

Asia Pacific Autonomous Mobile Manipulator Robots Market Forecast to 2030 – Regional Analysis – by Type (Differential and Omni-Directional), Payload (3-5 KG, 5-10 KG, 10-20 KG, and 20 KG & Above), Application (Sorting, Pick & Place, Inventory Management, and Others), and End User Industry (Healthcare, Space, Assembly, and Others)

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Abstracts

The Asia Pacific autonomous mobile manipulator robots market is expected to grow from US\$ 194.14 million in 2023 to US\$ 1,011.10 million by 2030. It is estimated to grow at a CAGR of 26.6% from 2023 to 2030.

Rising E-commerce Industry Drive Asia Pacific Autonomous Mobile Manipulator Robots Market

The growth in consumer disposable income, changes in their lifestyle, and purchasing patterns are a few factors contributing to the increased purchasing of goods and products from online platforms. Consumers prefer to shop online as it offers a selection from a wide range of products and saves time and money compared to brick-and-mortar stores. In addition, the increasing penetration of the internet and smartphones is boosting customer's preference for online shopping, which is fueling the growth of the e-commerce industry. According to India Brand Equity Foundation, the online shopper base in India was 150 million in 2021 and is expected to reach 350 million by 2026. Further, the rise in the e-commerce industry is contributing to increased transportation of goods, which led to a significant boost in warehouse activities as well as improved supply chain, propelling the growth of the logistics sector. Hence, to manage the increased volume of goods, along with associated information, and meet customer's

expectations for faster deliveries, many e-commerce industry players are rapidly adopting automated solutions such as AMMR. The capability of AMMR to manage the high payload-carrying capacity improves the operational workflow in warehouses and distribution centers, leading to its adoption in the e-commerce industry. Inventory management, packaging, sorting, palletizing, picking, and placing of ordered items are a few activities that AMMR can efficiently manage without human intervention and error. For instance, in October 2021, Plus One Robotics Inc. and Locus Robotics Corp. announced their plans for a strategic collaboration to develop an automated picking system merging mobile robots and stationary picking arms to help improve productivity in e-commerce fulfillment centers. Therefore, the growing e-commerce sector encourages the market players to cater to the demand for automated solutions, fueling the growth of the Asia Pacific autonomous mobile manipulator robots market .

Asia Pacific Autonomous Mobile Manipulator Robots Market Overview

The Asia Pacific autonomous mobile manipulator robots market is segmented into India, China, Japan, Australia, South Korea, Indonesia, Singapore, Malaysia, Taiwan, Thailand and the Rest of Asia Pacific. Countries such as Japan, India, China, Australia, Singapore, Taiwan, and Indonesia have a plethora of manufacturing industries in diverse sectors, including electronics, food & beverage, chemicals, textile, automobiles, and healthcare. The manufacturing industry in the countries of Asia Pacific has experienced a huge shift over the years. The Asian manufacturing sector is known for rapidly adopting innovation in robotics and emerging cloud and mobility technologies. In June 2023, the IIT Delhi researchers created the Robomuse 5.0 mobile robot, which can carry payloads up to 100 kg and is ideal for various sectors and perform numerous tasks by installing the arm on top of it. This mobile robot is also a good research platform for teaching and research organizations. Asia Pacific is a desirable market for AMMR as China, India, and Japan are among the world's most industrialized and manufacturing nations. Due to a growing emphasis on reducing operational costs and raising productivity across various end-user sectors, the demand for AMMR is anticipated to rise in Asia Pacific in the coming years. The growth of the market is also being impacted by the existence of major nations such as Japan, China, South Korea, India, and others that are working to integrate new technologies, including 5G networks and AI-based route mapping. Alibaba from China provides wholesale mobile manipulator robots for the lifting of loads. Thus, such factors are anticipated to boost the market during the forecast period.

Asia Pacific Autonomous Mobile Manipulator Robots Market Revenue and Forecast to 2030 (US\$ Million)

Asia Pacific Autonomous Mobile Manipulator Robots Market Segmentation

The Asia Pacific autonomous mobile manipulator robots market is segmented into type, payload, application, end user industry, and country.

Based on type, the Asia Pacific autonomous mobile manipulator robots market is bifurcated into differential and omni-directional. In 2023, the differential segment registered a larger share in the Asia Pacific autonomous mobile manipulator robots market.

Based on payload, the Asia Pacific autonomous mobile manipulator robots market is segmented into -5 kg, 5-10 kg, 10-20 kg, 20 kg & Above. In 2023, the 10-20 kg segment registered the largest share in the Asia Pacific autonomous mobile manipulator robots market.

Based on application, the Asia Pacific autonomous mobile manipulator robots market is segmented into sorting, pick & place, inventory management, and others. In 2023, the pick & place segment registered the largest share in the Asia Pacific autonomous mobile manipulator robots market.

Based on end user industry, the Asia Pacific autonomous mobile manipulator robots market is segmented into healthcare, space, assembly, and others. In 2023, the others segment registered the largest share in the Asia Pacific autonomous mobile manipulator robots market.

Based on country, the Asia Pacific autonomous mobile manipulator robots market is segmented into China, Japan, India, South Korea, Australia, Indonesia, Singapore, Malaysia, Taiwan, Thailand, and the Rest of Asia Pacific. In 2023, China segment registered the largest share in the Asia Pacific autonomous mobile manipulator robots market.

Boston Dynamics Inc, Enabled Robotics ApS, AgileX Robotics(Shenzhen) Ltd, Hans Laser Technology Co Ltd, JAG Jakob AG, Kuka AG, Neobotix GmbH, OMRON Corp, PAL Robotics SL, and Robotnik Automation SL are some of the leading companies operating in the Asia Pacific autonomous mobile manipulator robots market.

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