, and the Rest of Asia Pacific. China

dominated Asia Pacific blood collection devices market in 2022.

Becton Dickenson and Co, Terumo Corp, Cardinal Health, SARSTEDT AG & Co. KG, NIPRO, Thermo Fisher Scientific Inc, Sekisui Chemical Co Ltd, and Greiner Bio One International GmbH are some of the leading companies operating in the Asia Pacific blood collection devices market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. ASIA PACIFIC BLOOD COLLECTION DEVICES MARKET - KEY INDUSTRY DYNAMICS

- 4.1 Key Market Drivers:
 - 4.1.1 Increase in Prevalence of Cancer Worldwide
 - 4.1.2 Surge in Demand for Minimally Invasive Diagnostic Tests
- 4.2 Market Restraints
 - 4.2.1 Risk Associated with Needlestick Injuries
- 4.3 Market Opportunities
 - 4.3.1 Rising Incidences of Chronic Diseases
- 4.4 Future Trends
 - 4.4.1 Technological Developments in Blood Collection Techniques and Products
- 4.5 Impact Analysis:

5. BLOOD COLLECTION DEVICES MARKET – ASIA PACIFIC MARKET ANALYSIS

- 5.1 Asia Pacific Blood Collection Devices Market Revenue (US\$ Mn), 2020 – 2030

6. ASIA PACIFIC BLOOD COLLECTION DEVICES MARKET – REVENUE AND FORECAST TO 2030 – BY PRODUCT.

- 6.1 Overview

6.2 Asia Pacific Blood Collection Devices Market Revenue Share, by Product 2022 & 2030 (%)

6.3 Blood Collection Tubes

6.3.1 Overview

6.3.2 Blood Collection Tubes: Asia Pacific Blood Collection Devices Market – Revenue and Forecast to 2030 (US\$ Million)

6.3.3 Micro-collection Tubes

6.3.3.1 Overview

6.3.3.2 Micro-collection Tubes: Asia Pacific Blood Collection Devices Market – Revenue and Forecast to 2030 (US\$ Million)

6.3.4 Evacuated Blood Collection Tubes

6.3.4.1 Overview

6.3.4.2 Evacuated Blood Collection Tubes: Asia Pacific Blood Collection Devices Market – Revenue and Forecast to 2030 (US\$ Million)

6.4 Blood Collection Needles/ Holders

6.4.1 Overview

6.4.2 Blood Collection Needles/ Holders: Asia Pacific Blood Collection Devices Market – Revenue and Forecast to 2030 (US\$ Million)

6.5 Blood Collection Set

6.5.1 Overview

6.5.2 Blood Collection Set: Asia Pacific Blood Collection Devices Market – Revenue and Forecast to 2030 (US\$ Million)

6.6 Others

6.6.1 Overview

6.6.2 Others: Asia Pacific Blood Collection Devices Market – Revenue and Forecast to 2030 (US\$ Million)

7. ASIA PACIFIC BLOOD COLLECTION DEVICES MARKET – REVENUE AND FORECAST TO 2030 – BY METHOD.

7.1 Overview

7.2 Asia Pacific Blood Collection Devices Market Revenue Share, by Method 2022 & 2030 (%)

7.3 Manual Blood Collection

7.3.1 Overview

7.3.2 Manual Blood Collection: Asia Pacific Blood Collection Devices Market – Revenue and Forecast to 2030 (US\$ Million)

7.4 Automated Blood Collection

7.4.1 Overview

7.4.2 Automated Blood Collection: Asia Pacific Blood Collection Devices Market – Revenue and Forecast to 2030 (US\$ Million)

8. ASIA PACIFIC BLOOD COLLECTION DEVICES MARKET – REVENUE AND FORECAST TO 2030 – BY END USER

8.1 Overview

8.2 Asia Pacific Blood Collection Devices Market Revenue Share, by End User 2022 & 2030 (%)

8.3 Hospitals and Pathology Laboratories

8.3.1 Overview

8.3.2 Hospitals and Pathology Laboratories: Asia Pacific Blood Collection Devices Market – Revenue and Forecast to 2030 (US\$ Million)

8.4 Blood Bank

8.4.1 Overview

8.4.2 Blood Bank: Asia Pacific Blood Collection Devices Market – Revenue and Forecast to 2030 (US\$ Million)

8.5 Others

8.5.1 Overview

8.5.2 Others: Asia Pacific Blood Collection Devices Market – Revenue and Forecast to 2030 (US\$ Million)

9. ASIA PACIFIC BLOOD COLLECTION DEVICES MARKET - COUNTRY ANALYSIS

9.1 Asia Pacific Blood Collection Devices Market: Overview

9.1.1 Asia Pacific Blood Collection Devices Market by Country

9.1.1.1 China

9.1.1.1.1 Overview

9.1.1.1.2 China Blood Collection Devices Market Revenue and Forecast to 2030 (US\$ Mn)

9.1.1.1.3 China Blood Collection Devices Market, by Product

9.1.1.1.3.1 China Blood Collection Devices Market, by Blood Collection Tubes Type

9.1.1.1.4 China Blood Collection Devices Market, by Method

9.1.1.1.5 China Blood Collection Devices Market, by End User

9.1.1.2 Japan

9.1.1.2.1 Overview

9.1.1.2.2 Japan Blood Collection Devices Market Revenue and Forecast to 2030 (US\$ Mn)

9.1.1.2.3 Japan Blood Collection Devices Market, by Product

9.1.1.2.3.1 Japan Blood Collection Devices Market, by Blood Collection Tubes

Type

9.1.1.2.4 Japan Blood Collection Devices Market, by Method

9.1.1.2.5 Japan Blood Collection Devices Market, by End User

9.1.1.3 India

9.1.1.3.1 Overview

9.1.1.3.2 India Blood Collection Devices Market Revenue and Forecast to 2030

(US\$ Mn)

9.1.1.3.3 India Blood Collection Devices Market, by Product

9.1.1.3.3.1 India Blood Collection Devices Market, by Blood Collection Tubes Type

9.1.1.3.4 India Blood Collection Devices Market, by Method

9.1.1.3.5 India Blood Collection Devices Market, by End User

9.1.1.4 Australia

9.1.1.4.1 Overview

9.1.1.4.2 Australia Blood Collection Devices Market Revenue and Forecast to 2030

(US\$ Mn)

9.1.1.4.3 Australia Blood Collection Devices Market, by Product

9.1.1.4.3.1 Australia Blood Collection Devices Market, by Blood Collection Tubes

Type

9.1.1.4.4 Australia Blood Collection Devices Market, by Method

9.1.1.4.5 Australia Blood Collection Devices Market, by End User

9.1.1.5 South Korea

9.1.1.5.1 Overview

9.1.1.5.2 South Korea Blood Collection Devices Market Revenue and Forecast to

2030 (US\$ Mn)

9.1.1.5.3 South Korea Blood Collection Devices Market, by Product

9.1.1.5.3.1 South Korea Blood Collection Devices Market, by Blood Collection

Tubes Type

9.1.1.5.4 South Korea Blood Collection Devices Market, by Method

9.1.1.5.5 South Korea Blood Collection Devices Market, by End User

9.1.1.6 Rest of Asia Pacific

9.1.1.6.1 Overview

9.1.1.6.2 Rest of Asia Pacific Blood Collection Devices Market Revenue and

Forecast to 2030 (US\$ Mn)

9.1.1.6.3 Rest of Asia Pacific Blood Collection Devices Market, by Product

9.1.1.6.3.1 Rest of Asia Pacific Blood Collection Devices Market, by Blood

Collection Tubes Type

9.1.1.6.4 Rest of Asia Pacific Blood Collection Devices Market, by Method

9.1.1.6.5 Rest of Asia Pacific Blood Collection Devices Market, by End User

10. BLOOD COLLECTION DEVICES MARKET INDUSTRY LANDSCAPE

10.1 Overview

10.2 Growth Strategies in the Blood Collection Devices Market

10.3 Inorganic Growth Strategies

10.3.1 Overview

10.4 Organic Growth Strategies

10.4.1 Overview

11. COMPANY PROFILES

11.1 Becton Dickinson and Co

11.1.1 Key Facts

11.1.2 Business Description

11.1.3 Products and Services

11.1.4 Financial Overview

11.1.5 SWOT Analysis

11.1.6 Key Developments

11.2 Terumo Corp

11.2.1 Key Facts

11.2.2 Business Description

11.2.3 Products and Services

11.2.4 Financial Overview

11.2.5 SWOT Analysis

11.2.6 Key Developments

11.3 Cardinal Health Inc

11.3.1 Key Facts

11.3.2 Business Description

11.3.3 Products and Services

11.3.4 Financial Overview

11.3.5 SWOT Analysis

11.3.6 Key Developments

11.4 SARSTEDT AG & Co KG

11.4.1 Key Facts

11.4.2 Business Description

11.4.3 Products and Services

11.4.4 Financial Overview

- 11.4.5 SWOT Analysis
- 11.4.6 Key Developments
- 11.5 Nipro Corp
 - 11.5.1 Key Facts
 - 11.5.2 Business Description
 - 11.5.3 Products and Services
 - 11.5.4 Financial Overview
 - 11.5.5 SWOT Analysis
 - 11.5.6 Key Developments
- 11.6 Thermo Fisher Scientific Inc
 - 11.6.1 Key Facts
 - 11.6.2 Business Description
 - 11.6.3 Products and Services
 - 11.6.4 Financial Overview
 - 11.6.5 SWOT Analysis
 - 11.6.6 Key Developments
- 11.7 Sekisui Chemical Co Ltd
 - 11.7.1 Key Facts
 - 11.7.2 Business Description
 - 11.7.3 Products and Services
 - 11.7.4 Financial Overview
 - 11.7.5 SWOT Analysis
 - 11.7.6 Key Developments
- 11.8 Greiner Bio-One International GmbH
 - 11.8.1 Key Facts
 - 11.8.2 Business Description
 - 11.8.3 Products and Services
 - 11.8.4 Financial Overview
 - 11.8.5 SWOT Analysis
 - 11.8.6 Key Developments

12. APPENDIX

- 12.1 About Us
- 12.2 Glossary of Terms

I would like to order

Product name: Asia Pacific Blood Collection Devices Market Forecast to 2030 - Regional Analysis - by Product (Blood Collection Tubes, Blood Collection Needles/holders, Blood Collection Set, and Others), Methods (Manual Blood Collection and Automated Blood Collection), and End User (Hospitals and Pathology Laboratories, Blood Bank, and Others)

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