

Armored Vehicle Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Application (Ground Support Handling, Tactical Warfare, ISR, Military Transportation, and Others), Technology (Autonomous Vehicles and Manual Driven Vehicles), and Geography

<https://marketpublishers.com/r/A34ACFCC269FEN.html>

Date: May 2026

Pages: 225

Price: US\$ 4,450.00 (Single User License)

ID: A34ACFCC269FEN

Abstracts

The armored vehicle market size was valued at US\$ 13.51 billion in 2025 and is projected to reach US\$ 27.90 billion by 2034; it is expected to grow at a CAGR of 8.4% during 2026–2034.

Defense forces are transitioning toward next-generation combat platforms supported by modern infrastructure. A key example is the Armored Fighting Vehicle Facilities Program under the Australian Defense Force, which is being developed to support training, sustainment, and operational readiness for new armored capabilities. This program is part of major initiatives such as LAND400, LAND907 Phase 2, and LAND8160 Phase 1.

The program includes the development of new facilities at military locations such as Puckapunyal Military Area, Lavarack Barracks, and the Edinburgh Defense Precinct. These facilities are being designed to support advanced armored fighting vehicles that are more sophisticated than legacy platforms currently in service. The infrastructure upgrades ensure that personnel are properly trained and that vehicles are effectively maintained, tested, and deployed under modern operational conditions.

The facilities are being developed with a long-term outlook, with a design life extending

to 2050. This process reflects a global trend where armed forces are investing in new armored vehicles and upgrading supporting ecosystems such as training grounds, maintenance depots, and logistics hubs.

Such fleet upgrade and infrastructure modernization programs boost demand for advanced armored systems, simulation technologies, maintenance solutions, and integrated support services, making them a key opportunity area in the armored vehicle market.

Asia-Pacific (APAC) is the fastest-growing armoured vehicle market due to rising geopolitical tensions, border disputes, and defense modernization initiatives. Major contributors include China, India, South Korea, and Japan. Governments across the region are expanding indigenous manufacturing capabilities and investing in advanced combat platforms to improve mobility and operational readiness. China leads regional spending through large-scale military reforms, while India continues to procure light armored and specialist combat vehicles for border security operations. The growing emphasis on self-reliance in defense production is expected to accelerate market expansion throughout APAC.

In North America (NA), the market is led by the United States, which accounts for the highest global defense expenditure and extensive procurement of advanced armored systems. The region benefits from strong domestic manufacturers such as General Dynamics, Oshkosh Defense, and Textron Systems. Ongoing modernization programs, including upgrades to tactical vehicles and armored combat fleets, continue to support market growth. Canada also contributes through NATO-aligned modernization initiatives and fleet replacement programs. North America accounted for nearly half of the global armored vehicle market share in 2025, driven primarily by investments in next-generation combat mobility and survivability technologies.

Ashok Leyland Ltd, BAE Systems Plc, General Dynamics Corp, Rheinmetall AG, Tata Motors Ltd, Thales SA, Lockheed Martin Corp, Oshkosh Corp, Patria Oyj, and KMW+NEXTER Defense Systems NV are among the key armored vehicle market players that are profiled in this market study.

The overall armored vehicle market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the armored vehicle market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews

have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the armored vehicle market.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Armored Vehicle market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Armored Vehicle market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Armored Vehicle market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

Contents

1. EXECUTIVE SUMMARY

- 1.1 Analyst Market Outlook
- 1.2 Market Attractiveness

2. ARMORED VEHICLE MARKET LANDSCAPE

- 2.1 Overview
- 2.2 Value Chain Analysis
 - 2.2.1 Component Suppliers
 - 2.2.2 Military Vehicle Manufacturers
 - 2.2.3 Technology Integrators
 - 2.2.4 End User
- 2.3 Supply Chain Analysis
 - 2.3.1 List of Manufacturers/Suppliers
 - 2.3.2 List of Potential Customers (Upto 20)
- 2.4 Porter`s Five Force Analysis
- 2.5 PEST Analysis
- 2.6 Impact of Artificial Intelligence (AI)
- 2.7 Sustainability and ESG Trends
 - 2.7.1 Rapid shift toward hybrid-electric and electrified armored mobility
 - 2.7.2 Energy resilience and battlefield power generation capability
 - 2.7.3 Reduction of fuel logistics burden and operational emissions footprint
 - 2.7.4 Advancements in energy storage, electrified drivetrains, and thermal management
 - 2.7.5 Lifecycle sustainability and “green armored fleet” procurement strategies
- 2.8 Regulatory Framework

3. COMPETITIVE LANDSCAPE

- 3.1 Company Benchmarking by Key Players
- 3.2 Market Share Analysis, 2025 – By Key Players
- 3.3 Market Concentration

4. ARMORED VEHICLE MARKET – KEY INDUSTRY DYNAMICS

- 4.1 Market Drivers

- 4.1.1 Rising Global Military Expenditure
- 4.1.2 Rising Demand for Advanced Armored Recovery Vehicles
- 4.1.3 Rising Geopolitical Tensions
- 4.2 Market Restraints
 - 4.2.1 High Production Costs
 - 4.2.2 Long Procurement Cycles
 - 4.2.3 Supply Chain Disruptions
- 4.3 Market Opportunities
 - 4.3.1 Growing Adoption of Software-Enabled Armored Vehicles
 - 4.3.2 Growth of Autonomous Armored Vehicles
 - 4.3.3 Fleet Upgrade Programs
- 4.4 Future Trends
 - 4.4.1 Strategic Defense Partnerships and Joint Ventures
 - 4.4.2 Rise of Integrated Battlefield Surveillance Systems
 - 4.4.3 Use of Lightweight Armor Materials
- 4.5 Impact of Drivers and Restraints

5. ARMORED VEHICLE MARKET – GLOBAL MARKET ANALYSIS

- 5.1 Armored Vehicle Market Revenue (US\$ Million), 2021–2034
- 5.2 Armored Vehicle Market Forecast and Analysis

6. ARMORED VEHICLE MARKET REVENUE ANALYSIS – APPLICATION

- 6.1 Armored Vehicle Market Forecasts and Analysis by Application
 - 6.1.1 Ground Support Handling
 - 6.1.1.1 Overview
 - 6.1.1.2 Ground Support Handling: Armored Vehicle Market – Revenue, 2021–2034 (US\$ Million)
 - 6.1.2 Tactical Warfare
 - 6.1.2.1 Overview
 - 6.1.2.2 Tactical Warfare: Armored Vehicle Market – Revenue, 2021–2034 (US\$ Million)
 - 6.1.3 ISR
 - 6.1.3.1 Overview
 - 6.1.3.2 ISR: Armored Vehicle Market – Revenue, 2021–2034 (US\$ Million)
 - 6.1.4 Military Transportation
 - 6.1.4.1 Overview
 - 6.1.4.2 Military Transportation: Armored Vehicle Market – Revenue, 2021–2034 (US\$ Million)

Million)

6.1.5 Others

6.1.5.1 Overview

6.1.5.2 Others: Armored Vehicle Market – Revenue, 2021–2034 (US\$ Million)

7. ARMORED VEHICLE MARKET REVENUE ANALYSIS – TECHNOLOGY

7.1 Armored Vehicle Market Forecasts and Analysis by Technology

7.1.1 Autonomous Vehicles

7.1.1.1 Overview

7.1.1.2 Autonomous Vehicles: Armored Vehicle Market – Revenue, 2021–2034 (US\$ Million)

7.1.2 Manual Driven Vehicles

7.1.2.1 Overview

7.1.2.2 Manual Driven Vehicles: Armored Vehicle Market – Revenue, 2021–2034 (US\$ Million)

8. ARMORED VEHICLE MARKET – GEOGRAPHICAL ANALYSIS

8.1 North America

8.1.1 North America Armored Vehicle Market Overview

8.1.2 North America: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.1.3 North America: Armored Vehicle Market – By Segmentation

8.1.3.1 Application

8.1.3.2 Technology

8.1.4 North America: Armored Vehicle Market Breakdown by Countries

8.1.4.1 United States Market

8.1.4.1.1 United States: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.1.4.1.2 United States: Armored Vehicle Market – By Segmentation

8.1.4.1.2.1 Application

8.1.4.1.2.2 Technology

8.1.4.2 Canada Market

8.1.4.2.1 Canada: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.1.4.2.2 Canada: Armored Vehicle Market – By Segmentation

8.1.4.2.2.1 Application

8.1.4.2.2.2 Technology

8.1.4.3 Mexico Market

8.1.4.3.1 Mexico: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.1.4.3.2 Mexico: Armored Vehicle Market – By Segmentation

8.1.4.3.2.1 Application

8.1.4.3.2.2 Technology

8.2 Europe

8.2.1 Europe Armored Vehicle Market Overview

8.2.2 Europe: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.2.3 Europe: Armored Vehicle Market – By Segmentation

8.2.3.1 Application

8.2.3.2 Technology

8.2.4 Europe: Armored Vehicle Market Breakdown by Countries

8.2.4.1 Germany Market

8.2.4.1.1 Germany: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.2.4.1.2 Germany: Armored Vehicle Market – By Segmentation

8.2.4.1.2.1 Application

8.2.4.1.2.2 Technology

8.2.4.2 France Market

8.2.4.2.1 France: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.2.4.2.2 France: Armored Vehicle Market – By Segmentation

8.2.4.2.2.1 Application

8.2.4.2.2.2 Technology

8.2.4.3 Italy Market

8.2.4.3.1 Italy: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.2.4.3.2 Italy: Armored Vehicle Market – By Segmentation

8.2.4.3.2.1 Application

8.2.4.3.2.2 Technology

8.2.4.4 Norway Market

8.2.4.4.1 Norway: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.2.4.4.2 Norway: Armored Vehicle Market – By Segmentation

8.2.4.4.2.1 Application

8.2.4.4.2.2 Technology

8.2.4.5 United Kingdom Market

8.2.4.5.1 United Kingdom: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.2.4.5.2 United Kingdom: Armored Vehicle Market – By Segmentation

8.2.4.5.2.1 Application

8.2.4.5.2.2 Technology

8.2.4.6 Rest of Europe Market

8.2.4.6.1 Rest of Europe: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.2.4.6.2 Rest of Europe: Armored Vehicle Market – By Segmentation

8.2.4.6.2.1 Application

8.2.4.6.2.2 Technology

8.3 Asia Pacific

8.3.1 Asia Pacific Armored Vehicle Market Overview

8.3.2 Asia Pacific: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.3.3 Asia Pacific: Armored Vehicle Market – By Segmentation

8.3.3.1 Application

8.3.3.2 Technology

8.3.4 Asia Pacific: Armored Vehicle Market Breakdown by Countries

8.3.4.1 Australia Market

8.3.4.1.1 Australia: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.3.4.1.2 Australia: Armored Vehicle Market – By Segmentation

8.3.4.1.2.1 Application

8.3.4.1.2.2 Technology

8.3.4.2 China Market

8.3.4.2.1 China: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.3.4.2.2 China: Armored Vehicle Market – By Segmentation

8.3.4.2.2.1 Application

8.3.4.2.2.2 Technology

8.3.4.3 India Market

8.3.4.3.1 India: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.3.4.3.2 India: Armored Vehicle Market – By Segmentation

8.3.4.3.2.1 Application

8.3.4.3.2.2 Technology

8.3.4.4 Japan Market

8.3.4.4.1 Japan: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$

Million)

8.3.4.4.2 Japan: Armored Vehicle Market – By Segmentation

8.3.4.4.2.1 Application

8.3.4.4.2.2 Technology

8.3.4.5 South Korea Market

8.3.4.5.1 South Korea: Armored Vehicle Market Revenue and Forecasts, 2021–2034

(US\$ Million)

8.3.4.5.2 South Korea: Armored Vehicle Market – By Segmentation

8.3.4.5.2.1 Application

8.3.4.5.2.2 Technology

8.3.4.6 Rest of Asia Pacific Market

8.3.4.6.1 Rest of Asia Pacific: Armored Vehicle Market Revenue and Forecasts,
2021–2034 (US\$ Million)

8.3.4.6.2 Rest of Asia Pacific: Armored Vehicle Market – By Segmentation

8.3.4.6.2.1 Application

8.3.4.6.2.2 Technology

8.4 Middle East and Africa

8.4.1 Middle East and Africa Armored Vehicle Market Overview

8.4.2 Middle East and Africa: Armored Vehicle Market Revenue and Forecasts,
2021–2034 (US\$ Million)

8.4.3 Middle East and Africa: Armored Vehicle Market – By Segmentation

8.4.3.1 Application

8.4.3.2 Technology

8.4.4 Middle East and Africa: Armored Vehicle Market Breakdown by Countries

8.4.4.1 South Africa Market

8.4.4.1.1 South Africa: Armored Vehicle Market Revenue and Forecasts, 2021–2034
(US\$ Million)

8.4.4.1.2 South Africa: Armored Vehicle Market – By Segmentation

8.4.4.1.2.1 Application

8.4.4.1.2.2 Technology

8.4.4.2 Saudi Arabia Market

8.4.4.2.1 Saudi Arabia: Armored Vehicle Market Revenue and Forecasts, 2021–2034
(US\$ Million)

8.4.4.2.2 Saudi Arabia: Armored Vehicle Market – By Segmentation

8.4.4.2.2.1 Application

8.4.4.2.2.2 Technology

8.4.4.3 United Arab Emirates Market

8.4.4.3.1 United Arab Emirates: Armored Vehicle Market Revenue and Forecasts,
2021–2034 (US\$ Million)

8.4.4.3.2 United Arab Emirates: Armored Vehicle Market – By Segmentation

8.4.4.3.2.1 Application

8.4.4.3.2.2 Technology

8.4.4.4 Turkey Market

8.4.4.4.1 Turkey: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.4.4.4.2 Turkey: Armored Vehicle Market – By Segmentation

8.4.4.4.2.1 Application

8.4.4.4.2.2 Technology

8.4.4.5 Rest of Middle East and Africa Market

8.4.4.5.1 Rest of Middle East and Africa: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.4.4.5.2 Rest of Middle East and Africa: Armored Vehicle Market – By Segmentation

8.4.4.5.2.1 Application

8.4.4.5.2.2 Technology

8.5 South and Central America

8.5.1 South and Central America Armored Vehicle Market Overview

8.5.2 South and Central America: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.5.3 South and Central America: Armored Vehicle Market – By Segmentation

8.5.3.1 Application

8.5.3.2 Technology

8.5.4 South and Central America: Armored Vehicle Market Breakdown by Countries

8.5.4.1 Brazil Market

8.5.4.1.1 Brazil: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.5.4.1.2 Brazil: Armored Vehicle Market – By Segmentation

8.5.4.1.2.1 Application

8.5.4.1.2.2 Technology

8.5.4.2 Argentina Market

8.5.4.2.1 Argentina: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.5.4.2.2 Argentina: Armored Vehicle Market – By Segmentation

8.5.4.2.2.1 Application

8.5.4.2.2.2 Technology

8.5.4.3 Rest of South and Central America Market

8.5.4.3.1 Rest of South and Central America: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.5.4.3.2 Rest of South and Central America: Armored Vehicle Market – By

Segmentation

8.5.4.3.2.1 Application

8.5.4.3.2.2 Technology

9. ARMORED VEHICLE MARKET INDUSTRY LANDSCAPE

10. ARMORED VEHICLE MARKET – KEY COMPANY PROFILES

10.1 Ashok Leyland Ltd

10.1.1 Key Facts

10.1.2 Business Description

10.1.3 Products and Services

10.1.4 Financial Overview

10.1.5 SWOT Analysis

10.1.6 Key Developments

10.2 BAE Systems Plc

10.2.1 Key Facts

10.2.2 Business Description

10.2.3 Products and Services

10.2.4 Financial Overview

10.2.5 SWOT Analysis

10.2.6 Key Developments

10.3 General Dynamics Corp

10.3.1 Key Facts

10.3.2 Business Description

10.3.3 Products and Services

10.3.4 Financial Overview

10.3.5 SWOT Analysis

10.3.6 Key Developments

10.4 Rheinmetall AG

10.4.1 Key Facts

10.4.2 Business Description

10.4.3 Products and Services

10.4.4 Financial Overview

10.4.5 SWOT Analysis

10.4.6 Key Developments

10.5 Tata Motors Ltd

10.5.1 Key Facts

10.5.2 Business Description

- 10.5.3 Products and Services
- 10.5.4 Financial Overview
- 10.5.5 SWOT Analysis
- 10.5.6 Key Developments
- 10.6 Thales SA
 - 10.6.1 Key Facts
 - 10.6.2 Business Description
 - 10.6.3 Products and Services
 - 10.6.4 Financial Overview
 - 10.6.5 SWOT Analysis
 - 10.6.6 Key Developments
- 10.7 Lockheed Martin Corp
 - 10.7.1 Key Facts
 - 10.7.2 Business Description
 - 10.7.3 Products and Services
 - 10.7.4 Financial Overview
 - 10.7.5 SWOT Analysis
 - 10.7.6 Key Developments
- 10.8 Oshkosh Corp
 - 10.8.1 Key Facts
 - 10.8.2 Business Description
 - 10.8.3 Products and Services
 - 10.8.4 Financial Overview
 - 10.8.5 SWOT Analysis
 - 10.8.6 Key Developments
- 10.9 Patria Oyj
 - 10.9.1 Key Facts
 - 10.9.2 Business Description
 - 10.9.3 Products and Services
 - 10.9.4 Financial Overview
 - 10.9.5 SWOT Analysis
 - 10.9.6 Key Developments
- 10.10 KMW+NEXTER Defense Systems NV
 - 10.10.1 Key Facts
 - 10.10.2 Business Description
 - 10.10.3 Products and Services
 - 10.10.4 Financial Overview
 - 10.10.5 SWOT Analysis
 - 10.10.6 Key Developments

11. APPENDIX

11.1 Glossary

11.2 Research Methodology and Approach

11.2.1 Secondary Research

11.2.2 Primary Research

11.2.3 Market Estimation Approach

11.2.3.1 Supply Side Analysis

11.2.3.2 Demand Side Analysis

11.2.4 Research Assumptions and Limitations

11.2.5 Currency Conversion

11.3 About The Insight Partners

11.4 Market Intelligence Cloud

List Of Tables

LIST OF TABLES

- Table 1. List of Regulatory Bodies and Organizations
- Table 2. Market Share Analysis, 2025 – By Key Players
- Table 3. Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million)
- Table 4. Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million)
- Table 5. Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Application
- Table 6. Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application
- Table 7. Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Technology
- Table 8. Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology
- Table 9. North America: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Application
- Table 10. North America: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application
- Table 11. North America: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Technology
- Table 12. North America: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology
- Table 13. North America: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Country
- Table 14. North America: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Country
- Table 15. United States: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Application
- Table 16. United States: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application
- Table 17. United States: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Technology
- Table 18. United States: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology
- Table 19. Canada: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Application
- Table 20. Canada: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 21. Canada: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 22. Canada: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 23. Mexico: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 24. Mexico: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 25. Mexico: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 26. Mexico: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 27. Europe: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 28. Europe: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 29. Europe: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 30. Europe: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 31. Europe: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Country

Table 32. Europe: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Country

Table 33. Germany: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 34. Germany: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 35. Germany: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 36. Germany: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 37. France: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 38. France: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 39. France: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 40. France: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$

Million) – by Technology

Table 41. Italy: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 42. Italy: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 43. Italy: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 44. Italy: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 45. Norway: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 46. Norway: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 47. Norway: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 48. Norway: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 49. United Kingdom: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 50. United Kingdom: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 51. United Kingdom: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 52. United Kingdom: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 53. Rest of Europe: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 54. Rest of Europe: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 55. Rest of Europe: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 56. Rest of Europe: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 57. Asia Pacific: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 58. Asia Pacific: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 59. Asia Pacific: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 60. Asia Pacific: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 61. Asia Pacific: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Country

Table 62. Asia Pacific: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Country

Table 63. Australia: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 64. Australia: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 65. Australia: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 66. Australia: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 67. China: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 68. China: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 69. China: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 70. China: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 71. India: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 72. India: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 73. India: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 74. India: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 75. Japan: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 76. Japan: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 77. Japan: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 78. Japan: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 79. South Korea: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) –

by Application

Table 80. South Korea: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 81. South Korea: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 82. South Korea: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 83. Rest of Asia Pacific: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 84. Rest of Asia Pacific: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 85. Rest of Asia Pacific: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 86. Rest of Asia Pacific: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 87. Middle East and Africa: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 88. Middle East and Africa: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 89. Middle East and Africa: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 90. Middle East and Africa: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 91. Middle East and Africa: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Country

Table 92. Middle East and Africa: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Country

Table 93. South Africa: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 94. South Africa: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 95. South Africa: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 96. South Africa: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 97. Saudi Arabia: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 98. Saudi Arabia: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 99. Saudi Arabia: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 100. Saudi Arabia: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 101. United Arab Emirates: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 102. United Arab Emirates: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 103. United Arab Emirates: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 104. United Arab Emirates: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 105. Turkey: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 106. Turkey: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 107. Turkey: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 108. Turkey: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 109. Rest of Middle East and Africa: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 110. Rest of Middle East and Africa: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 111. Rest of Middle East and Africa: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 112. Rest of Middle East and Africa: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 113. South and Central America: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 114. South and Central America: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 115. South and Central America: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 116. South and Central America: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 117. South and Central America: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Country

Table 118. South and Central America: Armored Vehicle Market – Revenue Forecast,

2026–2034 (US\$ Million) – by Country

Table 119. Brazil: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 120. Brazil: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 121. Brazil: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 122. Brazil: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 123. Argentina: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 124. Argentina: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 125. Argentina: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 126. Argentina: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 127. Rest of South and Central America: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 128. Rest of South and Central America: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 129. Rest of South and Central America: Armored Vehicle Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 130. Rest of South and Central America: Armored Vehicle Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 131. Glossary – Armored Vehicle Market

List Of Figures

LIST OF FIGURES

- Figure 1. Armored Vehicle Market Segmentation
- Figure 2. Armored Vehicle Market – Value Chain Analysis
- Figure 3. Porter's Five Forces Analysis
- Figure 4. Pest Analysis
- Figure 5. Armored Vehicle Market – Key Industry Dynamics
- Figure 6. Impact Analysis of Drivers and Restraints
- Figure 7. Armored Vehicle Market Revenue (US\$ Million), 2021–2034
- Figure 8. Armored Vehicle Market Share (%) – by Application (2025 and 2034)
- Figure 9. Ground Support Handling: Armored Vehicle Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 10. Tactical Warfare: Armored Vehicle Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 11. ISR: Armored Vehicle Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 12. Military Transportation: Armored Vehicle Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 13. Others: Armored Vehicle Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 14. Armored Vehicle Market Share (%) – by Technology (2025 and 2034)
- Figure 15. Autonomous Vehicles: Armored Vehicle Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 16. Manual Driven Vehicles: Armored Vehicle Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 17. Armored Vehicle Market Breakdown by Geography, 2025 and 2034
- Figure 18. North America: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 19. North America: Armored Vehicle Market Breakdown by Key Countries, 2025 and 2034 (%)
- Figure 20. United States: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 21. Canada: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 22. Mexico: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 23. Europe: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Million)

Figure 24. Europe: Armored Vehicle Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 25. Germany: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 26. France: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 27. Italy: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 28. Norway: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 29. United Kingdom: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 30. Rest of Europe: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 31. Asia Pacific: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 32. Asia Pacific: Armored Vehicle Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 33. Australia: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 34. China: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 35. India: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 36. Japan: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 37. South Korea: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 38. Rest of Asia Pacific: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 39. Middle East and Africa: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 40. Middle East and Africa: Armored Vehicle Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 41. South Africa: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 42. Saudi Arabia: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 43. United Arab Emirates: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 44. Turkey: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 45. Rest of Middle East and Africa: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 46. South and Central America: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 47. South and Central America: Armored Vehicle Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 48. Brazil: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 49. Argentina: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 50. Rest of South and Central America: Armored Vehicle Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 51. Bottom–Up Approach and Top–Down Approach

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