

Asia Pacific Amorphous Silica Market Size and Forecast (2021 - 2031)

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Abstracts

The Asia Pacific Amorphous Silica Market is projected to grow significantly, reaching an estimated US\$ 7,860.4 million by 2031, up from US\$ 5,268.8 million in 2024. This growth represents a compound annual growth rate (CAGR) of 6.1% from 2025 to 2031.

Executive Summary and Market Analysis

The Asia Pacific region is recognized as one of the largest areas for rubber plantations globally, thanks to its favorable climate and suitable soil conditions. Key countries such as Thailand, Indonesia, Vietnam, China, Malaysia, and India dominate the rubber plantation landscape. The robust rubber industry in these nations drives the demand for amorphous silica, which is widely used as a reinforcing agent in rubber products. Additionally, the construction sector in the Asia Pacific is experiencing rapid growth, fueled by government initiatives and urbanization. For instance, the South East Asia Iron and Steel Institute reported a 4.9% growth in Indonesia's construction sector in 2023, attributed to increased development activities and government capital expenditure.

Strategic Insights

Market Segmentation Analysis

The Asia Pacific Amorphous Silica Market can be segmented based on grade, product type, and application:

By Grade: The market is divided into High-Purity, Medium-Purity, and Low-Purity categories. In 2024, Medium-Purity silica held the largest market share.

By Product Type: The market includes Precipitated Silica, Silica Gel, Colloidal Silica, Fumed Silica, and others. Precipitated Silica was the leading product type in 2024.

By Application: The applications of amorphous silica span across various sectors, including Rubber, Electrical and Electronics, Building and Construction, Personal Care and Cosmetics, Food and Beverages, Oil and Gas, Pulp and Paper, Agrochemicals, and others. The Building and Construction sector accounted for the largest share in 2024.

Further segmentation by purity and application shows that:

High-Purity silica is predominantly used in Electrical and Electronics.

Medium-Purity silica is mainly utilized in Building and Construction.

Low-Purity silica also finds its largest application in Building and Construction.

Market Outlook

The demand for amorphous silica in the Asia Pacific region is driven by rapid industrialization, urbanization, and the expansion of manufacturing sectors in countries like China, India, Brazil, and various Southeast Asian nations. Industries such as rubber, paints, coatings, construction, and electronics are increasingly utilizing amorphous silica. The automotive sector, particularly, is witnessing a surge in vehicle production, which necessitates high-performance rubber compounds. Amorphous silica plays a crucial role in enhancing the durability, grip, and fuel efficiency of tires, aligning with the global shift towards energy-efficient and environmentally friendly vehicles. According to the International Energy Agency, electric vehicle sales reached over 17 million worldwide in 2024, marking a growth of more than 25%.

Emerging economies are also seeing a rise in personal care products and food processing industries, where precipitated amorphous silica is used as a thickening agent, anti-caking agent, and carrier. Factors such as rising disposable incomes, changing lifestyles, and increased awareness of hygiene and grooming are driving the consumption of personal care products and processed foods. This trend presents

significant growth opportunities for the amorphous silica market in developing countries.

The automotive, construction, and electronics sectors are expanding rapidly in emerging markets, all of which require amorphous silica for enhanced performance, durability, and thermal stability. There is a growing awareness regarding the use of sustainable and environmentally friendly materials, leading to increased demand for precipitated and fumed silica as reinforcing and anti-caking agents. The overall expansion of industrial activity, urbanization, and government initiatives aimed at boosting domestic manufacturing create incentives for these industries to grow quickly. Companies entering these markets can benefit from competitive cost structures, increased demand from previously untapped markets, and opportunities to form strategic partnerships with local producers to gain market share.

Country Insights

The Asia Pacific Amorphous Silica Market is further segmented by country, including Australia, China, India, Japan, South Korea, and the Rest of APAC. China is the largest market player as of 2024.

China's strong and established paper and pulp industry significantly contributes to the demand for amorphous silica. The China Pulp and Paper Annual Report indicated a total output of 283.91 million tons of paper, pulp, and paper products in 2022, with a growth of 1.32% in 2021. Rapid urbanization is a key factor driving the growth of China's construction industry, supported by government initiatives. The 14th Five-Year Plan aims to increase the urbanization rate to 65% by 2025, which is expected to further boost the construction and infrastructure sectors, thereby increasing the demand for construction materials and amorphous silica.

Company Profiles

Key players in the Asia Pacific Amorphous Silica Market include Nissan Chemical Corporation, FUJIFILM Wako Pure Chemical Corp, Evonik Industries AG, Corning Inc, W. R. Grace & Co, Denka Co Ltd, Cabot Corp, Nouryon, Fengchen Group Co., Ltd, OCI Ltd, Patalia Chem Industries, Lorad Chemical Corporation, SINOSI GROUP CORPORATION, M/s. DKIC Pvt. Ltd, Supersil Chemicals (I) Pvt. Ltd, Astra Chemicals, Ashirwad Chemicals, Madhu Silica Pvt. Ltd., AMGEEN MINERALS, and MLA Group of Industries.

These companies are employing various strategies, including expansion, product

innovation, and mergers and acquisitions, to enhance their product offerings and increase market share.

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