

# **Asia Pacific Artificial Intelligence in Defense Market Forecast to 2028 -Regional Analysis- by Component (Hardware, Software, and Services), Technology (Advanced Computing, AI Systems, and Learning and Intelligence), Platform (Land, Air, and Naval), and Application (Cyber Security, Battlefield Healthcare, Logistics and Transportation, Warfare Platform, and Others)**

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## **Abstracts**

The Asia Pacific artificial intelligence in defense market is expected to grow from US\$ 2,196.39 million in 2023 to US\$ 4,116.99 million by 2028. It is estimated to grow at a CAGR of 13.4% from 2023 to 2028.

### **Incorporation of Quantum Computing in Artificial Intelligence Fuels Asia Pacific Artificial Intelligence in Defense Market**

Quantum computing integrates the concepts of quantum physics and computer science. The introduction of quantum computing will supercharge the artificial intelligence systems, which currently depends on binary-based classical computing and enhance their capabilities. Artificial intelligence can crunch through a larger data set and learn from it to give a better model and accurate predictions, which can have various applications in the defense industry for security and privacy. Owing to the ability of quantum computing to process larger datasets, the information can be processed much quicker locally than on the cloud. For instance, data from all sensors attached to an autonomous AI-powered tank can be processed quickly, and decisions can be made faster. Quantum computing will play a huge role in cybersecurity, as this will power up

the systems for faster detection of threats and take necessary countermeasures. The defense industry across the region experienced the threat of cyberattacks. Therefore, existing cybersecurity technology falls short to tackle advanced cyber threats. Thus, AI-based cybersecurity solutions can be deployed by analyzing and correlating data from various sources that can detect cyberattacks. This represents significant opportunities for the Asia Pacific artificial intelligence in defense market. Furthermore, with the rising awareness regarding quantum computing and AI technologies, the government is focused on enhancing its defense capabilities with advanced technologies. In December 2021, the Indian Army opened a new quantum computing laboratory and an AI center at the Military College of Telecommunication Engineering, Mhow (M.P). These centers were built to carry out research to develop advanced technologies for military forces. Technological developments with the help of quantum computing and AI will provide more accurate and precise activities, further contributes its adoption in the military forces. Thus, the incorporation of quantum computing in artificial intelligence is anticipated to create lucrative opportunities for the Asia Pacific artificial intelligence in defense market during the forecast period.

#### Asia Pacific Artificial Intelligence in Defense Market Overview

As countries in Asia Pacific work to create a 'world-class force,' their progress in advanced armament systems frightens their neighbors and competitors. The military & defense sector in China has been investing heavily in robots, swarming, and other AI and ML applications. So far, 'autonomous' or 'intelligent' weapon systems are based on the existing capabilities of unmanned systems and missile technologies. With its Made in China 2025 initiative, China aims to improve and develop AI-based technologies under its "New Generation Artificial Intelligence Development Plan." Thus, the efforts made by different countries to build new AI-based products would contribute to the growth of artificial intelligence in the defense market in Asia Pacific. AI is being introduced in the military & defense sectors of various Asian Pacific countries. The Centre for Artificial Intelligence and Robotics (CAIR), a DRDO laboratory in India, launched a project in January 2019 to create AI-based signal intelligence systems that would allow armed forces to improve their intelligence, collation, and analysis capabilities. AI-based offerings are deployed in decision support, sensor data analysis, predictive maintenance, situational awareness, accurate data extraction, and security, among other areas, in military operations. In March 2022, through the Indian government's initiative—Aatmanirbhar Bharat Abhiyan—the Ministry of Defense is focused on the design and development of 18 major technologies, including naval ship-borne unmanned aerial systems (NSUAS), unmanned autonomous AI-based land robots, and long-range unmanned aerial vehicles (UAVs). Such government initiatives

for the development of AI-based technologies fuel the Asia Pacific artificial intelligence in defense market growth in Asia Pacific.

Asia Pacific Artificial Intelligence in Defense Market Revenue and Forecast to 2028  
(US\$ Million)

Asia Pacific Artificial Intelligence in Defense Market Segmentation

The Asia Pacific artificial intelligence in defense market is segmented into component, technology, platform, application, and country.

Based on component, the Asia Pacific artificial intelligence in defense market is segmented into hardware, software and services. The software segment held the largest share of the Asia Pacific artificial intelligence in defense market in 2023.

Based on technology, the Asia Pacific artificial intelligence in defense market is segmented into advanced computing, ai systems and learning and intelligence. The advanced computing segment held the largest share of the Asia Pacific artificial intelligence in defense market in 2023.

Based on platform, the Asia Pacific artificial intelligence in defense market is segmented into naval, land, and air. The land segment held the largest share of the Asia Pacific artificial intelligence in defense market in 2023.

Based on application, the Asia Pacific artificial intelligence in defense market is segmented into cyber security, battlefield healthcare, logistics and transportation, warfare platform and others. The warfare segment held the largest share of the Asia Pacific artificial intelligence in defense market in 2023.

Based on country, the Asia Pacific artificial intelligence in defense market is segmented into China, India, Japan, Australia, South Korea, and the Rest of Asia Pacific. The China dominated the share of the Asia Pacific artificial intelligence in defense market in 2023.

BAE Systems Plc; International Business Machines Corp; Leidos Holdings Inc; Lockheed Martin Corp; Raytheon Technologies Corp; SparkCognition Inc; and Thales SA are the leading companies operating in the Asia Pacific artificial intelligence in defense market.

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