

Asia Pacific ANSI Cartridge Seals Market Forecast to 2030 - Regional Analysis - by Type (Single Cartridge Seals and Dual Cartridge Seals) and Application (Chemical & Petrochemical Industry, Pharmaceutical Industry, Food & beverage Industry, and Others)

https://marketpublishers.com/r/ADD261DF9F40EN.html

Date: September 2023 Pages: 100 Price: US\$ 3,000.00 (Single User License) ID: ADD261DF9F40EN

Abstracts

The Asia Pacific ANSI cartridge seals market is expected to grow from US\$ 118.30 million in 2023 to US\$ 182.56 million by 2030; it is estimated to grow at a CAGR of 6.4% from 2023 to 2030.

Increasing Adoption in the Chemical & Petrochemical Industry Fuel the Asia Pacific ANSI Cartridge Seals Market

Cartridge seals are mostly used in the chemical & petrochemical industry for sealing applications. A cartridge seal provides efficient fluid containment and prevents leakage, ensuring the safe operation of various equipment and processes. In the chemical industry, agitators and mixers are used for blending and stirring various substances. Cartridge seals are used in this equipment to prevent leakage and maintain the process efficiency. For instance, EagleBurgmann offers its cartridge unit for application in the chemical industry. The growth of the chemical industry is boosting the adoption of cartridge seals. For instance, in March 2023, according to the Secretary of Chemicals & Petrochemicals and the Ministry of Chemicals & Fertilizers, the chemical industry in India was valued at US\$ 220 billion in March 2022. By the end of 2025, the chemical industry is expected to be valued at US\$ 300 billion, reaching US\$ 1 trillion by 2040.

In the petrochemical industry, cartridge seals can be used in pumps, mixers, and compressors. Flexaseal Engineered Seals and Systems, LLC. —a US-based company—offers 53A, 58A, 59A, 63A & 66A, 78A, and 79A product cartridge seals for



petrochemical plants. All these products have a rugged and durable design to withstand higher temperatures. The increasingly high demand for the petrochemical products such as methane, ethane, and propylene, is helping boost the adoption of cartridge seals.

Asia Pacific ANSI Cartridge Seals Market Overview

The ANSI cartridge seals market in APAC is segmented into Australia, China, India, Japan, South Korea, and the Rest of Asia Pacific. The region is witnessing tremendous growth in the chemicals & pharmaceuticals industry. The market players in this region are continuously working on expanding their manufacturing facilities. For instance, in December 2022, Balaxi Pharmaceuticals announced to initiate the construction of a new drug manufacturing facility in Telangana, India. The company invested ~US\$ 10.29 million (Rs 85 crore) in this project. The new production facility will help the company enter the European markets and enhance margins in current markets. Thus, the increasing number of new production facilities in the region will raise the demand for ANSI cartridge seals, as it is an important element that helps in preventing leakage in the pump.

Asia Pacific ANSI Cartridge Seals Market Revenue and Forecast to 2030 (US\$ Million)

Asia Pacific ANSI Cartridge Seals Market Segmentation

The Asia Pacific ANSI cartridge seals market is segmented based on type, application, and country. Based on type, the Asia Pacific ANSI cartridge seals market is bifurcated into single cartridge seals and dual cartridge seals. The single cartridge seals segment held a larger market share in 2023.

Based on application, the Asia Pacific ANSI cartridge seals market is segmented into chemical & petrochemical industry, pharmaceutical industry, food & beverage industry, and others. The others segment held the largest market share in 2023.

Based on country, the Asia Pacific ANSI cartridge seals market is segmented into China, Japan, India, South Korea, Australia, and the Rest of Asia Pacific. China dominated the Asia Pacific ANSI cartridge seals market share in 2023.

A W Chesterton Co; Sealing Technology; AESSEA Plc; HI-FAB Engineers Pvt. Ltd.; Scenic Co., Ltd; Flowserve Corporation; EagleBurgmann Germany GmbH & Co KG; and Flexaseal Engineered Seals and Systems, LLC. are some of the leading companies



operating in the Asia Pacific ANSI cartridge seals market.



Contents

1. INTRODUCTION

- 1.1 Study Scope
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation

2. KEY TAKEAWAYS

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. ASIA PACIFIC ANSI CARTRIDGE SEALS MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 PEST Analysis
- 4.2.1 Asia-Pacific
- 4.3 Ecosystem Analysis
- 4.4 Expert Opinions

5. ASIA PACIFIC ANSI CARTRIDGE SEALS MARKET - KEY MARKET DYNAMICS

- 5.1 Market Drivers
- 5.1.1 Increasing Adoption in the Chemical & Petrochemical Industry
- 5.1.2 Increasing Strategic Initiatives from Manufacturers to Expand Production
- 5.2 Market Restraint
- 5.2.1 High Initial Costs and Availability of Alternative Mechanical Seals
- 5.3 Market Opportunities
- 5.3.1 Rising Demand for High Ambient Temperature Applications
- 5.4 Future Trends
- 5.4.1 Technological Advancements in Sealing Solutions and Pumps
- 5.5 Impact Analysis of Drivers And Restraints

6. ANSI CARTRIDGE SEALS - ASIA PACIFIC MARKET ANALYSIS



6.1 Asia Pacific ANSI Cartridge Seals Market Overview

6.2 Asia Pacific ANSI Cartridge Seals Market Revenue Forecast and Analysis

7. ASIA PACIFIC ANSI CARTRIDGE SEALS MARKET - BY TYPE

7.1 Overview

7.2 ANSI Cartridge Seals Market, by Type (2022 and 2030)

7.2.1 Single Cartridge Seals

7.2.1.1 Overview

7.2.1.2 Single Cartridge Seals: ANSI Cartridge Seals Market - Revenue and Forecast to 2030 (US\$ Million)

7.2.2 Dual Cartridge Seals

7.2.2.1 Overview

7.2.2.2 Dual Cartridge Seals: ANSI Cartridge Seals Market - Revenue and Forecast to 2030 (US\$ Million)

8. ASIA PACIFIC ANSI CARTRIDGE SEALS MARKET - BY APPLICATION

8.1 Overview

8.2 Cartridge Seals Market, by Application (2022 and 2030)

8.2.1 Chemical and Petrochemical Industry

8.2.1.1 Overview

8.2.1.2 Chemical and Petrochemical Industry: Cartridge Seals Market - Revenue and Forecast to 2030 (US\$ Million)

8.2.2 Pharmaceutical Industry

8.2.2.1 Overview

8.2.2.2 Pharmaceutical Industry: Cartridge Seals Market - Revenue and Forecast to 2030 (US\$ Million)

8.2.3 Food and Beverage Industry

8.2.3.1 Overview

8.2.3.2 Food and Beverage Industry: Cartridge Seals Market - Revenue and Forecast to 2030 (US\$ Million)

8.2.4 Others

8.2.4.1 Overview

8.2.4.2 Others: Cartridge Seals Market - Revenue and Forecast to 2030 (US\$ Million)

9. ASIA PACIFIC ANSI CARTRIDGE SEALS MARKET - BY COUNTRY ANALYSIS



9.1 Asia Pacific: ANSI cartridge seals Market

9.1.1 Asia Pacific: ANSI Cartridge Seals Market, by Key Country

9.1.1.1 China: ANSI Cartridge Seals Market - Revenue and Forecast to 2030 (US\$ Million)

9.1.1.1.1 China: ANSI Cartridge Seals Market, by Type

9.1.1.1.2 China: ANSI Cartridge Seals Market, by Application

9.1.1.2 Japan: ANSI Cartridge Seals Market - Revenue and Forecast to 2030 (US\$ Million)

9.1.1.2.1 Japan: ANSI Cartridge Seals Market, by Type

9.1.1.2.2 Japan: ANSI Cartridge Seals Market, by Application

9.1.1.3 India: ANSI Cartridge Seals Market - Revenue and Forecast to 2030 (US\$ Million)

9.1.1.3.1 India: ANSI Cartridge Seals Market, by Type

9.1.1.3.2 India: ANSI Cartridge Seals Market, by Application

9.1.1.4 South Korea: ANSI Cartridge Seals Market - Revenue and Forecast to 2030 (US\$ Million)

9.1.1.4.1 South Korea: ANSI Cartridge Seals Market, by Type

9.1.1.4.2 South Korea: ANSI Cartridge Seals Market, by Application

9.1.1.5 Australia: ANSI Cartridge Seals Market - Revenue and Forecast to 2030 (US\$ Million)

9.1.1.5.1 Australia: ANSI Cartridge Seals Market, by Type

9.1.1.5.2 Australia: ANSI Cartridge Seals Market, by Application

9.1.1.6 Rest of Asia Pacific: ANSI Cartridge Seals Market - Revenue and Forecast to 2030 (US\$ Million)

9.1.1.6.1 Rest of Asia Pacific: ANSI Cartridge Seals Market, by Type

9.1.1.6.2 Rest of Asia Pacific: ANSI Cartridge Seals Market, by Application

10. INDUSTRY LANDSCAPE

10.1 Overview

10.2 Market Initiative

10.3 Product Development

10.4 Mergers & Acquisitions

11. COMPANY PROFILES

11.1 A W Chesterton Co

11.1.1 Key Facts

11.1.2 Business Description





- 11.1.3 Products and Services
- 11.1.4 Financial Overview
- 11.1.5 SWOT Analysis
- 11.1.6 Key Developments
- 11.2 AESSEAL Plc
 - 11.2.1 Key Facts
 - 11.2.2 Business Description
 - 11.2.3 Products and Services
 - 11.2.4 Financial Overview
 - 11.2.5 SWOT Analysis
- 11.2.6 Key Developments
- 11.3 HI-FAB Engineers Pvt Ltd
 - 11.3.1 Key Facts
 - 11.3.2 Business Description
 - 11.3.3 Products and Services
 - 11.3.4 Financial Overview
 - 11.3.5 SWOT Analysis
 - 11.3.6 Key Developments
- 11.4 Scenic Co Ltd
- 11.4.1 Key Facts
- 11.4.2 Business Description
- 11.4.3 Products and Services
- 11.4.4 Financial Overview
- 11.4.5 SWOT Analysis
- 11.4.6 Key Developments
- 11.5 Flowserve Corp
 - 11.5.1 Key Facts
 - 11.5.2 Business Description
 - 11.5.3 Products and Services
 - 11.5.4 Financial Overview
- 11.5.5 SWOT Analysis
- 11.5.6 Key Developments
- 11.6 EagleBurgmann Germany GmbH & Co KG
 - 11.6.1 Key Facts
 - 11.6.2 Business Description
 - 11.6.3 Products and Services
 - 11.6.4 Financial Overview
 - 11.6.5 SWOT Analysis
 - 11.6.6 Key Developments



- 11.7 Flexaseal Engineered Seals and Systems LLC
 - 11.7.1 Key Facts
 - 11.7.2 Business Description
 - 11.7.3 Products and Services
 - 11.7.4 Financial Overview
 - 11.7.5 SWOT Analysis
 - 11.7.6 Key Developments

12. APPENDIX

- 12.1 About The Insight Partners
- 12.2 Word Index



I would like to order

Product name: Asia Pacific ANSI Cartridge Seals Market Forecast to 2030 - Regional Analysis - by Type (Single Cartridge Seals and Dual Cartridge Seals) and Application (Chemical & Petrochemical Industry, Pharmaceutical Industry, Food & beverage Industry, and Others)

Product link: https://marketpublishers.com/r/ADD261DF9F40EN.html

Price: US\$ 3,000.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/ADD261DF9F40EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature ____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970